4 October 2024

The Manager
Market Announcements Office
ASX Limited
525 Collins Street, Melbourne VIC 3000

CLEANSING NOTICE

Dear Sir / Madam

Pacgold Limited (ASX Code: PGO)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Pacgold Limited ACN 636 421 782 (**PGO**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

PGO issued 21,036,360 fully paid ordinary shares at an issue price of $0.09 per share on 4 October 2024 to institutional and sophisticated investors under the placement announced to ASX on 26 September 2024 (**Placement**). The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

PGO advises that:

(a) it has issued the shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) it gives this notice under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, PGO has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to PGO; and

  (ii) sections 674 and 674A of the Corporations Act;

(d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(5)(e) of the Corporations Act.

Yours sincerely,

Suzanne Yeates
Company Secretary
Pacgold Limited

This announcement has been authorised by the board of directors of PGO.

For more information contact:

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About Pacgold Limited:

Pacgold is an ASX-listed minerals exploration company (ASX: PGO) focused on the Alice River Gold Project situated at the northern end of the Northeast Queensland Mineral Province. This gold-rich Province contains several multi-million-oz gold deposits including Pajingo, Mt Leyshon, Kidston, and Ravenswood.

Pacgold has a 100% interest in the Alice River Gold Project, covering an historical high-grade goldfield and open pit mine with eight mining leases and five exploration permits over an area spanning 377km^2.

Since establishment in 2021, Pacgold has completed more than 27,000m of drilling which has confirmed district-scale opportunity.