



Exploring Today Discovering Tomorrow

Investor Presentation

May 2025 | ASX:DYM

 **SydneyResourcesRound-up**



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ASX:DYM

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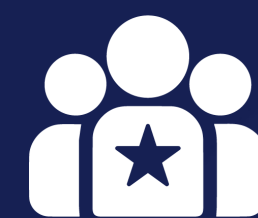
The information in this report that relates to Exploration Results is based on information compiled by Mrs Karen Wellman. Mrs Wellman is an employee of the Company and a Member of the Australasian Institute of Mining and Metallurgy. Mrs Wellman has sufficient experience relevant to the styles of mineralisation and types of deposits under consideration, and to the activity being undertaken, to qualify as Competent Persons as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves.' Mrs Wellman consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

The Dynamic Difference



Strategy

Project generator model
to self fund discovery



People

Team has extensive
experience and
successful track record



Structure

Attractive valuation and
leverage to exploration success



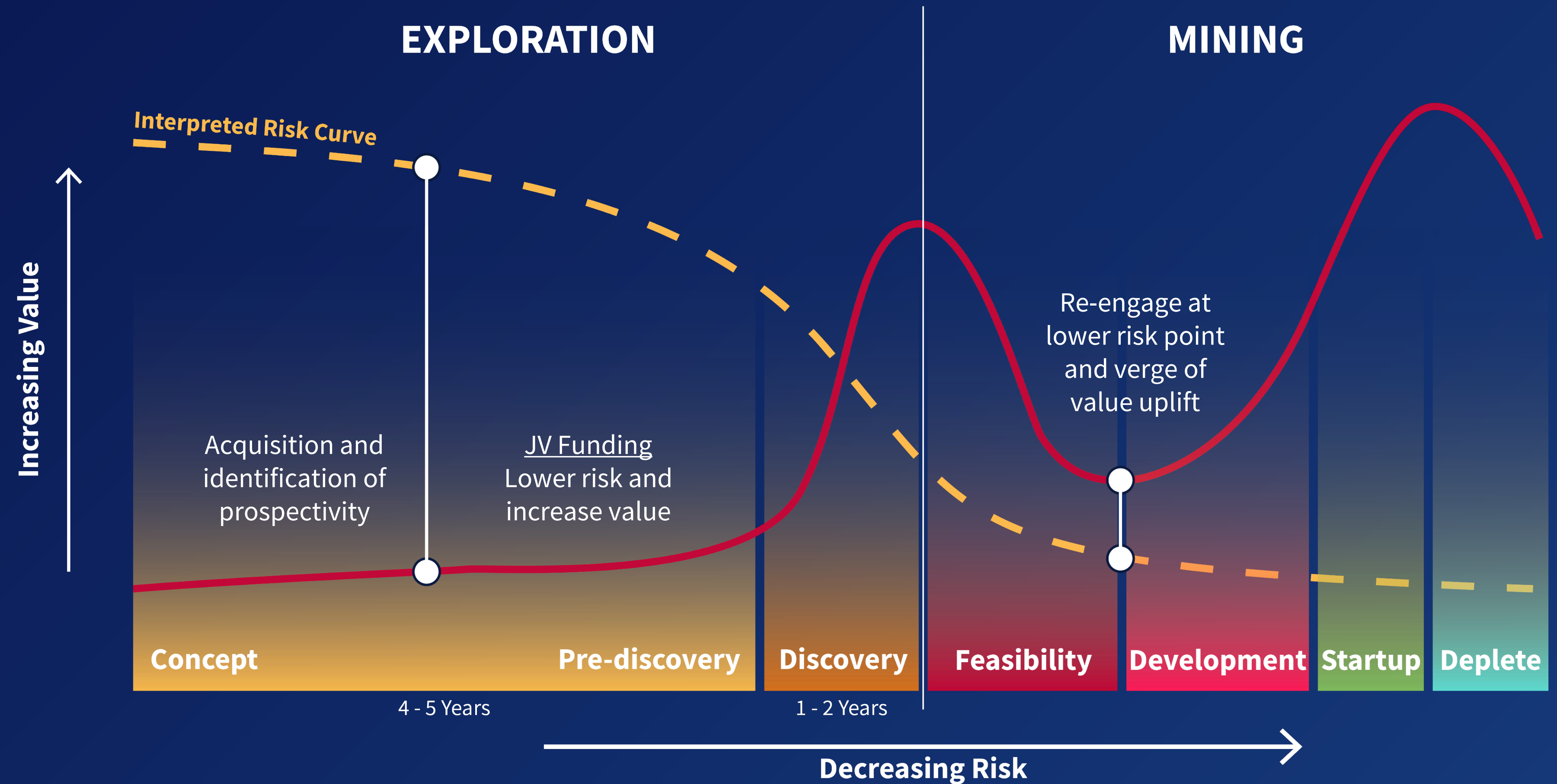
Projects

Expansive portfolio of
under-explored minerals
projects in Western Australia



A Dynamic Strategy

Project Generator
model increases
exploration
spend whilst
reducing risk



Structured for Success

Capital Structure

at 7 May 2025

Shares on Issue	Share Price
49,084,339	\$0.215
Cash	Market Cap
\$4.11m	\$10.55m
Marketable Securities	Enterprise Value
\$0.40m	\$6.44m
Top 20 Ownership	
73.6%	

