# ALICE RIVER

## A large intrusion-related gold system


INVESTOR PRESENTATION
RIU GOLD COAST INVESTMENT SHOWCASE
JUNE 2025

ASX:PGO
PACGOLD.COM.AU

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### ALICE RIVER MAIDEN RESOURCE ESTIMATE

This presentation contains references to the Maiden Alice River project Resource Estimate which has been extracted from PGO’s ASX announcement 6th May 2025 “Alice River Project Maiden MRE” PGO confirms that all material assumptions and technical parameters underpinning the mineral resource estimates in the original announcement continue to apply and have not materially changed

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### NO NEW EXPLORATION INFORMATION

Exploration Results referred to in this presentation were first reported in accordance with ASX Listing Rule 5.7 in the Company's announcements dated 14th April 2025, 23rd April 2025, 6th May 2025 and 16th June 2025. Pacgold confirms that it is not aware of any new information or data that materially affects the information included in the original announcements. The Company confirms that the form and context in which the Competent Persons’ findings are presented have not been materially modified from the original market announcements.

### COMPETENT PERSONS STATEMENT

The information in this document that relates to Exploration Results is based on, and fairly represents, information compiled or reviewed by Mr Geoff Lowe, who is a Member of The Australian Institute of Mining and Metallurgy. Mr Lowe is PGO’s Exploration Manager and holds shares and options in PGO. Mr Lowe has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Lowe consents to the inclusion in the public report of the matters based on his information in the form and context in which it applies. The information in this presentation that relates to estimation and reporting of Mineral Resources for the Alice River Gold Project is based on information compiled by Mr Brian Fitzpatrick. Mr Fitzpatrick is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code).Mr Fitzpatrick is a full time employee of Cube Consulting Pty Ltd, which specialises in mineral resource estimation, evaluation and exploration. Neither Mr Fitzpatrick nor Cube Consulting Pty Ltd holds any interest in Pacgold, its related parties, or in any of the mineral properties that are the subject of this announcement. Mr Fitzpatrick consents to the inclusion in this announcement of all technical statements based on his information in the form and context in which it appears.

# OVERVIEW


- The Alice River Gold Project comprises >30km of strike of prospective gold targets within 377km$^2$ of granted exploration permits and eight granted mining leases.
- Alice River is an intrusive related gold system similar to other deposits including Hemi and Fort Knox.
- The project has excellent associated infrastructure, including an airstrip, camp, offices and sealed roads to within 100km of the project.
- Pacgold has defined a maiden Mineral Resource Estimate and is currently undertaking a major drill campaign over the full 30km strike.

*Pacgold team onsite at Alice River Gold Project*

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# CORPORATE OVERVIEW

**$0.067**
Share Price
(as at 23/06/2025)

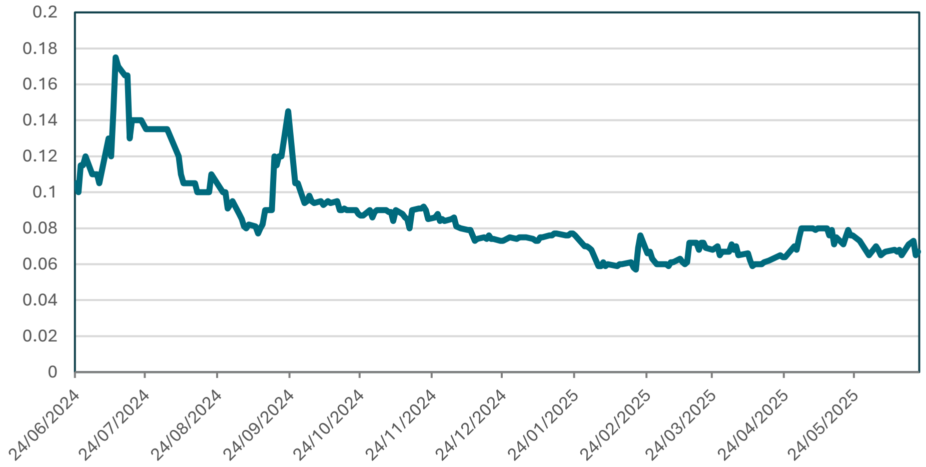
**152.9m**
Shares on Issue
(as at 23/06/2025)

