VERITY RESOURCES

Accelerating quality critical metals assets

- Monument Gold Project, Laverton WA
- Pimenta Rare Earth Elements, Brazil
- Copper-Silver Portfolio, Botswana

IMARC INTERNATIONAL MINING AND RESOURCES CONFERENCE+EXPO 21 - 23 OCTOBER 2025

IMARC Presentation October 2025

Verity Resources Limited | ASX:VRL | FSE:48B0

ACN 122 995 073

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The Company confirms that it is not aware of any new information or data that materially affects the information included in this announcement. No exploration data or results are included in this document that have not previously been released publicly. The source of all data or results have been referenced.

Competent Person Statement (Monument, Western Australia)

The information in this report that relates to Exploration Targets and Exploration Results is based on recent and historical exploration information compiled by Mr Michael Jackson, who is a Competent Person and a Member of the Australian Institute of Geoscientists. Mr Jackson is a consultant to Verity Resources Limited. Mr Jackson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for the reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Jackson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

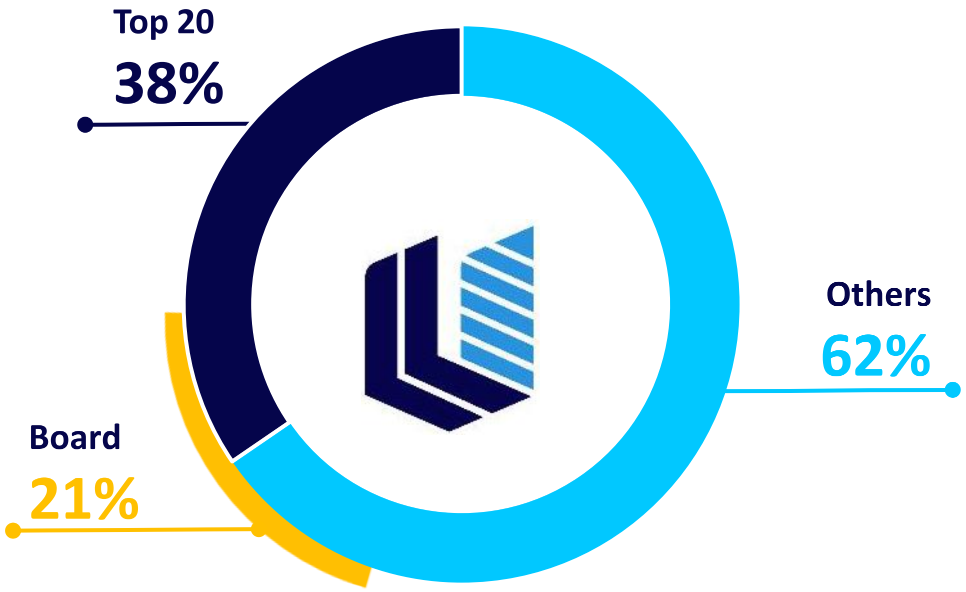
Competent Person Statement (Brazil)

The information in this report that relates to exploration results is based on information compiled by Mr. Antonio de Castro, BSc (Hons), MAusIMM, CREA, who acts as consultant to the Company. Mr. de Castro has sufficient experience which is relevant to the type of deposit under consideration and to the reporting of exploration results to qualify as a competent person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Castro consents to the report being issued in the form and context in which it appears.

Corporate Profile

VRL	$0.020	405m	114m	$8.1m	$3.5m	$0	$4.6m
ASX Code	Share Price (close price 22.10.2025)	ORD Shares on Issue[1]	Unlisted Options ex.$0.022 expiring 19 Mar 2028	Market Cap (undiluted)	Cash (includes $3M Placement commitments[2])	Debt	Enterprise Value

Capital Structure



Board

Patrick A Volpe

Non-Executive Director/Company Secretary

Paul Dickson

Non-Executive Director

Elvis Mosweu

Non-Executive Director

Exploration Team

Nick Cox

Exploration Manager

Michael Jackson

Chief Geologist

Dr Rick Gordon / Xirlatem

Strategic Advisor – Monument Gold Project

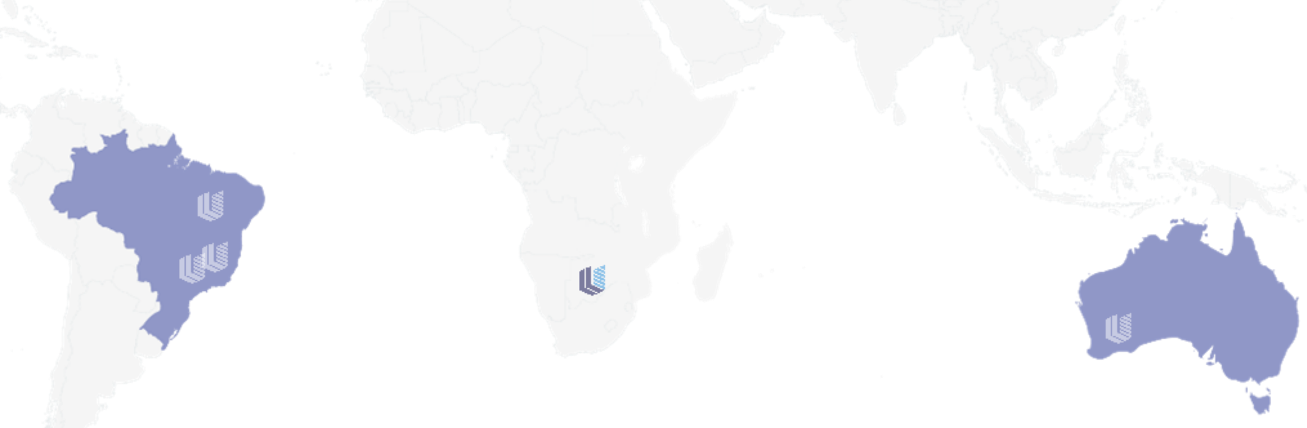
1. Includes 55m ORD shares to be issued following shareholder approval at a general meeting to be held on 7 November 2025
2. $3M Placement announced to ASX on 4 November 2025. Assumes Tranche 2 approval at general meeting on 7 November 2025

Quality Assets in Pro Mining Jurisdictions

LAVERTON GOLDFIELDS, WESTERN AUSTRALIA

MONUMENT GOLD PROJECT (100%)

- **3.26Mt @ 1.4g/t Au JORC (2012) Inferred Resource (154koz Au) – *open in all directions and at depth***
- Adjacent to Genesis' 3.3Moz Laverton Gold Project, and near other major **multimillion ounce gold deposits** and processing plants
- Over 20km of relatively untested BIF and syenite intrusion style mineralisation – **district scale potential**
- ***Resource Upgrade and Expansion Strategy***
    - **Phase 1 success**
    - **Phase 2 drilling in progress**



BRAZIL

PIMENTA REE PROJECT (70% JV)

- Auger drill program returned consistent high grade REE over **20km mineralised radiometric strike**
- Up to **25,817ppm TREO**, 25% high value Magnet Rare Earths (**MREO**) from sampling program
- Potential wide-spread allanite-hosted mineralisation, a similar geological signature to American Rare Earths Limited (ASX:ARR) 2.6Bt Halleck Creek Project

BOTSWANA

13 Oct 2025 – pre-emptive right exercised to take 100% ownership of ~1,800KM^2 critical metals portfolio

- within 50km of NexMetals Mining Corp. (NASDAQ:NEXM, market cap US$115M[1]) Selebi Main 18Mt @ 3.51% CuEq deposit with mine facilities

AIRSTRIP + DIBETE HIGH GRADE COPPER-SILVER (100%)

- Intercepts up to **60.98% Cu** and **2,833g/t Ag**

MAIBELE NORTH (100%)

- 2.4Mt Maibele Cu-Ni-PGE Inferred Resource

1.NASDAQ:NEXM closing market price at 22 October 2025

Monument Gold Project – Laverton Gold District

The Laverton Tectonic Zone has >40 million ounces of gold and yielded some of Australia's best known gold mines

Established Gold Resource

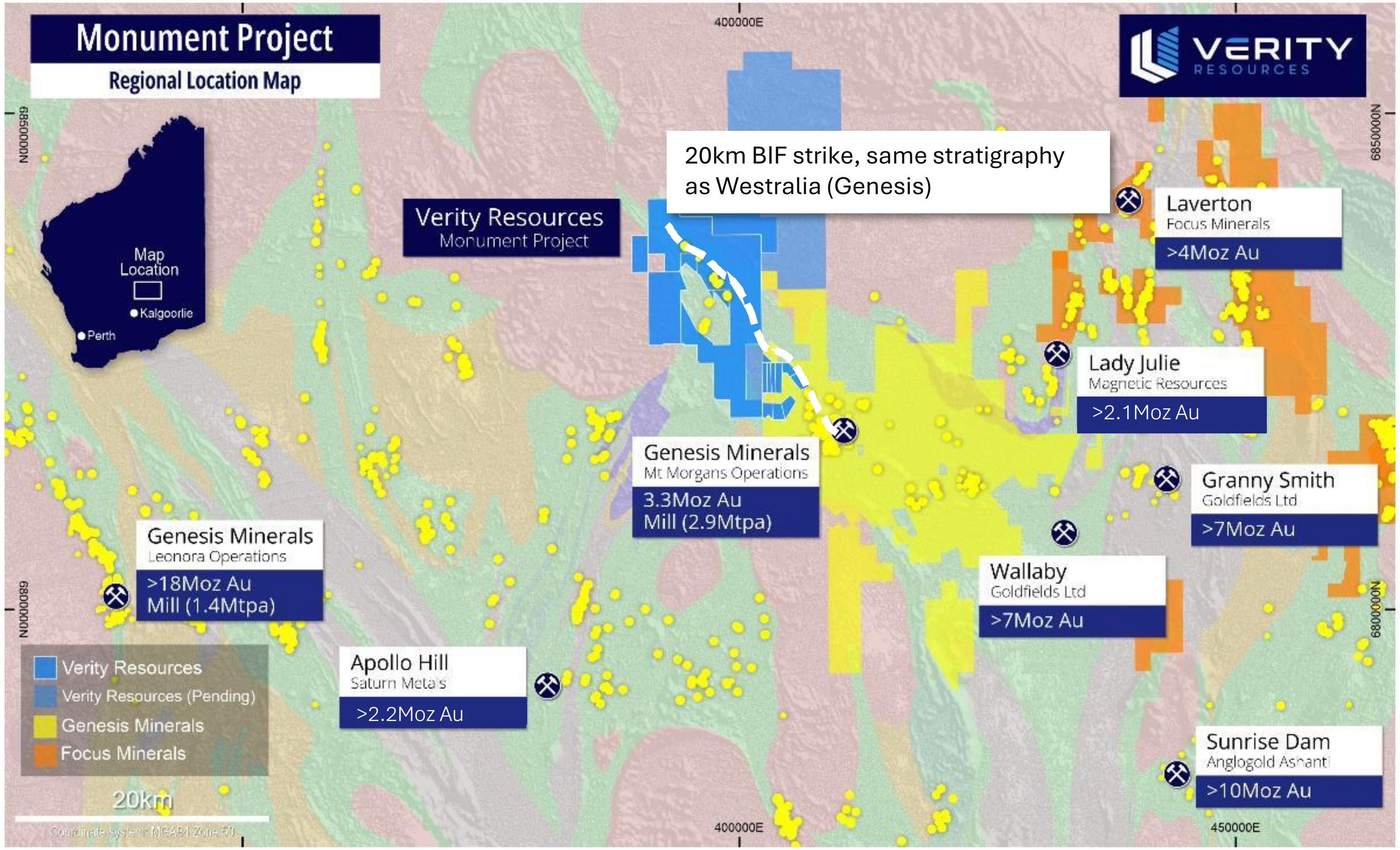
- Inferred Resource (JORC 2012) **3.26 Mt @ 1.4 g/t Au (154koz Au)**
- 100% owned, strategically located near major multi-million-ounce gold deposits and processing plants

