



TECHGEN METALS
LIMITED

SIX OF THE BEST COPPER & GOLD TARGETS

COMPANY PRESENTATION

November 2025 – ASX: TG1

Photo: Mt Boggola project - WA



MT BOGGOLA

- Four IP chargeability targets identified (MB1 – MB4).
- Targets located in the Northern Star Cu/Au/Sb/Fe/Pb/As soil anomaly area.
- Highly anomalous surface rock chip samples in target areas: Peak values 48.8g/t Au, 43.1% Cu, 3.92% Sb, 3.72% Pb & 49.3% Fe.
- MB1 & MB2 have very high chargeability.
- MB3 & MB4 have moderate to high chargeability.
- MB1 – MB4 all have coincident resistivity anomalies & associated copper gossans above IP targets.
- Newcrest Mining drilled close to MB1 & MB2 in 1991, however their RC/Diamond drilling did not reach the new IP targets.



BLUE & RED DEVIL

- Three large late-time EM conductors identified with an associated magnetic intrusion beneath in an area with major fault structures.
- Large ~2.75km Blue Devil airborne EM anomaly, has scale opportunity.
- One high chargeability IP target (Red Devil) with high grade rock chip samples in a fault zone.
- High grade rock chips with peak values of 52.3% Cu, 18.5g/t Au & 53g/t Ag.
- All newly identified targets have not previously drill tested.

Corporate Snapshot

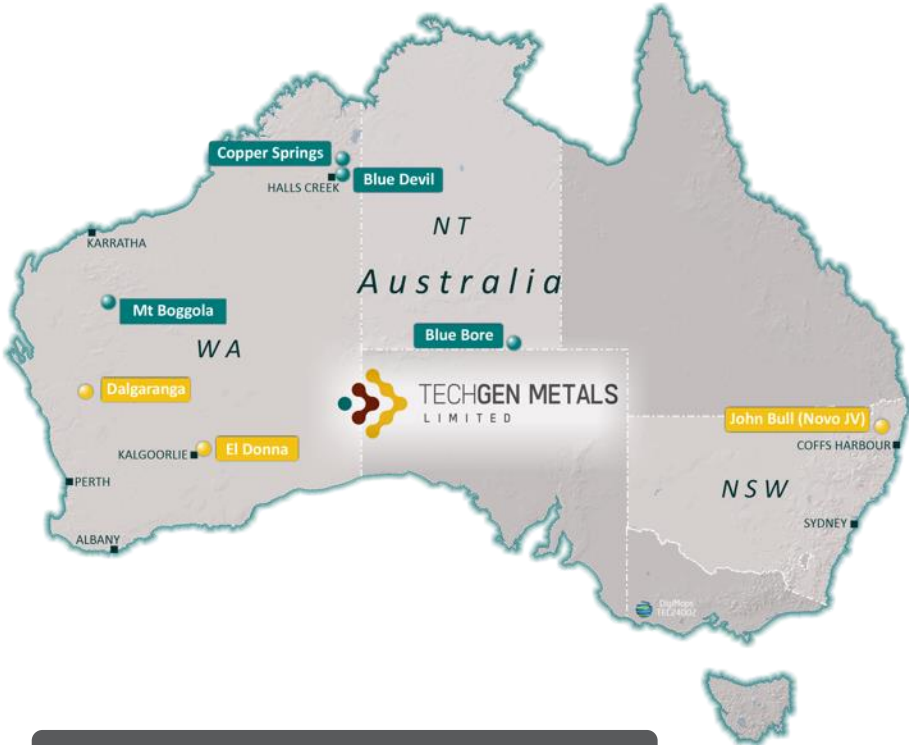


368.7m
Shares on Issue*

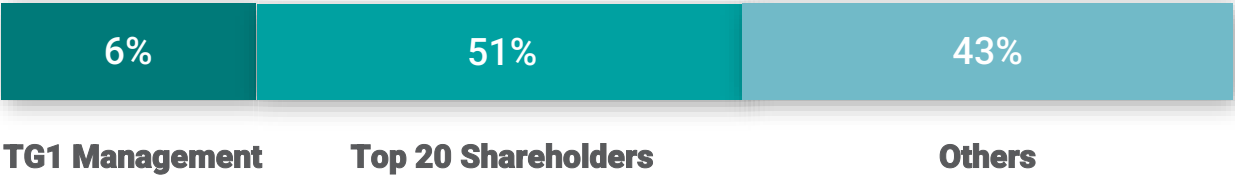
\$11m
Market Cap
(as of 12 November 2025)