**$10.9m**
Market Capitalisation
(as at 23/06/2025)

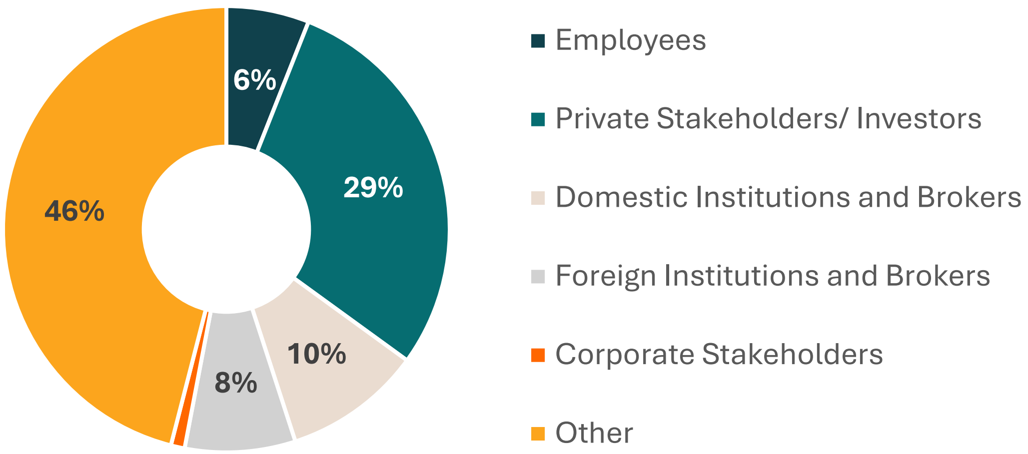
**$8.9m**
Enterprise Value
(as at 23/06/2025)

**27.0m**
Unquoted-Quoted Options
(Exc price $0.15-0.42 (ave $0.25))

**$2.1m**
Cash at Hand
(as at 31/03/2025)




## Shareholders




## Institutional Shareholders

RESOURCE CAPITAL FUNDS

ACORN CAPITAL

ARGONAUT FUNDS MANAGEMENT

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# EXPERIENCED BOARD

## Caoilin Chestnutt
Non-Executive Chair

A geologist by profession, Caoilin Chestnutt has spent almost 30 years in the resources industry leading global technical and transactional teams with strong experience in discovery, strategy, mergers and acquisition and deal structuring across multiple commodities.

Her prior roles include Head of BD at BHP and Exploration Manager at Arrow Energy and Xstrata. Caoilin is currently the Head of Technical Services at Thiess.

Caoilin is the Deputy Chair of Critical Minerals at the Queensland Exploration Council.

## Matthew Boyes
Managing Director

Matthew Boyes is an experienced Geologist and Managing Director, with over twenty-eight years' international experience encompassing company management, mine geology, mine development, capital markets and business development.

Matthew has managed successful exploration teams across WA, London, the US, Brazil and Argentina.

## Michael Pitt
Non-Executive Director

Michael Pitt is an experienced mining executive, having previously co-founded New Century Resources (ASX: NCZ), held the position of VP Business Development with Sibanye-Stillwater (JSX:SSW), and multiple years in strategic roles within BHP.

He is currently the Head of Development for Broken Hill Mines, a private Australian company who owns the RASP Zn-Pb-Ag mine in Broken Hill and is re-developing the nearby, high-grade Pinnacles Ag-Pb-Zn mine out of C&M

## Richard Hacker
Non-Executive Director

Richard Hacker is an experienced mining finance executive, having been a key member of the Chalice Mining Limited (ASX:CHN) executive team over the last 17 years, as Chief Financial Officer and GM Commercial and Strategy.

He has played key roles as an executive or director in other leading exploration and development companies, including Liontown Resources (ASX: LTR) and DevEx Resources (ASX: DEV).

## Bruce Kendall
Non-Executive Director

Bruce Kendall has over 30 years' experience in managing mineral exploration from grass roots through to advanced brownfields projects, near mine exploration, resource definition and feasibility studies as well as holding corporate management roles with companies such as AngloGold Ashanti, Independence Group, Jabiru Metals and Chalice Mining.

He played key roles in several discoveries including the world-class Tropicana gold deposit for which he was the joint recipient of AMEC's Prospector of the Year Award in 2012, the Julimar PGE-Ni-Cu deposit and the Coyote Gold Deposit.

