



Orion Minerals

ASX/JSE RELEASE: 1 October 2025

Ongoing Capital Raising

Orion Minerals Limited (**ASX/JSE: ORN**) (**Orion** or the **Company**) refers to its announcement on 30 September 2025 regarding a capital raising being undertaken by the Company to raise A\$5 million (~ZAR57) million (with the ability to accept additional subscriptions) via a placement to sophisticated and professional investors and Orion Chairman, Denis Waddell (**Placement**).

Orion confirms that it is continuing to conduct the Placement as described in the announcement yesterday and currently expects to release an announcement regarding the results of the Placement on Thursday, 2 October 2025, at which time trading in Orion shares is expected to resume.

For and on behalf of the Board.

Denis Waddell
Chairman

ENQUIRIES

Investors

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Denis Waddell – Chairman

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