

ASX ANNOUNCEMENT

31 October 2025

GALACTICA DEVELOPMENT PRODUCTION UPDATE

Highlights

- **Galactica ground-breaking:** construction has commenced on the production facility pad and gathering system
- **Project on schedule:** first production is on track for December 2025

Blue Star Helium Limited (ASX:BNL, OTC:BSNLF) (**Blue Star** or the **Company**) advises that its contractors broke ground on both the production facility pad and the gathering system overnight. The Company is on schedule to deliver first output in December.

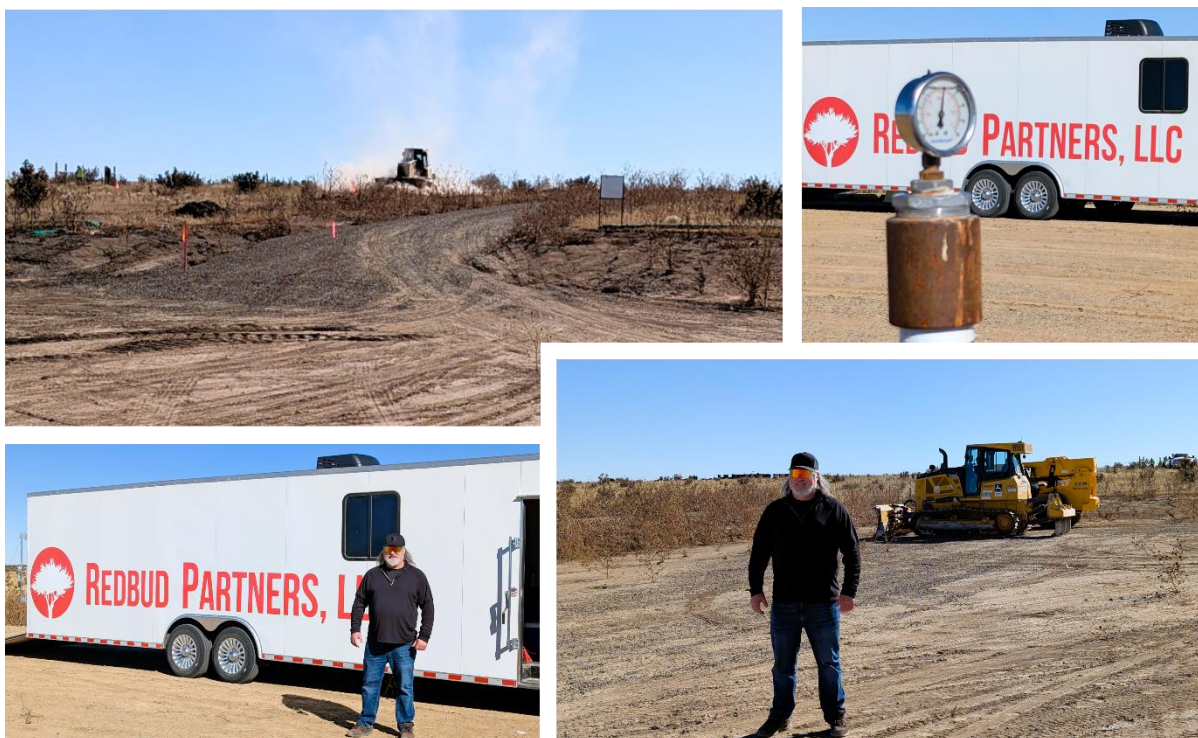
Blue Star Managing Director and CEO, Trent Spry, said,

"It's fantastic to be here on location and see the earth moving as we officially break ground at Galactica. There is incredible energy on-site. Seeing construction begin on the production facility and gathering system makes our development plan tangible. We are exactly where we planned to be, and the team is driving hard towards first helium sales in December."

"We are also deeply grateful for the strong support we've received from the local community and are proud to be advancing a project that will deliver significant local benefits"



Trent on location at the Pinon Canyon Plant site as construction starts with construction partners PVC ahead of delivery and installation of production equipment



Redbud starts gathering system construction from the Jackson 31 well location before moving onto the trunkline and connection to the Pinon Canyon Plant site

Additional Details

Site works are underway for the 400' by 500' (120m by 150m) production facility pad and concurrent upgrade of the immediate access road, which will prepare the site for the delivery and installation of production equipment. The procurement and delivery of all major production components is proceeding on schedule, in line with the planned installation timeline.

The gathering system is designed to incorporate future infill and expansion wells and will include taps and risers set for connection of future wells. Construction is starting at Jackson 31 followed by the main truckline and then extending out to the other existing wells and finally connecting to the Pinon Canyon Plant site.

The Company remains on schedule to deliver first helium in December and first carbon dioxide for sale in H1 2026. The Galactica plant is planned to be progressively ramped up to full capacity as wells are progressively tied in during H1 2026.

The Galactica project is being undertaken in joint venture with Helium One Global Ltd owning a 50% working interest in the project.

This ASX Announcement has been authorised for release by the Board of Blue Star Helium Limited.

For further information, please contact:

Trent Spry
Managing Director & CEO
info@bluestarhelium.com
+61 8 9481 0389

About Blue Star Helium:

Blue Star Helium Ltd (ASX:BNL, OTC:BSNLF) is an independent helium exploration company focused on finding and developing new sources of low-cost, high-grade helium in North America. For further information please visit the Company's website at www.bluestarhelium.com