

28 May 2025

Notice Under Section 708A(5)(e) of the Corporations Act

On 28 May 2025, Resource Mining Corporation Limited (ASX:RMI) (RMI or the Company) issued a total of 69,047,619 fully paid ordinary shares at \$0.021 per share under the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that is required to be set out in the notice under section 708A(6)(e) of the Act.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, please contact:

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