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By eLodgement

IMARC Presentation

International Graphite (ASX IG6) is pleased to release a copy of an Investor Presentation. IG6 is attending the International Mining and Resources Conference & Expo in Sydney this week.

This announcement has been authorised by Robert Hodby, Company Secretary.

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Australian Graphite

Building a secure global supply



IMARC Presentation
October 2025

**IG6 INTERNATIONAL
GRAPHITE**



**INTERNATIONAL
GRAPHITE**
ASX:IG6 | FRA:H99

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Today's historic headlines

PRESIDENT DONALD J. TRUMP

The WHITE HOUSE

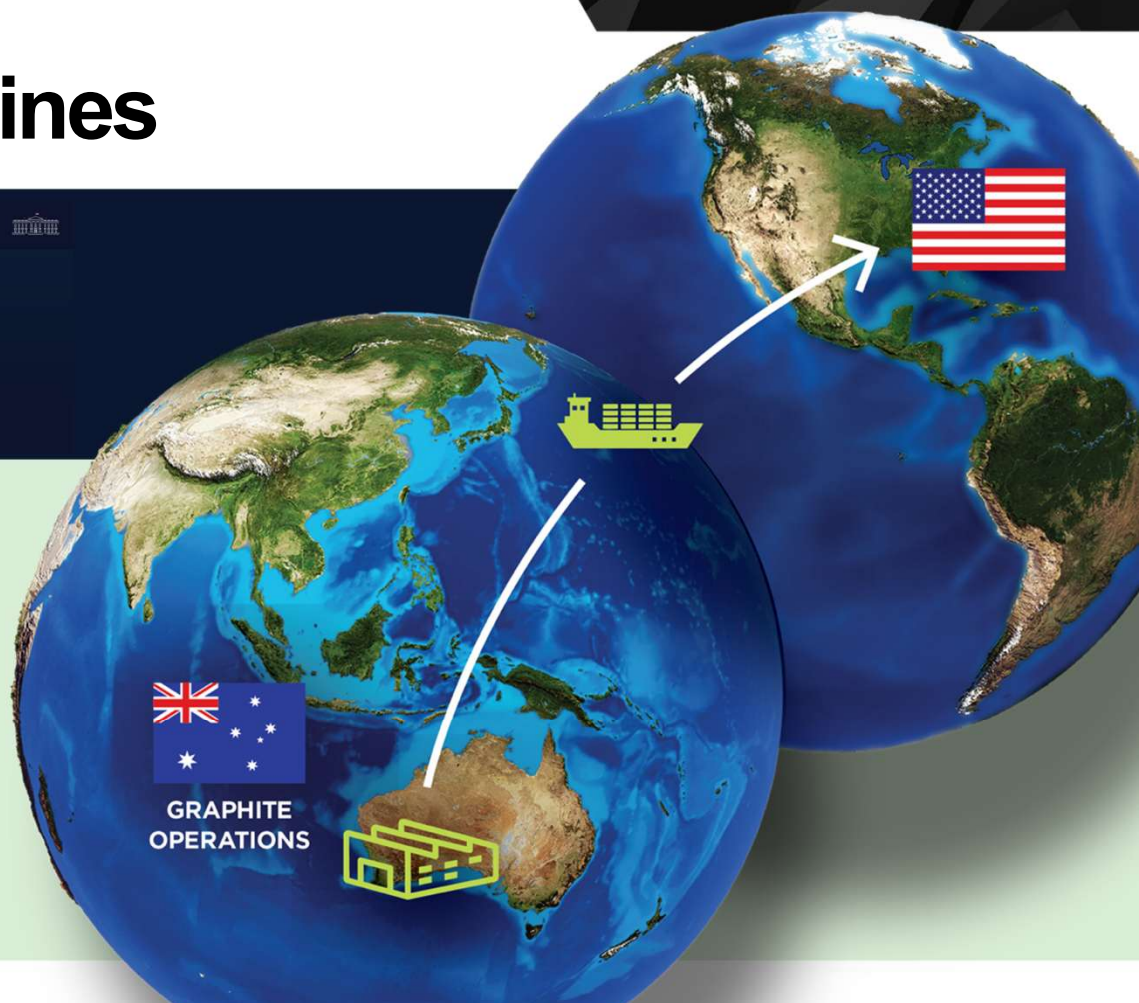


FACT SHEETS

Fact Sheet: President Donald J. Trump Closes Billion-Dollar Deals with Australia

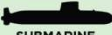
The White House October 20, 2025

- US\$3B investment over the next six months
- Supporting critical minerals for defence industry and advanced technologies manufacturing
- Capex and opex funding via guarantees, loans, equity, offtake arrangements, insurance or regulatory facilitation
- **IG6 under “award-basket” consideration for US\$7.5M grant from US Defense**



