



Announcement Summary

Entity name

NICKELSEARCH LIMITED

Date of this announcement

Monday October 21, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNQUOTED OPTION EXPIRING 30 JUNE 27 EX \$0.03	71,180,816	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELSEARCH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

110599650

1.3 ASX issuer code

NIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2024 18:33	Update - Update - Proposed issue of securities - NIS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

71,180,816

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For the provision of sub underwriting services to the sub underwriting participants to the Entitlement Offer.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNQUOTED OPTION EXPIRING 30 JUNE 27 EX \$0.03

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the ASX Announcement on 28 August 2024 and Prospectus <https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02848816>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NIS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The options have been issued further to approval obtained by shareholders at the General Meeting on 16 October 2024.

Issue details

Number of +securities

71,180,816



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIS : ORDINARY FULLY PAID	304,223,633

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NISAK : OPTION EXPIRING 18-OCT-2024 RESTRICTED	1,600,000
NISAL : OPTION EXPIRING 31-OCT-2027 EX \$0.0675	5,000,000
NISAM : OPTION EXPIRING 31-OCT-2026 EX \$0.0675	26,666,667
NISAC : OPTION EXPIRING 18-OCT-2024 EX \$0.25	9,000,000
NISAO : OPTION EXPIRING 30-JUN-2027 EX \$0.03	26,755,258
NISAI : OPTION EXPIRING 30-JUN-2026 EX \$0.10	1,070,000
NISAG : OPTION EXPIRING 30-JUN-2026 EX \$0.10	5,000,000
NISAD : PERFORMANCE OPTIONS	1,716,025
New class - code to be confirmed : UNQUOTED OPTION EXPIRING 30 JUNE 27 EX \$0.03	71,180,816