SOUTHERN CROSS GOLD CONSOLIDATED

SUNDAY CREEK

BUILDING AND EXPANDING A SIGNIFICANT GLOBAL GOLD DISCOVERY

Corporate Update
21 January 2026

Important Information

Overview: This presentation (this "Presentation") dated January 21, 2026, has been prepared by Southern Cross Gold Consolidated Ltd ("SXGC" or the "Company") and is authorized for release by Managing Director, Michael Hudson.

Accuracy of Information: Readers are directed to the public disclosure of Southern Cross Gold Consolidated Ltd ("SXGC") available under SXGC's profile on SEDAR+ ("SEDAR+") at www.sedarplus.ca. Information contained in this presentation was believed to be accurate at the time it was posted but may be superseded by more recent public disclosure of SXGC. SXGC makes no representations or warranties as to the accuracy, reliability, completeness or timeliness of the information in this presentation.

Forward-Looking Information: Some of the statements contained in this presentation may be forward-looking statements or forward-looking information within the meaning of applicable securities laws (collectively, "forward-looking statements"). Forward-looking statements are typically identified by words such as: believe, expect, anticipate, intend, estimate, postulate and similar expressions, or which by their nature refer to future events. SXGC cautions investors that any forward-looking statements by SXGC are not guarantees of future performance, and that actual results may differ materially from those in forward looking statements as a result of various factors, including, but not limited to, risks and uncertainties associated with exploration and development; uncertainties relating to estimates of mineral resources including uncertainty that mineral resources may never be converted into mineral reserves, capital and other costs varying significantly from estimates, changes in world metal markets, changes in equity markets, that the political environment in which SXGC operates will continue to support the development and operation of mining projects, the threat associated with outbreaks of viruses and infectious diseases may affect SXGC, whether directly or through effects on employee health, workforce productivity and availability (including the ability to transport personnel to where SXGC has operations), travel restrictions, risks related to negative publicity with respect to SXGC or the mining industry in general; planned drill programs and results varying from expectations, delays in obtaining results, equipment failure, unexpected geological conditions, local community relations, dealings with non-governmental organizations, delays in operations due to permit grants, environmental and safety risks, SXGC's ability to identify one or more economic deposits on its properties, to produce minerals from its properties successfully or profitably, to continue its projected growth, to raise the necessary capital or to be fully able to implement its business strategies.

Although the Company believes its expectations are based upon reasonable assumptions and has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. As such, these risks are not exhaustive; however, they should be considered carefully. If any of these risks or uncertainties materialize, actual results may vary materially from those anticipated in the forward-looking statements found herein. Due to the risks, uncertainties, and assumptions inherent in forward-looking statements, readers should not place undue reliance on forward-looking statements.

Forward-looking statements contained herein are presented for the purpose of assisting investors in understanding the Company's business plans, potential financial performance and condition and may not be appropriate for other purposes.

The forward-looking statements contained herein are made only as of the date hereof. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent required by applicable law. The Company qualifies all of its forward-looking statements by these cautionary statements.

Qualified/Competent Person: Mr. Michael Hudson, President, CEO and Managing Director of SXGC, a Qualified Person as defined by National Instrument 43-101, and Competent Person as defined by JORC, and a Fellow in good standing with the Australasian Institute of Mining and Metallurgy, has reviewed, verified and approved the technical information in this Presentation.

Important Information

Summary information: This Presentation contains summary information about the current and proposed activities of SXGC as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with the ASX, which are available at the ASX website www.asx.com.au under the code "SX2". Neither SXGC nor its directors, employees or advisers accept any responsibility to inform recipients specifically of any matter arising or coming to its attention after the date of this Presentation. Recipients should monitor SXGC's announcements to ASX, which can be obtained from ASX website as referred to above.

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Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal and taxation advice appropriate to their jurisdiction. SXGC is not licensed to provide financial product advice in respect of SXGC securities or any other investment.

Important Information

For the purposes of JORC, certain information in this Presentation that relates to exploration results is extracted from the Independent Geologist's Report dated December 11, 2024, which was issued with the consent of the Competent Person, Mr. Steven Tambanis. The Technical Report is included the Company's prospectus dated December 11, 2024, which was lodge with the Australian Securities and Investments Commission (ASIC) on December 11, 2024, for the purpose of compliance with ASX Listing Rules, as part of the Company's application for admission to the Official List. The Technical Report is available for download at www.asx.com.au under code "SX2". The Company confirms that it is not aware of any new information or data that materially affects the information related to exploration results included in the prospectus. The Company confirms that the form and context of the Competent Persons' findings in relation to the report have not been materially modified from the prospectus filing.

For the purposes of NI 43-101, certain information in this Presentation that relates to exploration results is extracted from the independent technical report titled NI 43-101 Technical Report, Sunday Creek Gold-Antimony Project, Victoria, Australia" and dated August 10, 2025, as amended January 20, 2026 (the "Technical Report") prepared for the Company by Kenneth Bush, a quailed person under NI 43-101. The Technical Report is available for download under the Company's profile on www.sedarplus.ca and on the Company's website at www.southerncrossgold.com

Information in this Presentation relates to the Exploration Target for the Sunday Creek Project is based on information compiled by Mr Kenneth Bush and Mr Michael Hudson. Mr Bush is a Member of Australian Institute of Geoscientists and Mr Hudson is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Bush and Mr Hudson each have sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Bush is Head of Exploration and Mr Hudson is Managing Director of Southern Cross Gold Consolidated Ltd. and both consent to the inclusion in the report of the matters based on their information in the form and context in which it appears. For further exploration target information see historic SXG News Release Dated 23/01/24: https://www.southerncrossgold.com/investor/historical-announcements-asx-sxg. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original document/announcement and the Company confirms that the form and context in which the Competent Person's findings are presented have not materially modified from the original market announcement.

Certain information in this Presentation also relates to prior exploration results reported by Southern Cross Gold Ltd, are extracted from the following announcements, which are available to view on www.southerncrossgold.com under historical announcements:

4 October, 2022 SDDSC046, 20 October, 2022 SDDSC049, 5 September, 2023 SDDSC077B, 12 October, 2023 SDDLV003 & 4, 23 October, 2023 SDDSC082, 9 November, 2023 SDDSC091, 14 December, 2023 SDDSC092, 5 March, 2024 SDDSC107, 27 May, 2024 SDDSC117, 13 June, 2024 SDDSC118, 28 October, 2024 SDDSC137W2, 10 December, 2024 SDDSC145, 18 December, 2024 SDDSC129 & 144

Au Equivalent Calculation

SXGC considers that both gold and antimony that are included in the gold equivalent calculation ("AuEq") have reasonable potential to be recovered and sold at Sunday Creek, given current geochemical understanding, historic production statistics and geologically analogous mining operations. Historically, ore from Sunday Creek was treated onsite or shipped to the Costerfield mine, located 54 km to the northwest of the project, for processing during WW1. The Costerfield mine corridor, now owned by Mandalay Resources Ltd contains two million ounces of equivalent gold (Mandalay Q3 2021 Results), and in 2020 was the sixth highest-grade global underground mine and a top 5 global producer of antimony. SXGC considers that it is appropriate to adopt the same gold equivalent variables as Mandalay Resources Ltd in its 2024 End of Year Mineral Reserves and Resources Press Release, dated February 20, 2025. The gold equivalence formula used by Mandalay Resources was calculated using Costerfield's 2024 production costs, using a gold price of US$2,500 per ounce, an antimony price of US$19,000 per tonne and 2024 total year metal recoveries of 91% for gold and 92% for antimony, and is as follows: $AuEq = Au\ (g/t) + 2.39 \times Sb\ (\%)$

Based on the latest Costerfield calculation and given the similar geological styles and historic toll treatment of Sunday Creek mineralization at Costerfield, SXGC considers that a $AuEq = Au\ (g/t) + 2.39 \times Sb\ (\%)$ is appropriate to use for the initial exploration targeting of gold-antimony mineralization at Sunday Creek.