Graphite is critical for defence

But it has the greatest supply risk, says NATO

 FIGHTER AIRCRAFT	Aluminium Graphite	Beryllium Chromium Cobalt	Copper Dysprosium Germanium	Iron/Steel Lanthanum Nickel	Neodymium Platinum Praseodymium	Samarium Tantalum Titanium	Tellurium Terbium Tungsten	Vanadium Yttrium	Barium Borates Cadmium	Gallium Indium Lead	Lithium Manganese Molybdenum	Niobium Silver Tin	Thorium Zinc Zirconium	Gold Hafnium Selenium
 MAIN BATTLE TANK	Aluminium Graphite	Beryllium Chromium Cobalt	Germanium Iron/Steel Neodymium	Nickel Tantalum Tellurium	Titanium Tungsten Vanadium	Yttrium	Borates Cadmium Gallium	Indium Manganese Molybdenum	Selenium Thorium Zinc	Hafnium				
 MISSILE	Aluminium	Chromium Cobalt Copper	Dysprosium Iron/Steel Neodymium	Nickel Praseodymium Samarium	Silicon Metal Tantalum Titanium	Tungsten	Borates Lead Lithium	Niobium Molybdenum Zirconium						
 SUBMARINE	Aluminium Graphite	Chromium Cobalt Iron/Steel	Platinum Samarium Titanium	Tungsten Vanadium	Barium Lead Lithium	Manganese Niobium Silver	Hafnium							
 CORVETTE	Aluminium Graphite	Chromium Cobalt Copper	Iron/Steel Nickel Samarium	Titanium Tungsten	Barium Lead Lithium	Molybdenum Manganese	Gold							
 ARTILLERY	Aluminium Graphite	Beryllium Chromium Cobalt	Germanium Iron/Steel Neodymium	Nickel Tantalum Tellurium	Vanadium Yttrium	Cadmium Indium Molybdenum	Indium							
 AMMUNITION	Aluminium Graphite	Beryllium Cobalt Germanium	Neodymium Tantalum Tellurium	Titanium Yttrium	Cadmium Indium									
 TORPEDO	Aluminium	Chromium	Lead Lithium Manganese	Zirconium Silver										
 ASSAULT RIFLE	Iron/Steel Vanadium													

LEGEND

Very High Supply Risk

Very High Supply Risk - GRAPHITE

High Supply Risk

Medium Supply Risk

Low Supply Risk

* Source: The Hague Centre for Strategic Studies, January 2023 cited in www.nato.int/cps/en/natohq/news_231765.htm - December 2024

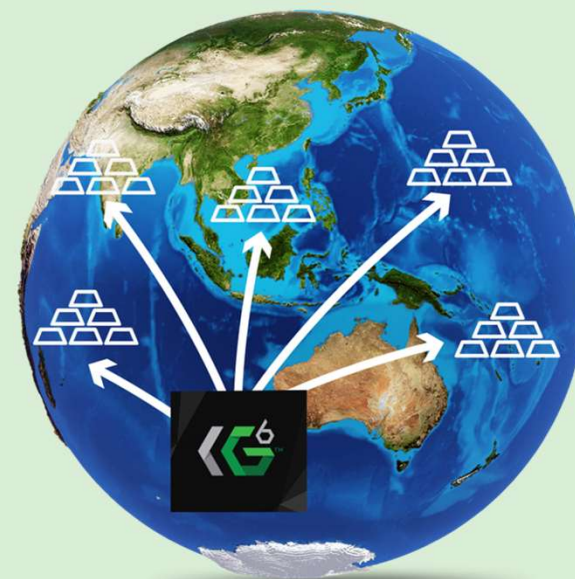
Why supply is so vulnerable



Africa

2024 / 2025

- **Mozambique:** Civil unrest leads to mine closure
- **Madagascar:** Government overthrown by military coup
- **Tanzania:** Default notices issued to 95 mining companies