1. Marketable securities include 4.4m shares in ASX:GWR and 0.1m shares in ASX:WMG

Board & Management



Justin Mannolini
Non-Executive Chairman



Karen Wellman
Managing Director

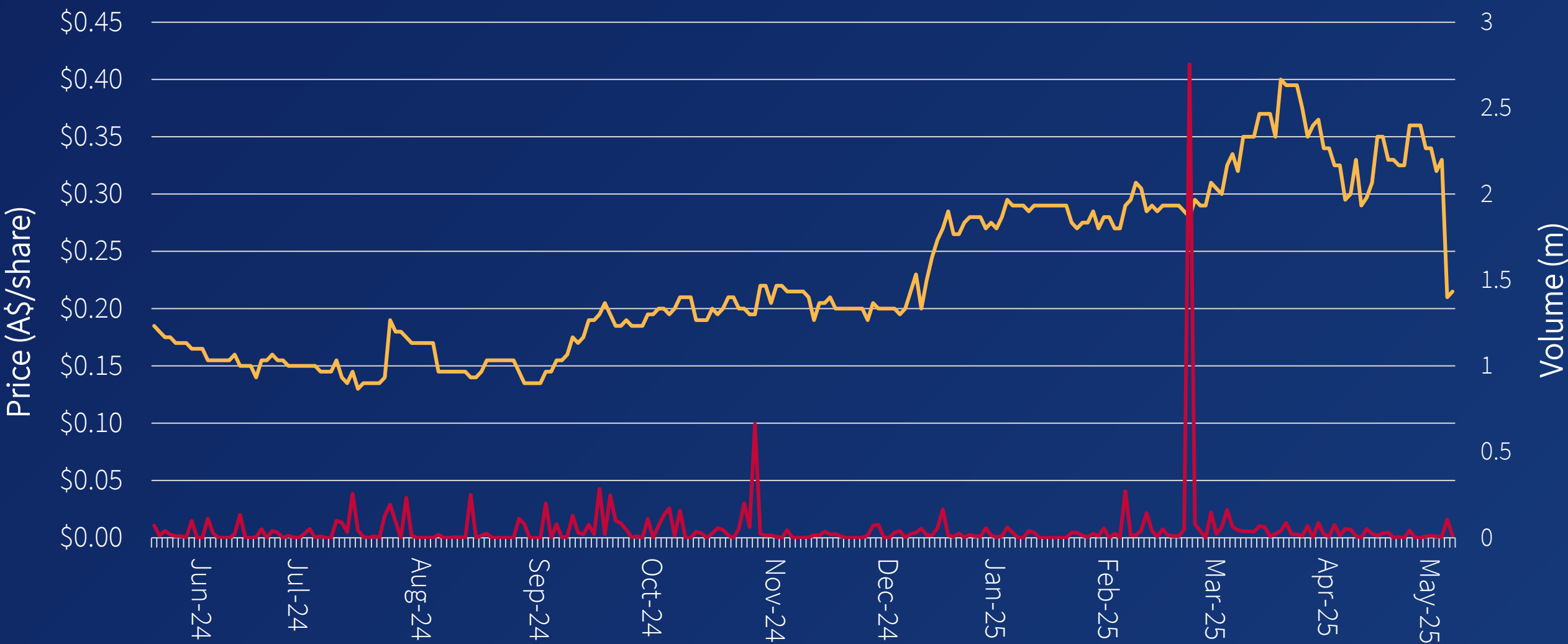


Lindsay Dudfield
Non-Executive Director



Jimmy Thom
Exploration Manager

Share Price Performance



Strong Diverse Project Portfolio through exploration and JV

Highly prospective gold, lithium and nickel portfolio strongly leveraged to exploration success.



Prospect Ridge JV

The Prospect Ridge Magnesite project is located in north-west Tasmania (70% GWR Group Limited (ASX:GWR), and 30% Dynamic Metals (ASX:DYM))

WESTERN AUSTRALIA

Lindsays

The Lindsays Project is located approximately 60km northeast of Kalgoorlie and covers 435km² of the Norseman-Wiluna greenstone belt

Lady Jane

The Lady Jane Project consists of almost 100km² of highly prospective exploration ground located approximately 120 km northwest of Kalgoorlie

Widgiemooltha

The Widgiemooltha Project is located in a prominent mining district over a broad area 550km east of Perth and centred 100km south of Kalgoorlie