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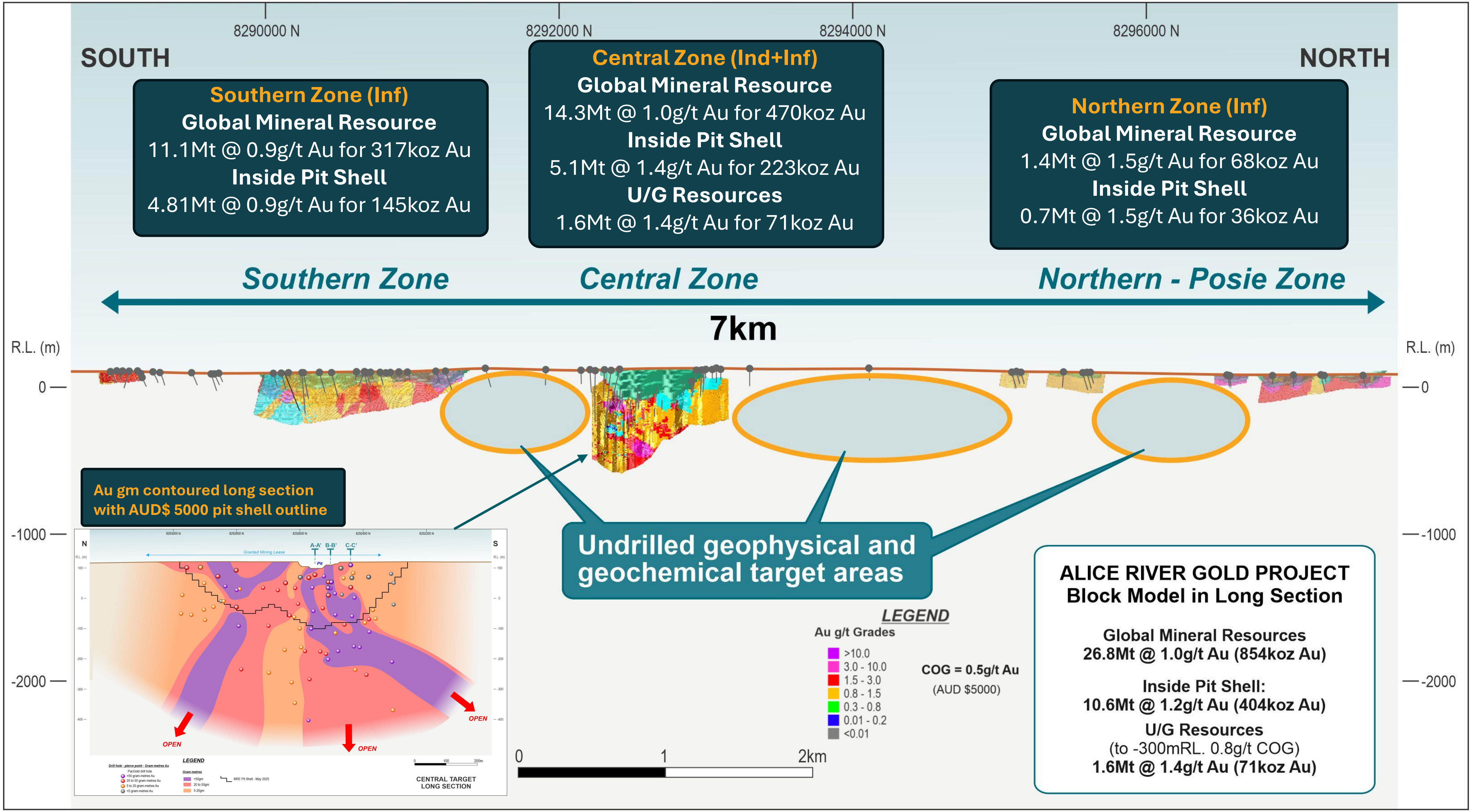
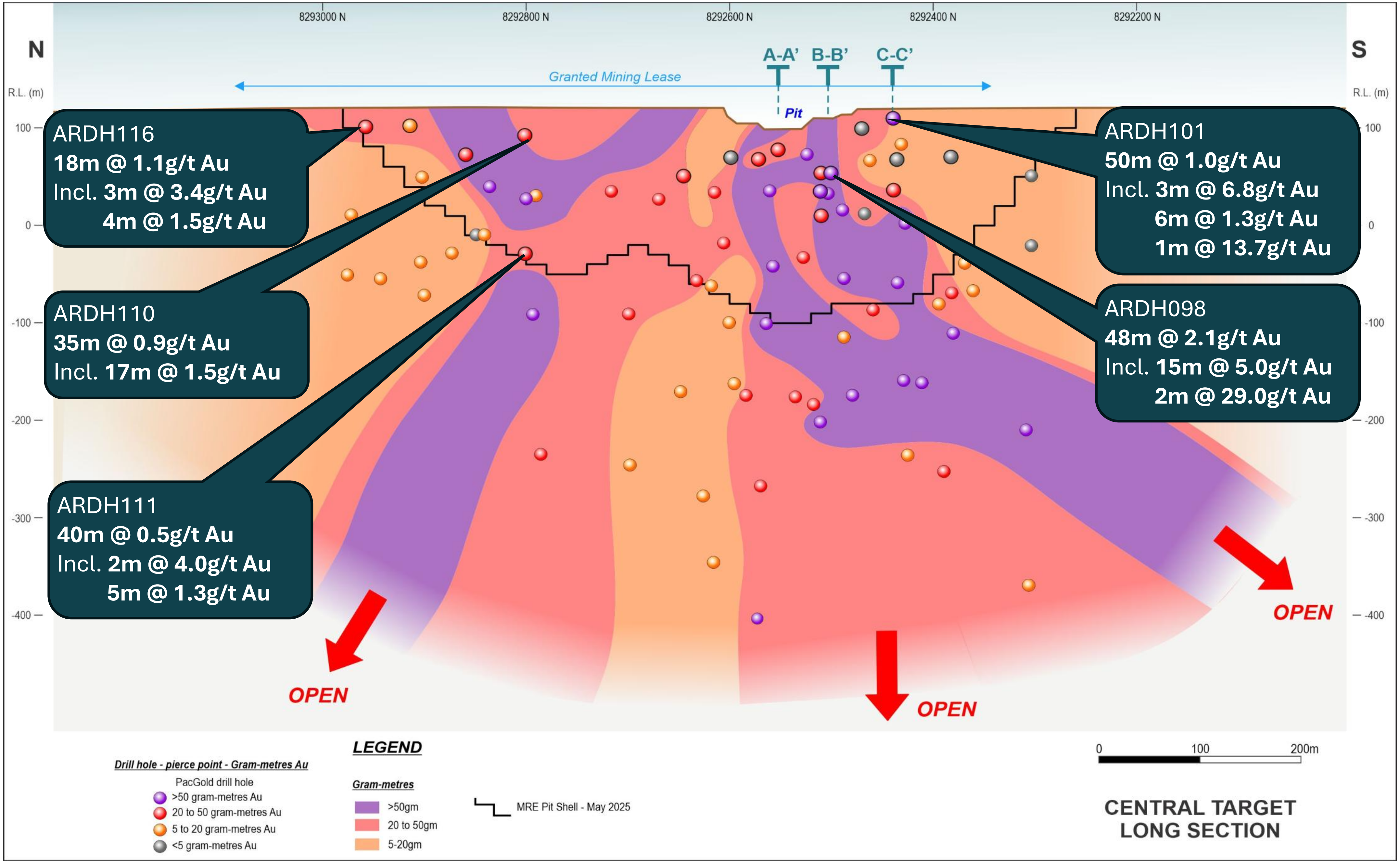