Building a global graphite supply

The western world needs new sources to guarantee supply security



Strong Government support

Grants of \$17.2M awarded. Prime Minister and WA Premiers visit Collie



Production assets

Australian and German facilities generating cashflows in 2027

Graphite Micronising, Australia



Construction activities:
4 - 7,500 t/y
Revenue potential:
~US\$10 - 20M

Capex:
US\$5.0M
Funding committed:
US\$3.5M

Strong Government Backing



2025 2026 2027 2028 2029+

FEED / Detailed design /
construction / commissioning

Operations

* Timelines are dependent on successful feasibility studies, financing and market conditions

Expandable Graphite, Germany



Planned capacity:
3 - 4,000 t/y
Revenue potential:
~US\$12M

Capex goal:
US\$6M
Funding committed:
~75% through
partners and
GIP LoI

Top International Partners



2025 2026 2027 2028 2029+

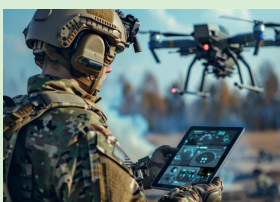
FEED / Detailed design /
construction / commissioning

Operations

* International Graphite would have a 50% interest in the Expandable Graphite Facility

Production strategy

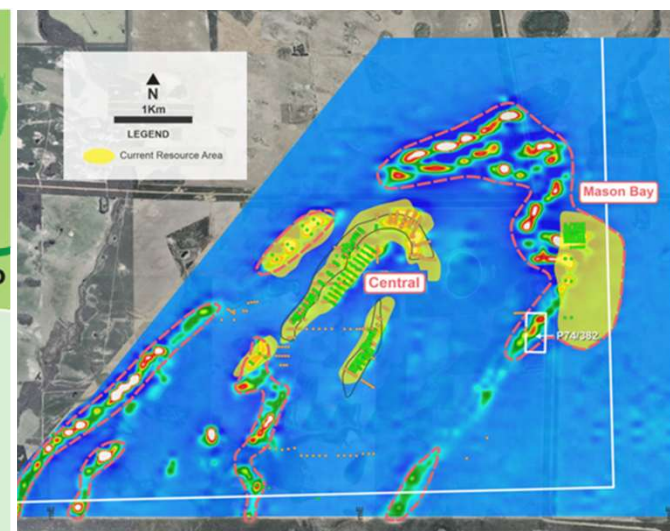
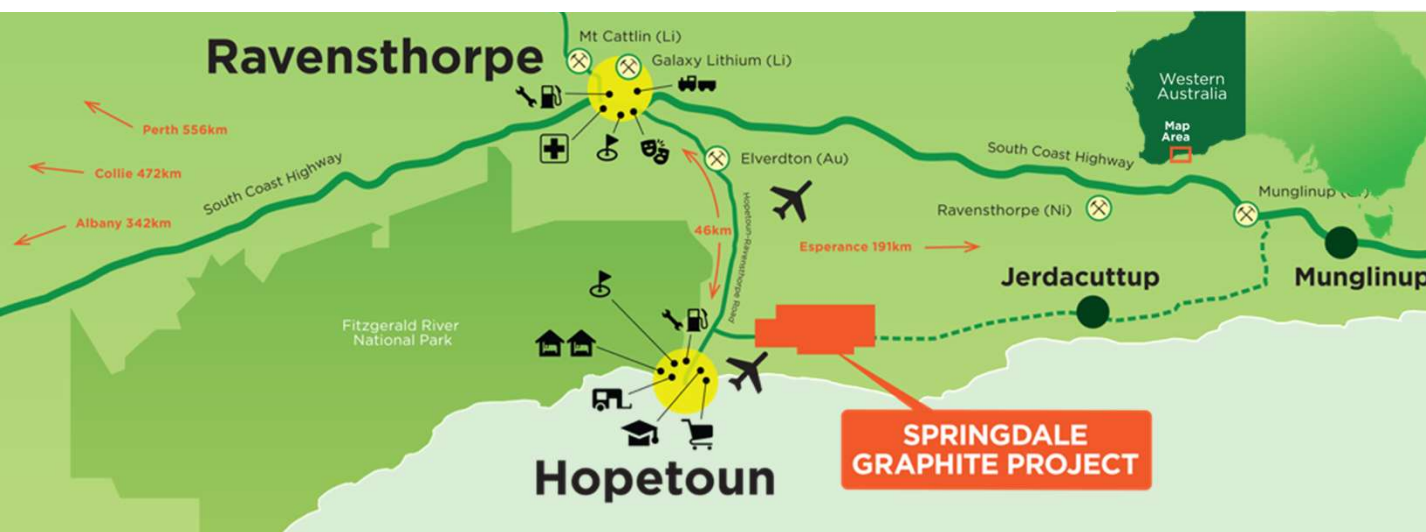
Fast to market with a clear strategy for growth and expansion