The Investment Case

A RARE COMBINATION: GLOBALLY SIGNFICANT ASSET, PERFECT TIMING, STRATEGIC SIGNIFICANCE.

Discovery Excellence

Pedigree geology with Fosterville-style system. 73 intersections exceeding 100 g/t Au from 107km drilled – unmatched globally.

Strategic Significance

Top Western gold-antimony discovery. Antimony supply security for US, Europe, Japan & Australia after China's export restrictions.

Victorian Success Story

60km from Melbourne. Decline permits approved. Four Victorian mines permitted since Dec 2024. Government actively supporting development.

Execution Credibility

Experienced team, disciplined capital allocation, milestone delivery. Management owns 8.6% FD. Per-share value focus.

EXPLORATION TARGET

March 2025

2.2 – 3.2 Moz @ 8.3 – 10.6 g/t AuEq*

CASH

A$140M

FREEHOLD LAND

1,392 Ha

STRIKE LENGTH

11+ km

TREND TESTED

10%

100% Owned Projects • No Royalties

Fully funded through resource establishment

*The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

Exploration Target (March 2025)

The Exploration Target is based on geological interpretation and extrapolation of mineralization intersected in diamond drilling completed to date. The target encompasses three prospect areas along a series of sub-vertical mineralized structures: Rising Sun (approximately 340 m strike), Apollo (approximately 280 m strike), and Golden Dyke (approximately 400 m strike), representing a combined strike length of approximately 1,020 m.

The target area represents approximately 67% of the main 1.5 km drill footprint and less than 10% of the total 11 km prospective strike of the host structure across the broader project area. Mineralization within the target area remains open along strike and to depth.

The tonnage ranges are based on interpreted widths and strike extents of mineralized zones, constrained by geological observations from drilling including the geometry of the host intrusive structures and associated alteration. The grade ranges reflect the variation in gold and antimony values observed in drill intersections within the target areas.

Sunday Creek Exploration Target

Range	Tonnes (Mt)	AuEq g/t*	Au g/t	Sb%	Au Eq* (Moz)	Au (Moz)	Sb (kt)
Lower Case	8.1	8.3	6.4	0.8	2.2	1.7	66.6
Upper Case	9.6	10.6	8.3	0.9	3.2	2.6	88.2

*2.39 AuEq Factor

The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

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The vertical extent of the target is limited to approximately 1,120 m below surface, representing the depth to which mineralization has been intersected in drilling.

Classification Rationale

The Sunday Creek prospect is as an Exploration Target rather than a Mineral Resource because current drill spacing is insufficient to demonstrate the grade continuity required for resource classification under CIM Definition Standards. While geological continuity of the host structures has been established, the structurally controlled, high-grade nature of the mineralization requires closer-spaced drilling to support reasonable assumptions of grade continuity between drill holes.

Competent Person Statement

Information in this report that relates to the Exploration Target for the Sunday Creek Project is based on information compiled by Mr Kenneth Bush and Mr Michael Hudson. Mr Bush is a Member of Australian Institute of Geoscientists and Mr Hudson is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Bush and Mr Hudson each have sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Bush is Head of Exploration and Mr Hudson is Managing Director of Southern Cross Gold Consolidated Ltd. and both consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

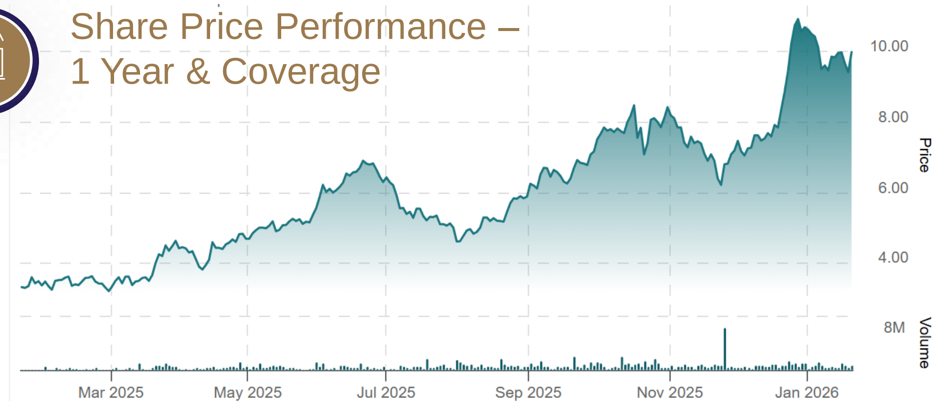
Company Snapshot

AS AT 20 JANUARY 2026

Capitalization Summary

Share Price (TSX:SXGC, ASX:SX2 – Jan 20, 2026)	C$9.96 / A$10.06
Shares Issued	259.0M
Fully Diluted	271.0M
Basic Market Capitalization	A$2.6B
Cash	A$147M

Share Price Performance – 1 Year & Coverage



Exchange Listings

TSX: SXGC **ASX:** SX2 **OTCQX:** SXGCF

Flagship Project

Sunday Creek Gold-Antimony

3,440 acres (1,392 ha) freehold | 100% owned | Victoria

Executive Leadership

CEO: Michael Hudson
COO: Ryan Austerberry
CFO: Michael Frame
Expl: Kenneth Bush
CoS: Mark McOnie
ESG: Lisa Gibbons

Ownership

UHNW Investors: Lassonde (Franco-Nevada founder), Morcombe, Sokoloff	31.2%
Global Institutions including: Franklin Templeton, Konwave, BMO AM, CBUS, Schroders	23.7%
Board & Management	8.6% FD

Creating The Highest Margin Gold Business

GRADE × SCALE × STRATEGIC VALUE

01

Rare Discovery

Tier 1 high-grade deposit with Fosterville-style geology

02

Best Hit Rate

73 hits exceeding 100 g/t Au from 107km drilled (up to 3,511 g/t Au over 0.7 m)

03

Building Quickly

200km drill program, 1km decline permitted, four Vic mines in 6 months

04

Fully Funded

A$141M cash, 1,392 Ha freehold, 100% owned

Strategic Optionality: Major Western antimony project – defence critical mineral
90 individual intersections exceeding 10% Sb (antimony) (up to 47.5% Sb over 0.6 m) and 260 individual intersections between 2-10% Sb

Timeline And Strategy/Milestones – Fully Funded

Drilling Program Launch

200 km of drilling

A$60M Budget

200km
Total Drilling

Q3 2025 – Q1 2027

Decline Development

1.0 km decline construction to accelerate drill out and mineralization access.

A$30M Budget

1km
Decline Length

Q1 2026 – Q3 2026

Technical Studies

Following 200 km drilling

A$5M Budget

2
Years Duration

Q2 2027

Regional Exploration

Comprehensive 2-year regional exploration drill programs including G&A costs.

A$20M Budget

A$115M
Total Investment
($44M working cap)