Widgiemooltha JV



Widgiemooltha: Gold Exploration



ASX:DYM

Historic Gold Province

- A prospector's paradise since 1892
- Tenements adjacent to multiple million-ounce gold camps including Goldfields St Ives Gold Mine (JSE:GFI) and Westgold's Higginsville & Chalice Gold Mine (ASX:WGX)

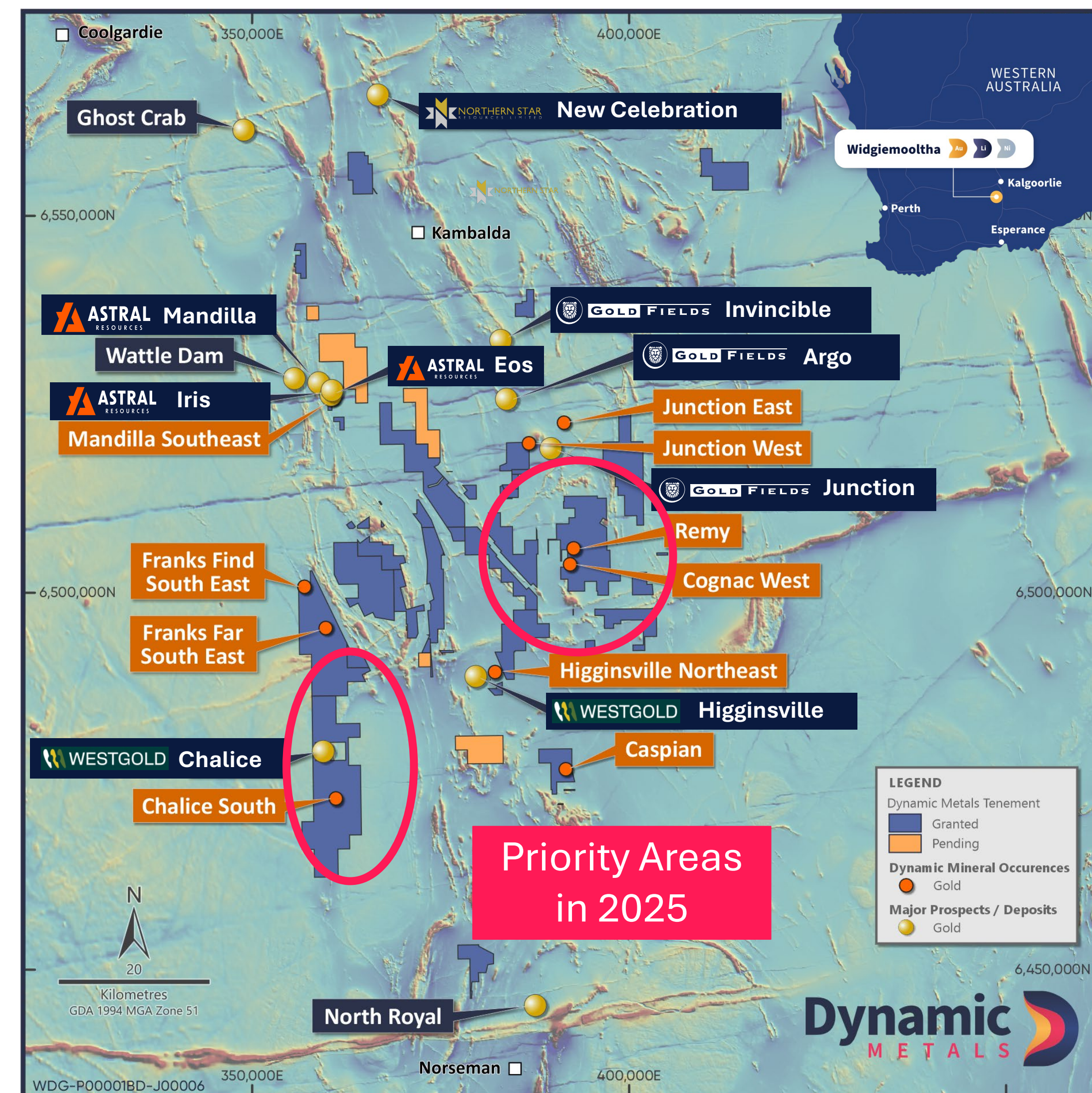
Strategic Location

- Next door to established gold producers and associated key infrastructure (hungry mills!)