- **Two plants** in operation by 2027
- **Producing ~10,000 t/y** of graphite products
- **Proven and established** processing technologies
- Partnering with **high profile industry leaders**
- Accessing **strong value-added pricing** for low \$5-6M additional construction cost
- Ready to accept **Springdale feedstock**

Springdale Mine, Western Australia

A globally significant graphite deposit in the pipeline



CAPEX
A\$76M

Concentrate Output
46,000 t/y

High Grade Mineral Resource
28Mt@9%TGC

Quality
Battery grade
99.95% purity

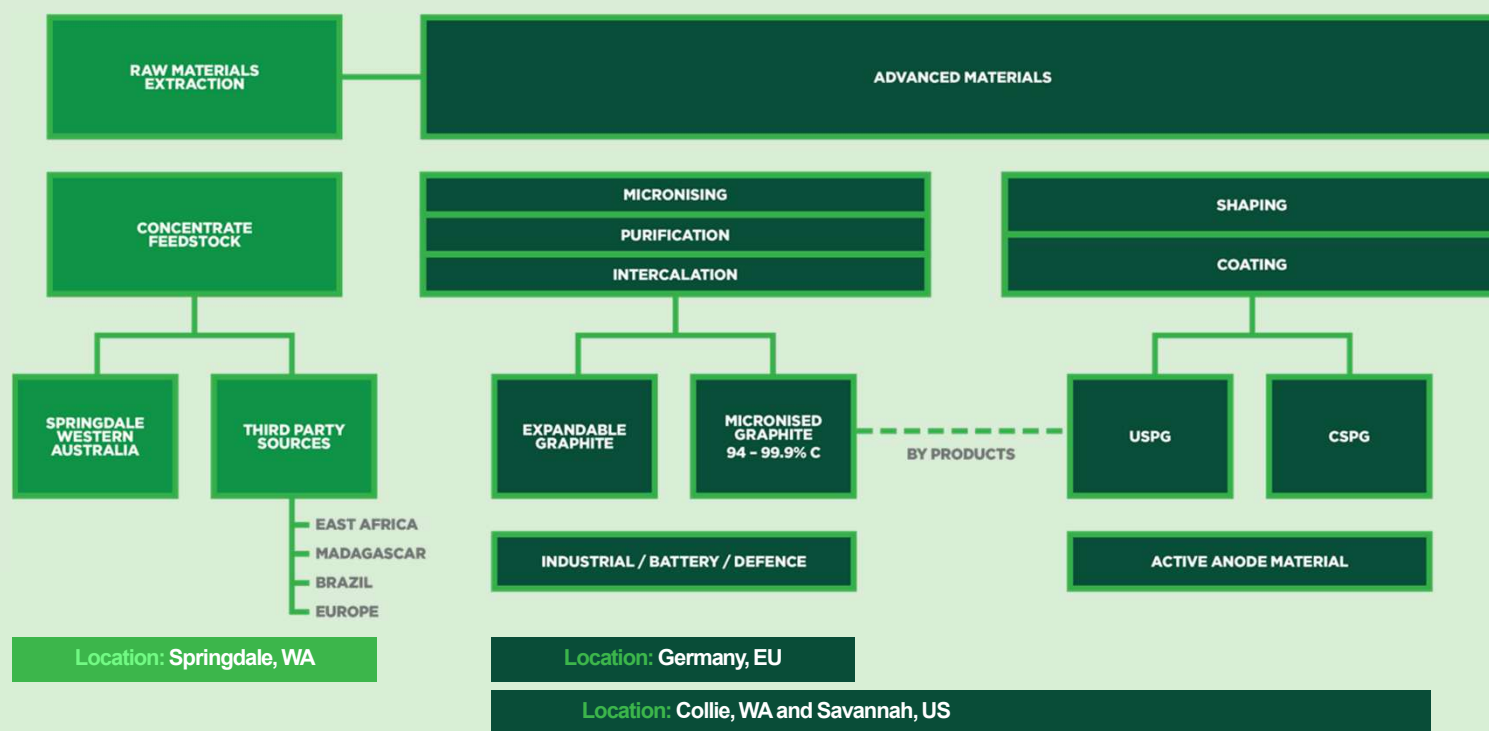
Low Opex
US\$450 – 485/t

Multi decade mine live
With huge exploration potential



Expansion of downstream facilities

Fully integrated supply chain - industrial products to battery anode



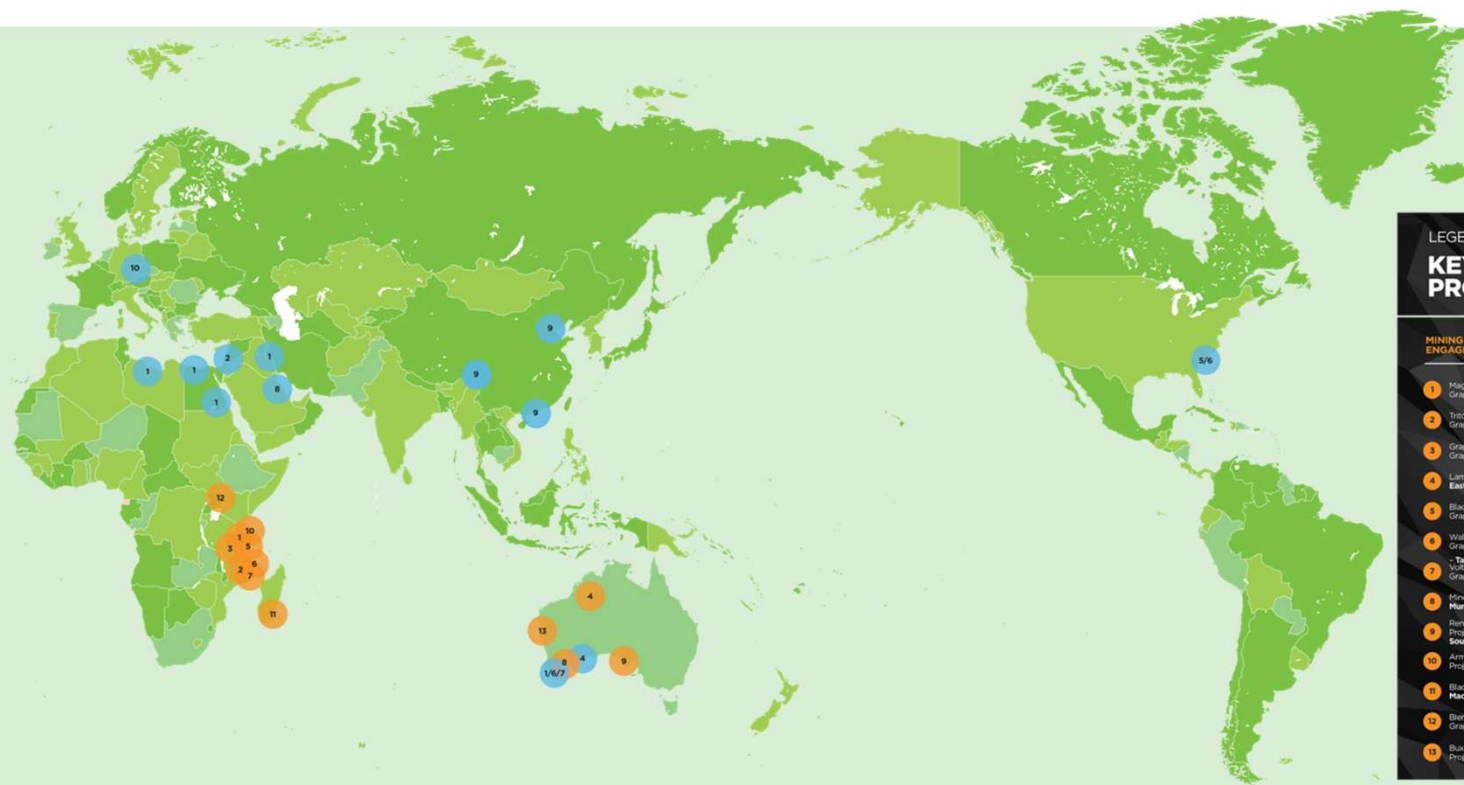
Invest in the right people