Prime Geological Setting

- Situated along strike of Genesis Minerals' **3.3 Moz Mount Morgan mill and operations**
- Same potential stratigraphy as:
  - Goldfields' 7 Moz Granny Smith & 7 Moz Wallaby deposits.
  - AngloGold Ashanti's >10 Moz Sunrise Dam
  - Magnetic Resources' >1 Moz Lady Julie

Multiple High-Potential Targets

- Diverse target types including BIF-hosted, basalt-hosted, and syenite intrusive systems
- Geological analogies to **major multi-million-ounce discoveries** at Wallaby and Jupiter

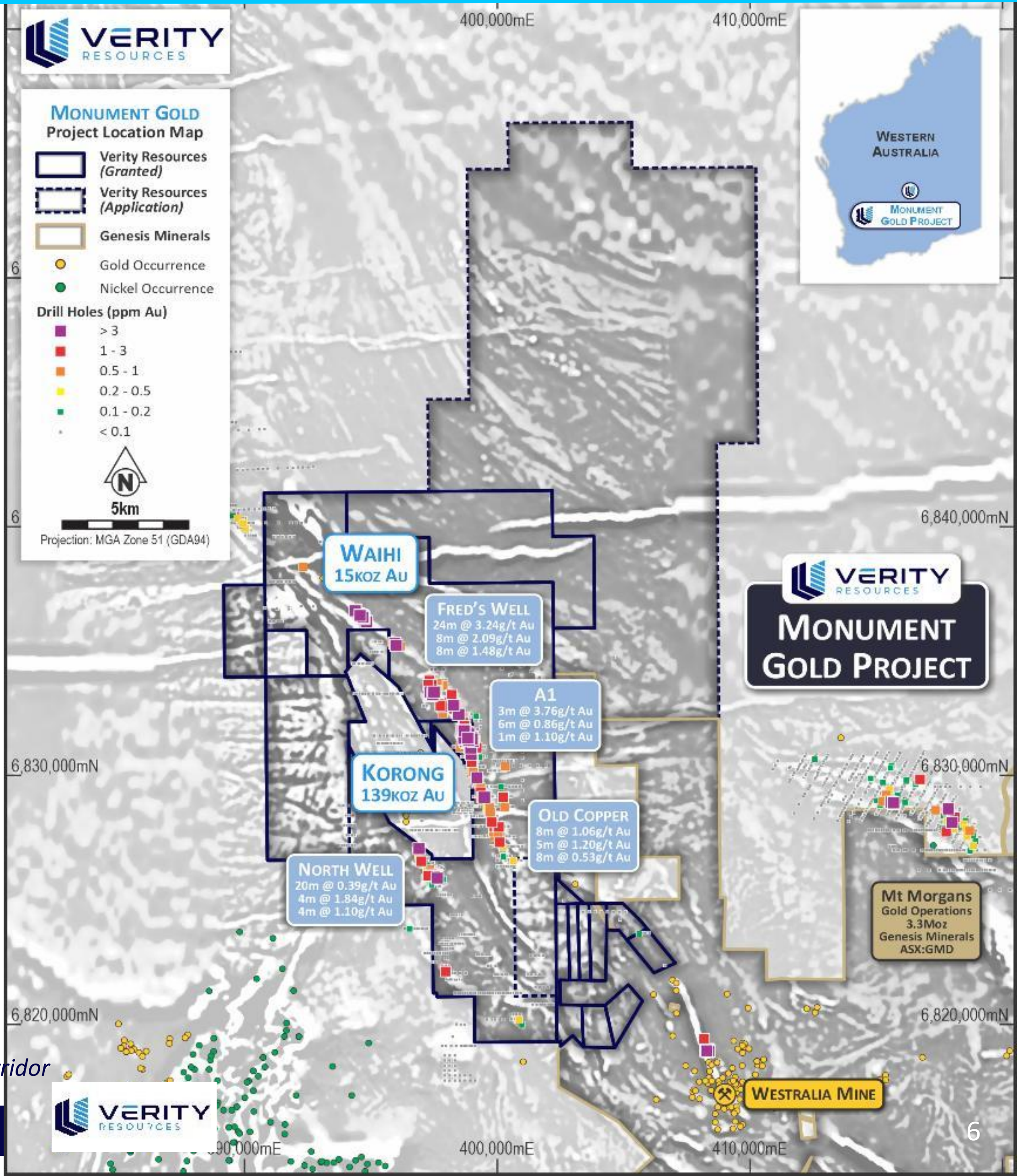


Verity Resources' Monument Gold Project Location in relation to major Gold Discoveries and recent acquisition from Genesis of Focus Minerals' Laverton Gold Project for A$250 million

Monument Gold Project – 154koz Mineral Resource Estimate

3.3Mt @ 1.4g/t Au JORC Inferred Resource (CSA Global)

- Mineralisation from surface remains **open along strike and at depth**, down-plunge of the modelled higher grade shoots
- **Potential for open pit mining**
- Resource is a BIF-hosted sequence comprising of at least 8 individual BIF units (5 at Korong, 3 at Waihi) separated by intercalated metasiltstones, minor ultramafic rocks, and massive and pillowed basalts.
- The bulk of the gold mineralisation is contained within a 3m to 5m thick basalt, magnetite BIF unit
- There are additional targets along 20km corridor with similar widths and grade in historic drilling that remain to be resource drilled (Fred's Well, North Well, A1, A4).

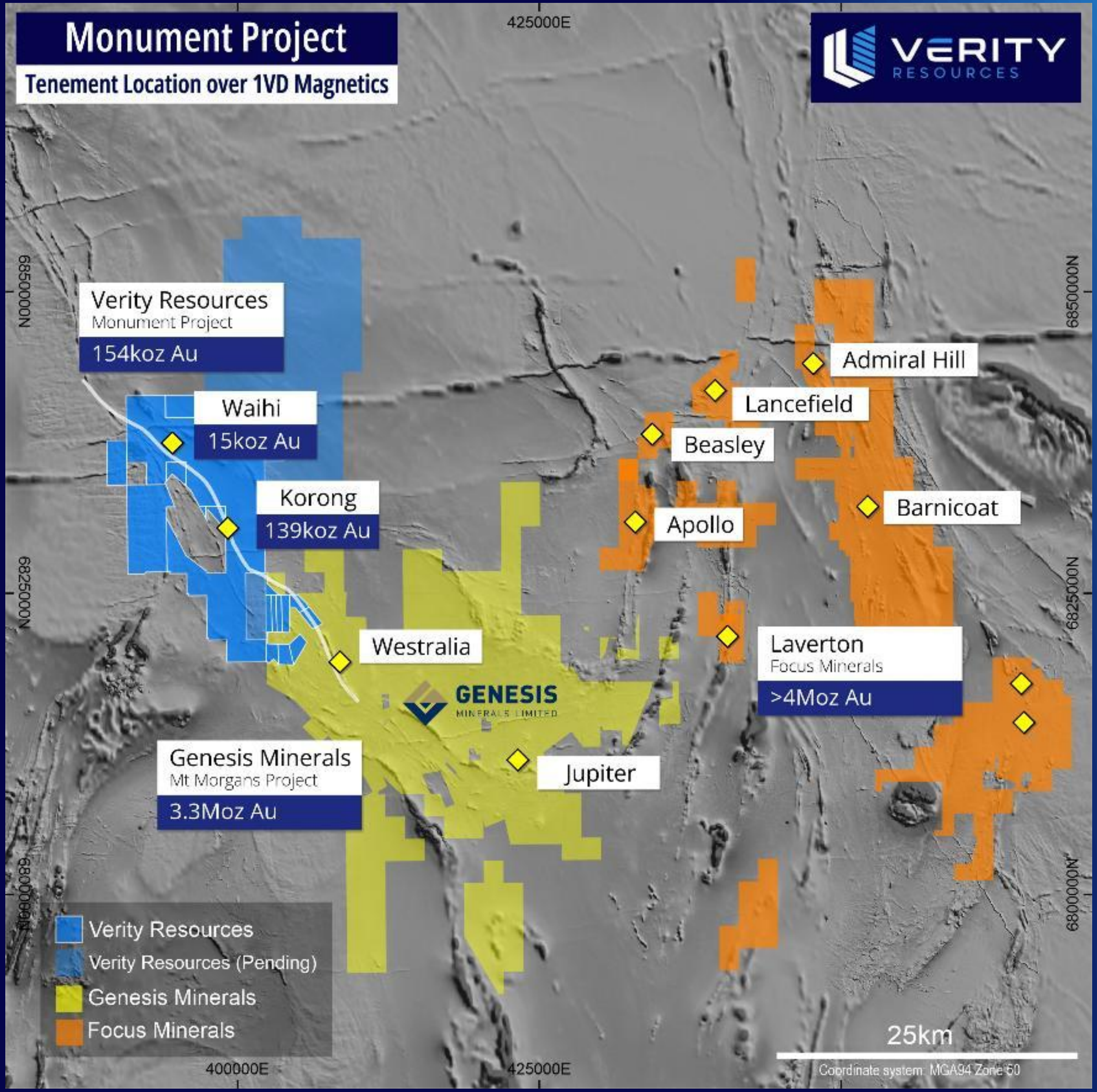


Right: Monument Gold Project with Waihi and Korong Resources and key gold targets corridor