Highly Prospective

- Historic intercepts include¹:
 - **1m @ 91.3g/t** from 41m (JSA025, Cognac West)
 - **3m @ 8.64g/t Au** from 38m (WID4009, Franks Find)
 - **6m @ 1.1g/t Au** from 48m (WID4253, Higginsville)

1. Refer Dynamic Metals Prospectus dated 17 Nov 2022





Widgiemooltha: Cognac West Priority Target



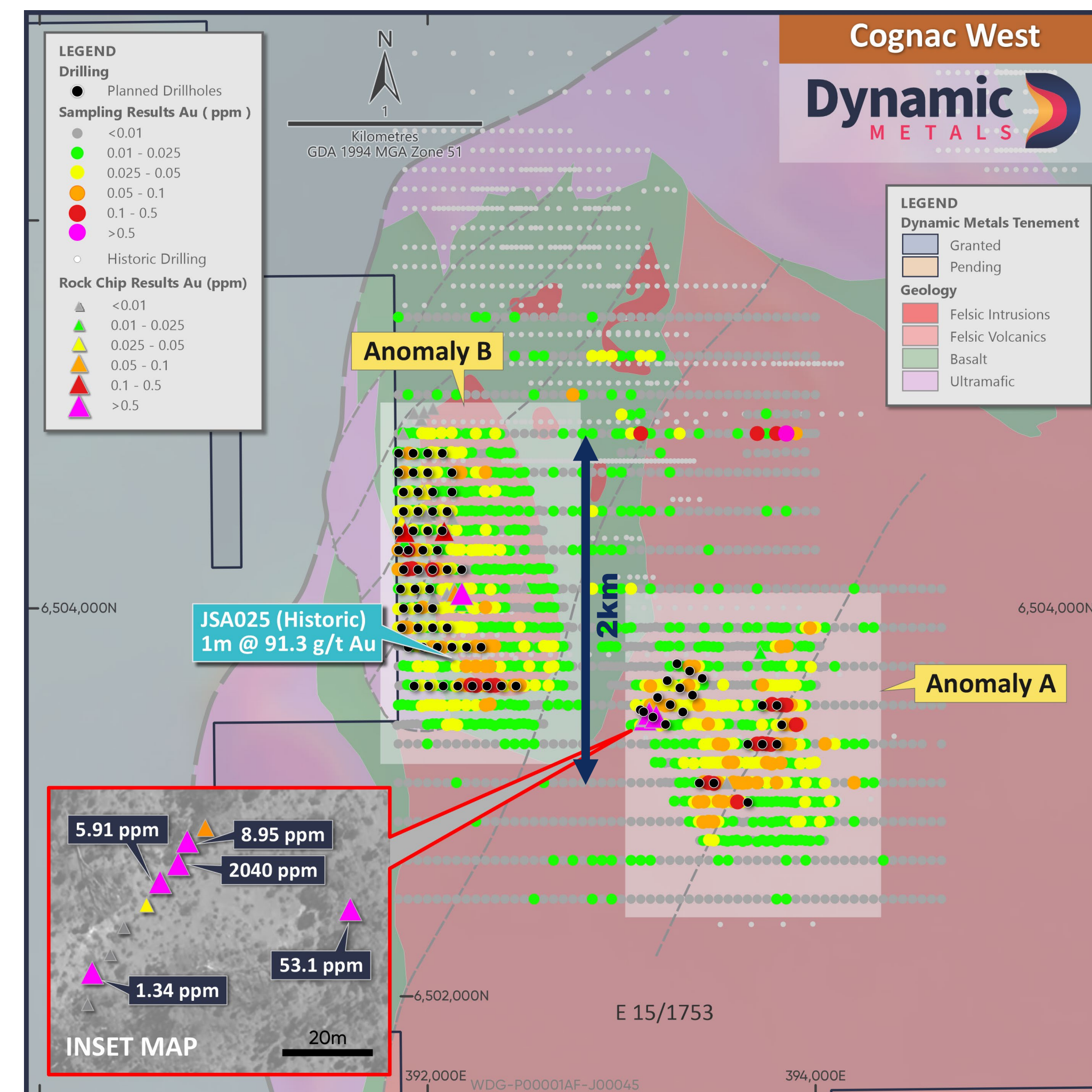
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Anomaly A

- Soil anomaly over 1.5km strike, 1.2km wide
- **Significant** rock chip results
2,040g/t, 53.1g/t, 8.95g/t, 5.91g/t
- Hosted over volcaniclastics,
potential similarity to Invincible Gold Mine

Anomaly B

- Soil anomaly over 2km in strike over gabbro contact
- 3.27g/t in rock chips at Anomaly B
- Historic drill intercept in fresh rock
of 1m @ 91.3g/t Au (JSA025)



1. Refer Dynamic Metals ASX Announcement 28 October 2024: "Significant high-grade rock chip results from Cognac West"



Widgiemooltha: Cognac West Priority Target



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Best pathfinder for gold is gold!¹



Anomaly B

Anomaly A

Please note: 'Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.'

