



Announcement Summary

Entity name

NICKELX LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NKL	ORDINARY FULLY PAID	14,453,790	24/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

NKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jul-2024 09:22	New - Proposed issue of securities - NKL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Placement, and issue of lead manager options, which will be completed once shareholder approval is received.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NKL : ORDINARY FULLY PAID

Issue date

24/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,453,790

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement 17 July 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NKLO : OPTION EXPIRING 30-NOV-2024	45,495,284
NKL : ORDINARY FULLY PAID	102,268,959

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NKLAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
NKLAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
NKLAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
NKLAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
NKLAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
NKLAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
NKLAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
NKLAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
NKLAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
NKLAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
NKLAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000

