ASX: MTC

ASX RELEASE // 25 September 2025

Substantial Shareholder Transaction
MetalsTech Limited
Advancing the Sturec Gold Mine

MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) refers to the proposed sale of certain MTC securities by a non-associated group of substantial shareholders as previously announced by the Company (**Transactions**).

Refer to ASX announcements dated 2 September 2024, 10 September 2024, 17 December 2024 and 6 March 2025.

The Company has been advised that Courchevel 1850 Pty Ltd and Natres Services Pty Ltd, entities associated with Ms Fiona Paterson, have completed an aggregate off-market sale of 23,600,000 fully paid ordinary shares (comprising 14,908,420 fully paid ordinary shares from Natres Services Pty Ltd and 8,691,580 fully paid ordinary shares from Courchevel 1850 Pty Ltd) to certain private, non-associated buyers.

The Company has been advised that cleared funds in the amount of A$11,328,000 has been received pursuant to the off-market sales.

An updated Top 20 shareholders is attached.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact:

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

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Top Holders Grouped Report

Metalstech Limited

Security Class(es): MTC - ORDINARY FULLY PAID SHARES

Display Top: 20

As at Date: 25-Sep-2025

Position	Holder Name	Holding	% IC
1	BNP PARIBAS NOMINEES PTY LTD <CLEARSTREAM>	19,540,227	8.80%
2	CITICORP NOMINEES PTY LIMITED	17,768,985	8.00%
3	XIAO ZONG	13,333,334	6.00%
4	MR KENNETH JOSEPH HALL <HALL PARK A/C>	12,780,434	5.76%
5	ZI YOU	10,850,000	4.89%
6	MRS RACHEL D'ANNA	7,991,000	3.60%
7	BNP PARIBAS NOMS PTY LTD	6,353,917	2.86%
8	MR GINO D'ANNA <THE INTERNATZIONALE A/C>	6,055,940	2.73%
9	MR HETING JIANG	5,640,551	2.54%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	5,578,957	2.51%
11	CHENGLIN LI	5,500,000	2.48%
11	XIAOSHEN WANG	5,500,000	2.48%
12	MR GINO DANNA <THE INTERNATZIONALE A/C>	5,000,000	2.25%

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Position	Holder Name	Holding	% IC
13	KORTECH CAPITAL COMPANY LIMITED	4,500,000	2.03%
14	MR RUSSELL PHILLIP QUINN	4,400,000	1.98%
15	BIN SONG	4,100,000	1.85%
16	SHUIHUA INVESTMENT LIMITED PARTNERSHIP FUND	4,000,000	1.80%
16	RUI YAO	4,000,000	1.80%
17	NATRES SERVICES PTY LTD	3,959,565	1.78%
18	COURCHEVEL 1850 PTY LTD <COURCHEVEL INVESTMENT A/C>	2,308,420	1.04%
19	MR ZILONG DAI	1,989,172	0.90%
20	MR GABRIEL BERRA	1,864,000	0.84%
	TOTALS	**153,014,502**	**68.91%**
	Total Issued Capital	**222,054,960**	**100.00%**

Report generated on 25-Sep-2025 at 10:41 AM