

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Lithium Plus Minerals Ltd (**ASX: LPM**), (**LPM** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**) in relation to the following:

- the issue of 500,000 fully paid ordinary shares in the Company (subject to a 12-month voluntary escrow) to the shareholders of each of Double Eagle Resources Pty Ltd (**DER**) and GS Metals Pty Ltd (**GSM**) as part consideration for the purchase of all the issued shares in those companies by Moonlight Resources Pty Ltd, which was a wholly owned subsidiary of the Company immediately prior to such issuance (**Moonlight Resources**); and
- the issue of 500,000 unlisted options (each expiring 3 years after their issue, each exercisable on payment of \$0.30 and each of which are subject to a 12-month voluntary escrow) to the shareholders of each of DER and GSM, as part consideration for the purchase of all the issued shares in those companies by Moonlight Resources,

pursuant to the share sale agreement, dated 6 August 2024, between the shareholders of DER and GSM, the Company and Moonlight Resources, which was completed on 9 August 2024.

The abovementioned securities were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- the Company has complied with section 674 of the Corporations Act; and
- there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

An Appendix 3G reflecting the revised capital structure following the issue of the abovementioned securities was released on 13 August 2024.

This announcement has been authorised for release by the Board of LPM.

END

FURTHER INFORMATION**Contact:**

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