1. Refer Dynamic Metals ASX Announcement 28 October 2024: "Significant high-grade rock chip results from Cognac West"



Widgiemooltha: Cognac West Drilling Results



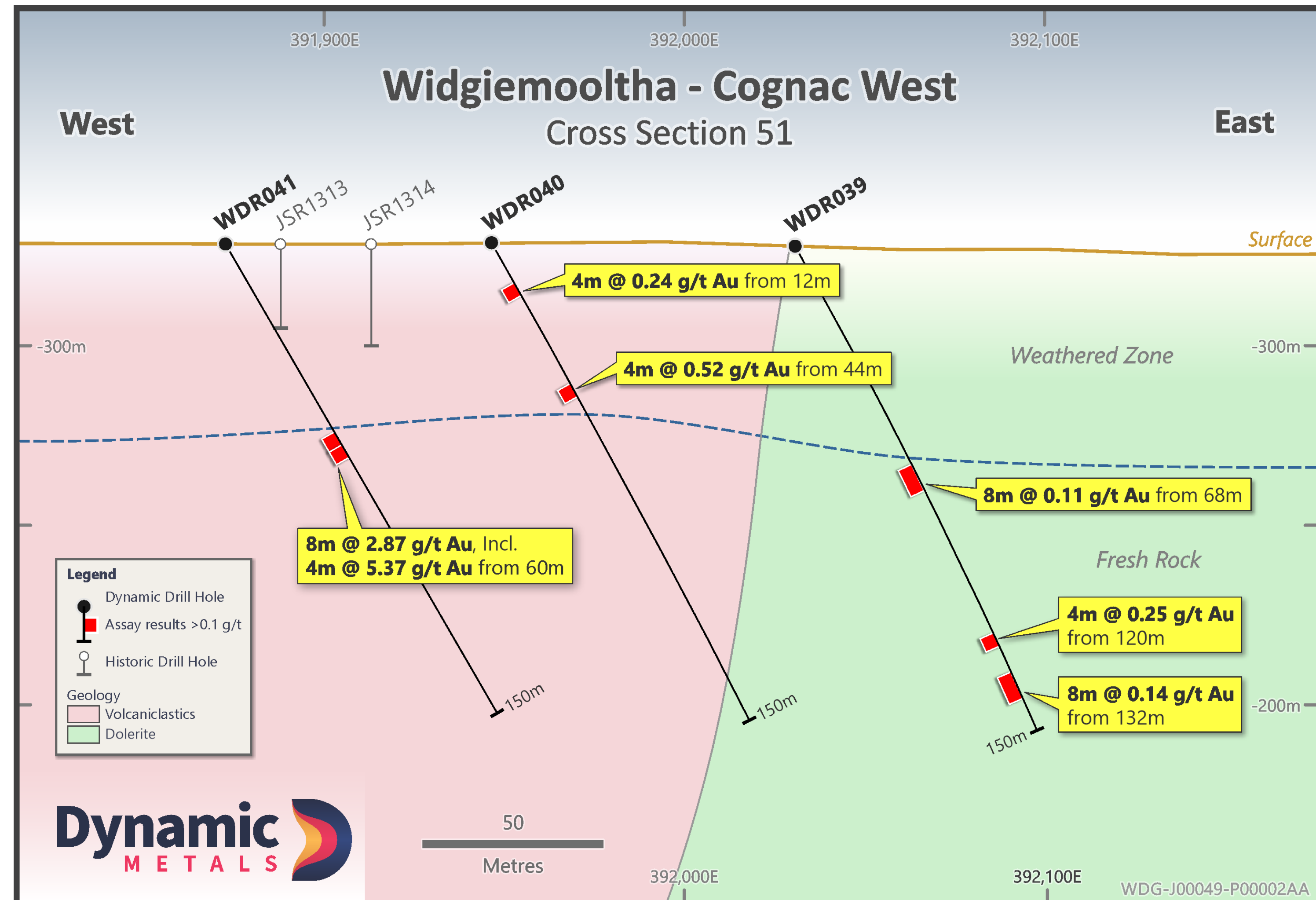
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First Phase of Drilling Complete at Cognac West

- Large RC program designed to test for mineralisation and determine fresh rock geology across multiple campaigns
- 32 RC drillholes for 4,800m complete in March
- Encouraging first assay results from 4m composite samples include:
 - 8m @ 2.87g/t incl. 4m @ 5.37g/t Au
 - 44m @ 0.33g/t incl. 4m @ 1.21g/t Au
- Next drill campaign to commence May 2025

But Wait, There's More

- Dynamic's systematic approach to be applied to additional prospects across the tenement including Remy and Courvoisier



