



Announcement Summary

Entity name

THOR ENERGY PLC

Date of this announcement

Wednesday October 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
THRAM	ORDINARY FULLY PAID	84,252,516	29/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOR ENERGY PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

121117673

1.3 ASX issuer code

THR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Part of a placement. Appendix 3B was lodged earlier today.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

THRAM : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

29/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was not lodged earlier as the Company was in a trading halt pending an acquisition (and concurrent placement).

Issue details

Number of +securities

84,252,516

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

GBP - Pound Sterling

What was the issue price per +security?

GBP 0.00750000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	231,273,269
THROD : OPTION EXPIRING 05-JAN-2025	67,466,646

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,725,000
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	231,589,315
THRAZ : OPTION EXPIRING 27-JUN-2027 EX \$0.026	70,000,000
THRAY : OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520
THRAA : PERFORMANCE RIGHTS	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

46,391,510

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

Yes

5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

37,861,006