



Announcement Summary

Entity name

FORRESTANIA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 22, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRS	ORDINARY FULLY PAID	156,965,455	22/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647899698

1.3 ASX issuer code

FRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Nov-2025 19:24

Announcement Title

New - Proposed issue of securities - FRS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The balance of the securities to be issued by the Company in consideration for the acquisition of Kula Gold Ltd securities.



Placement Details

FRS : ORDINARY FULLY PAID

22/1/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

156,965,455

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Takeover consideration under the offer to acquire shares in Kula Gold Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRS : ORDINARY FULLY PAID	876,024,913
FRSOA : OPTION EXPIRING 30-JUN-2026	22,239,487

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSAO : OPTION EXPIRING 05-DEC-2027 EX \$0.075	1,500,000
FRSAR : OPTION EXPIRING 05-NOV-2028 EX \$0.15	10,000,000
FRSAS : OPTION EXPIRING 05-NOV-2028 EX \$0.25	10,000,000
FRSAT : OPTION EXPIRING 05-NOV-2028 EX \$0.50	10,000,000
FRSAU : PERFORMANCE RIGHTS	34,300,000