1. Refer Dynamic Metals ASX Announcement 6 May 2025: "Gold Zone Identified at Anomaly B, Cognac West Prospect"



Widgiemooltha: Chalice South



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Location Location

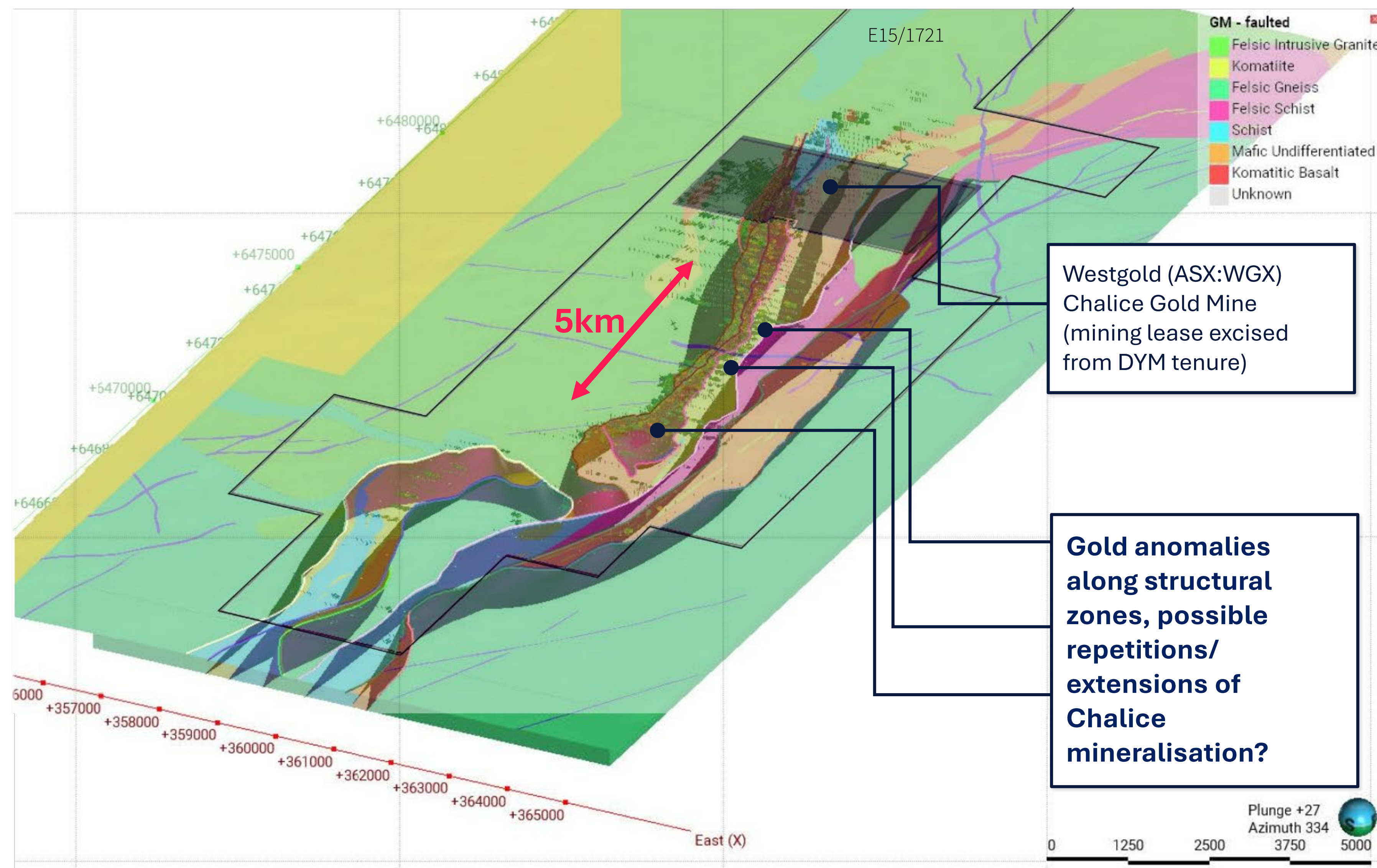
- DYM holds 20km strike of greenstone belt
- High grade open pit Chalice Gold Mine produced 2.9Mt @ 5.6g/t

Data-rich

- Historic drill data set used to generate 3D geological model

Walk Up Drill Targets

- Compelling gold targets determined by strong gold anomalies associated with structural complexities