M&A - Right Place, Right Time

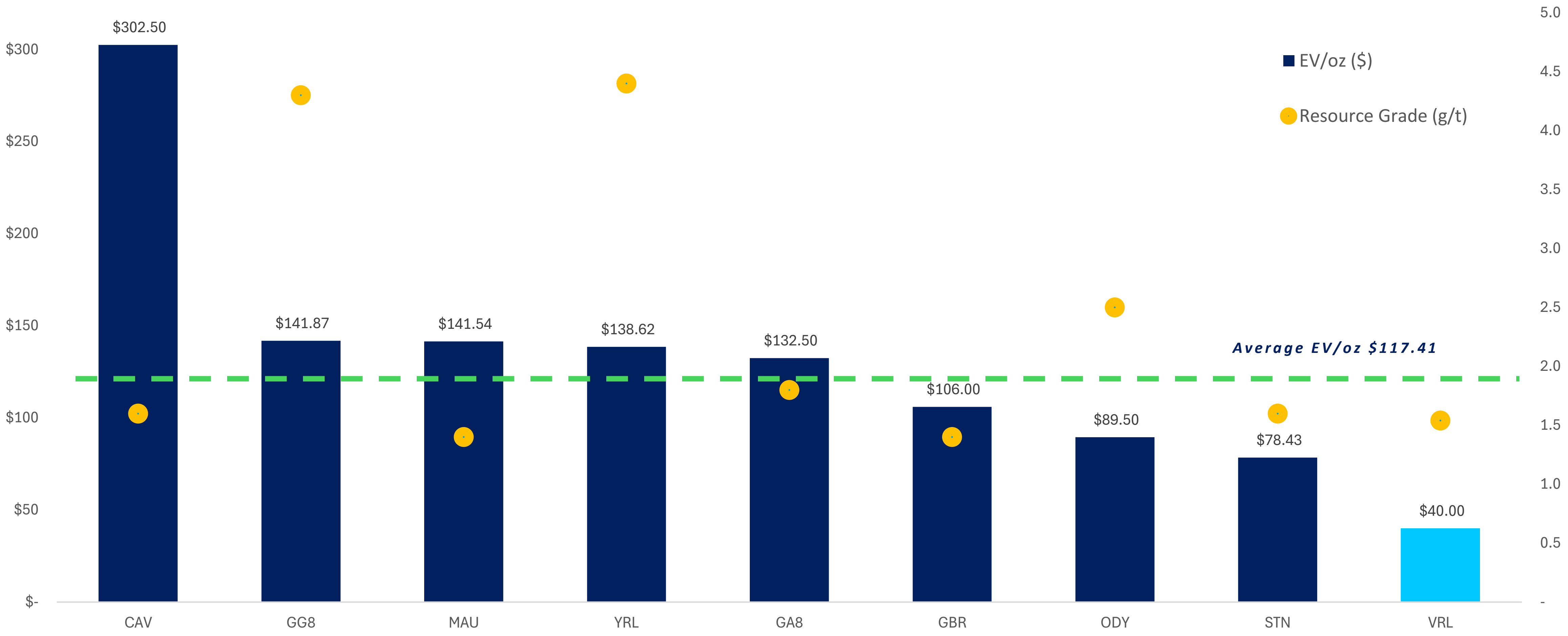
Western Australia is experiencing major consolidation among ASX-listed majors, reflecting a strategic push towards consolidation and growth

		Transaction Value
Oct-25	**Goldfields (NYSE:GFI) completes acquisition of Gold Road Resources (ASX:GOR)**	**$3.7b**
May-25	**Genesis Minerals (ASX: GMD) acquires Laverton Gold Project from Focus Minerals (ASX:FML)**	**$250m**
May-25	Northern Star Resources (ASX: NST) acquires De Grey Mining (ASX:DEG)	$5b
Mar-25	Ramelius Resources (ASX: RMS) acquires Spartan Resources (ASX:SPR)	$2.4b
Dec-24	Rio Tinto (ASX:RIO) & Sumitomo JV for Winu copper-gold project	$615m
May-23	Genesis Minerals (ASX:GMD) acquires Leonora assets from St Barbara (ASX:SBM)	$600m



WA Gold Explorers – Peer Comparison EV/oz ($)

"[Monument is] one of the biggest – if not biggest – gold resource held by a junior explorer with a sub-$10 million market cap."
- Barry Fitzgerald, FY26 Gold & Copper Investor Guide



1. FY26 Gold & Copper Investor Guide, Stockhead, published August 2026 https://stockhead.com.au/investor-guides/investor-guide-gold-copper-fy2026-featuring-barry-fitzgerald/
2. See Appendix A for detailed references
3. All share price information as of 20 October 2025

Monument Gold Project

10,000m Resource Upgrade and Expansion Program

Phase 1 (3,600m) <u>Success</u>

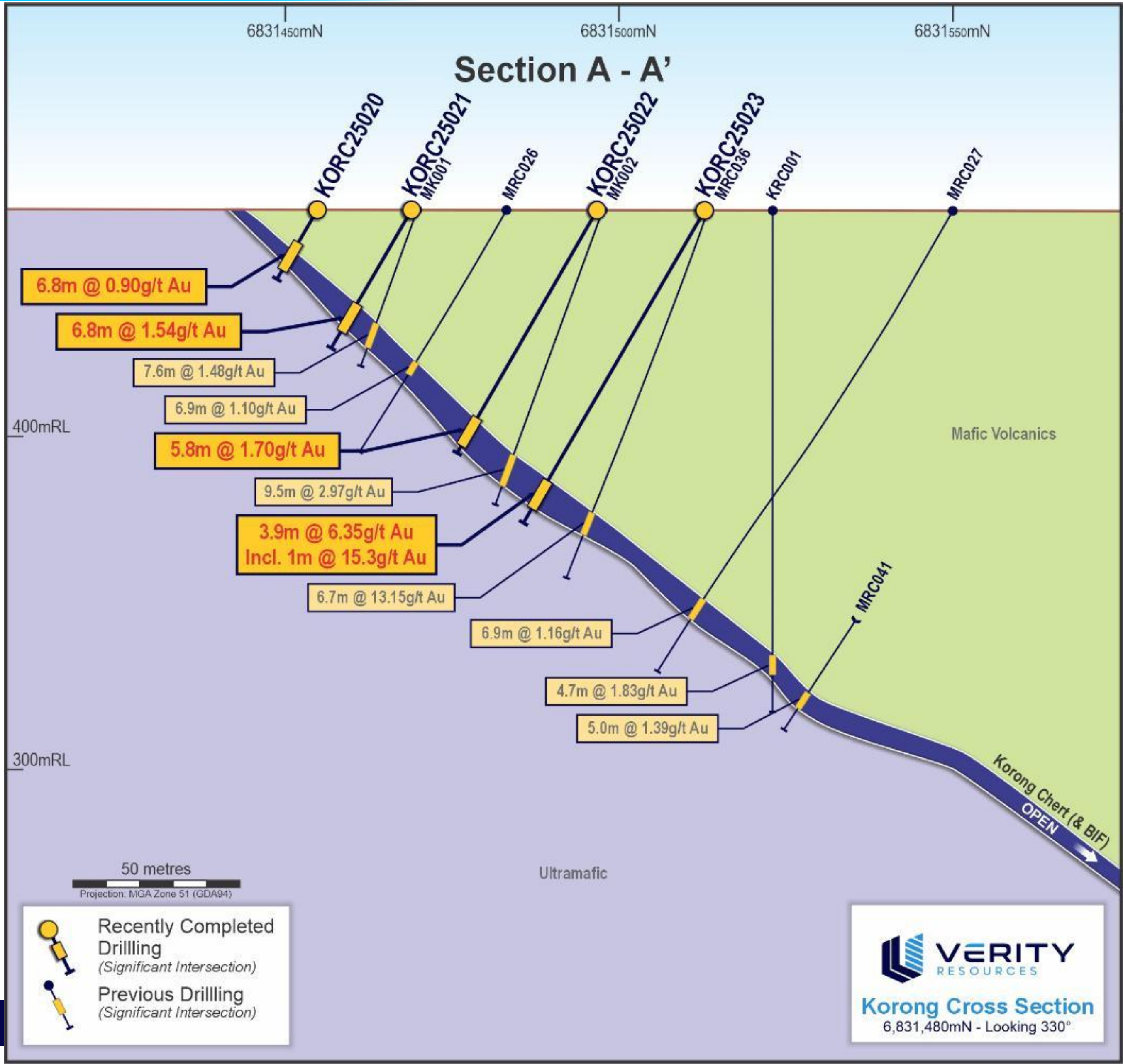
Phase 2 (6,400m) in progress

Monument Gold Project – Resource Upgrade Drilling – Phase 1 Success

Phase 1 RC Drilling confirms increasing confidence in Inferred Resource

- First stage 3,630 metre RC drill program at the Korong (139koz Au) deposit completed
- 54 holes on 25 x 25 drill pattern to infill and twin drill existing Resource
- **Exceptional intercepts verified the modelled banded iron formation (BIF) lode**
- **Confirmed grade continuity and consistent with resource upgrade pathway**

Right: Long section of completed Phase 1 drilling and Phase 2 diamond (green) and RC drilling (blue) in progress

