

Restricted Securities to be Released from Voluntary Escrow

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) confirms pursuant to Listing Rule 3.10A that 523,987 fully paid ordinary shares will be released from voluntary escrow on 15 September 2025 and 179,692 fully paid ordinary shares will be released from voluntary escrow on 22 September 2025, being 6 months from the date of each of the share allotments respectively.

The release of these shares does not change the issued capital of the Company.

Authorised for ASX release by the Board of Directors.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company’s primary focus is the Penny South Gold Project in Western Australia, the Elliot Lake Uranium Project which is highly prospective for uranium and rare earths, and the Biranup Project which is highly prospective for gold.