



Announcement Summary

Entity name

FORRESTANIA RESOURCES LIMITED

Date of this announcement

Thursday November 06, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 05-NOV-2018 EX \$0.075	20,000,000	06/11/2025
New class - code to be confirmed	OPTION EXPIRING 05-NOV-2018 EX \$0.11	10,000,000	06/11/2025
New class - code to be confirmed	OPTION EXPIRING 05-NOV-2018 EX \$0.15	10,000,000	06/11/2025
New class - code to be confirmed	OPTION EXPIRING 05-NOV-2018 EX \$0.25	10,000,000	06/11/2025
New class - code to be confirmed	OPTION EXPIRING 05-NOV-2018 EX \$0.50	10,000,000	06/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647899698

1.3 ASX issuer code

FRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Sep-2025 08:20	New - Proposed issue of securities - FRS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Appointment Options issued to David Geraghty, approved at the 31 October 2025 EGM (resolution 7): <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director appointment options issued for nil consideration as part of their remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Appointment Options issued to David Geraghty, approved at the 31 October 2025 EGM (resolution 7): <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director appointment options issued for nil consideration as part of their remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Appointment Options issued to Adam Turnbull, approved at the 31 October 2025 EGM (resolution 6): <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director appointment options issued for nil consideration as part of their remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Appointment Options issued to Adam Turnbull, approved at the 31 October 2025 EGM (resolution 6): <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director appointment options issued for nil consideration as part of their remuneration

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Appointment Options issued to Adam Turnbull, approved at the 31 October 2025 EGM (resolution 6): <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director appointment options issued for nil consideration as part of their remuneration



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-NOV-2018 EX \$0.075

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of EGM: <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>Results of EGM: <https://announcements.asx.com.au/asxpdf/20251031/pdf/06rd2sqhs78lfv.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-NOV-2018 EX \$0.11

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

6/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of EGM: <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>Results of EGM: <https://announcements.asx.com.au/asxpdf/20251031/pdf/06rd2sqhs78lfv.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11000000

Expiry date

5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-NOV-2018 EX \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM: <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Results of EGM: <https://announcements.asx.com.au/asxpdf/20251031/pdf/06rd2sqhs78lfv.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-NOV-2018 EX \$0.25

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM: <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Results of EGM: <https://announcements.asx.com.au/asxpdf/20251031/pdf/06rd2sqhs78lfv.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-NOV-2018 EX \$0.50

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of EGM: <https://announcements.asx.com.au/asxpdf/20251002/pdf/06q12j318ckwc9.pdf>

Results of EGM: <https://announcements.asx.com.au/asxpdf/20251031/pdf/06rd2sqhs78lfv.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSOB : OPTION EXPIRING 20-NOV-2025	26,168,114
FRS : ORDINARY FULLY PAID	461,818,191
FRSNA : ORDINARY FULLY PAID EX OPTION DEFERRED	26,194,568
FRSOA : OPTION EXPIRING 30-JUN-2026	28,093,076

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSAO : OPTION EXPIRING 05-DEC-2027 EX \$0.075	1,500,000
FRSAN : OPTION EXPIRING 05-DEC-2026 EX \$0.05	1,500,000
New class - code to be confirmed : OPTION EXPIRING 05-NOV-2018 EX \$0.075	20,000,000
New class - code to be confirmed : OPTION EXPIRING 05-NOV-2018 EX \$0.11	10,000,000
New class - code to be confirmed : OPTION EXPIRING 05-NOV-2018 EX \$0.15	10,000,000
New class - code to be confirmed : OPTION EXPIRING 05-NOV-2018 EX \$0.25	10,000,000
New class - code to be confirmed : OPTION EXPIRING 05-NOV-2018 EX \$0.50	10,000,000