



Announcement Summary

Entity name
PATRIOT RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 02, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAT	ORDINARY FULLY PAID	2,000,000	02/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2025



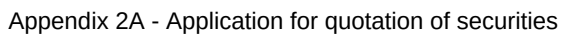
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Dec-2024 09:26	New - Proposed issue of securities - PAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PAT : ORDINARY FULLY PAID

2/6/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue 2,000,000 fully paid ordinary shares in Patriot to Newlight for the acquisition of Kitumba 27715, subject to shareholder approval obtained on 29 April 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAT : ORDINARY FULLY PAID	128,417,965

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PATAQ : OPTION EXPIRING 08-OCT-2027 EX \$0.06	3,000,000
PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40	500,000
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAR : OPTION EXPIRING 27-NOV-2027 EX \$0.20	13,000,000
PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
PATAH : PERFORMANCE RIGHTS	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAO : OPTION EXPIRING 19-JUN-2027 EX \$0.20	6,000,000
PATAP : OPTION EXPIRING 27-JUN-2027 EX \$0.1125	6,349,375
PATAF : OPTION EXPIRING 01-DEC-2026 EX \$0.30	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 EX \$0.25	2,000,000