

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	Middle Island Resources Limited					
ACN/ARSN	142 361 608					
1. Details of substantial holder (1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	29/05/2025					
The previous notice was given to the company on	14/10/2024					
The previous notice was dated	10/10/2024					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice			Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	44,300,228	16.23% (based on 273,000,859 shares)	39,441,740	13.45% (based on 293,233,971 shares)		
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -						
Date of change	Person whose interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
14/10/2024 – 07/05/2025	Eyeon No 2 Pty Ltd	On Market Buy/Sell & OMT Transfer	\$72,137.29	ORD	3,141,512	3,141,512
21/10/2024	Supermax Pty Ltd	OMT Transfer	(\$160,000	ORD	(8,000,000)	(8,000,000)
8/05/2025	ALL	New Securities Issue			11,953,221	11,953,221
20/05/2025	ALL	NEW Securities Issued			6,341,223	6,341,223

29/05/2025	ALL	New Securities Issued			1,746,869	1,746,869
------------	-----	-----------------------	--	--	-----------	-----------

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	34,149,672
Copulos Group	HSBC Custody Nominees (Australia) Northrock Capital Pty Ltd	Northrock Capital Pty Ltd	Indirect	Ordinary shares	5,292,068

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association	

6. Addresses

The addresses of persons named in this form are:

	Name	Address	
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	

Signature

print name

Stephen Copulos

capacity Director

sign here



Date **06/06/2025**