Q3 2025 – Q4 2027

Decline Surface Works Commencement

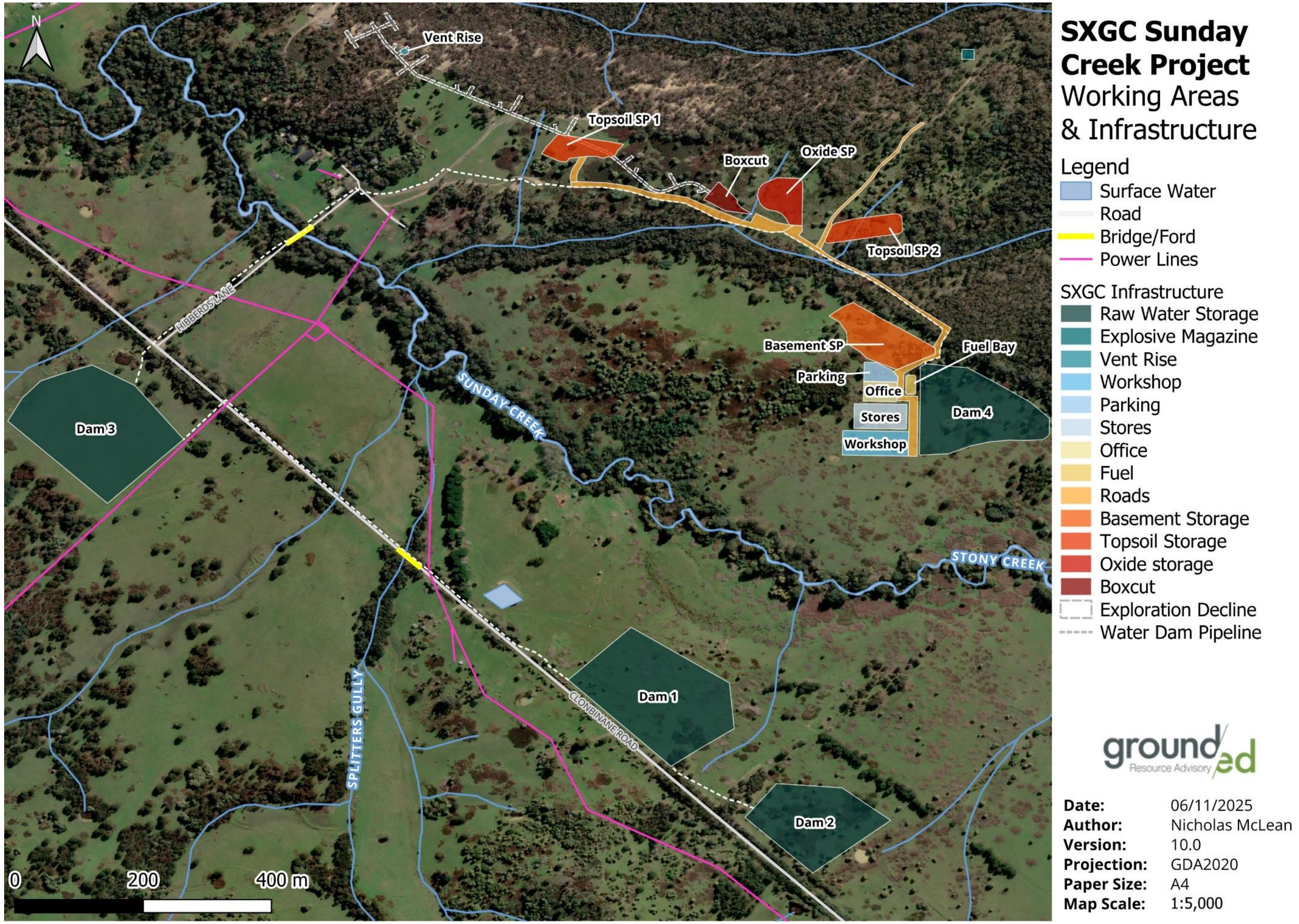
Decline Development

1.0 km decline construction to accelerate drill out and mineralization access.

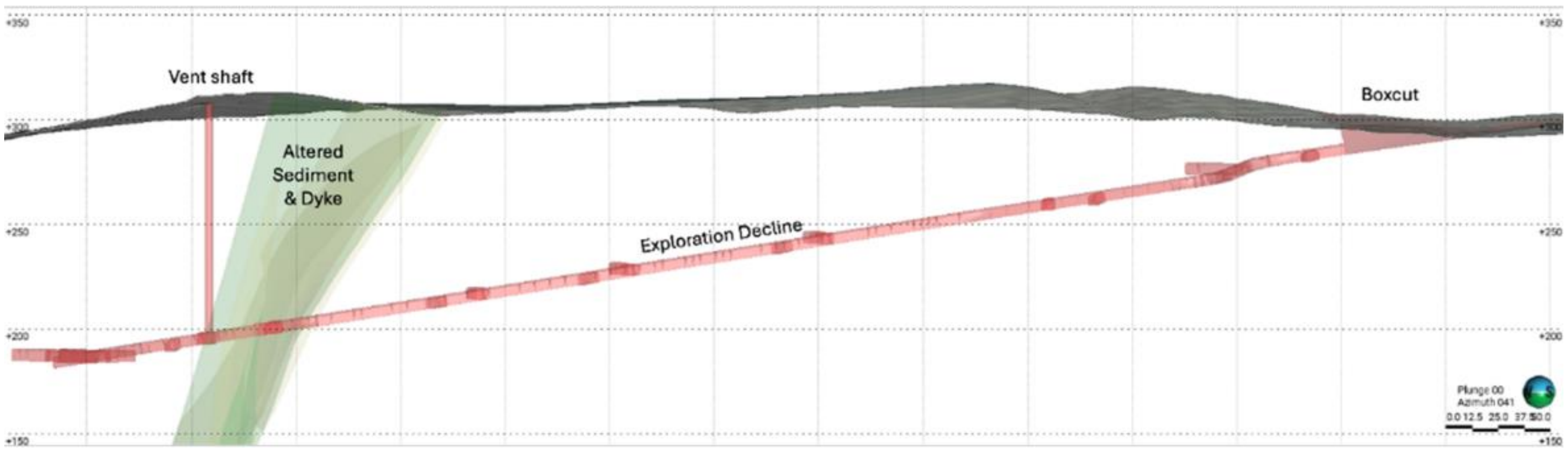
A$30M Budget

Q1 2026 – Q3 2026

Decline Project Layout



Exploration Tunnel Long Section



A Rare Global Discovery

AUSTRALIA'S KEY GOLD DISCOVERIES

- Hemi – De Grey (WA)
- Havieron – Newmont (WA)
- Bellevue – Bellevue Gold (WA)
- Fosterville – Agnico Eagle (Vic)
- Sunday Creek – SXGC (Vic)

One of few Tier 1 high-grade greenfield projects globally

Industry Validation

MinEx ranks Sunday Creek among Australia's key discoveries alongside Hemi, Bellevue, and Fosterville.

Proven Deposit Type

Same epizonal system as Fosterville (9 Moz) and Costerfield (2 Moz).

100% Owned

No commercial royalties. Independently owned with full upside to shareholders.

Exceptional Drilling Results

GETTING BETTER WITH DEPTH – CONSISTENT GRADE INCREASE WITH MORE DATA

Top Intercepts

SDDSC107	**2.7m @ 891.7 g/t Au from 684m**
SDDSC161	**3.4m @ 451.3 g/t Au from 508m**
SDDSC077B	**3.6m @ 391.9 g/t Au from 737m**
SDDSC091	**20.0m @ 62.7 g/t Au from 430m**
SDDSC145	**0.5m @ 2,541.9 g/t Au from 876m**