\$3m
Cash at bank*
(Unaudited)

29m unquoted
167.8m quoted
Options on Issue*
18m
Performance Rights on Issue*



Shareholder Distribution



Major Projects

BLUE DEVIL	COPPER – GOLD – SILVER
MT BOGGOLA	COPPER – GOLD – ANTIMONY
DALGARANGA	GOLD
BLUE BORE	COPPER
JOHN BULL	GOLD

Short Term Price Catalysts



Blue Devil

- Heritage Survey Report
- Grant of licence
- POW approval
- Drilling to commence (EIS funding) Q2 2026

Mt Boggola

- Heritage Survey Report Q4 2025
- POW approval Q4 2025
- Drilling to commence Q4 2025 / Q1 2026

John Bull

- Novo managing Phase 3 drilling program Q4 2025



Dalgaranga

- Inaugural soil surveys Q4 2025



Blue Devil Project – Cu – Au - Ag



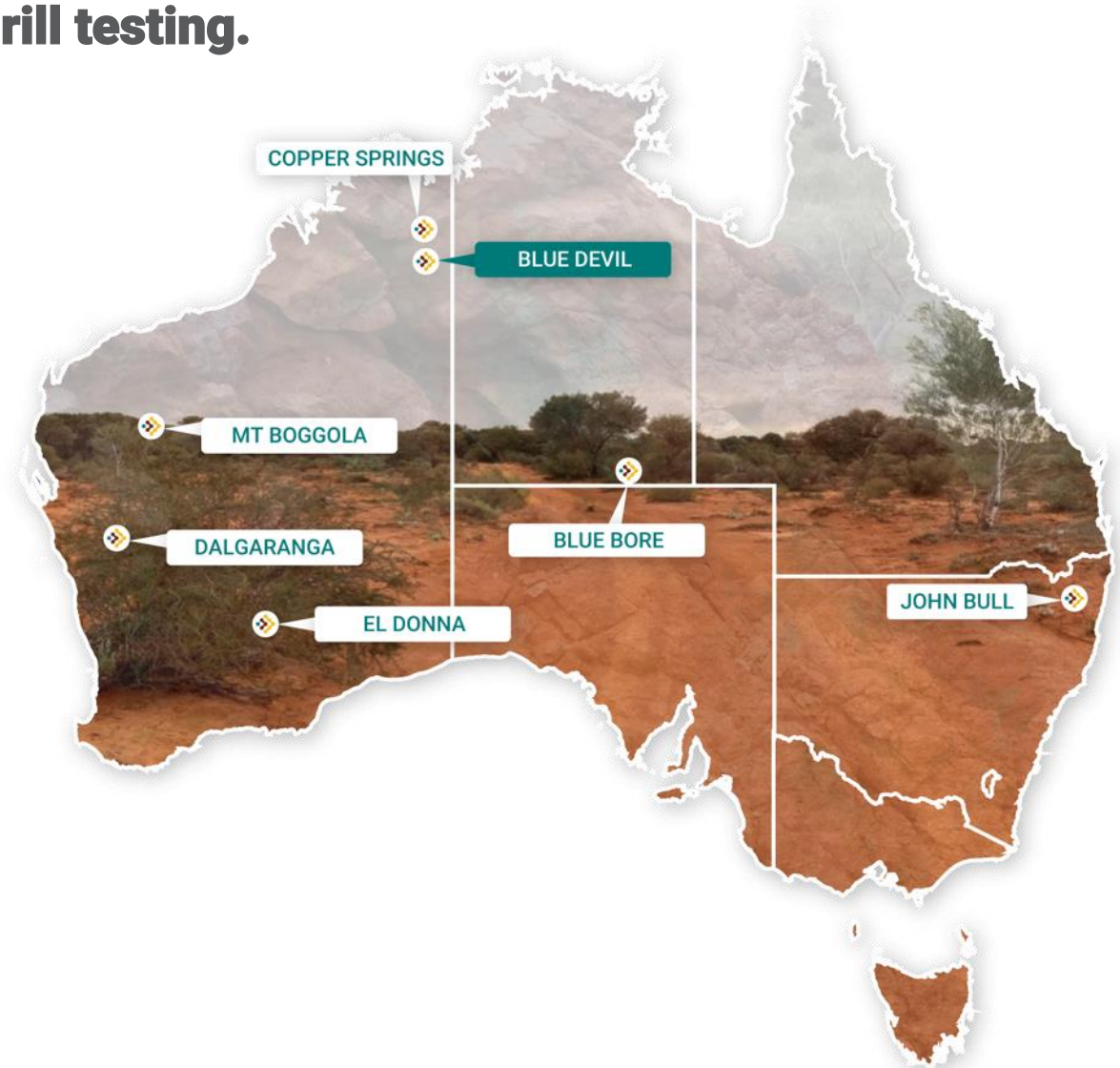
Two compelling target types identified. No previous drill testing.

