

Venari Minerals Share Purchase Plan Closing Date Reminder

Venari Minerals NL (**ASX: ASE**) ("**ASE**", "**Venari**" or "**the Company**"), formerly known as Astute Metals NL¹, wishes to remind shareholders that the Share Purchase Plan ("**SPP**") will close at 5:00pm (AEST) on Monday, 6 October 2025.

The SPP was announced following the Company's oversubscribed \$5.50 million two-tranche placement to new and existing institutional investors². Under the SPP, eligible shareholders with a registered address in Australia or New Zealand on the Company's register at the record date of 5.00pm (AEST) on Wednesday, 30 July 2025 may apply for up to \$30,000 worth of new fully paid ordinary shares ("**SPP Shares**") without incurring brokerage or other transaction costs.

The full terms and conditions of the SPP are contained in the SPP Offer Booklet, released to the ASX on 4 September 2025. A letter to eligible shareholders was also despatched on that date.

Shareholders who wish to participate are encouraged to ensure that their application and payment are received by the closing time. Shareholders can access their application forms via the following link <https://xcend-portal.7g.com.au/login/sha>

For further information, shareholders should contact the Company Secretary, Vince Fayad on +61 8046 2799 or admin@venariminerals.com

Authorisation

This announcement has been authorised for release by the Board of Venari Minerals NL.



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¹ – ASX Ticker Code expected to be updated to 'VMS' on or around 14 October 2025

² - (ASX:ASE) ASX announcement dated 31/07/2025 'Binding Commitments Received for Oversubscribed A\$5.5M Raise'