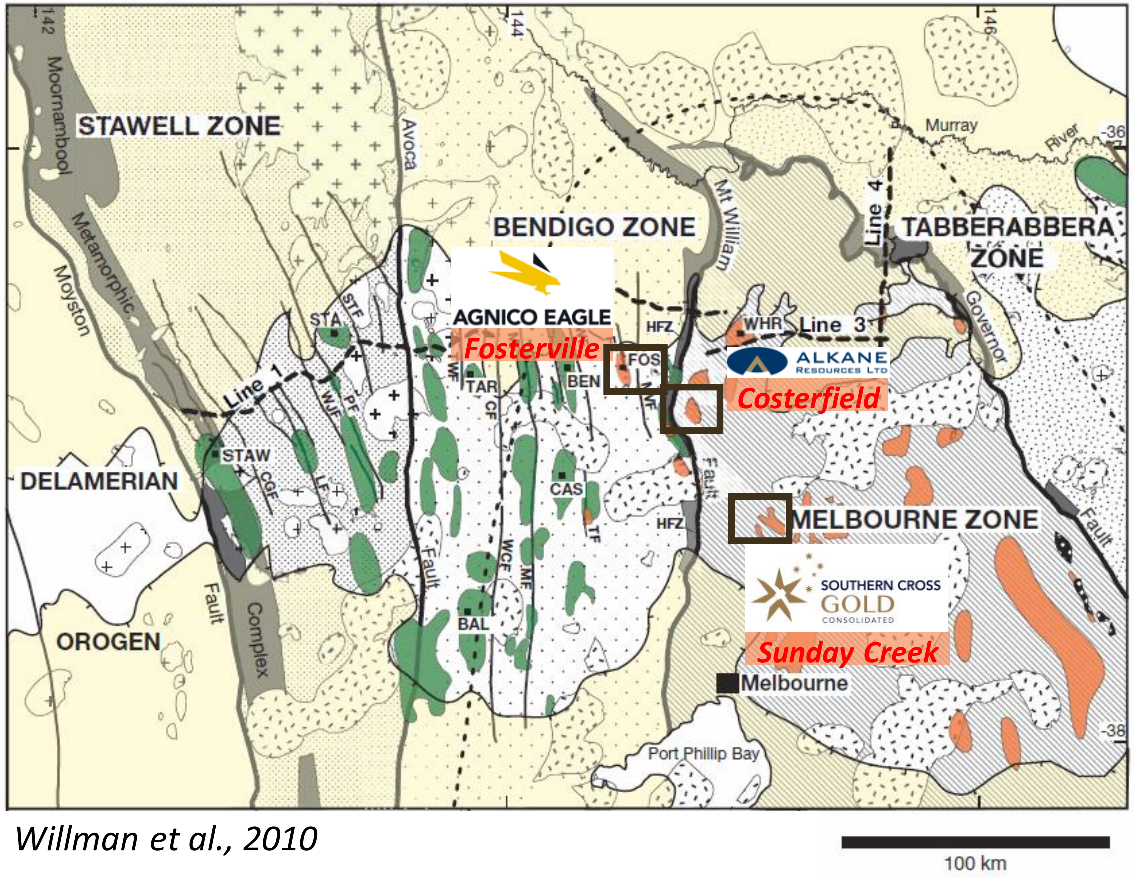
INTERCEPTS EXCEEDING
100 g/t Au

73

PROGRAM STATS

- **107 km** drilled to date
- **200 km** program planned
- **10** rigs currently active

Regional Setting And Structural – Event Framework



Willman et al., 2010

60km north of Melbourne

Second discovery of this revolutionary deposit type

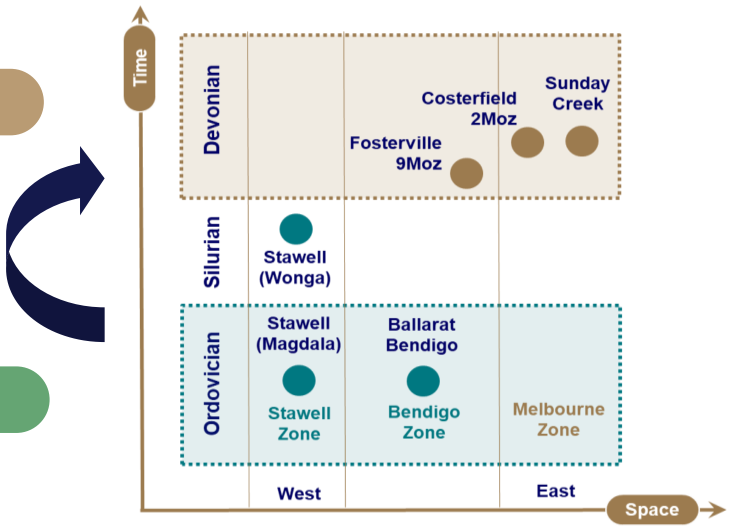
Proof that Fosterville wasn't a one-off miracle

Epizonal

70 Million years

Mesozonal

82 Moz Gold
Often Unreconcilable



The Golden Ladder

STRUCTURAL ARCHITECTURE SUPPORTING CONTINUOUS HIGH-GRADE MINERALIZATION

System Architecture

- 94 mineralised "rungs" identified across four main structures
- Ladder rails extend over 10 km of strike
- Core area drilled over 1.5 km
- Mineralization from surface to 1.1 km depth

Vein Characteristics

- Each rung: 20-100m long
- Apollo average width: 4.2m (median 3.8m)
- Rising Sun average width: 2.8m (median 2.4m)
- Golden Dyke average width: 3.2m (median 2.3m)

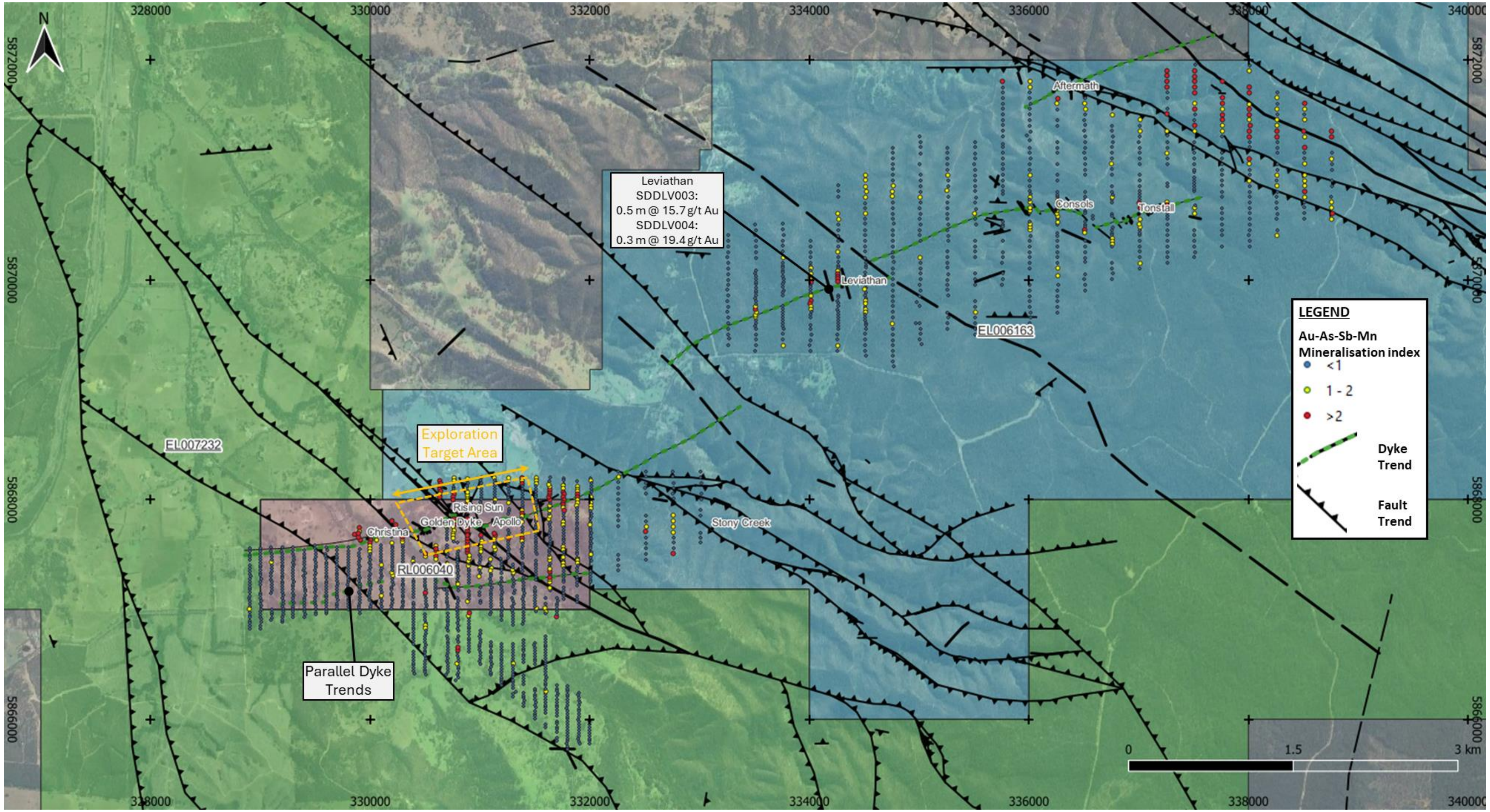
FIVE MAIN STRUCTURES

- Apollo & Apollo East
- Rising Sun
- Golden Dyke
- Christina

LARGE ALTERATION FOOTPRINT

200m thick alteration halo with elevated arsenic extending 80-170m from main structure. Large deposits have large footprints.

