5 February 2026
ASX: ZNC
ASX Market Release

Unmarketable Share Sale Facility Completed

Zenith Minerals Limited ("**Zenith**" or "**the Company**") is pleased to advise that it has completed the Unmarketable Parcel Share Sale Facility, on the terms and conditions as announced to the ASX on 8 September 2025. The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult. The sale of Unmarketable Parcels through the Facility will also enable the Company to reduce administrative costs associated with maintaining a large number of relatively small holdings of shares.

The total number of shares acquired in the Facility was 1,307,762 held by 892 holders. The on-market sale of shares was conducted by Leeuwin Capital Pty Ltd, achieving an average price of $0.0856 per share. Payment from the sale proceeds will be made by the share registry, Automic, to each participating shareholder by direct bank transfer or cheque.

This release was authorised by the Board of Directors of Zenith Minerals Limited.

For further information, please contact:

Zenith Minerals Limited

Andrew Smith
Managing Director
P: +61 8 9226 1110
E: info@zenithminerals.com.au