FORRESTANIA RESOURCES

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ASX RELEASE

Variation to Agreement to Acquire Hyden Project Holdings

Highlights:

- **FRS and Hyden Resources Pty Ltd have reached an agreement to extend the option to acquire 100% of Hyden Project Holdings Pty Ltd.**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce that it has extended its option to acquire Hyden Project Holdings Pty Ltd ("**HPH**") from Hyden Resources Pty Ltd. Hyden Project Holdings Pty Ltd is the holder of the Hyden Project in Western Australia, including the Lady Ada and Lady Magdalene gold deposits.

Under the new agreement, the Company may at its sole election, give written notice at least five business days prior to the then applicable option expiry date to extend the option expiry date by a further 1 month period. An option extension fee of $60,000 shall be payable each month or part thereof after 31 October 2025.

50% of any option extension fee paid by the Company prior to exercise of the option will be deducted from the payable Tranche 1 consideration cash. The Company will be responsible for the minimum expenditure commitments on the Hyden Project during the option period, the costs of which will also be deductible from the Tranche 1 cash consideration.

All other material terms of the agreement remain the same, as per the ASX release dated 11 August 2025 entitled "Option for Major Gold Project".

This announcement has been authorised for release by Forrestania Resources' Board.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources capable of supporting long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity.

Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold and base metals within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.