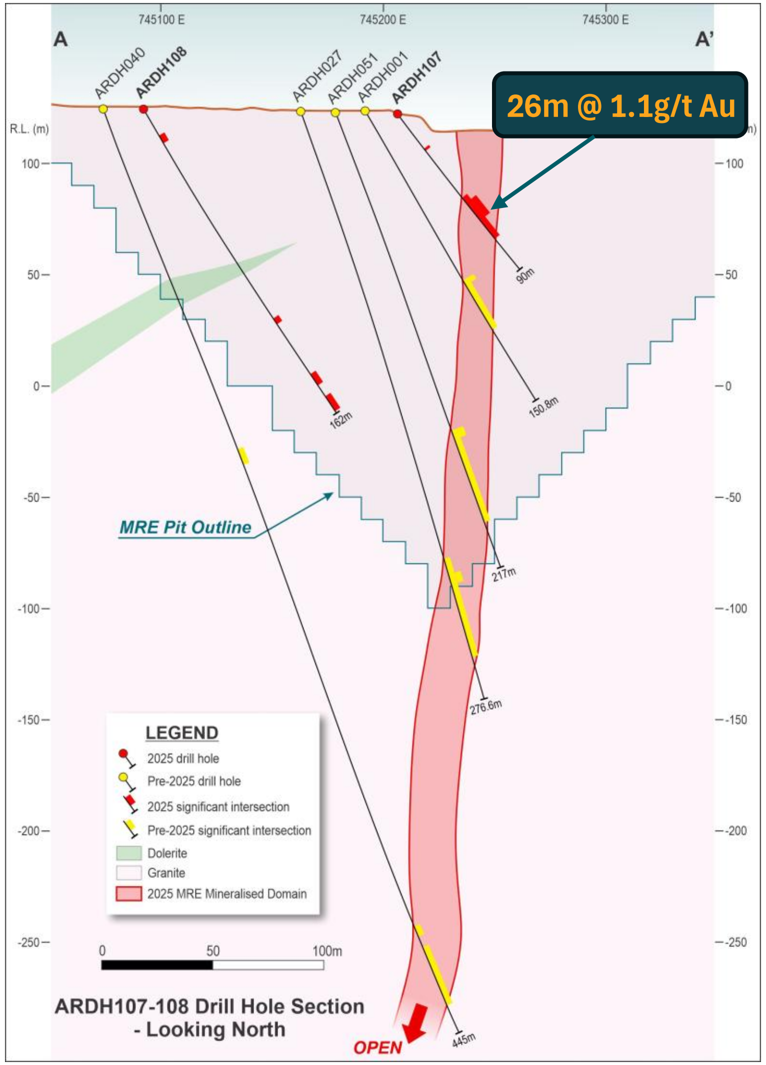
# MAIDEN MINERAL RESOURCE DEMONSTRATES COMPELLING UPSIDE

