

4 November 2025

Update on Transactions (Cleansing Notice – Section 708A(5)(e) and 708A(6))

Forrestania Resources Limited (ASX: FRS) (“**FRS**” or “**the Company**”) has issued 42,140,398 ordinary fully paid shares (**Shares**) (**the Securities**) on completion of the acquisition of the North Iron Cap Pty Ltd. Application for quotation of the shares by way of an Appendix 2A was lodged today with ASX.

The Company has also issued 26,454 ordinary fully paid shares upon the exercise of FRSOB listed options at \$0.075 per share, which was received prior to allotment.

Update on transactions previously announced to ASX and Company activities

Further to various announcements made by FRS, the Company continues to work toward the orderly completion of previously announced acquisitions. Furthermore, the Company continues to hold active negotiations with parties relating to potential acquisitions of additional licences and leases in the areas surrounding its existing projects. In relation to those negotiations, FRS notes there is no guarantee that any agreements will be exchanged, conversation continued, agreements executed, or transactions completed.

Cleansing Notice for issue of Shares

In accordance with Section 708A(6) of the *Corporations Act 2001*:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by David Gerraghty, Chairman.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources capable of supporting long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity.

Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold and base metals within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

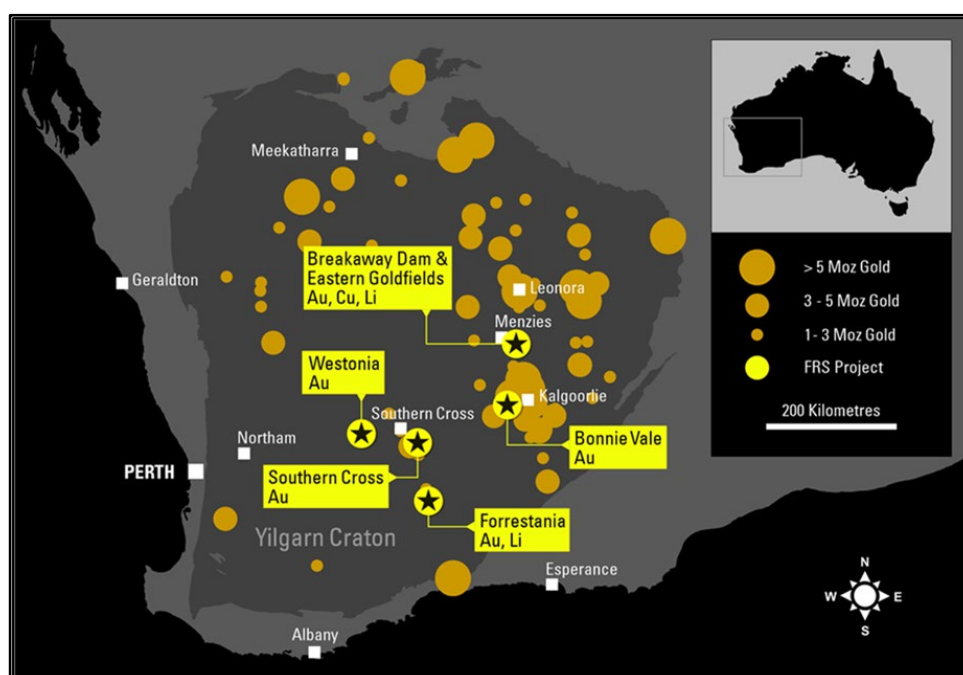


Figure 1: Map of south-west Western Australia highlighting the Company's project locations and major third-party gold deposits