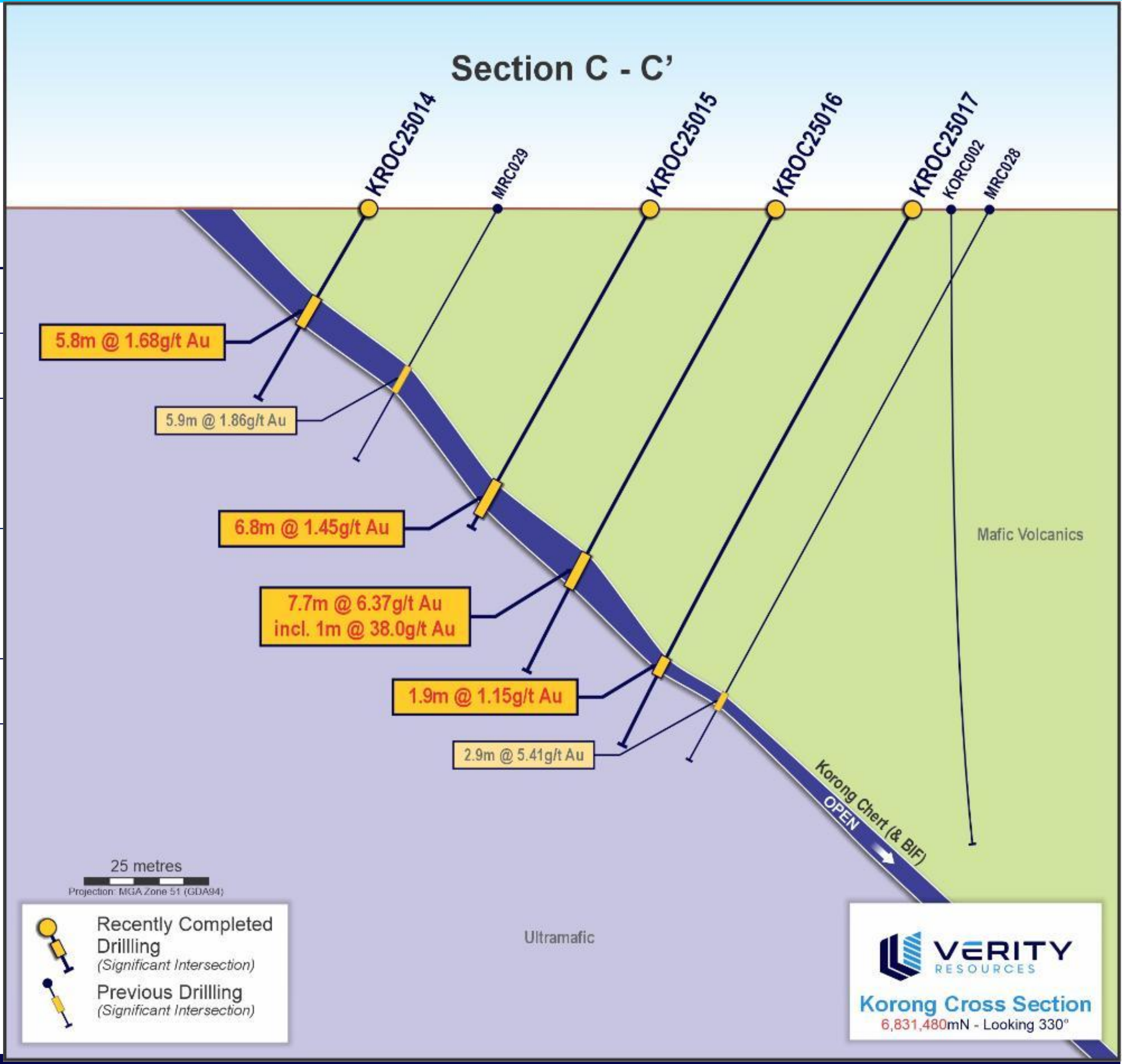


Monument Gold Project – Resource Upgrade Drilling – Phase 1 Success

Korong High Grade Infill Drill Intercepts

Consistent, +1g/t Au intercepts across 54 drill holes, 6,300 metres

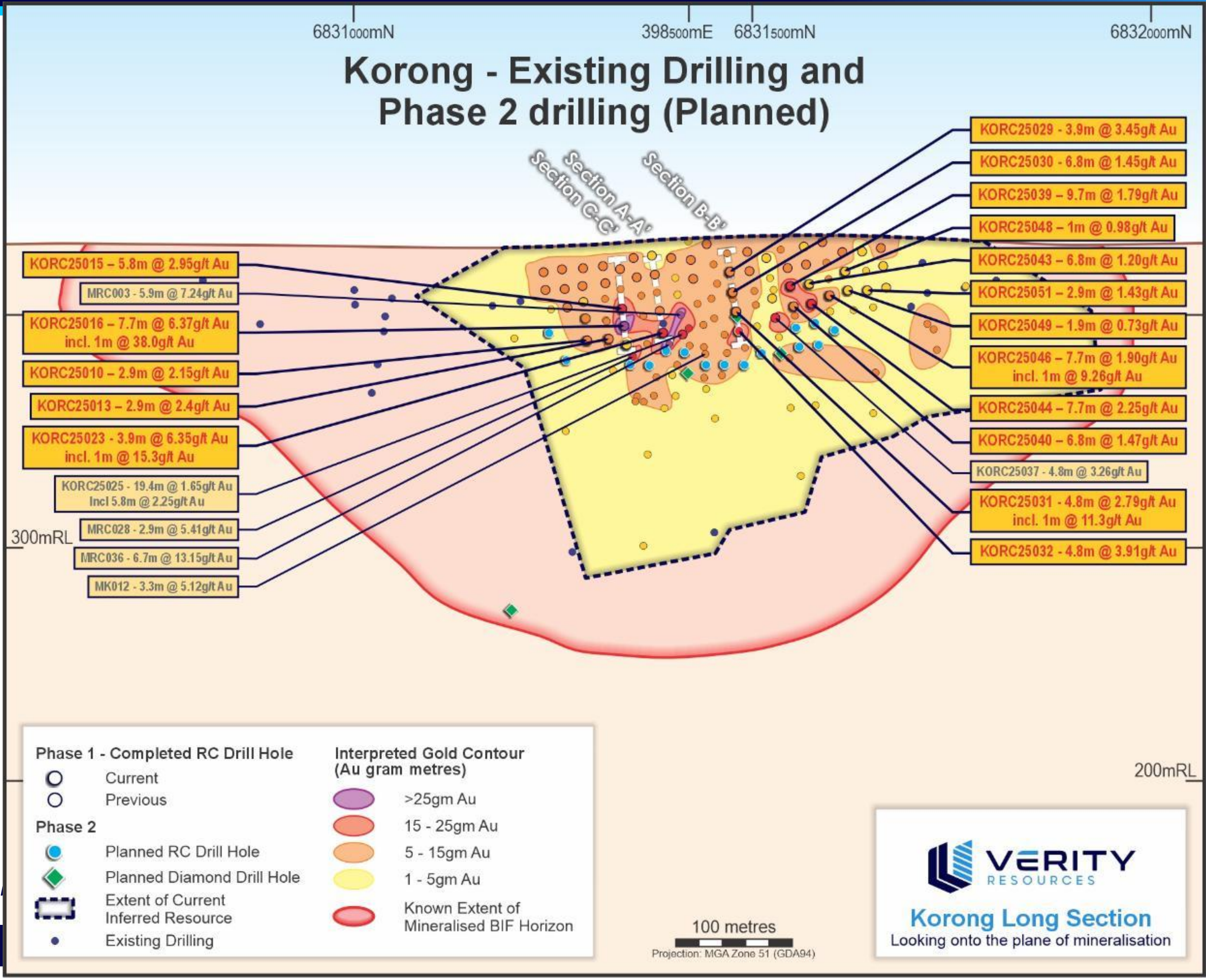
7.7m	@	6.37g/t from 78m including	7.7m	@	2.25g/t from 64m
1m	@	1m @ 38.0g/t	5.8m	@	2.95g/t from 62m
3.9m	@	6.35g/t from 96m including	7.7m	@	1.9g/t from 54m including
1m	@	15.3g/t	1m	@	9.26g/t
4.8m	@	3.91g/t from 97m	3.9m	@	3.45g/t from 37m
4.8m	@	2.79g/t from 76m including	6.8m	@	1.47g/t from 71m
1m	@	1m @ 11.3g/t	6.8m	@	1.45g/t from 57m
9.7	@	1.79g/t from 48m			



Phase 2 RC + DD Drilling

Phase 2 Diamond and RC Drilling to test Resource Expansion Potential

- Stage 2 6,400 metre Diamond and RC drill program at the Korong (139koz Au) and Waihi (15kmoz) deposit commenced
- 77 holes on 25 x 25 drill pattern to test down-plunge and along-strike extensions and infill of most prospective zones
- **Results to support resource upgrade to Indicated classification and underpin next level of studies**
- Resource remains open along strike and in all directions



Right: Plan view of Korong 139koz Resource with phase one infill drill hole

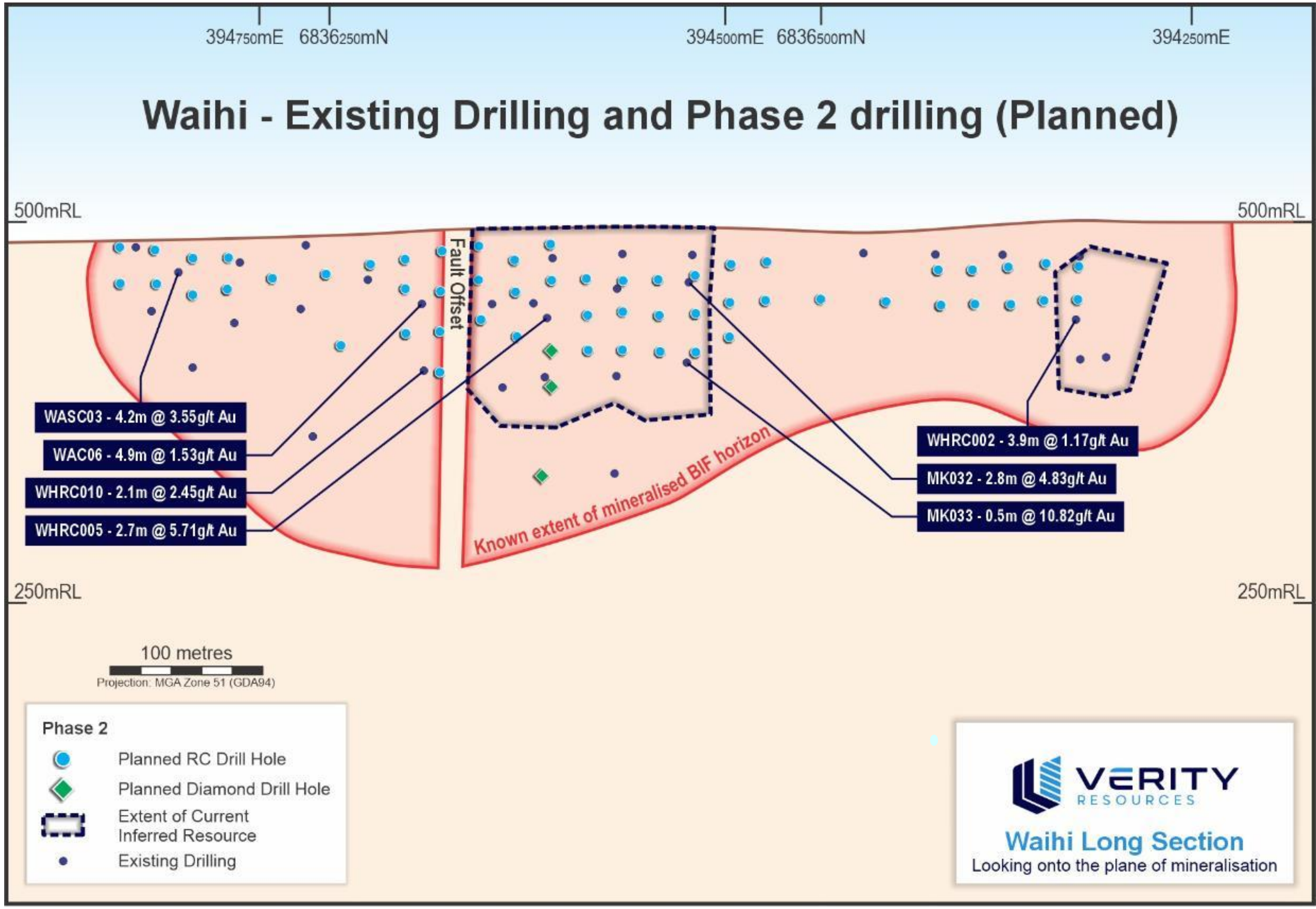
Monument Gold Project – Resource Upgrade Drilling – Phase 2 in progress

Waihi 15koz Resource

- 25 x 25 drill pattern to test down-plunge and along-strike extensions and infill of most prospective zones

High grade previous intercepts:

2.7m	@	5.71 g/t from 62m
2.1m	@	2.45 g/t from 113m
0.5m	@	10.82 g/t from 91m
4.2m	@	3.55 g/t from 29m
4.9m	@	1.53 g/t from 56m
2.8	@	4.82 g/t from 36m



Above: Waihi Resource upgrade Phase 2 drill plan with previous high grade intercepts

Verity's Monument Strategy – Explorer to Emerging Developer

Brownfields Strategy (Korong-Waihi 154koz Au Resource)