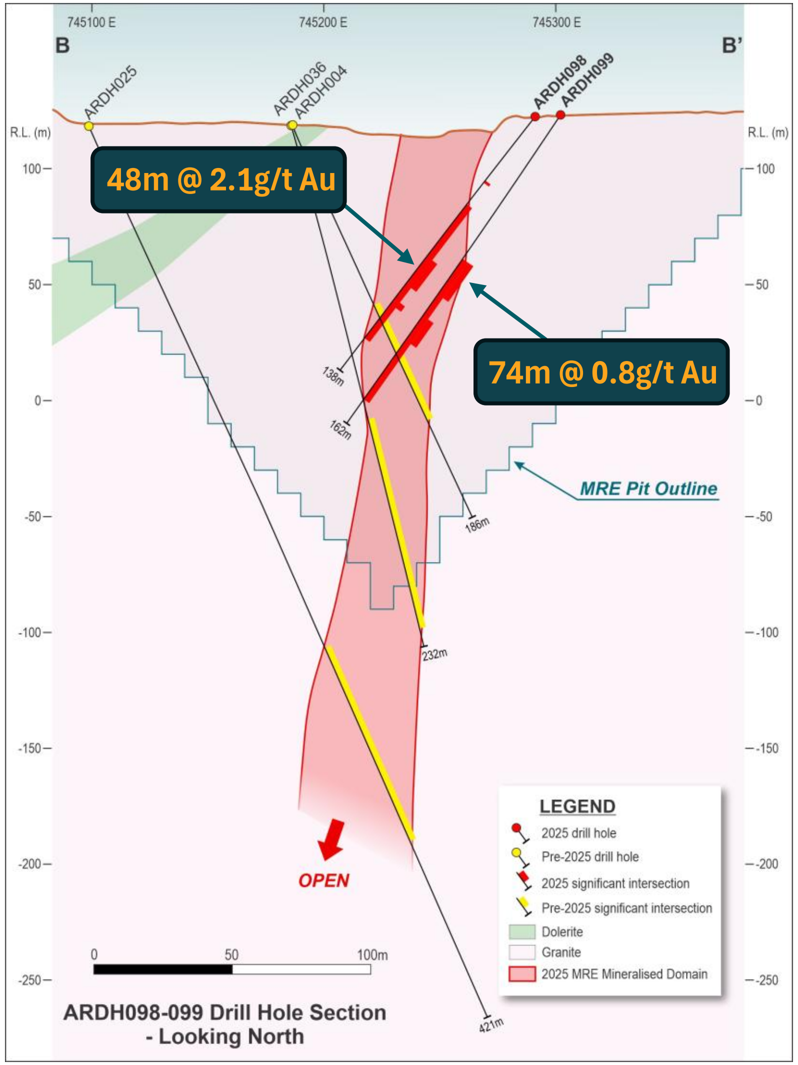


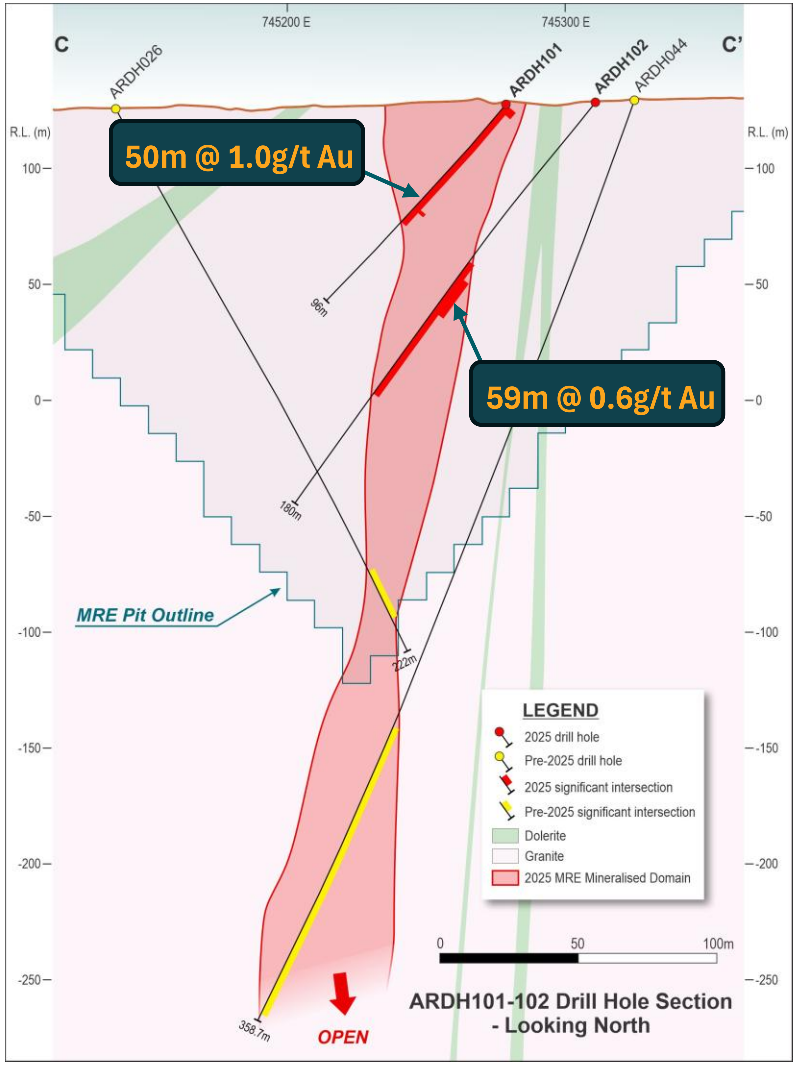
# RECENT DRILLING ENHANCES CENTRAL ZONE



# CENTRAL ZONE– BULK TONNAGE-MINERALISATION OPEN



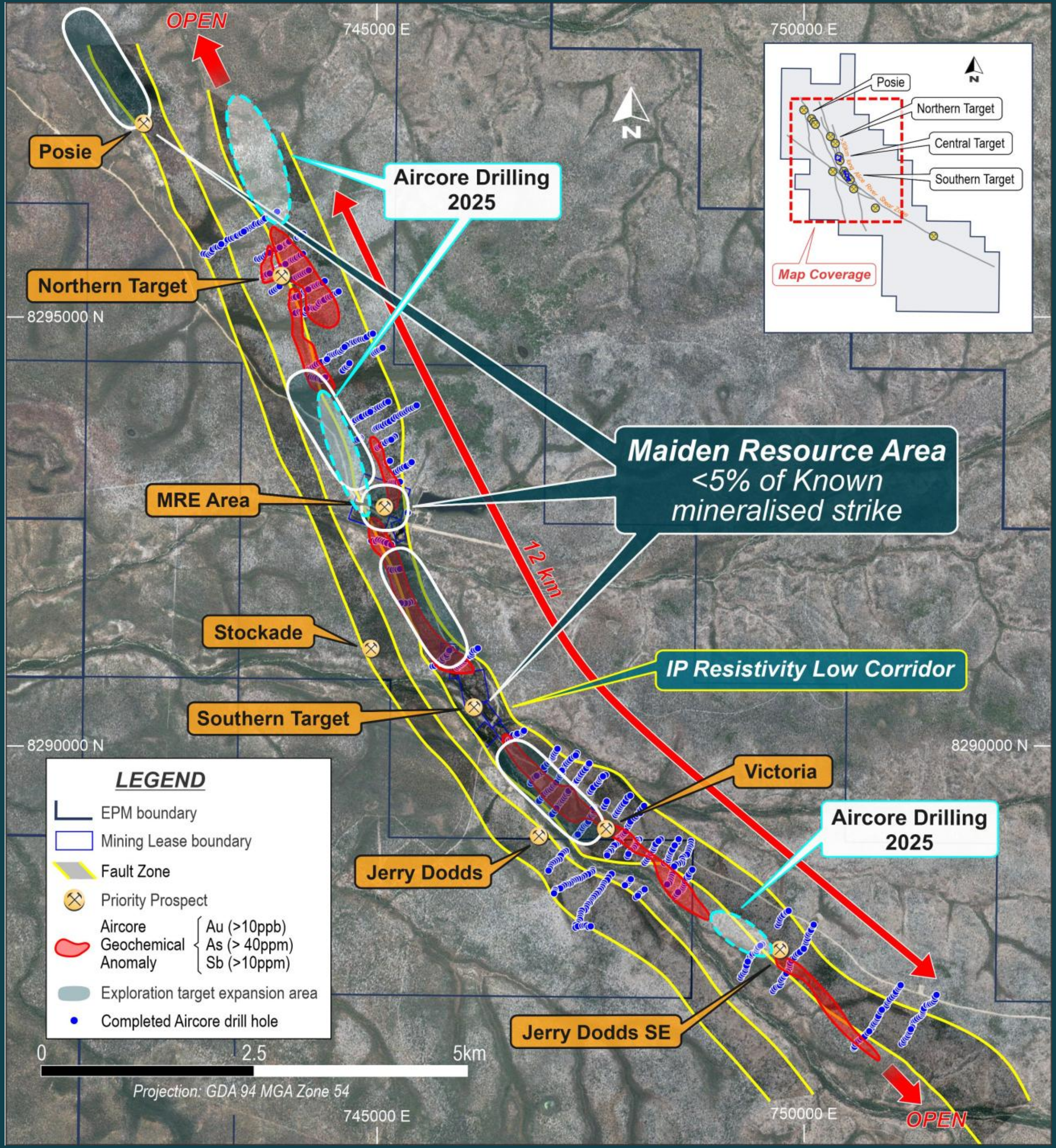




INVESTOR PRESENTATION

# ALICE RIVER GOLD PROJECT STRONG FOUNDATION ESTABLISHED

- District scale gold province in Northern Queensland
- PGO was the first explorer to drill for 20 years along the Alice River Fault Structure
- In excess of 30km of known mineralised structural trend identified to date with 377km$^2$ of mining and exploration licences under management
- Less than 5% of total strike drill tested to date, only 38,000m of drilling completed to date
- Maiden MRE demonstrated upside potential
- Bulk tonnage IRGS support very profitable long-life operations, company making assets

