



Update Summary

Entity name

ENRG ELEMENTS LTD

Announcement Type

Update to previous announcement

Date of this announcement

Friday November 22, 2024

Reason for the update

Amendment to number of shares due to rounding

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENRG ELEMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149230811

1.3 ASX issuer code

EEL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment to number of shares due to rounding

1.4b Date of previous announcement to this update

22/11/2024

1.5 Date of this announcement

22/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2024 09:40	New - Proposed issue of securities - EEL	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

20,900,032 unlisted options exercisable at \$0.004 and expiring 3 years from the date of issue



Corporate Action Component Detail

EEL : ORDINARY FULLY PAID

22/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

2,090,031,888

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement dated 22 November 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EEL : ORDINARY FULLY PAID	3,253,047,872

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EELAD : PERFORMANCE RIGHTS	3,866,234
EELAB : PERFORMANCE OPTION EXPIRING 24-MAY-2025 EX \$0.03	50,000,000
EELAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,500,000