



27 September 2024

SECTION 708A(5)(E) NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

PVW Resources Limited ('Company') refers to the Application for Quotation of Securities lodgment dated 27 September 2024 regarding the issue of Ordinary Fully Paid Shares.

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("the Act"):

On 26 September 2024, the Company issued the following fully paid ordinary shares in the capital of the Company ("Shares"):

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	PVW
Date of Issue:	26 September 2024
Number Issued:	32,500,000
Issue Price per Security	\$0.02 (AUD)

- 1) The Company issued the securities without disclosure to investors in accordance with Part 6D.2 of the Act;
- 2) As at the date of this notice the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Sections 674 and 674A of the Act;
- 3) As at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act, other than as specified below.

The Company is reviewing opportunities in the resource sector in line with the objective criteria set out by the Board. The Company advises that as at the date of this notice, it is undertaking due diligence investigations into several such potential project acquisition opportunities. These investigations are incomplete and confidential and there can be no certainty that any binding agreement or agreements can be reached or that any transaction will eventuate. No detailed commercial terms have been agreed between the parties either on a non-binding or binding basis. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.



Authorisation

This announcement has been authorised for release by the Board of PVW Resources Limited.

For further information, please contact:

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About PVW Resources

PVW Resources (ASX:PVW) is a diversified resource company established by a group of highly experienced mining executives including key founding members of mining company, Northern Minerals, who oversaw the development of the Browns Range Heavy Rare Earths Project.

With a project portfolio spanning Tier-1 mining jurisdictions in the WA's Tanami region, the Gascoyne region, Kalgoorlie, and Leonora PVW is also exploring for REE opportunities in other prospective geological jurisdictions.

Located in the heart of the Tanami mineral province, the Tanami Project offers exceptional potential for significant heavy rare earths and gold discoveries. At a time when demand for critical minerals such as rare earths has never been more favourable, incentive for discovery and development of new supply sources for a diversified global supply chain is strong.