

21st November 2025

ASX:**PGO** | PACGOLD.COM.AU

The Manager
Market Announcements Office
ASX Limited
525 Collins Street, Melbourne VIC 3000

CLEANSING NOTICE

Dear Sir / Madam

Pacgold Limited (ASX Code: PGO)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pacgold Limited ACN 636 421 782 (**PGO**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

PGO today issued 127,014,834 fully paid ordinary shares at an issue price of \$0.075 per share to institutional and sophisticated investors under the placement announced to ASX on 10 October 2025 (**Placement**). The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

PGO advises that:

- (a) it has issued the shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) it gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, PGO has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to PGO; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely,



Suzanne Yeates
Company Secretary
Pacgold Limited

This announcement is approved by the Pacgold Limited Board of Directors.

For more information contact:

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About Pacgold Limited:

Pacgold is an ASX-listed mineral exploration company (ASX: PGO) with highly prospective projects situated at the northern end of the Northeast Queensland Mineral Province. This gold-rich Province contains several multi-million-oz gold deposits including Pajingo, Mt Leyshon, Kidston, and Ravenswood.

The 100% owned Alice River Gold Project comprises 30km of prospective gold targets within 377km² of granted exploration permits and mining leases. It is set within a large intrusion-related gold system in North Queensland with similarities to the Fort Knox deposit in the USA and the Hemi deposit in Western Australia.

Pacgold also has the right, via a three-stage farm in agreement, to earn up to 100% interest in the St George Gold-Antimony Project located 70km west of Mt Carbine, North Queensland. The tenement package consists of 7 tenements comprising of 5 granted and 2 tenements in application for a total area of 905km² within a developing Antimony province in the Hodgkinson Province.

In addition, Pacgold has acquired the White Dam Gold Operation in South Australia, approx. 80km from Broken Hill. The project includes open pit mines, heap leach pad, full personnel camp and operational gold extraction plant with related infrastructure, providing a clear pathway to near-term gold production and cashflow.

