



Announcement Summary

Entity name

INCA MINERALS LIMITED

Date of this announcement

Tuesday May 27, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICGAA	OPTION EXPIRING 17-SEP-2027 EX \$0.006	10,000,000	26/05/2025
ICGAB	OPTION EXPIRING 17-SEP-2027 EX \$0.008	10,000,000	26/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36128512907

1.3 ASX issuer code

ICG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ICGAA : OPTION EXPIRING 17-SEP-2027 EX \$0.006

Date the +securities the subject of this notification were issued

26/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/253e8953f5547a842f12acb15572861f>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code and description

ICGAB : OPTION EXPIRING 17-SEP-2027 EX \$0.008

Date the +securities the subject of this notification were issued

26/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/253e8953f5547a842f12acb15572861f>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICG : ORDINARY FULLY PAID	1,576,390,062
ICGOE : OPTION EXPIRING 31-DEC-2026	72,775,945
ICGOF : OPTION EXPIRING 31-DEC-2025	149,442,617

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICGAD : OPTION EXPIRING 30-APR-2026 EX \$0.008	105,550,000
ICGAA : OPTION EXPIRING 17-SEP-2027 EX \$0.006	40,000,000
ICGAB : OPTION EXPIRING 17-SEP-2027 EX \$0.008	55,000,000
ICGAC : PERFORMANCE RIGHTS	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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