1 Resource Upgrade

- Preliminary pit study (**complete**)
- JORC Resource upgrade drilling from Inferred to Indicated (**Phase 1 drilling complete**)
- Mining License application (**application lodged**)
- Additional step out holes to expand Korong-Waihi Resource (**Phase 2 program in progress**)

2 Resource Expansion

3 Metallurgy

- Met studies (**commenced**)
- Quantify metallurgical parameters to inform future scoping and feasibility studies

4 Realise Value

- Technical studies
- Mining license application
- Additional resource-adding targets
- Strategic location
- Trucking distance to Genesis and surrounded by other multi-million ounce gold deposits and infrastructure

Greenfields Strategy In Addition to MRE (Concurrent with Brownfields Strategy)

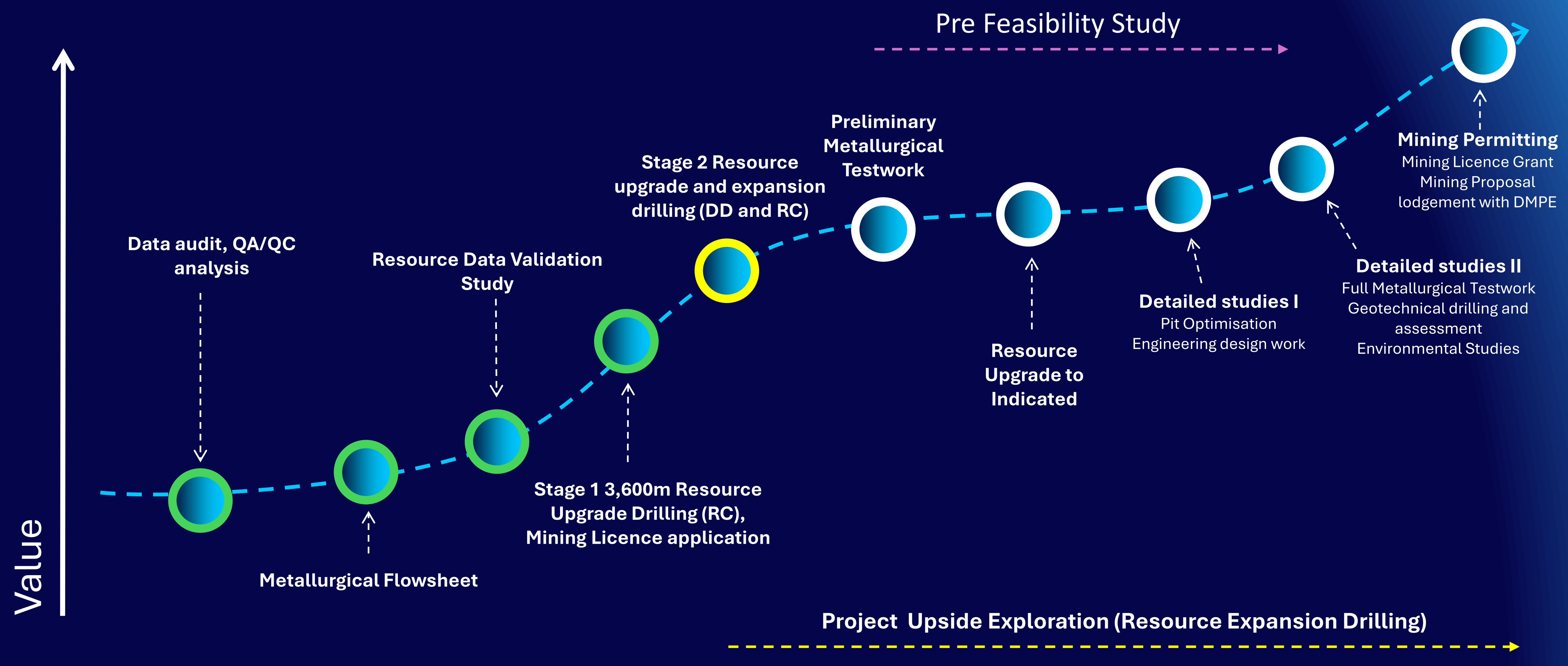
1 AC Drilling

2 20km of Strike

3 Pipeline of Drill Targets

- Over 60 untested anomalous targets across 195km^2 tenement package
- Previous AC drilled targets, ready for resource expansion drilling (potential ounce-adding)

Monument Resource Upgrade and Expansion – Fast Tracking to Development



Monument Gold Project – Project Upside

Potential Intrusive Targets

Intrusive-Related Gold Systems

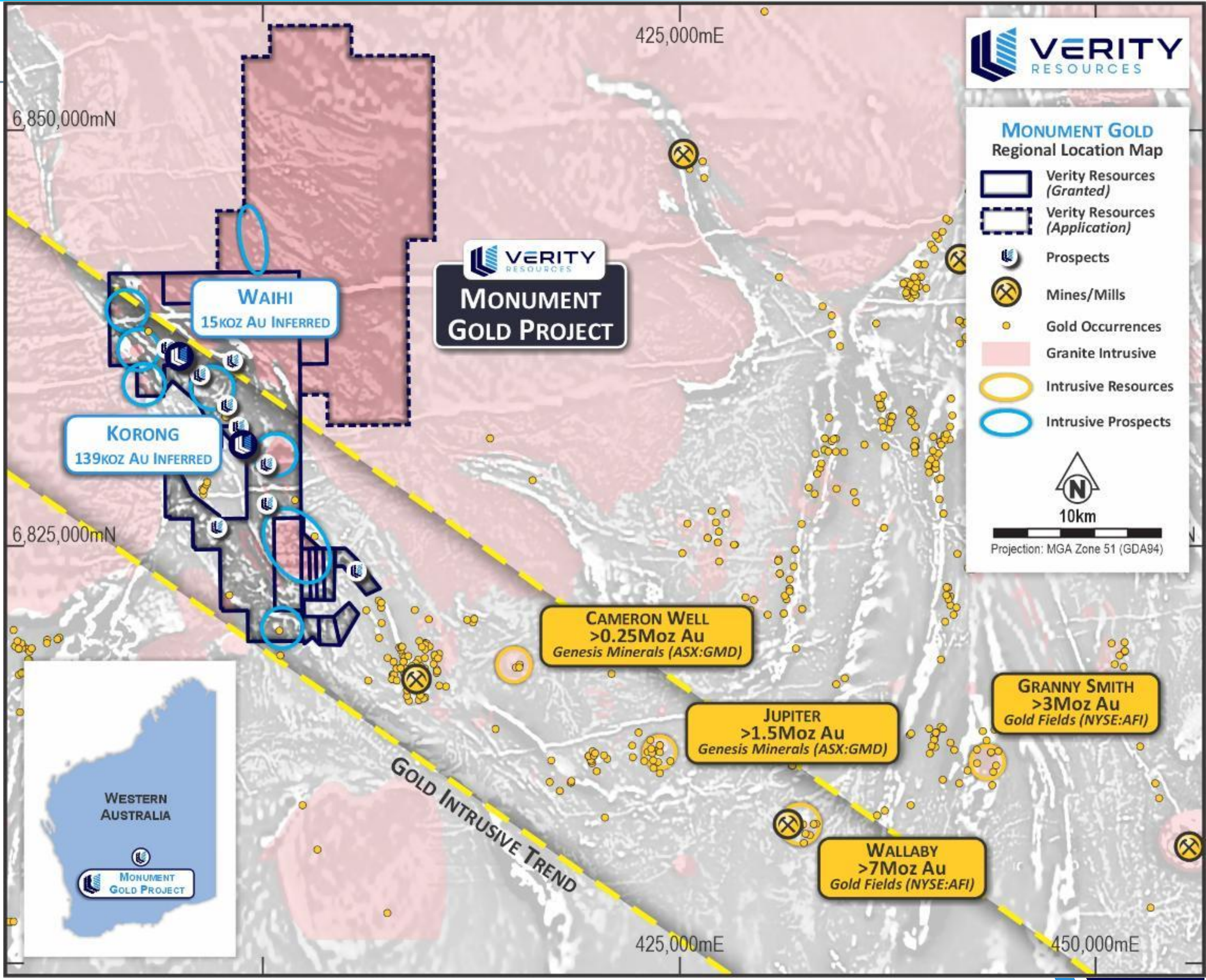
- Identified prospective syenite intrusive targets analogous to significant nearby discoveries (e.g., Wallaby, Jupiter, Cameron Well deposits)
- Intrusive-hosted systems often deliver **large-scale, high-grade gold deposits**

Geophysical & Structural Indicators

- Magnetic and gravity surveys highlight key structural corridors indicative of concealed intrusive bodies
- Wallaby Deposit (7 Moz): Hosted within syenitic intrusive complexes; characterized by stacked, steeply plunging ore shoots
- Jupiter Deposit (Mount Morgans): Syenite-associated mineralisation featuring multiple high-grade gold lodes

Exploration Strategy

- Systematic drill testing planned for intrusive targets to assess scale, continuity, and economic potential
- Strong potential to rapidly grow resource base through discovery of intrusive-hosted gold mineralisation

