EMU

14 April 2025

FURTHER ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

EMU NL (**EMU** or the **Company**) advises that on 14 April 2025, pursuant to clause 44.4 of the Company's Constitution, the Board has resolved unanimously to postpone the extraordinary general meeting of the Company's shareholders scheduled for 5:00 PM on 16 April 2025.

The Company's Constitution does not require the provision of reasons, however, the Board advises members that the postponement of the EGM is considered by the Board to be necessary whilst it awaits the decision of the Takeovers Panel with respect to its Application for a declaration of unacceptable circumstances pursuant to section 657A of the Corporations Act and for consequential remedial Orders pursuant to section 657D of the Act, such that the Resolutions to be put to the EGM can be voted upon in the context of the determination of the Takeovers Panel and any resulting remedial Orders.

The Company does not reasonably expect to receive the Panel's determination by 16 April 2025 and accordingly, the Board has resolved unanimously that the EGM be postponed by adjournment for a further 28 days to 14 May 2025 at a time and location to be advised in a separate release to the ASX.

RELEASE AUTHORISED BY THE BOARD

E info@emunl.com.au

- END -