FireFly METALS

ASX FFM

5 November 2024

ASX Announcement

Cleansing Notice

Further to its ASX announcement on 4 November 2024, FireFly Metals Limited (ASX: FFM) ("FireFly" or the "Company") is pleased to advise that it has issued 2,317,869 fully paid ordinary shares ("Shares") as part of the transaction to acquire the Tilt Cove property in Newfoundland from Signal Gold Inc.

FireFly issued the Shares without disclosure to Signal Gold Inc. under section 708A(5) of the *Corporations Act 2001* (Cth) ("Act"). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
    a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
    b. the Company has complied with sections 674 and 674A of the Act; and
    c. other than as set out below, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement has been authorised by the Board of Directors.

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