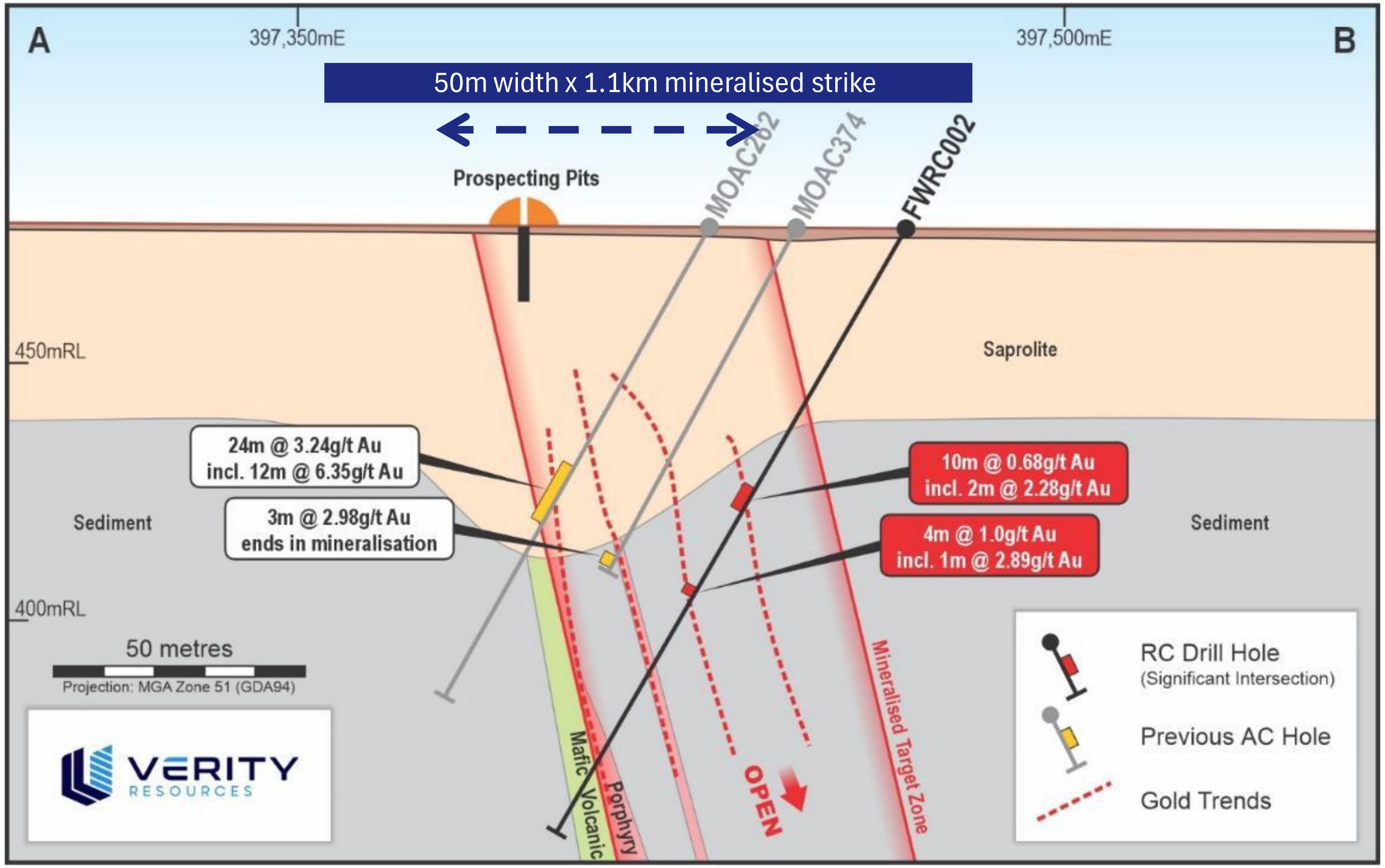


Additional Targets Outside of Resource - Fred's Well

Shallow, Broad High-Grade Gold Mineralisation

- Along strike of 7km Korong-Waihi Resource Corridor

High grade intercepts over 1.1km strike		
24m	@	3.24 g/t from 44m, including
12m	@	6.35 g/t
8m	@	2.09 g/t from 40m
8m	@	1.48 g/t from 36m
12m	@	1.01 g/t from 20m
3m	@	2.98 g/t from 72m ending in mineralisation



Fred's Well cross section showing significant intercepts in holes MOAC262 and MOAC374 from 2021 AC drill program and proposed RC drill hole in this November 2024 program.

PIMENTA REE-GA PROJECT – MINAS GERAIS, BRAZIL

Emerging rare earth discovery in a world-class discovery region

Brazil: Pimenta REE Project – Size and Scale

Pimenta REE – High Grade Surface Discovery

- Surface sample returned up to **25,817ppm TREO** (2.6%), with 25% high-value Magnetic Rare Earth Oxides (MREO)
- **>20km radiometric anomaly** confirmed correlates with high-grade REE zones
- a similar geological signature to American Rare Earths Limited (ASX:ARR) 2.6Bt Halleck Creek Project
- **Excellent proportion of high value magnet rare earths (MREO)**

At surface REE highlights (2025 Auger Drill Program)

4m	**@**	**2,053ppm TREO, 25% MREO from surface**
5m	**@**	**2,250ppm TREO, 26% MREO from surface**
4m	**@**	**2,683ppm TREO, 26% MREO from surface**
4m	**@**	**2,322ppm TREO, 24% MREO from surface including**
1m	**@**	**4,171ppm TREO, 26% MREO**
5m	**@**	**2,329pm TREO, 25% MREO from surface**
7m	**@**	**2,193ppm TREO, 28% MREO from surface**

BOTSWANA COPPER-NICKEL-SILVER-PGE

Advanced Ni-Cu-Ag-PGE and Cu-Ag assets with defined resource and district-scale upside

Above: Malachite mineralisation in trench sampling at Dibete (ASX release 20 September 2023)

Botswana: 100% Owned Copper-Silver-Nickel-PGE

October 2025 – exercise of pre-emptive right to acquire 34% Joint Venture interest, takes VRL to 100% ownership of Botswana portfolio (ASX release 13 October 2025)

Advanced Ni-Cu Resource

- Established resource at Maibele North:
  - **2.4 Mt @ 0.72% Ni, 0.21% Cu, plus cobalt, PGEs, and gold credits**
- Magmatic nickel sulphide deposit analogous to Nova-Bollinger (Fraser Range, WA) and Thompson Nickel Belt (Canada)
- Over 1.6km potential strike, open along strike and at depth

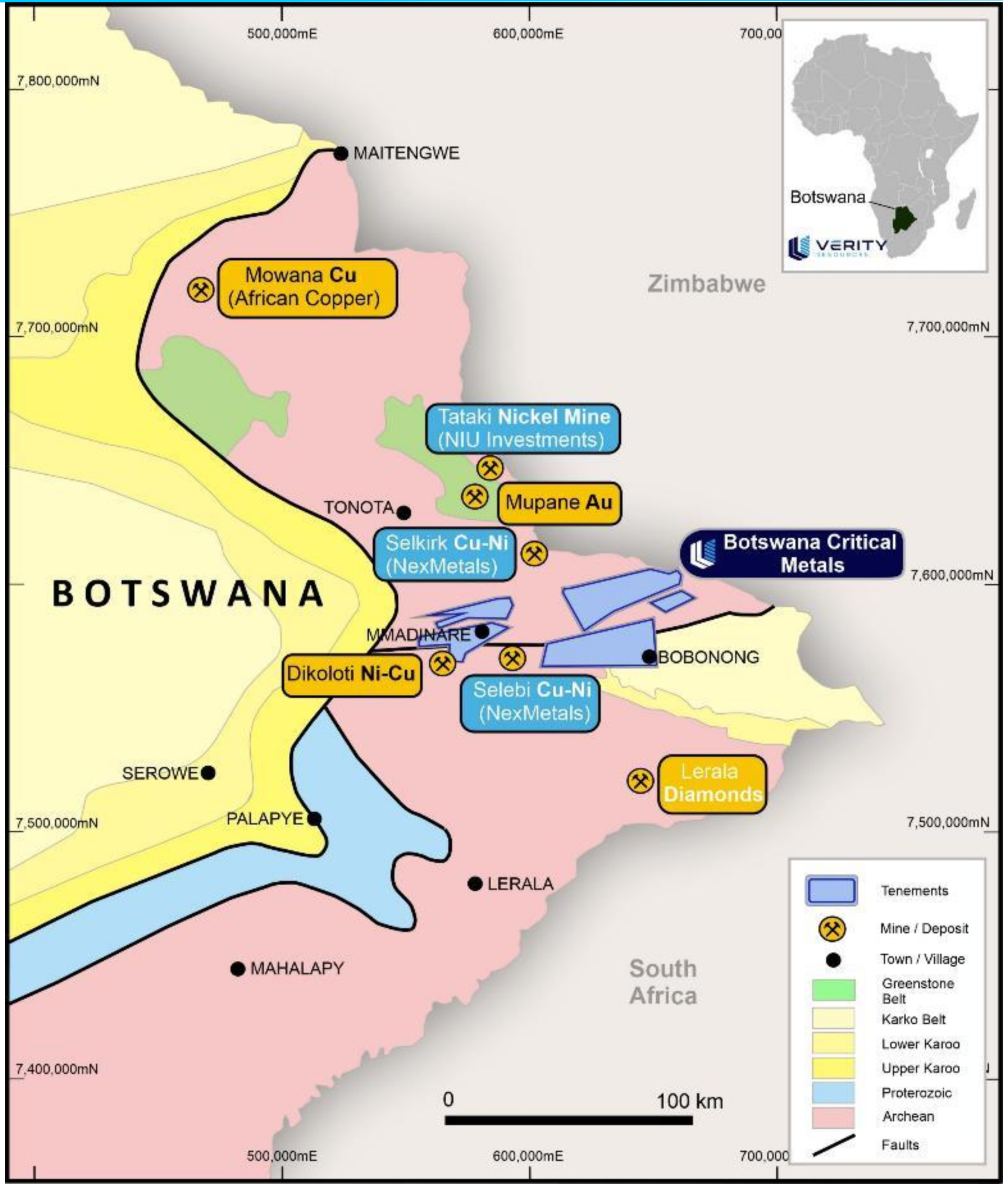
Significant Exploration Upside for Copper and Silver

- Established Airstrip and Dibete prospects host exceptional copper-silver mineralisation:

Excellent Infrastructure

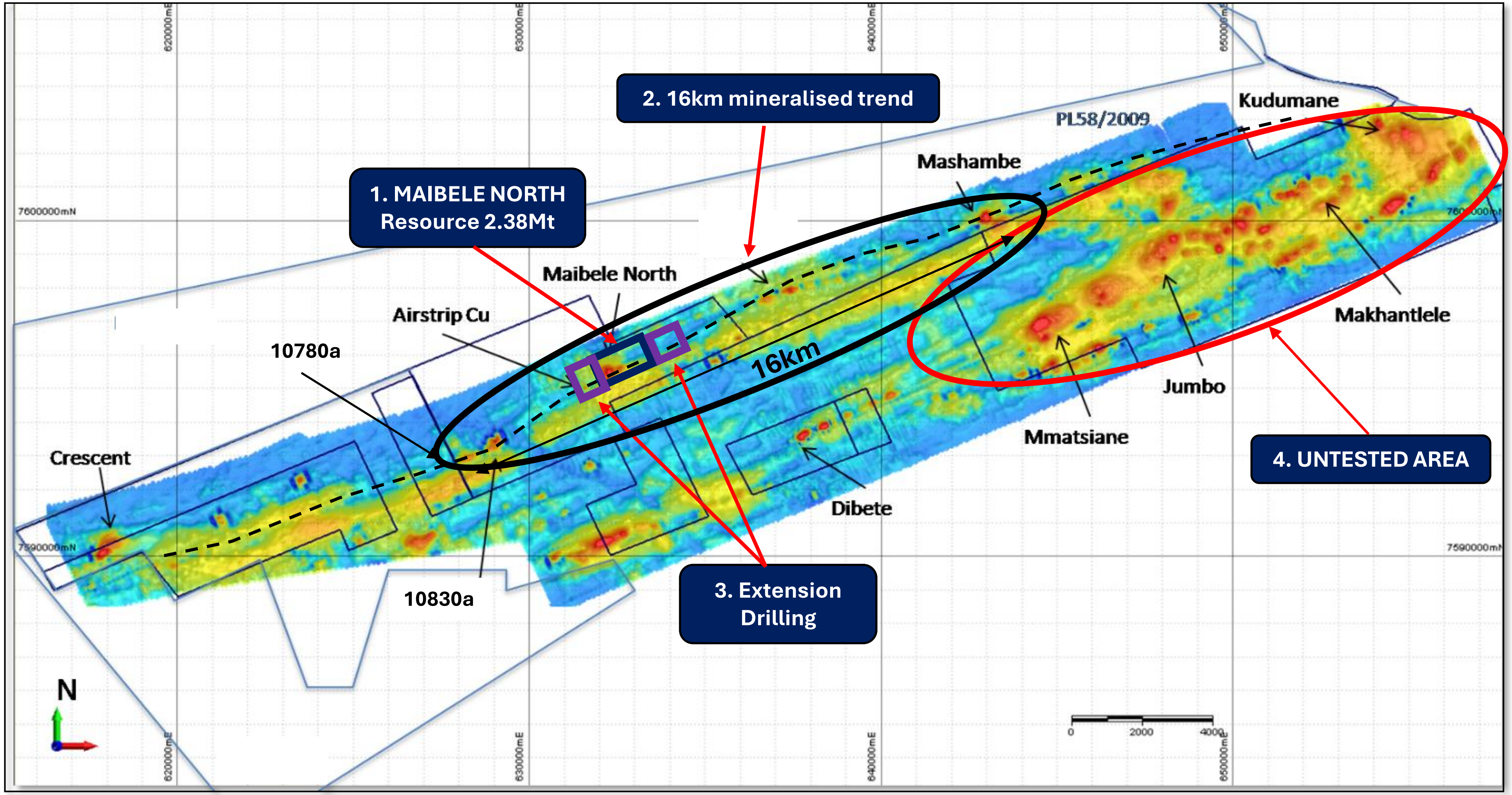
- ~50km from Selebi Cu-Ni, previously operating mine and smelter recently taken over and restarted by NexMetals (NASDAQ:NEXM)

