Market Announcement
ASX: DTR | OTCQB: DTREF | FSE: YE1
22 October 2025

DATELINE RESOURCES

Managing Director Backs Colosseum Momentum with Further $277,000 Investment

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company)** is pleased to announce that Managing Director, Stephen Baghdadi, has exercised a further 13,863,072 options, increasing his investment to almost A$1.35 million in cash into the Company since June 2025. This significant investment increases Mr Baghdadi's total shareholding to 410,753,379 Ordinary shares, or ~12% of the total outstanding shares.

Highlights

- **Managing Director's Investment:** Mr Stephen Baghdadi, Managing Director of Dateline Resources, has exercised a further 13,863,072 options, contributing A$277,000 to the Company. Since June 2025, Mr Baghdadi has exercised 66,863,208 options, investing almost A$1.35 million personally.
- **Increased Ownership:** Mr Baghdadi now holds 410,753,379 Ordinary shares (~12%) in Dateline Resources, reinforcing his alignment with shareholders and confidence in the Company's future.
- **Strategic Confidence:** The continued investment is a strong endorsement of Dateline's direction and reflects management's conviction that the Company is positioned for a major growth phase driven by its flagship Colosseum Gold and REE Project in California.
- **Colosseum Progress:** Recent drilling and geophysical modelling at Colosseum have strengthened Dateline's confidence in both the scale of the gold system and the extent of rare earth mineralisation. These results, combined with strong U.S. government interest in domestic critical mineral supply, underpin the Managing Director's confidence in the path ahead.
- **Financial Strength:** Together with option exercises and recent capital initiatives, Dateline's cash on hand is over $32,000,000, providing a solid foundation for the next stages of feasibility, pre-development and exploration work.

Option Exercise and Capital Injection

Dateline confirms that Mr Baghdadi has exercised 13,863,072 million options, which has provided the Company with a cash injection of over $277,000. This option exercise delivers additional capital to support Dateline's exploration and development activities. It also increases Mr Baghdadi's equity position to 410,753,379 Ordinary shares now under his ownership. This heightened ownership stake underscores Mr Baghdadi's confidence in Dateline's direction and prospects.

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Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.44B
Top 20 Shareholders	75.8%

Colosseum Gold-REE Project*
(100% DTR, California, USA)
27.1Mt @ 1.26g/t Au for 1.1Moz Au
Over 67% in Measured & Indicated
Mineralisation open at depth
Bankable Feasibility Study underway
Rare earths potential with geology similar to nearby Mountain Pass mine
* ASX announcement 26 May 2025

* The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 (with regard to the MRE) and 23 May 2025 (with regard to Project Economics). Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.

Confidence and Long-Term Commitment

The Board welcomes Mr Baghdadi's continued investment, which demonstrates strong alignment between management and shareholders. Dateline remains well-funded and focused on unlocking the full potential of the Colosseum Project through disciplined exploration, technical validation, and feasibility advancement.

Colosseum Gold & REE Project – Key Asset in Focus

Proceeds from the option exercise will contribute to advancing Dateline's flagship Colosseum Gold and Rare Earth Elements Project in California. The Colosseum Project is a past-producing gold mine that has recently shown multiple indicators for REE mineralisation, making it a unique dual-commodity opportunity in the Company's portfolio. Located in a region known for both gold production and critical minerals, the Colosseum Project represents a significant growth opportunity for Dateline. The Company is currently focused on exploration and evaluation activities at Colosseum, aiming to unlock additional gold resources and assess the extent of rare earth element mineralisation. Mr Baghdadi's continued investment in Dateline reflects his confidence in the Colosseum Project's potential to deliver long-term shareholder value.

Mr Baghdadi commented: *"Exercising these options was an easy decision because the momentum at Colosseum is undeniable. We are completing our feasibility study and undertaking an exciting drilling program for gold and REE's. With strong U.S. policy support for critical minerals and a clear development pathway ahead, I have complete confidence in Dateline's long-term future. Increasing my personal stake reinforces that commitment and strengthens our balance sheet as we move into the next phase of the Colosseum Project."*

The Board welcomes Mr Baghdadi's continued investment, which demonstrates strong alignment between management and shareholders. Dateline remains well-funded with over $32,000,000 cash at bank and focused on unlocking the full potential of the Colosseum Project through disciplined exploration, technical validation, and feasibility advancement.

This announcement has been authorised for release on ASX by the Company's Board of Directors.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an $NPV_{6.5}$ of US$550 million and an IRR of 61% using a gold price of US$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Pass Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernadino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ $SrSO_4$.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

Company Confirmations

The Company confirms it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 with regard to the Colosseum MRE and 23 May 2025 with regard to Colosseum Project Economics. Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial information referred to in those previous announcements continue to apply and have not materially changed.