Prospect Scale Map

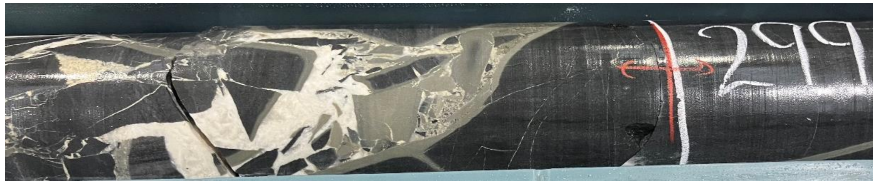


Schematic Plan View Main Drill Area

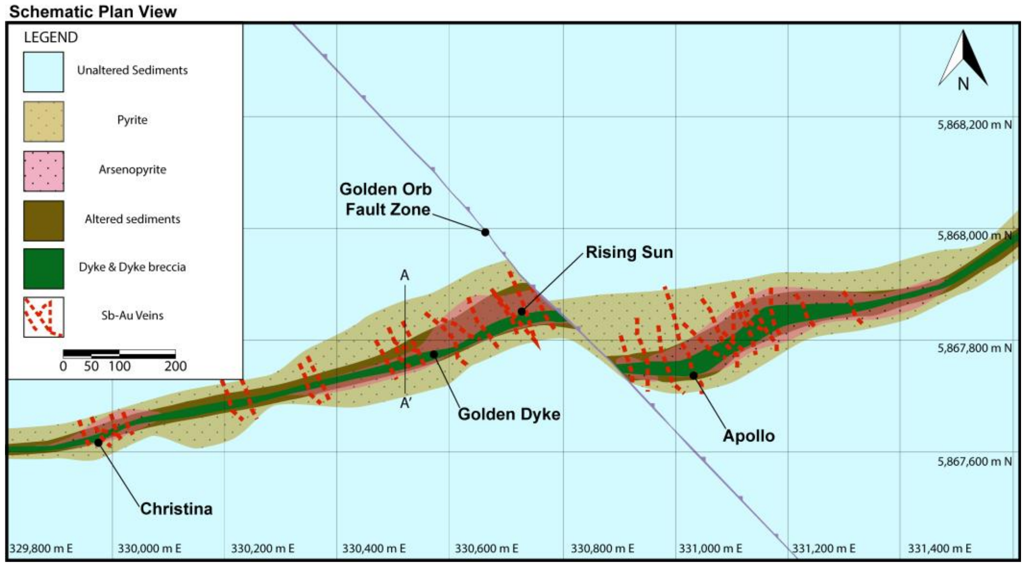
THE GOLDEN LADDER

- Ladder rails extend over 10km of strike. Core area drilled over 1.5km
- “Rungs” extend from surface to 1.1km depth, Each “rung” 20-100m long, Apollo av. width 4.2m (median 3.8m), Rising Sun av. width 2.8m (median 2.4m), Golden Dyke av. Width 3.2m
- 94 “rungs” identified to date
- Continuity informed by structural data, geostats (CV<2), geological likeness, predictability and 50 year mining

SDDSC079, 548 m; Complex dyke-sediment interaction, with dyke fragments (beige), altered and unaltered sediment fragments, with partial quartz vein matrix.



SDDSC106, 299.8 m; quartz-vein matrixed dyke breccia, with angular sediment and altered sediment fragments with quartz vein-breccia matrix

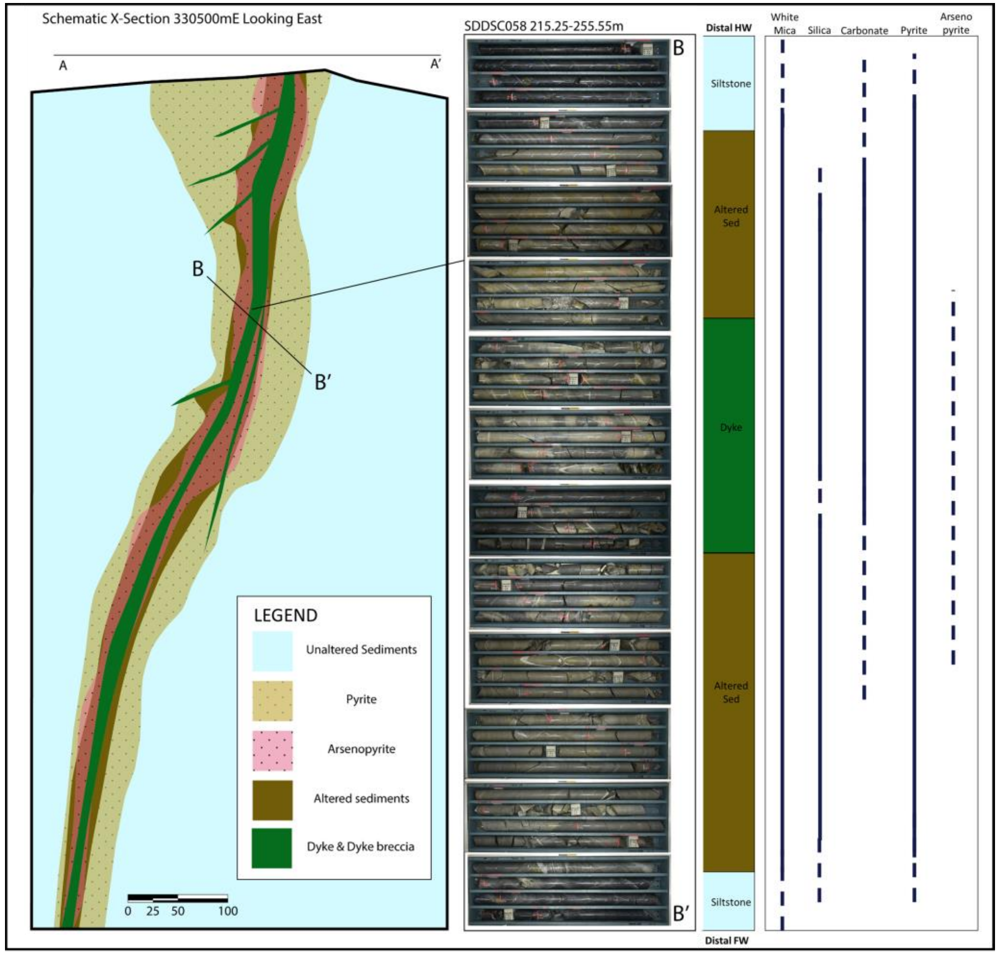


Re-Os geochronology on Arsenopyrite returns a weighted mean age of 379 ± 1 Ma for the mineralisation.