Airborne EM targets

- Airborne EM identified a strong, late-time, large bedrock conductor at approximately 200m depth & 2.75km long.
- Airborne EM anomaly is broken into three zones (BDW, BDE & BDN).
- A circular magnetic intrusion sits beneath the EM conductors.
- Large scale faults run throughout the target area.

IP Chargeability target (Red Devil Prospect)

- A very strong IP chargeability target identified within a northwest – southeast shear zone.
- High-grade copper rock chips at surface with peak values of 52.3% Cu & 5.35g/t Au.



Kimberley – Blue Devil | Cu-Au-Ag

Large Scale Cu/Au/Ag Opportunity

Massive EM Conductors

- Airborne EM 12.5Hz (TargetEM) delivered an outstanding and large bedrock conductor. 200m depth & 2.75km long, the anomaly is three zones (BDW, BDE & BDN).

Surface Mineralisation

- Rock chip peak values of 52.3% Cu, 18.5g/t Au & 53g/t Ag.
- Cu-Au stream, soil & rock chip anomalism remain open along strike & previously untested by geophysics or drilling.
- Expert geochemistry modelling element associations suggest potential for intrusion-related, sediment hosted and or VMS style Cu-Au mineralisation across the project.

Location

- In the world-class mineral province of the Halls Creek Orogen. The project is located 40km northeast of Halls Creek covering an area of 187km².
- 60km from the Great Northern Highway and 550km from the Port of Derby.