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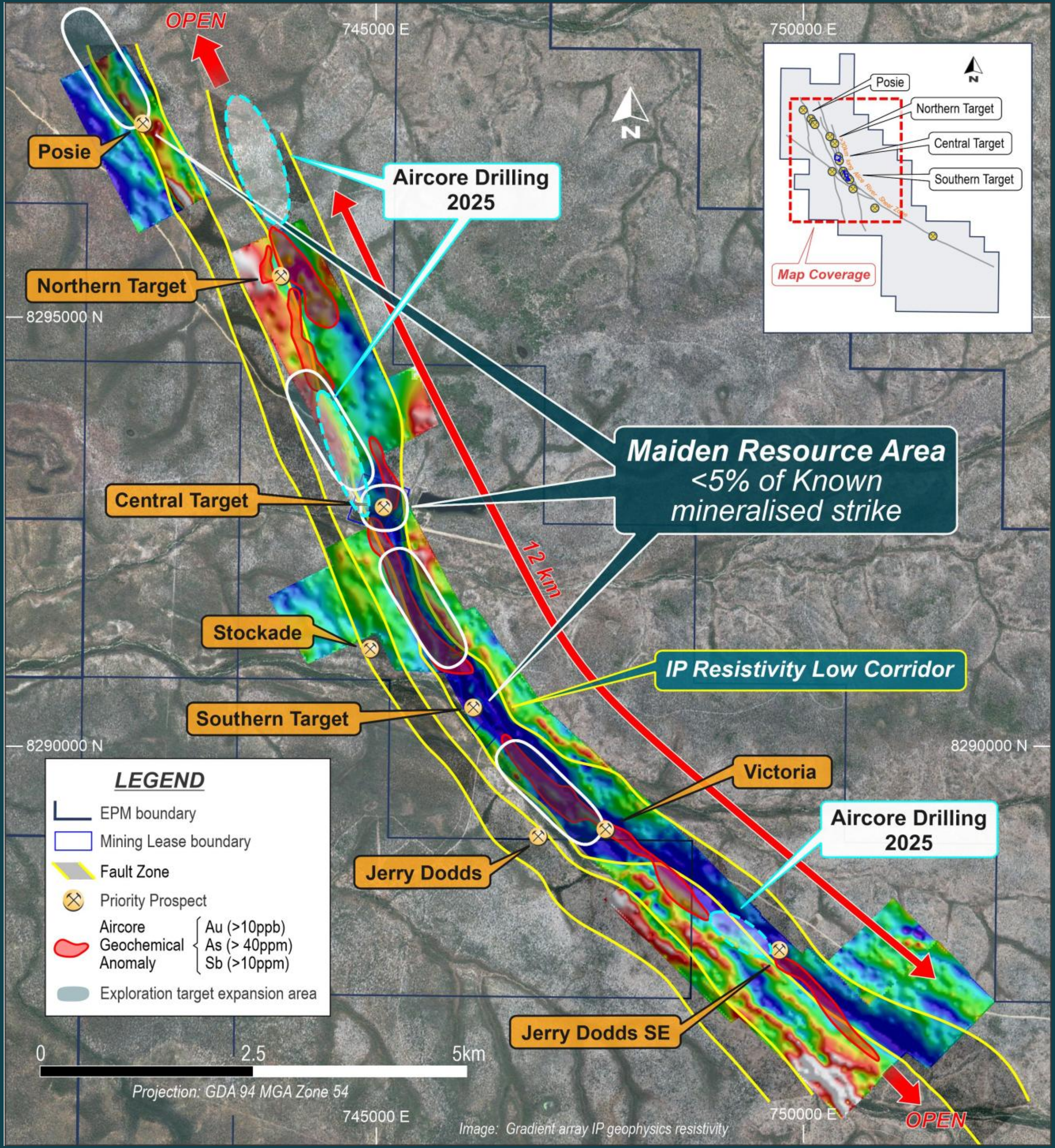
# EXPLORATION IN 2025
# PROVEN MODEL

- **Having outlined a major intrusion-related gold system at Alice River, PGO plans the following for 2025:**
- Follow the proven model, excellent success with coincident Geophysical and Geochemical anomalies
- Key priority targets ***DRILLING NOW UNDERWAY***:
  - The Shadows
  - Southern target
  - Victoria
  - Posie

