



Announcement Summary

Entity name
NT MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 18, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTM	ORDINARY FULLY PAID	38,500,000	18/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Oct-2024 18:59	New - Proposed issue of securities - NTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

NTM : ORDINARY FULLY PAID

18/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

28,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of payment of outstanding fees owing under a service agreement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

85,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NTM : ORDINARY FULLY PAID

Issue date

18/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of payment of outstanding fees owing under a service agreement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

15,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NTM : ORDINARY FULLY PAID

Issue date

18/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of fees for the provision of services in relation to a potential equity facility and the preparation of long form documents for a 12 month period from 1 July 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

15,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTM : ORDINARY FULLY PAID	1,055,902,915

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTMAT : PERFORMANCE RIGHTS EXPIRING 29-AUG-2029	17,250,000
NTMAR : OPTION EXPIRING 31-DEC-2025 EX \$0.01	20,000,000
NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05	20,000,000
NTMAS : PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	25,750,000
NTMAH : CONVERTIBLE NOTES	940,000
NTMAP : OPTION EXPIRING 30-JUN-2025 EX \$0.10	7,500,000
NTMAK : PERFORMANCE RIGHTS EXPIRING 24-APR-2027	50,000,000
NTMAL : OPTION EXPIRING 30-JUN-2025 EX \$0.02	100,000,000
NTMAM : OPTION EXPIRING 31-DEC-2027 EX \$0.04	100,000,000
NTMAN : PERFORMANCE RIGHTS EXPIRING 24-APR-2029	24,000,000
NTMAJ : PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	84,000,000
NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15	1,000,000
NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15	500,000