Generative WA: Lindsays Project



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Large Land Position

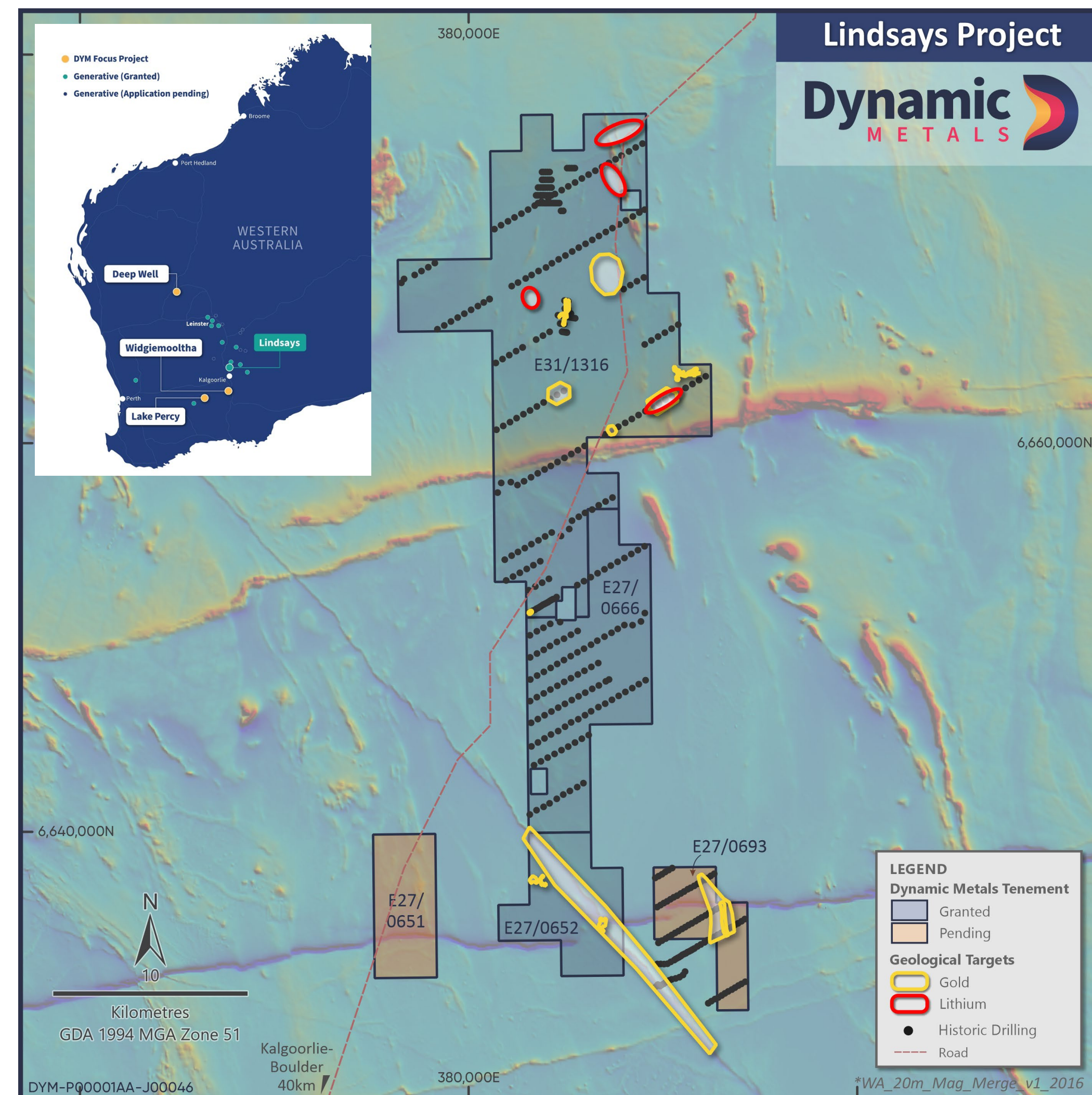
- Located 65km northeast of Kalgoorlie
- Part of the Wiluna-Norseman greenstone belt bounded by the Emu Fault to the east, Perseverance Fault to the west

Multi-commodity Prospectivity

- Mayday & Gindalbie gold deposits within 5 km;
Carr Boyd nickel mine located 10 km to the northwest
- Historic exploration generally broad and gold focused

Multiple Targets Generated

- 18 geological gold targets and 5 lithium targets subject to field work campaign in September 25 quarter