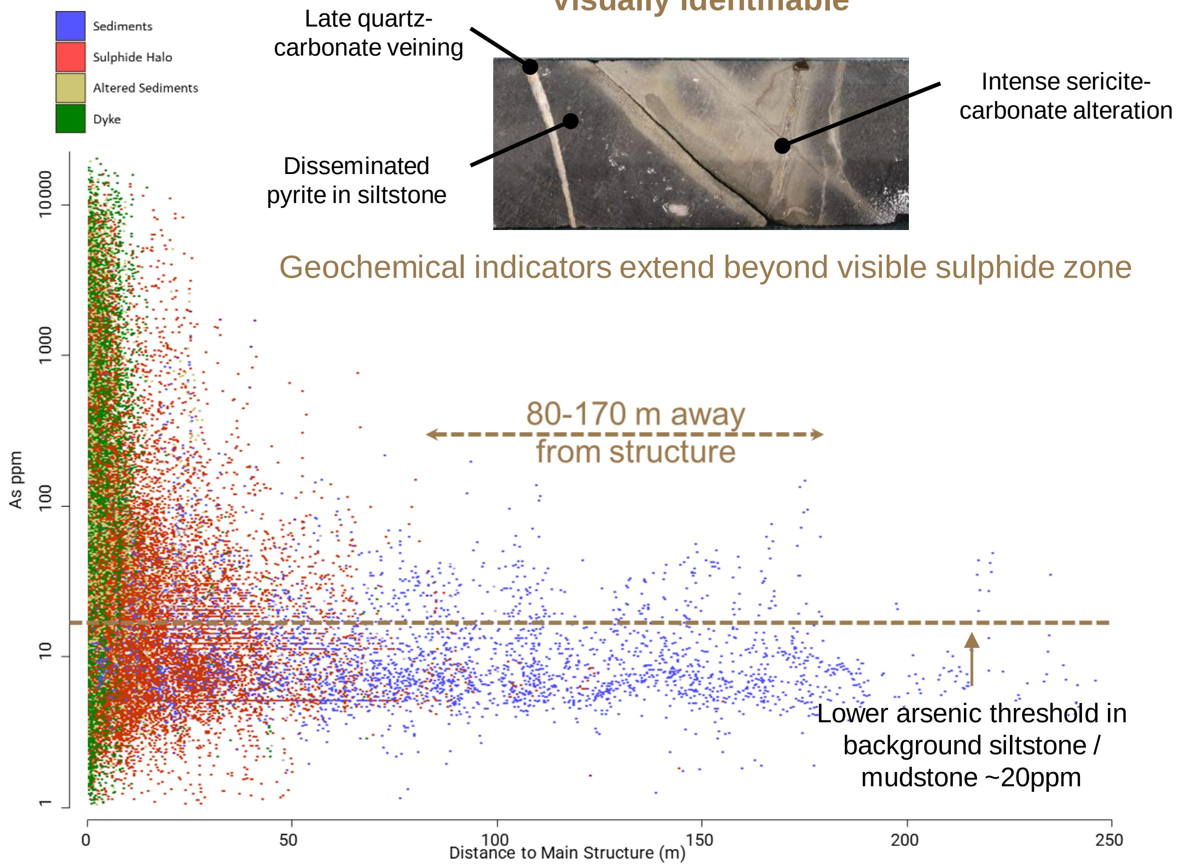
(Geological Survey of Victoria 2024)

Large Deposits Have Large Footprints

ALTERATION PROFILE

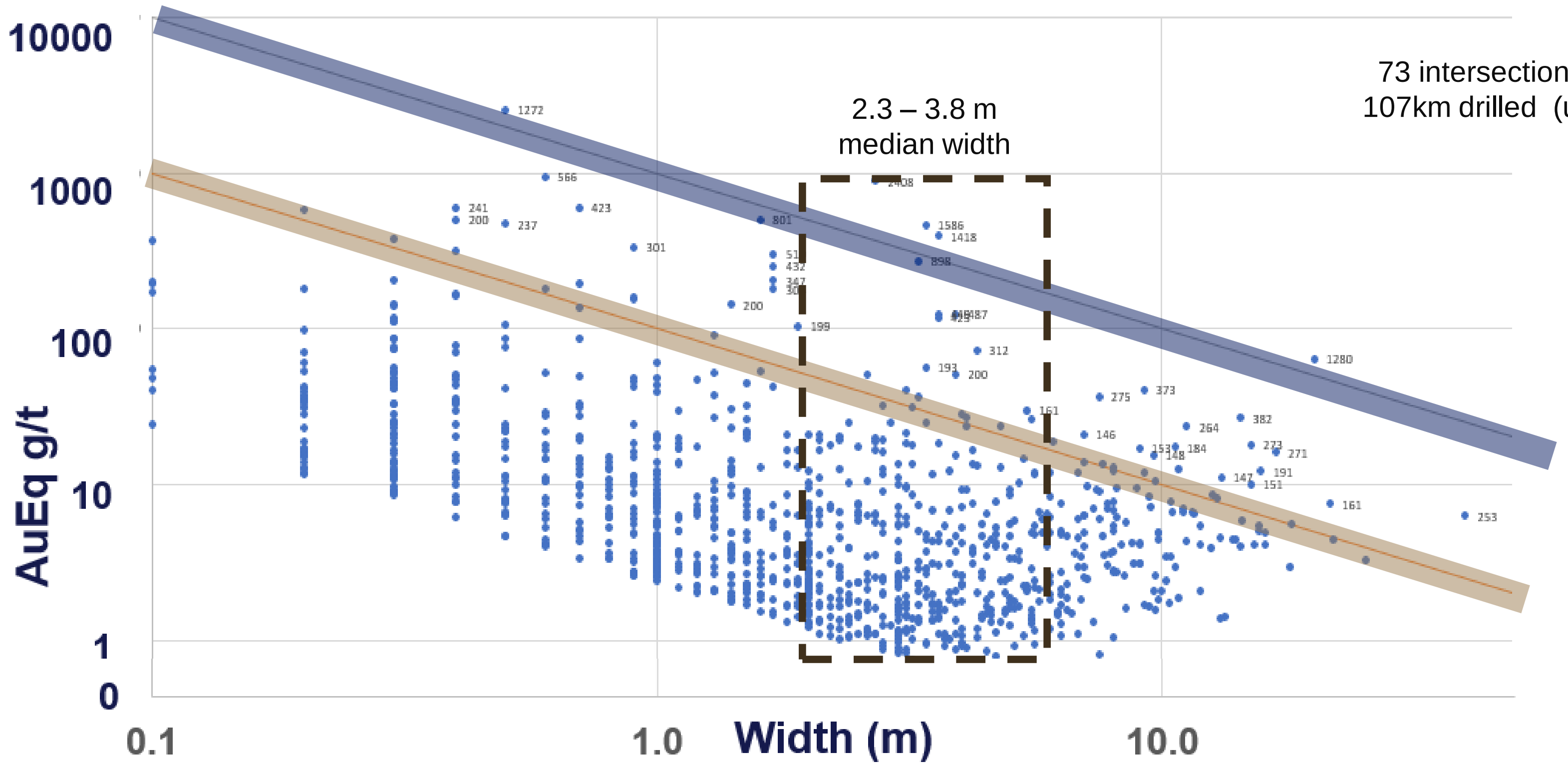


A 200m thick host to mineralisation
Visually identifiable



Database Analysis: Grade Vs Width

73 intersections exceeding 100 g/t Au from 107km drilled (up to 3,511 g/t Au over 0.7 m)