Graphite industry expertise and world leading technology partners



Invest in experience

Global experience in graphite project design, development and operations



LEGEND	
KEY GRAPHITE PROJECT LOCATIONS	
MINING PROJECT ENGAGEMENTS	DOWNSTREAM ENGAGEMENT AND RELATIONSHIPS
1 Magnis Energy, Nachu Graphite Project - Tanzania	1 Downstream Graphite Processing Project - Middle East North Africa
2 Triton Minerals, Ancube Graphite Project - Mozambique	2 Dubai Secondary Graphite - Dubai
3 Graphex Mining (EVT), Chisalo Graphite Project - Tanzania	3 WA Collie Downstream Graphite Facility - Collie
4 Lambo Resources, Macintosh - East Kimberley, WA	4 Integrated Mine to Market Scoping Study - Collie/Springdale
5 Black Rock Mining, Mahenge Graphite Project - Tanzania	5 Technical Volume DoD submission for BAM facilities - Savannah, Georgia
6 Waleabool Resources, Lind Jumbo Graphite Project - Tanzania	6 US-BAM Facility Scoping Study, Savannah - Collie (FREDO)
7 Buxton Resources, Bunyi Graphite Project - Tanzania	7 Collie BAM Scoping Study - Collie
8 Mineral Commodities - Huntington	8 Wood Group (Aramco) - Saudi Arabia
9 Renaissance Resources, Sivoir Graphite Project - Eyre Peninsula, South Australia	9 China Consortium - China
10 Armadillo Capital, Mahenge Graphite Project - Tanzania	10 Expandable Graphite Project, Arctic Graphite - Germany
11 Black Earth Minerals (Evoro) - Madagascar	
12 Brencocks, Orom-Cross Graphite Project - Orom, Uganda	
13 Buxton Resources, Graphite Bull Project - East Camarvon, WA	

Invest in vision and innovation

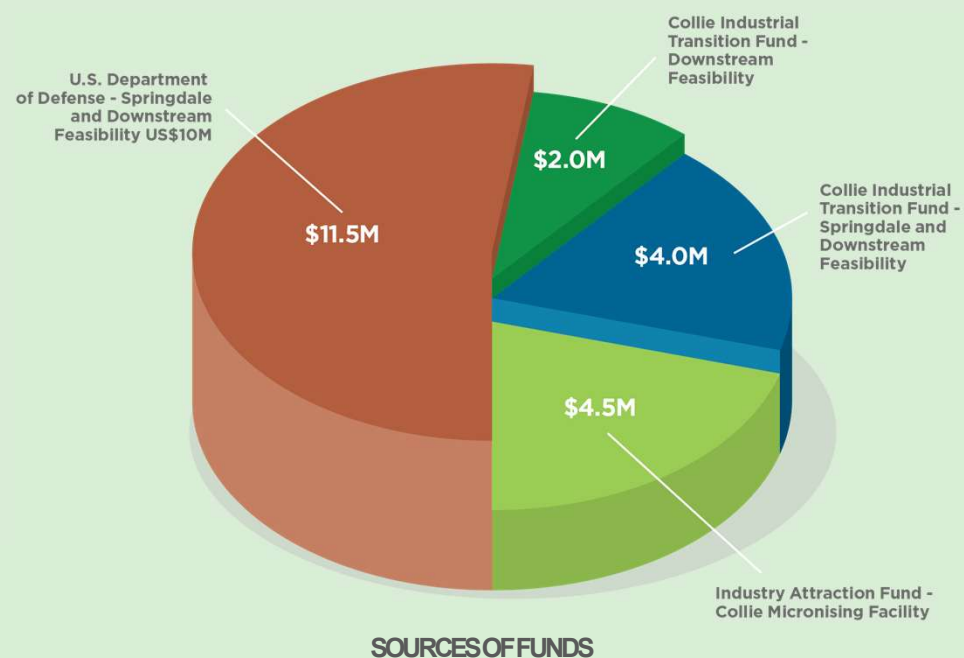
Established Australia's first graphite processing and R&D facility in Collie, WA



