



Announcement Summary

Entity name

HIGH-TECH METALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 26, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026	2,088,697	26/08/2025
HTM	ORDINARY FULLY PAID	4,177,394	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-May-2025 09:46	Update - Update - Proposed issue of securities - HTM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HTM : ORDINARY FULLY PAID

Issue date

26/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,177,394

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued at \$0.15 per share under the entitlement offer shortfall. Refer to Rights Issue Prospectus dated 8 May 2025.

ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026

Issue date

26/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,088,697

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

One free attaching listed option exercisable at \$0.25 on or before the 19 January 2026 for every two Shares subscribed for and issued under the entitlement offer shortfall.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMO : OPTION EXPIRING 19-JAN-2026	52,587,813
HTM : ORDINARY FULLY PAID	59,373,341

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25	95,000