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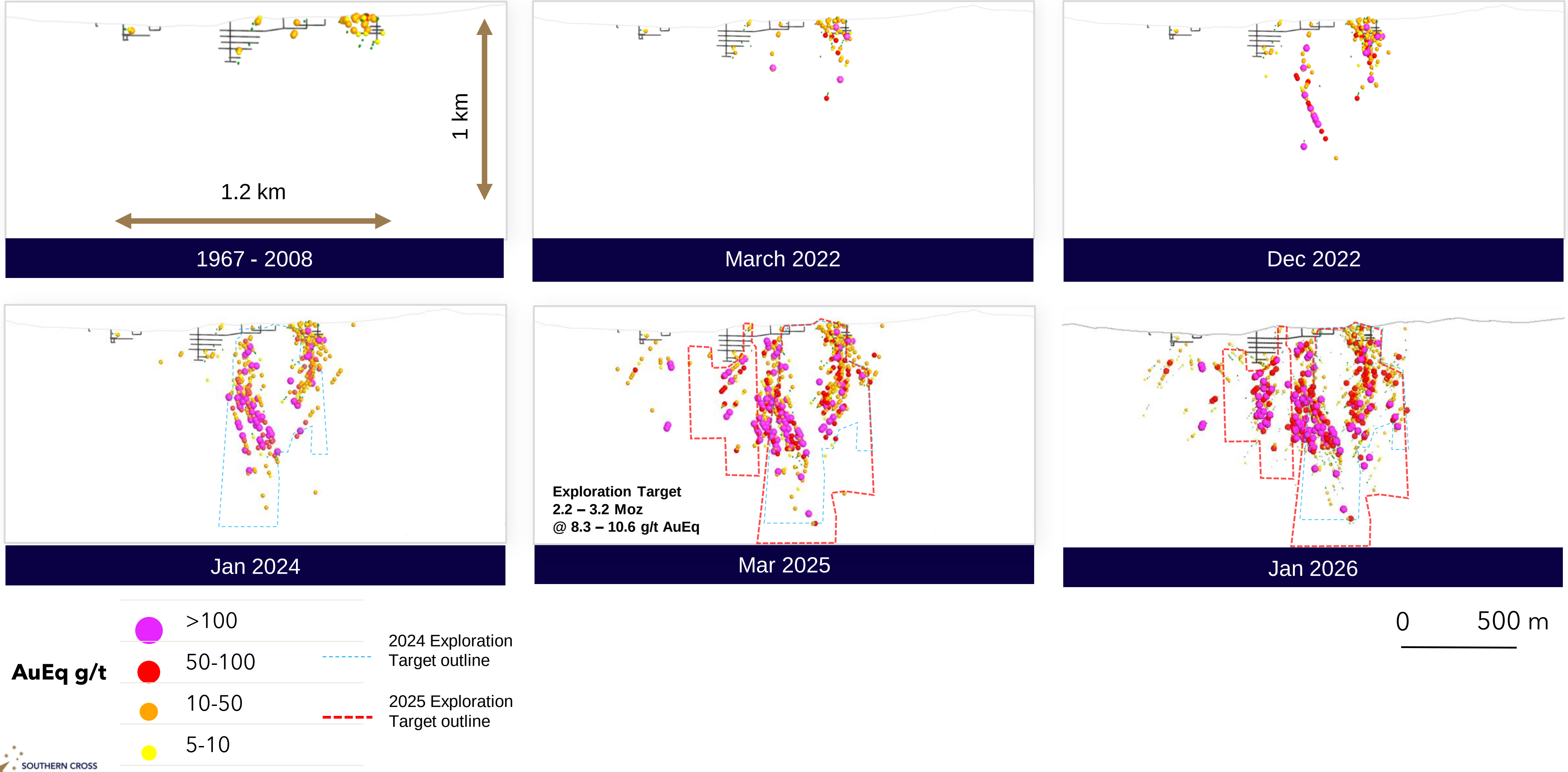
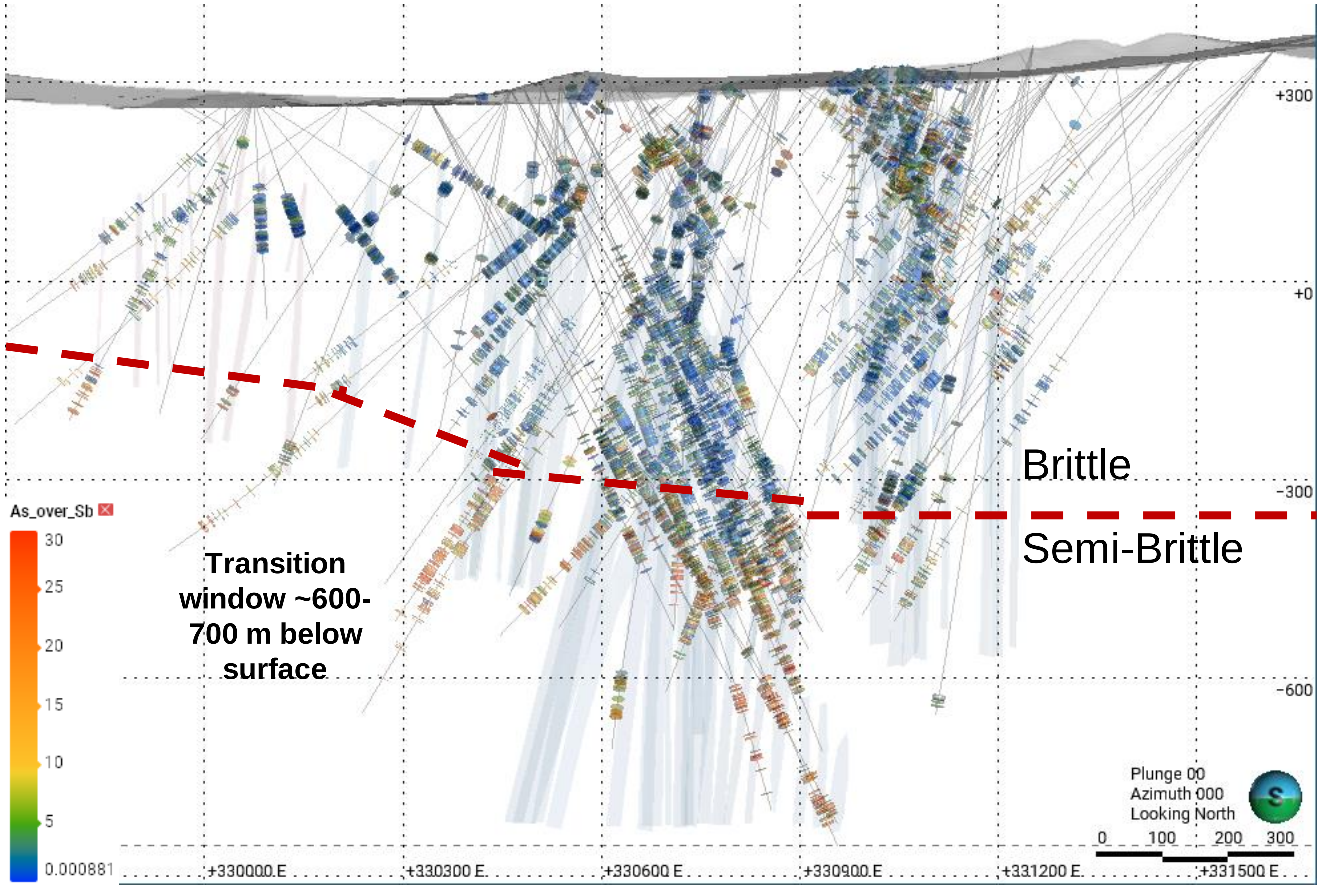
Drill Bit Momentum, Deeper, Higher Grade, More Frequent



Changes With Depth At Sunday Creek

GROWTH POTENTIAL

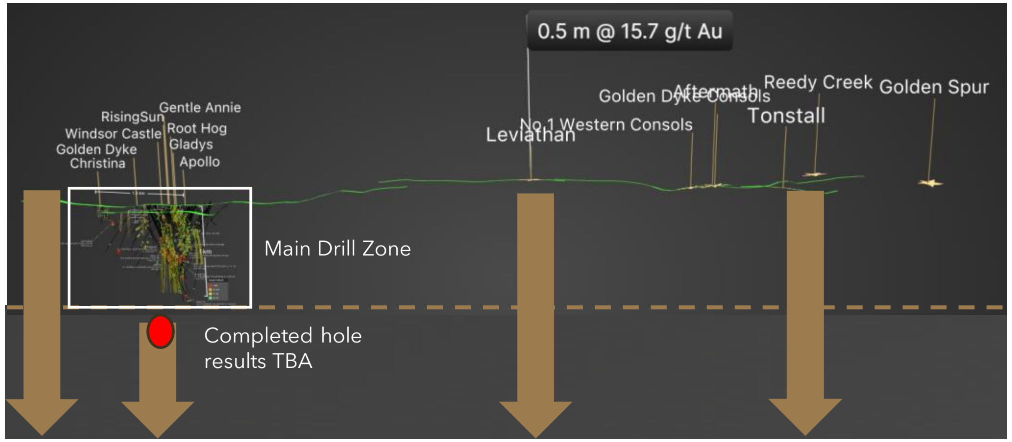
- Depth extension could double resource potential
- Mineralization open at depth and along strike
- Grades improving at depth with semi-brittle transition



