30 October 2025

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Entitlement Issue and Placement of the Shortfall

Aguia Resources Limited (ASX: AGR) ("**Aguia**" or the **"Company**") is pleased to announce the results of its non-renounceable pro-rata entitlement offer ("**Entitlement Issue**"). Terms were one fully paid ordinary share **("New Share")** for every ten fully paid ordinary shares held at the record date, to raise approximately $4 million before the costs. For every one New Share subscribed, Eligible Shareholders will receive one free attaching new option with an exercise price of 3.5 cents per option, expiring 24 months from the date of Issue. The Entitlement Issue closed on 23 October 2025.

The amount of $2,234,034.82 has been raised from shareholders taking up their entitlements, representing an acceptance rate of 55.38%. All shareholders who returned valid acceptances will receive New Shares for their full pro-rata entitlement (or such lesser number as they accepted).

The options will remain subject to suspension as advised by ASX on 24 October until ASX has determined that the options have met the quotation requirements of ASX applicable to a secondary class of quoted securities.

The Company would like to thank shareholders for their support of the Entitlements Issue.

The Company is pleased to advise that it has received firm commitments for the placement of all the shortfall.

	New Shares	**Funds Raised**
Acceptances of pro-rata entitlements of shareholders	82,742,150	$2,234,034.82
Shortfall placed with investors	66,657,812	$1,799,764.16
Total shares issued and funds raised	149,399,962	$4,033,798.98

New Shares are expected to be issued to shareholders today in accordance with the timetable in the Entitlements Offer.

AUTHORISED FOR ISSUE TO THE ASX BY THE BOARD OF AGUIA RESOURCES LIMITED.

About Aguia Resources Limited
Aguia Resources is an ASX-listed multi-commodity company (AGR:ASX) with pre-production phosphate projects located in Rio Grande do Sul (Brazil) and gold projects in Bolivar (Colombia). Aguia has established highly experienced in-country teams based in Porto Alegre, the capital of Rio Grande do Sul (Brazil) and in Medellin (Colombia). The acquisition of Andean Mining has added a portfolio of gold, silver and copper projects to its asset base.

For further information, please contact:

Aguia Resources Limited - Investor Relations
ABN: 94 128 256 888

Level 12, 680 George Street, Sydney NSW 2000 Australia
E: investor.relations@aguiaresources.com.au
P: +61 (0) 419 960 560
W: www.aguiaresources.com.au

Warwick Grigor, Executive Chairman: 0417 863 187

Ben Jarvis ben.jarvis@sdir.com.au or +61 (0) 413 150 448

Caution regarding forward-looking information:
This announcement is for information purposes only and does not constitute a prospectus or prospectus equivalent document. It is not intended to and does not constitute, or form part of, an offer, invitation or the solicitation of an offer to purchase or otherwise acquire, subscribe for, sell or otherwise dispose of any securities, or the solicitation of any vote or approval in any jurisdiction, nor shall there be any offer, sale, issuance or transfer of securities in any jurisdiction in contravention of any applicable law. This press release contains "forward looking information" within the meaning of applicable Australian securities legislation. Forward looking information includes, without limitation, statements regarding the next steps for the project, timetable for development, production forecast, mineral resource estimate, exploration program, permit approvals, timetable and budget, property prospectivity, and the future financial or operating performance of the Company. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including, but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; other risks of the mining industry and the risks described in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities .