



27 February 2024

ASX Announcement

NOTIFICATION OF RELEASE OF SHARES FROM ESCROW.

In accordance with ASX Listing Rules 3.10A, Omnia Metals Group Limited (ASX: OM1) ("**Omnia**") advises that 7,984,691 fully paid ordinary shares (ASX:OM1AC) will be released from escrow on 2 March 2024.

An Appendix 2A will be lodged with the ASX to request quotation of these shares.

This announcement has been authorised by the Board of Directors.

For further information please contact:

Ms Anna MacKintosh
Company Secretary
Email: anna@omniametals.com.au
Telephone: +61 (08) 9388 0051