



Announcement Summary

Entity name

PURSUIT MINERALS LTD

Date of this announcement

Wednesday December 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights F	1,300,000	11/12/2024
New class - code to be confirmed	Performance Rights G	3,200,000	11/12/2024
New class - code to be confirmed	Performance Rights H	1,350,000	11/12/2024
New class - code to be confirmed	Performance Rights I	1,350,000	11/12/2024
New class - code to be confirmed	Performance Rights J	1,350,000	11/12/2024
New class - code to be confirmed	Performance Rights K	2,700,000	11/12/2024
New class - code to be confirmed	Performance Rights L	3,150,000	11/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURSUIT MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27128806977

1.3 ASX issuer code

PUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights F

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	300,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	600,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	200,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/9d6922f1d6ba644f6b58da187b70e60b>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/9d6922f1d6ba644f6b58da187b70e60b>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Director remaining continuously employed or otherwise engaged by the Company (or any other group member) for a period of 24 months from the date of settlement of the Trilogy Minerals transaction. Expiring 3 years from the date of issue.



Issue details

Number of +securities

1,300,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights G

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	800,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	1,200,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	600,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	600,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

The Company announcing delineation of a Mineral Resource Estimate of at least 500kt LCE. Expiring 3 years from the date of issue.



Issue details

Number of +securities

3,200,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights H

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	300,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	600,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	225,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	225,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://app.sharelinktechnologies.com/announcement/asx/9d6922f1d6ba644f6b58da187b70e60b>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://app.sharelinktechnologies.com/announcement/asx/9d6922f1d6ba644f6b58da187b70e60b>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company announcing production of Lithium from its RGS Project / Pilot Plant. Expiring 3 years from the date of issue.



Issue details

Number of +securities

1,350,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights I

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	300,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	600,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	225,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	225,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

The Company announcing the execution of an offtake agreement for the sale of Lithium products. Expiring 3 years from the date of issue.



Issue details

Number of +securities

1,350,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights J

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	300,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	600,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	225,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	225,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

The Company achieving either:
(a) a market capitalisation of \$40 million; or
(b) a 20-day VWAP of greater than \$0.004 (on a pre-Consolidation basis) or \$0.20 (on a post-Consolidation basis).
Expiring 3 years from the date of issue.



Issue details

Number of +securities

1,350,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights K

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	600,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	1,200,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	450,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	450,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/9d6922f1d6ba644f6b58da187b70e60b>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company achieving either:

(a) a market capitalisation of \$80 million; or

(b) a 20-day VWAP of greater than \$0.006 (on a pre-Consolidation basis) or \$0.30 (on a post-Consolidation basis).

Expiring 3 years from the date of issue.



Issue details

Number of +securities

2,700,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights L

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Wall	Pheakes Pty Ltd <Senate A/C>	700,000
Aaron Reville	2611 Finance Pty Ltd <2611 Finance A/C>	1,400,000
Ernest Thomas Eadie	Thea Management Pty Ltd <Thea Family Trust A/C>	525,000
Stephen Layton	Bodie Investments Pty Ltd <Layton Super Fund A/C>	525,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

The Company achieving either:

(a) a market capitalisation of \$100 million; or

(b) a 20-day VWAP of greater than \$0.008 (on a pre-Consolidation basis) or \$0.40 (on a post-Consolidation basis).

Expiring 3 years from the date of issue.



Issue details

Number of +securities

3,150,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUR : ORDINARY FULLY PAID	72,709,285

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PURAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000
PURAQ : PERFORMANCE RIGHTS C	5,000,000
PURAU : PERFORMANCE SHARES C	201,477,750
PURAS : PERFORMANCE SHARES A	285,644,417
PURAT : PERFORMANCE SHARES B	222,894,417
PURAI : PERFORMANCE RIGHTS E	50,000,000
PURAH : PERFORMANCE RIGHTS D	50,000,000
PURAV : OPTION EXPIRING 27-JUL-2026 EX \$0.018	25,000,000
PURAR : OPTION EXPIRING 09-DEC-2026 EX \$0.02	120,000,000
New class - code to be confirmed : Performance Rights F	1,300,000
New class - code to be confirmed : Performance Rights G	3,200,000
New class - code to be confirmed : Performance Rights H	1,350,000
New class - code to be confirmed : Performance Rights I	1,350,000
New class - code to be confirmed : Performance Rights J	1,350,000
New class - code to be confirmed : Performance Rights K	2,700,000



New class - code to be confirmed : Performance Rights L

3,150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13