

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme NICKELX LIMITED

ACN/ARSN 52 631 513 696

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

17 / 09 / 2024

The previous notice was given to the company on

29 / 07 / 2024

The previous notice was dated

29 / 07 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	13,590,146	13.289%	25,403,548	13.526%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/09/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Purchase – On Market	\$32,199.70	1,300,000	1,300,000
17/09/2024	Celtic Finance Corp Pty Ltd	Placement – Tranche 2	\$169,571.00	8,478,550	8,478,550
17/09/2024	Fat Hog Pty Ltd	Placement – Tranche 2	\$22,892.08	1,144,604	1,144,604
17/09/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement – Tranche 2	\$17,804.96	890,248	890,248

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	220,000	220,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	8,760,050	8,760,050
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	12,000,000	12,000,000

MG Resources Pty Ltd	MG Resources Pty Ltd	MG Resources Pty Ltd	Direct	1,548,498	1,548,498
Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Direct	406,666	406,666
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	1,350,000	1,350,000
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	1,050,000	1,050,000
Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Direct	68,334	68,334

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Celtic Finance Corp Pty Ltd	Director
MG Resources Pty Ltd	Director
Celtic Capital Pty Ltd <Income A/C>	Director
Fat Hog Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Celtic Capital Pty Ltd	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital Group Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
MG Resources Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Income A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name

Mr Jason Peterson

capacity

Director & Trustee

sign here



date

18 / 09 / 2024