1. Refer Dynamic Metals ASX Announcement 11 September 2024: "Lindsays Project Exploration Update"



Generative WA: Lady Jane



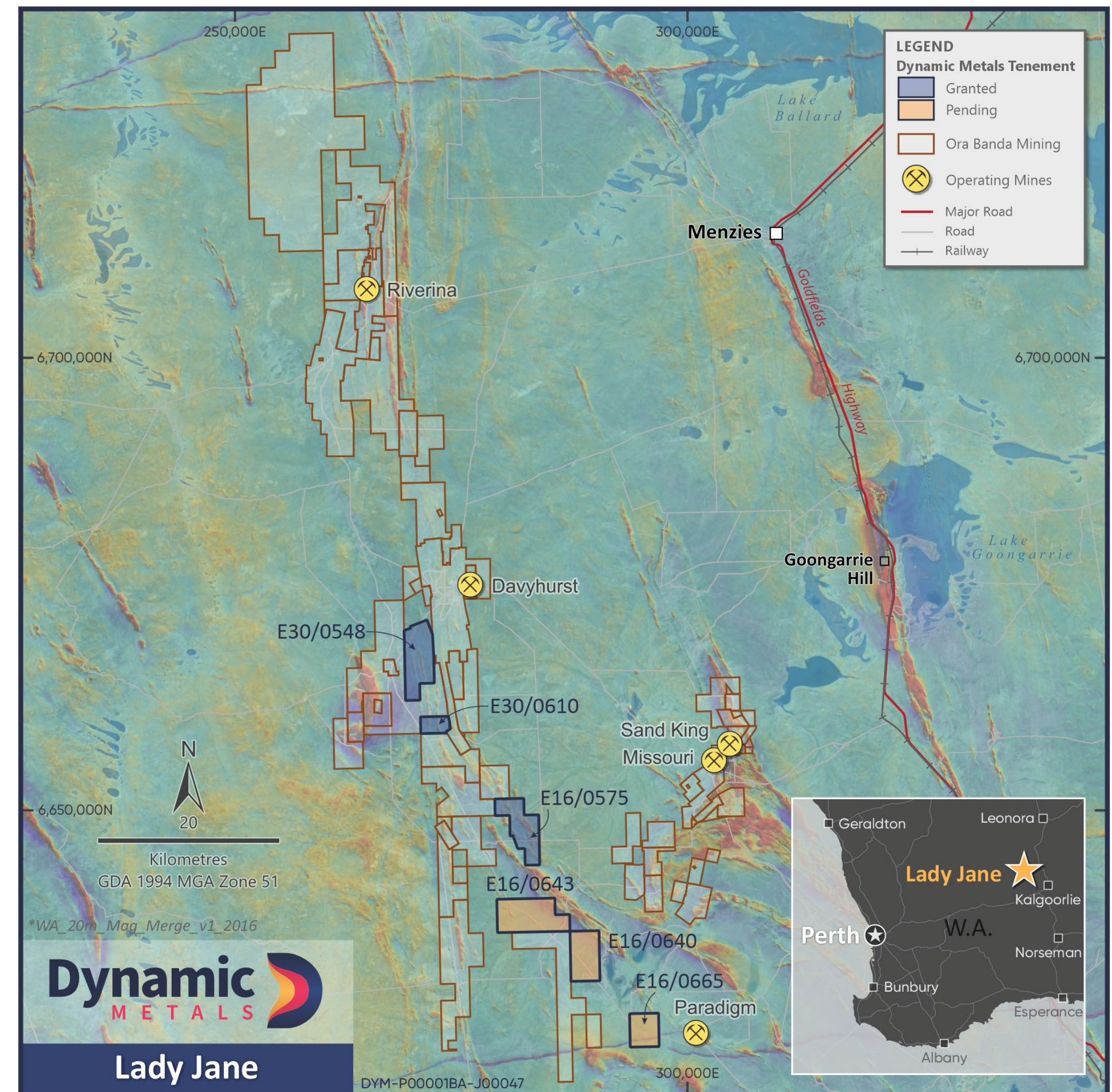
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Building The Next Land Position

- 100km² of DYM tenure centred approximately 120km northwest of Kalgoorlie within Norseman Wiluna Greenstone Belt
- DYM tenure located 5km from Ora Banda Mining's 1.2Mt pa processing facilities at Davyhurst

Multicommodity Prospectivity

- Historic exploration focused on gold; lithium prospectivity emerged in 2023
- Limited shallow exploration in last 20 years
- Dynamic has completed desk top studies and reconnaissance field trip planned for December quarter



Fully Funded for a Dynamic 2025

- Evaluate & plan further work at Cognac West 
- Permitting at Courvoisier 
- P1 Drilling at Chalice South 
- Surface geochemical programme at Lindsays 

JV Partners

GWR's Scoping Study at Prospect Ridge

MinRes' exploration program at Widgiemooltha

JUN 25

- Evaluate, plan & execute P2 drilling at Cognac West 
- Soil Sampling Courvoisier 
- Permitting at Chalice South 

SEP 25

DEC 25

- P1 Drilling at Courvoisier 
- Evaluate & plan P2 drilling at Chalice South 
- Permitting at Lindsays 
- Mapping & Sampling Lady Jane 

100% Dynamic



Attractive valuation proposition and leveraged to exploration success



Active 2025 exploration program, with strong pipeline of high-priority targets



Quality team that has extensive experience and successful track record

Located Tier 1 jurisdictions and exposed to multiple mineral commodities





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**Additional
Information**

Summary of Joint Venture & Farm-in Projects

Joint Venture and Farm-In Agreements

Farm-Ins

- Widgiemooltha Project (Li) with Mineral Resources
- Prospect Ridge (MgCO₃) with GWR Group

Interests

- 80% interest Deep Well (Ni, Cu, PGE) with M61 Holdings Pty Ltd
- 20% interest Joyners Project (Iron Ore) with GWR Group Ltd
- 20% interest Salt Creek (Au) with MTM Critical Metals Ltd
- 20% interest Leinster Project (Ni) with Future Battery Minerals Ltd
- 20% interest Torque (Au) with Torque Metals Ltd

Prospect Ridge

The Prospect Ridge Magnesite project area is located in northwest Tasmania, 40 km southwest of the Port of Burnie. It sits upon a granted Exploration Licence (EL5/2016), it is 11 km long and 51 km² in area and contains two magnesite deposits, the Arthur River and Lyons River deposits containing the third largest Magnesite inventory in Australia.



Widgiemooltha: Mineral Resources (ASX:MIN) JV