- **Six years** invested in downstream development
- **1,216 kg of graphite** concentrate processed into micronised and spheroidised product
- **Quality assured** to ISO 9001:2015
- **Thousand of feasibility hours** developing upstream and downstream facilities

Invest in value

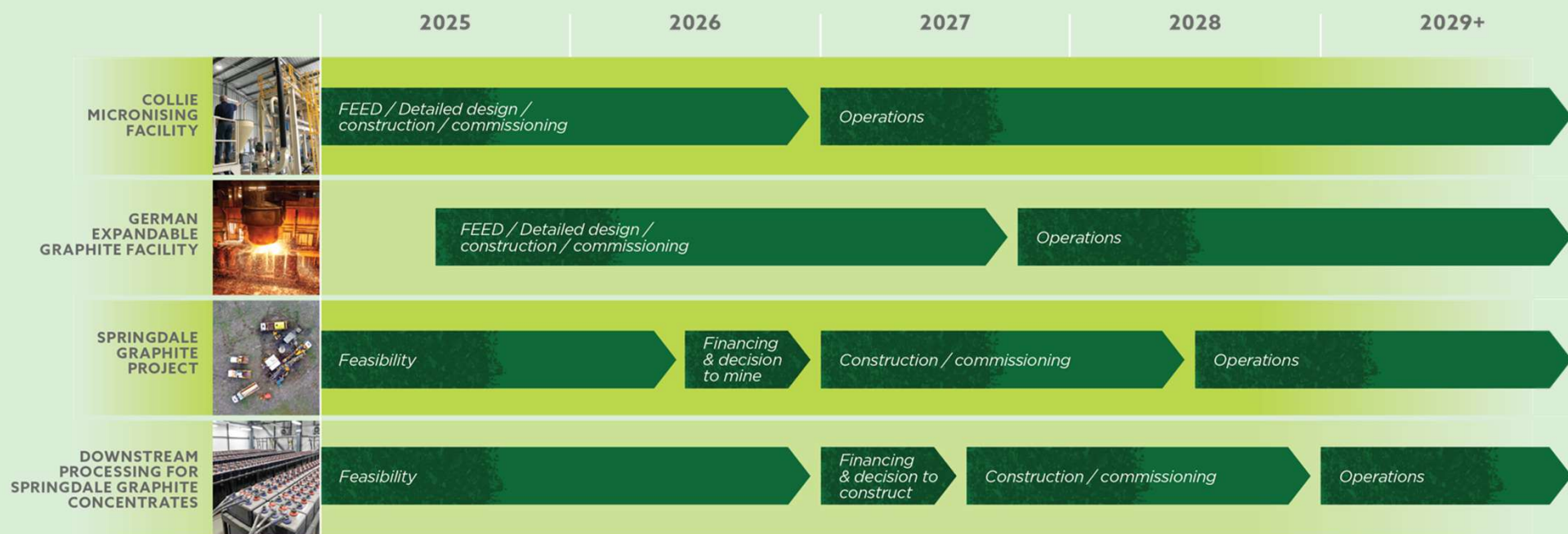
Market capitalisation – undiluted (A\$)	\$25.0M
Shares on issue – (M)	196.5
Shareholding of directors, related parties & associates	16.0%
Western Australian Government grant funds available (A\$)	\$10.5M
“Award Basket Consideration” with the US DoD (DIBC) under OA-24-1801	US\$7.5M
Graphite Investment Partners funding LOI (A\$)	\$10.0M
Pioneer Resource Partners investment framework (A\$)	\$3.0M



1) Financial Assistance Agreements in place with IAF and CITF. Requires a level of co-funding. Refer ASX releases 12 November 2024, 15 January 2025 and 23 January 2025. 2) US\$7.5M US Department of Defense Grant is in the assessment process refer AX release 19 May 2025. 3) Graphite Investment Partners LOI seeks to provide funding for German Expandable Graphite Facility and Collie Micronising Facility subject to due diligence and terms.

Invest in delivery

Driven by an aggressive schedule focused on cashflow



* timelines are dependent on successful feasibility studies, financing and market conditions

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AUSTRALIAN BATTERY GRAPHITE
FROM MINE TO MARKET