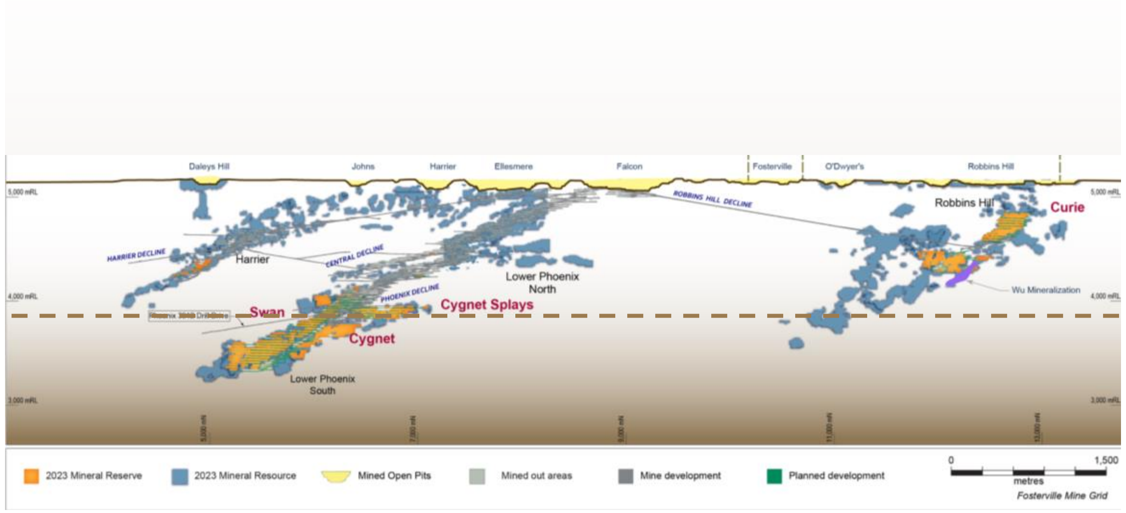
Exploration Optionality

DEPTH EXTENSION IS LIKELY, COULD DOUBLE. 90% OF TREND REMAINS TO BE TESTED

Sunday Creek



Fosterville



0 10 km

Strategic Antimony Position

DEFENCE CRITICAL MINERAL – WESTERN SUPPLY SECURITY PRIORITY

Supply Crisis

- China and Russia hold 82% of world supply
- Export restrictions imposed September 2024
- 97% drop in Chinese exports
- Prices increased 4-5x since restrictions

Defence Applications

- Munitions
- Night vision equipment
- Flame retardants
- Battery technology, solar cells

US DEFENCE STOCKPILE GAP

1,100 tons
Current US defence stockpile

23,000 tons
Annual US industrial consumption

SXGC POSITIONING

One of Largest Western World Discoveries and growing

Metallurgical Results

NON-REFRACTORY, SIMPLE GRAVITY-FLOTATION FLOW SHEET

Three Product Streams

01 Gravity Gold Concentrate

37 – 51% of recovered gold

02 Antimony-Gold Concentrate

+ 29 – 37% of recovered gold
+ Sb grades 48-53%, Au up to 93 g/t, As below 0.6% threshold

03 Sulphide Concentrate

16 – 18% of recovered gold

GOLD RECOVERY

92 – 96%

Overall gold recovery across three product streams

GOLD CHARACTERISTICS

82 – 84%

Non-refractory native gold

Victoria Is Open For Business

FOUR MAJOR VICTORIAN MINES PERMITTED SINCE DECEMBER 2024, SXGC DECLINE IN 4 MONTHS

Recent Victorian Approvals

- **Fosterville Mine Extension**
  Agnico Eagle – May 2025
- **Donald Mineral Sands**
  Astron Corp – Final approval 2025
- **Two Mineral Sands Projects**
  Green lit – December 2024
- **Sunday Creek Decline**
  SXGC – November 2025

GOVERNMENT INITIATIVES

- Critical Minerals Priority Development Zones
- Streamlined investment pathways - DFP
- EES review capped at 18 months maximum

SXGC PERMITS SECURED

- Exploration decline approved November 2025
- 1 km underground access permitted
- Construction commencing Q1 2026

Directors

Tom Eadie
Non-Executive Chairman

Explorer, mining executive and company director with many significant mineral discoveries and several successful companies to his name (Pasminco, Syrah, Copper Strike)

Geologist with over 40 years' experience in the resources industry

Michael Hudson
Managing Director,
President & CEO

Explorationist, entrepreneur, company director and manager, developed and financed mineral exploration properties globally over 30 years.

Key member behind multiple discoveries. Co-founder and director of Hannan Metals Ltd (TSXV:HAN)

Georgina Carnegie
Non-Executive Director

Experienced executive within Australian government and global corporate sectors.

Advisory roles in public and private mining and insurance sectors, OECD, Asian business councils and Australian university sector.

David Henstridge
Non-Executive Director

Geologist with over 50 years' experience in the mining industry including 20 years in managing public-listed companies.

Associated with many mineral discoveries worldwide including in Australia, Peru & Finland.

Executive

Ryan Austerberry
Chief Operating Officer

Mr Austerberry is a mining executive with over 20 years of operational and leadership experience, particularly in gold and antimony projects. He has served as Chief Operating Officer at Alkane Resources and General Manager of Operations at the Costerfield gold–antimony mine in Victoria. He holds a Bachelor of Applied Science (RMIT), Postgraduate Diploma in Mining, and MBA. He is a Chartered Professional in Mining (AusIMM) and Graduate of the Australian Institute of Company Directors.

Michael Frame
Chief Financial Officer

Mr. Frame has over 17 years of experience in commercial and financial functions with gold and copper mining companies. He previously served as CFO at AIC Mines Limited (ASX) and Group Finance Manager at Evolution Mining Limited. He holds a Bachelor of Commerce, Bachelor of Economics, and Graduate Diploma in Materials Science from Monash University, and is a member of CPA Australia and AusIMM.

Mark McOnie
Chief of Staff

Mr McOnie brings 25+ years of expertise in people strategy, organizational design, and leadership development. An accredited Predictive Index facilitator and Associate Partner with Humanostics, he partners with CEOs and Boards to align workforce capability with growth horizons. His background spans executive search and organizational consulting across ASX-listed companies and growth venture

Kenny Bush
Head of Exploration

Experienced exploration and mine geologist specialising in 3D geological and structural modelling. He has worked extensively in Victoria on some of the highest-grade gold mines in the world including Costerfield and Fosterville and has provided detailed exploration and geological models for many Victorian exploration and mining companies.

Lisa Gibbons
Head of Community Relations External Affairs

30+ years' experience as a geologist in exploration & resource development
Won the MCA Victoria 2022 Exceptional Woman in Victorian Resources Award for her career achievements, advocacy of women and contribution to social licence and the community

Nicholas Mead
Manager Corporate Development

Over 25 years experience in business development and investor relations primarily in the global mining investment sector. He has focussed on capital raising in both private equity and public markets and developing and maintaining relations with investors, consultants and stakeholders.

Mariana Bermudez
Corporate Secretary, Canada

Over 20 years as a corporate secretary, primarily in junior mining companies. She has extensive experience in providing corporate secretarial, governance, compliance, and disclosure consulting services to various Canadian public-listed issuers on Toronto Stock Exchange, TSX Venture Exchange, OTC Markets, NYSE-MKT and Nasdaq First North.

Investment Summary

Rare Global Asset

Tier 1 high-grade deposit with global best hit rate. 73 intersections exceeding 100 g/t Au.

Strategic Value

3rd largest Western antimony deposit. Defence critical mineral the Western world needs.

Exploration Upside

Only 10% of 11km trend tested. Depth extension could double resource potential.

Supportive Jurisdiction

Victoria government open for business. 4 mines permitted in 6 months. Decline approved.

Fully Funded

A$150M cash provides runway through resource establishment. 100% owned, no royalties.

Aligned Team

Experienced management owns 8.6% FD. Focus on per-share value creation.

Contact Us

info@southerncrossgold.com

www.southerncrossgold.com

Corporate Secretary
Mariana Bermudez
mb@southerncrossgold.com
+1 604 685 9316

Corporate Development
Nicholas Mead
nm@southerncrossgold.com
+61 415 153 122

Registered Office
1305 1090 West Georgia St
Vancouver V6E3V7 BC
Canada

Subsidiary Office
Level 21, 459 Collins St
Melbourne 3000 Victoria
Australia