On 17 July 2025 NexMetals received a US$150 Million Letter of Interest from the Export-Import Bank of the United States to support the development of its Selebi and Selkirk Ni-Cu projects in Botswana[1]



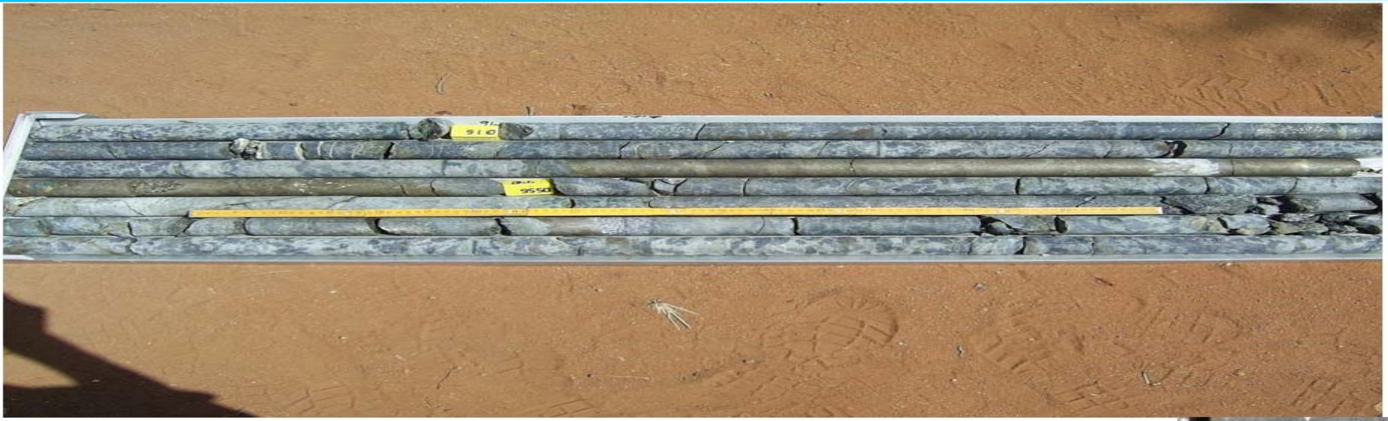
1.NexMetals Mining Corp. press release 17 July 2025 "NexMetals Receives US$150 Million Letter of Interest from the Export-Import Bank of the United States for Its Critical Metals Projects in Botswana"

Botswana: 100% Owned Copper-Silver-Nickel-PGE



1. JORC Resource (775m strike length)
2. 16km long mineralised trend
3. Extension drilling returned over 0.5km of continuous mineralisation along strike
4. Untested area with over 23 VTEM targets identified

Botswana: 100% Owned Copper-Silver and Copper-Nickel-PGE



Maibele North: Ni + Cu in massive sulphide core

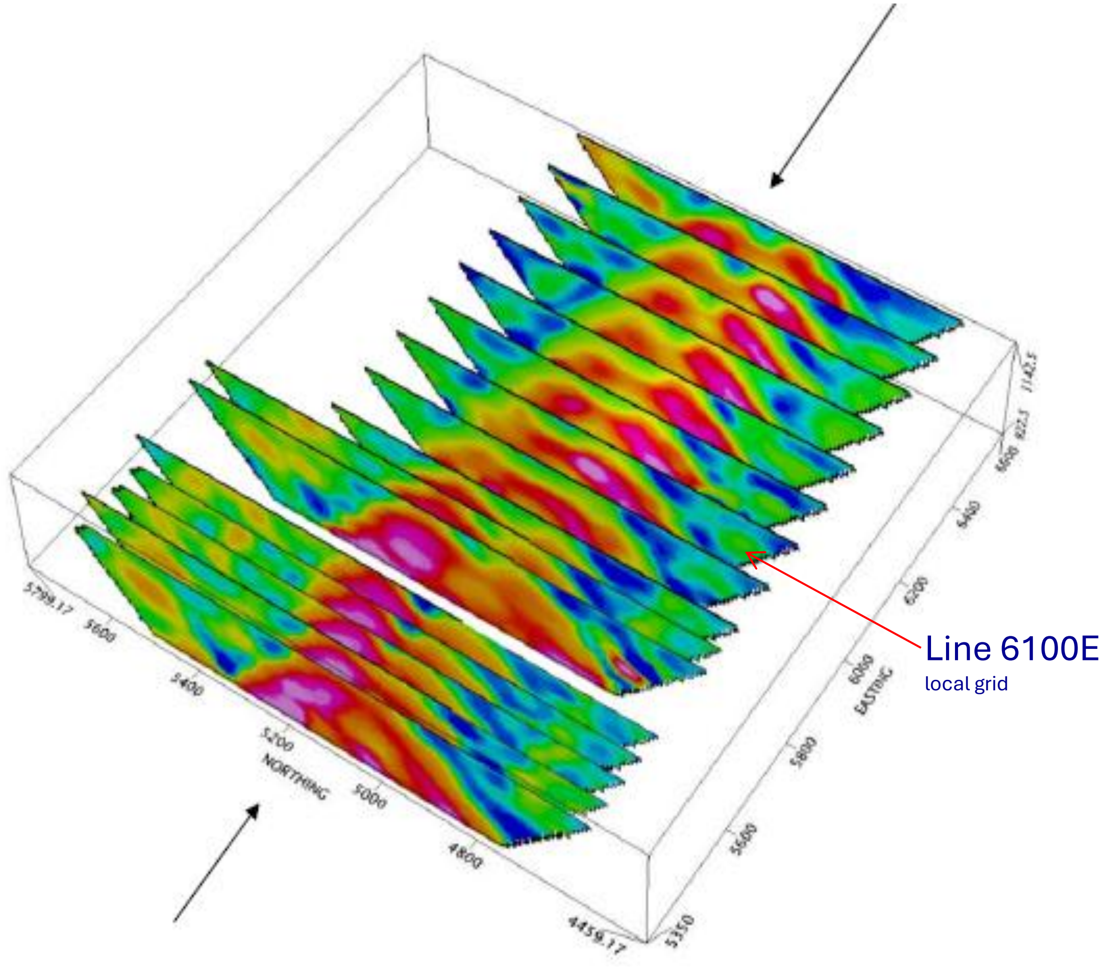
Airstrip: Cu + Ag in Bornite seen in diamond core

Dibete: Old workings with copper exposed on rock face at surface

Source: ASX:VRL presentation released 28 November 2014

Dibete Copper-Silver – over 3.5km strike

High Grade Copper-Silver Intercepts		
36m	@	1.37% Cu, 70g/t Ag from 12m, including
2.5m	@	2.5m @ 7.41% Cu, 456g/t Ag
20m	@	1.13% Cu, 29.5g/t Ag from 30m, including
2m	@	3.25%Cu, 114.1g/t Ag
17m	@	2.7% Cu, 40.5g/t Ag from 16m
11m	@	4.5% Cu, 229.9g/t Ag from 33m
10m	@	3.9% Cu, 110g/t Ag from 43m
17m	@	1.48% Cu, 45 g/t Ag from 15m
25m	@	2.17% Cu, 77g/t Ag from 27m, including
6m	@	4.46% Cu, 162g/t Ag
13m	@	2.11% Cu, 37.8g/t Ag from 37m
13m	@	1.9% Cu, 61.9g/t Ag from 41m
6m	@	4.46% Cu, 162 g/t Ag from 38m
9m	@	1.54% Cu, 82g/t Ag from 45m, including
2m	@	4.20% Cu, 269g/t Ag from 52m



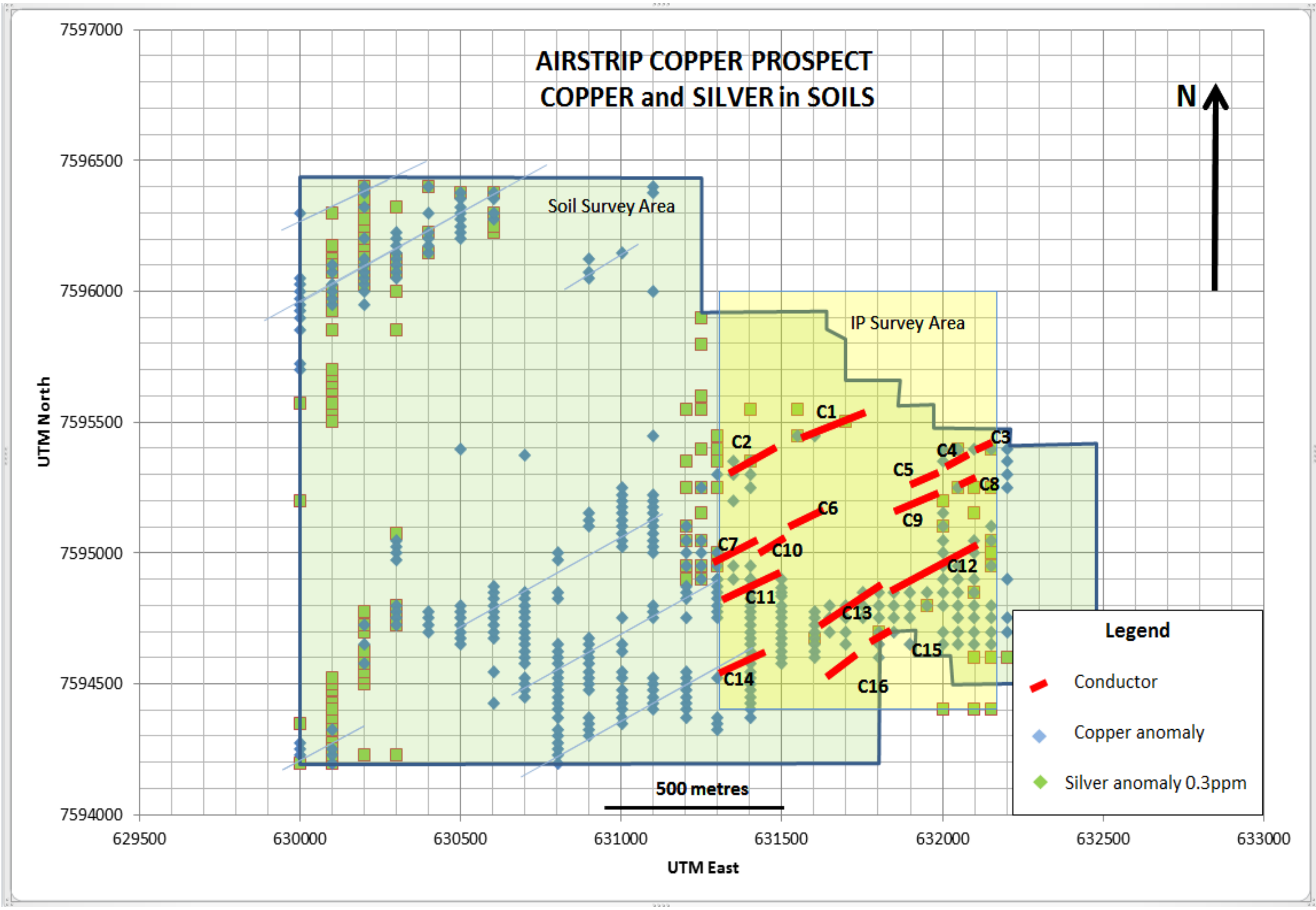
Dipole IP surveys carried out over 1,250 meters of strike at Dibete

