



ASX ANNOUNCEMENT

26 June 2023



Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

European Lithium Limited (ASX: **EUR**, FRA: PF8, OTC: EULIF) (the **Company**) has issued the following securities:

- 2,000,000 fully paid shares and 2,000,000 unlisted options (\$0.12 each expiring 26 June 2026) in relation to the acquisition of tenements from 2743718 Ontario Inc. (refer ASX announcement 27 March 2023 and 21 June 2023)
- 2,000,000 fully paid shares and 2,000,000 unlisted options (\$0.12 each expiring 26 June 2026) to the facilitator of the acquisition of tenements from 2743718 Ontario Inc. (refer ASX announcement 21 June 2023)
- 1,000,000 fully paid shares for the rendering of marketing services

A completed Appendix 2A and 3G for the above securities issues accompanies this announcement.

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company advises that:

- (a) the quoted securities were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674(A) of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been approved for release on ASX by the Board of Directors.

Yours faithfully
European Lithium Limited

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