## PGO strongly believes that Alice River has the potential to host multi-million ounces of gold

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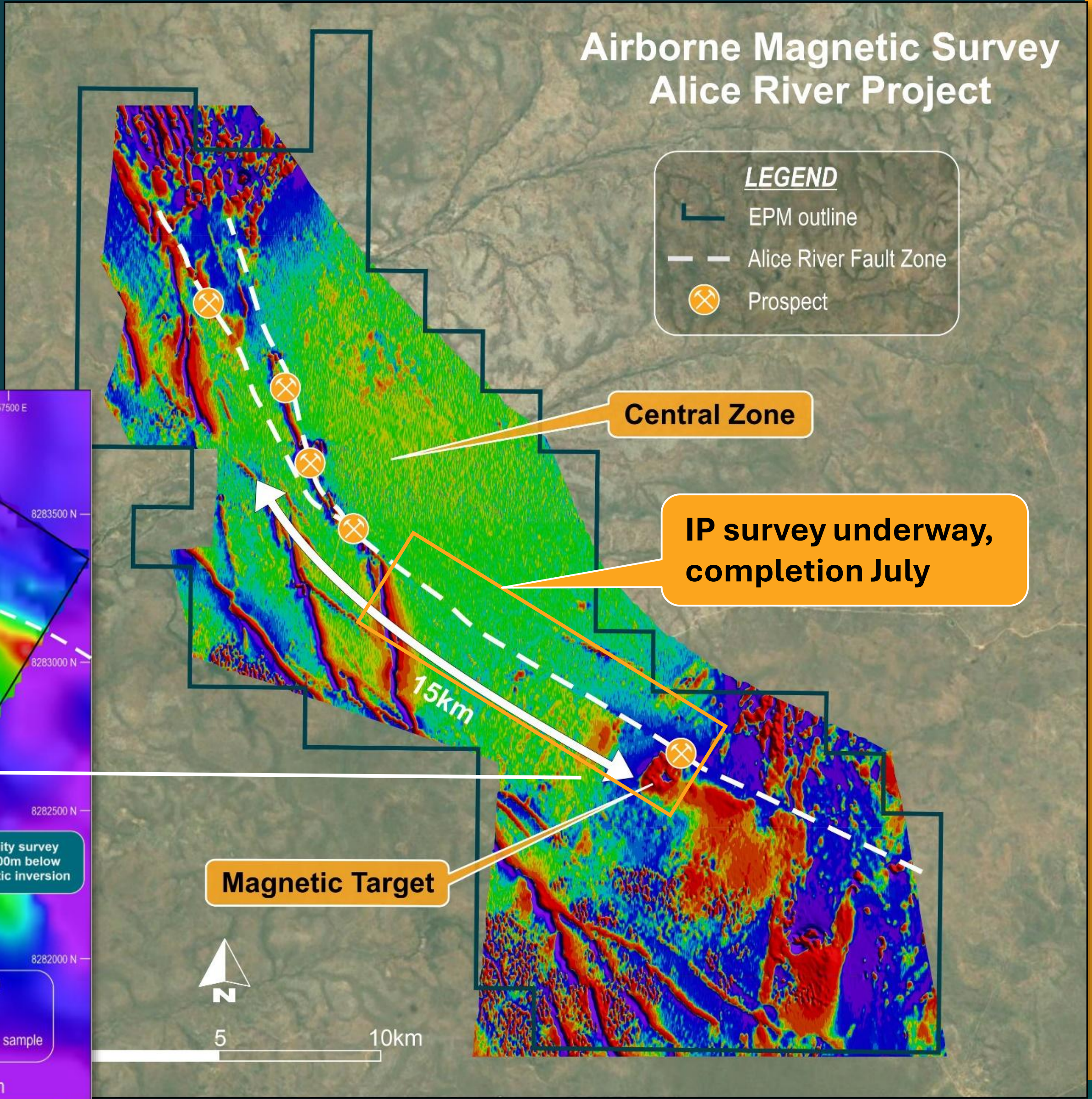
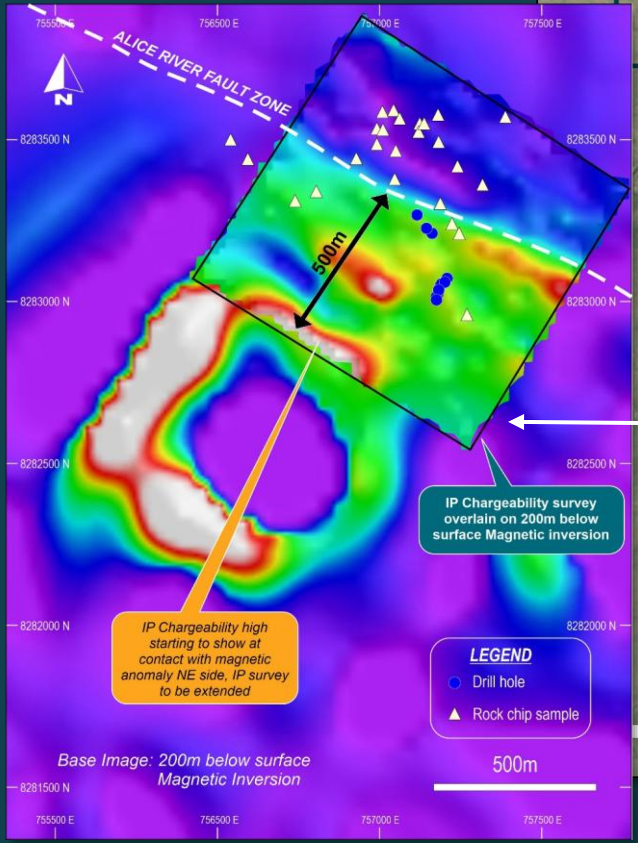
# EXPLORATION UPSIDE AND REGIONAL SCALE

- Regional Aeromagnetic survey consistently highlights Alice River Fault Zone (ARFZ)
- White Lion anomaly previously identified now shown to be coincident with Au at surface and IP chargeability anomaly
- IP gradient array survey to be extended over White lion in Q2
- Targeting with drilling planned in Q4
- IP to be completed over remaining southern strike extent to complete regional targeting over ARFZ




[1]ASX Announcement 14thApril 2025 "White Lion Prospect Compelling Geophysical Anomaly"

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# WHY INVEST IN PACGOLD?

### Control an Entire Gold Belt, 900koz already delineated

Pacgold controls a fertile structure over 30km strike length, with excellent infrastructure to support activities, New Gold Province being developed

### Active Exploration Program-Proven Model

Pacgold has commenced an aggressive extensive exploration program across all of 2025, Adopting proven exploration model Resource expansion key goal

### Gold Price Leverage

Pacgold offers exposure to record high AUD gold price

### Experienced Management

Pacgold's new Board & management team has experience to deliver value for shareholders

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