Airstrip Copper-Silver

- Anomaly in soils 3.5km x 3.5km
- Multiple IP conductors remain to be tested
- Results to date have confirmed correlation between conducter and copper mineralization, with **13 conductors drilled and mineralised**

High Grade Copper-Silver Intercepts

11m	**@**	**7.63% Cu, 462g/t Ag from 52m, including**
7m	**@**	**11.81% Cu, 717g/t Ag, and**
3m	**@**	**3m @ 22.74% Cu, 1,379g/t Ag**
18m	**@**	**1.72% Cu, 27.5g.t Ag from 42m, including**
3m	**@**	**3m @ 8.39% Cu, 136.2g/t Ag**
8m	**@**	**1.71% Cu, 51.1g/t Ag from 159m**
1.13m	**@**	**21.58% Cu, 1,023g/t Ag from 65m, including**
0.25m	**@**	**60.98% Cu, 2,833g/t Ag**
0.9m	**@**	**20.53% Cu, 377g/t Ag from 55m, including**
0.35m	**@**	**57.59% Cu, 1,054g/t Ag**
0.6m	**@**	**25.27% Cu, 1,283g/t Ag from 64m, including**
0.24m	**@**	**0.24m @ 49.06% Cu, 2,493g/t Ag**



Airstrip historical drilling results were disclosed under the JORC 2004 Code and have not been updated to comply with the JORC 2012 Code on the basis there has been no material change in this information since it was last reported.

Verity Resources – Investment Proposition, Monument Gold Project (Laverton, WA)

- Strategically located near major gold discoveries and infrastructure – **cost advantage**
- Established Resource base (**154koz gold**) with significant expansion potential
- Systematic drilling underway to **upgrade resource** and progress to scoping studies
- Additional high-grade targets **resource-drill ready** for resource growth
- >20km BIF strike and 60 untested targets – **significant exploration upside**
- Large-scale intrusive gold targets offering **major discovery potential**
- Strong leverage to exploration success and **regional consolidation opportunities**
- Clear pathway to **fast track to mine** and cashflow

JORC Mineral Resource Estimates

Monument – Western Australia (100% Owned)

JORC (2012) Inferred Resource was calculated at Korong and Waihi by CSA Global Pty Ltd in 2021 using a 0.5g/t gold cut-off grade. See the ASX announcement on 2 August 2021 “Mineral Resource Estimate Declared for Monument Gold Project” for further information

Korong - JORC Inferred Resource (cutoff 0.5g/t Au)			
Deposit	**Tonnes (t)**	**Au (g/t)**	**Au Contained Ounces (oz)**
Korong	3,034,000	1.4	139,000
Waihi	223,000	2.1	15,000
Total	**3,257,000**	**1.4**	**154,000**

Maibele North – Botswana (100% owned)

JORC (2012) Inferred Resource was calculated at Maibele North by MSA South Africa in 2015 (see Table 1) using a 0.30% Nickel cut-off grade. See the ASX announcement on 28 April 2015 “Maiden Inferred Resource for Maibele North” for further information

Maibele North - JORC Inferred Resource (cutoff 0.3% Nickel)							
Million Tonnes (Mt)	**Ni (%)**	**Cu (%)**	**Pt (g/t)**	**Pd (g/t)**	**Rh (g/t)**	**Ru (g/t)**	**Au (g/t)**
2.38	**0.72**	**0.21**	**0.08**	**0.36**	**0.04**	**0.05**	**0.10**

References

Information Referenced from ASX Company Releases

1. ASX:GOR: ASX Release 14 October 2025 “Scheme of Arrangement has been Implemented”
2. ASX:GMD ASX Release 26 May 2025 “Acquisition of Laverton Gold Project”
3. ASX:NST ASX Release 5 May 2025 “De Grey Acquisition Completed”
4. ASX:SPR ASX Release 17 March 2025 “Transformational Combination of Ramelius & Spartan”
5. ASX:RIO ASX Release 4 December 2024 “Rio Tinto and Sumitomo partner on Winu copper-gold project”
6. ASX:SBM ASX Release 17 April 2025 “Sale of Leonora Assets to Genesis Minerals”
7. ASX:ARR ASX Release 29 January 2025 “Halleck Creek Resource expands to 2.63 billion tonnes”

Information From Previous VRL ASX Releases

1. ASX:VRL 23 October 2025 “up to 38g/t Au from excellent phase 1 drill results at MGP”
2. ASX:VRL ASX Release 16 October 2025 “Drilling Confirms Widespread REE at Pimenta Project, Brazil”
3. ASX:VRL 13 October 2025 “Verity Takes 100% Ownership of Copper-Silver JV Projects”
4. ASX:VRL 25 September 2025 “Excellent Gold Results at Monument Gold Project”
5. ASX:VRL 12 September 2025 “Historical Drill Validation Confirms High Gold Grade Zones”
6. ASX:VRL ASX Release 25 August 2025 “Resource Upgrade and Expansion Drilling Complete at Monument Gold Project”
7. ASX:VRL ASX Release 15 July 2025 “Resource Upgrade and Expansion Drilling to Commence - Amended”
8. ASX:VRL ASX Release 29 April 2025 “Significant REE, Gallium and Titanium Anomalies at Pimenta”
9. ASX:VRL ASX Release 29 January 2025 “Drilling Confirms Extension of Mineralisation at Monument”
10. ASX:VRL ASX Release 30 October 2024 “Quarterly Activities Report”
11. ASX:VRL ASX Release 5 October 2023 “Drilling Commences at Airstrip Cu-Ag Project Botswana”
12. ASX:VRL ASX Release 20 September 2023 “Sulphides Drilled At Dibete Cu-Ag Project, Botswana”
13. ASX:VRL ASX Release 19 December 2022 “Broad, High-grade Gold Intersected In Aircore Drilling At Monument Gold Project, Western Australia”
14. ASX:VRL ASX Release 29 September 2022 “Aircore Drilling Intersects Wide Zones Of Gold Mineralisation At North Well, Monument Gold Project, Western Australia”
15. ASX:VRL ASX Release 29 March 2022 “AC Drilling Identifies Numerous Intrusive Gold Targets At Monument Project, Western Australia”
16. ASX:VRL ASX Release 2 August 2021 “Mineral Resource Estimate Declared For Monument Gold Project”
17. ASX:VRL ASX Release 31 May 2021 “Exploration Update – Monument Gold Project, WA”
18. ASX:VRL ASX Release 14 April 2021 “Drilling Extends Shallow, BIF-hosted Gold Mineralisation at Monument Gold Project”
19. ASX:VRL ASX Release 25 August 2020 “Agreement Executed To Acquire West Australian Gold Project”
20. ASX release 16 November 2017 “Thick High-Grade Copper and Silver – Initial Holes at Dibete”
21. ASX Release 18 December 2017 “Drill Results from Dibete Prospect in Botswana”
22. ASX Release 16 April 2012 “Dibete drilling confirms additional High-Grade Copper-Silver of up to 15.5% Copper and 1,220 g/t Silver (or over 30 ounces/t Ag) from 30m”
23. ASX Release 22 September 2010 “Update Drilling on Airstrip Copper and Dibete Prospects”

Appendix A – Peer Comparisons

Source data for peer comparisons

ASX Code	Project	Resource Classification	Moz	Au (g/t)	Source and ASX release date
MAU	Lady Julie	Indicated	0.58	1.74	2025 Annual Report, 26 September 2025
		Inferred	0.65	1.65	
		Total	1.23	1.69	
GG8	Global MRE (Comet Vale, Mulwarrie, Vivien, Labyrinth)	Indicated	0.19	3.4	Updated Company Presentation, 14 October 2025
		Inferred	1.03	4.6	
		Total	1.22	4.3	
STN	Apollo Hill	Measured	0.083	0.54	Company Presentation, 14 October 2025
		Indicated	1.75	0.51	
		Inferred	0.40	0.51	
		Total	2.24	0.51	
YRL	Global MRE (Ironstone Well, Mt McClure, Gordons)	Indicated	0.09	1.3	2025 Annual Report, 23 September 2025
		Inferred	0.38	1.3	
		Total	0.47	1.4	Investor Presentation, 16 September 2025
GBR	Global MRE (Mulga Bill, Ironbark)	Indicated	0.34	3.4	
		Inferred	0.33	2.4	
		Total	0.67	2.8	
ODY	Global, 100% basis (Bottle Dump, Bollard, Cable, Highway, Kohinoor, Lucknow, Maybelle)	Indicated	0.06	2.5	Company Presentation, 15 October 2025
		Inferred	0.35	2.5	
		Total	0.41	2.5	
GA8	Leonora	Indicated	0.03	2.1	Company Presentation, 13 October 2025
		Inferred	0.17	2.1	
		Total	0.20	1.82	
CAV	Kooknyie	Indicated	0.08	3.9	Company Presentation, 14 October 2025
		Inferred	0.05	2.0	
		Total	0.13	2.9	

- Share price, date of shares, market capitalisation and enterprise value calculated on closing price on ASX on 20 October 2025
- Projects located in Western Australia
- Differences may arise due to rounding

Contact

Patrick Volpe - Director

info@verityresources.com.au