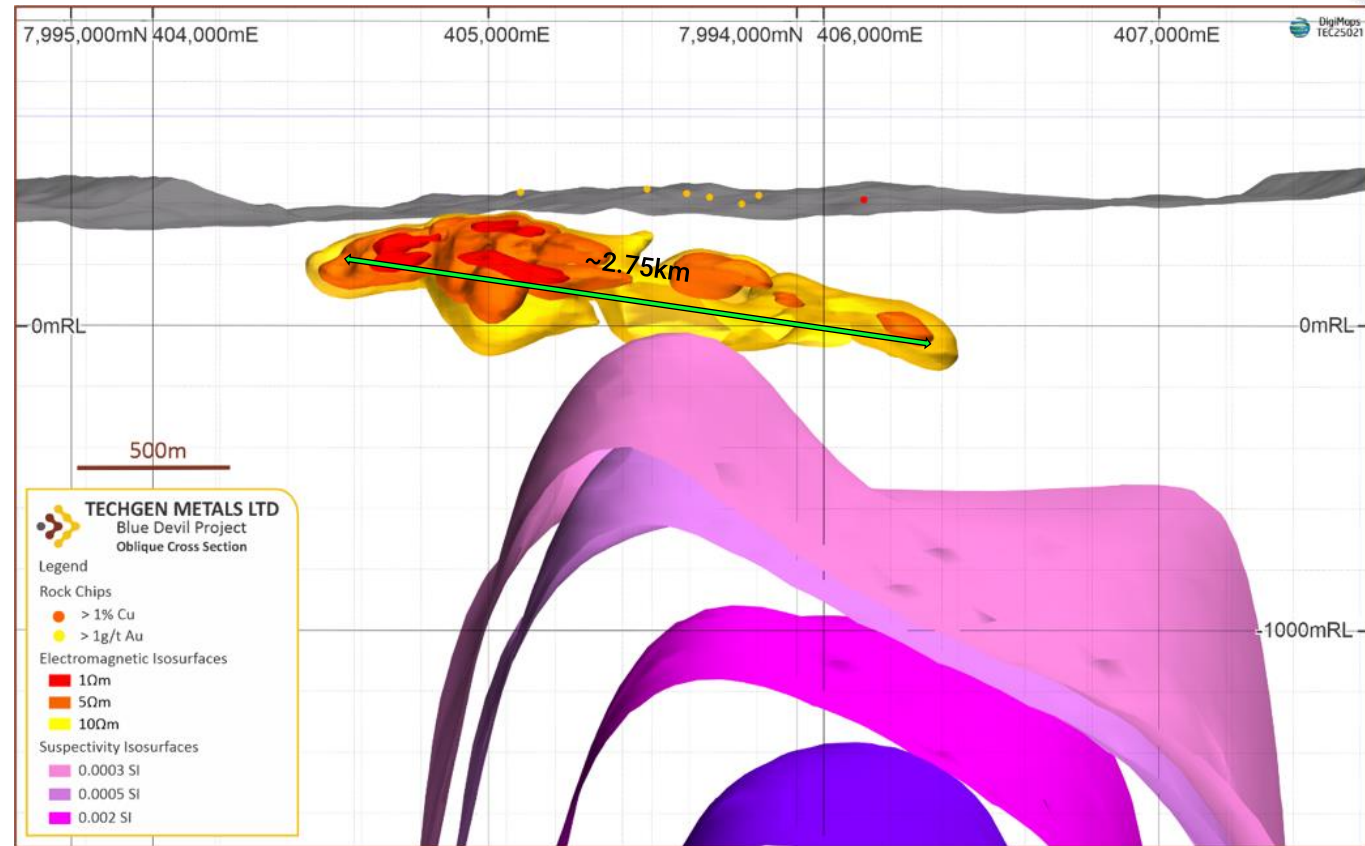
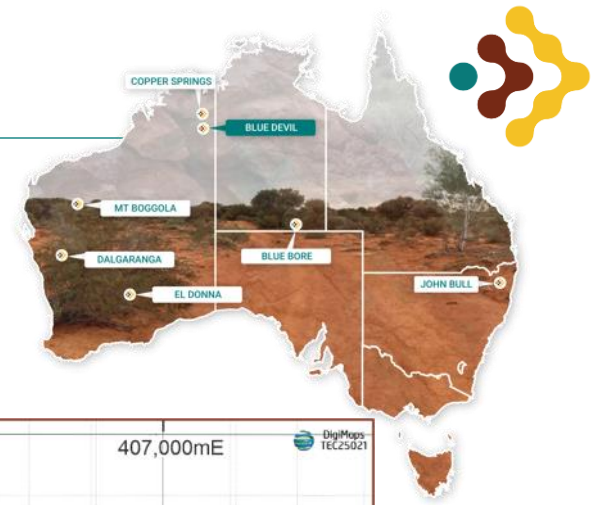


Figure 1: Blue Devil Airborne EM (Yellow/Red) Target with magnetic intrusive (Pink/Purple).

Kimberley – Red Devil | Cu-Au-Ag

High Grade Cu/Au/Ag Opportunity

Large IP Target

- A very strong IP chargeability target has been identified by an IP geophysical survey.
- Red Devil has a very strong chargeability feature with a core zone ~30 - 35mV/V within a broader more extensive zone of ~20mV/V. The core ~30 - 35mV/V IP zone is ~175-225m below surface and is ~300m in vertical thickness.
- The Red Devil target occurs across 3 IP survey lines at 200m spacings.

Surface Mineralisation

- 22 rock chips include 13 samples of >10% Cu (peak 52.3% Cu) and 2 samples >1g/t Au (peak 5.35g/t Au).
- Rock chip sample KIA003, taken by Spartan Exploration Pty Ltd in 2015, sits directly above the surface projection of the Red Devil IP target and returned 33.6% Cu & 9g/t Ag.

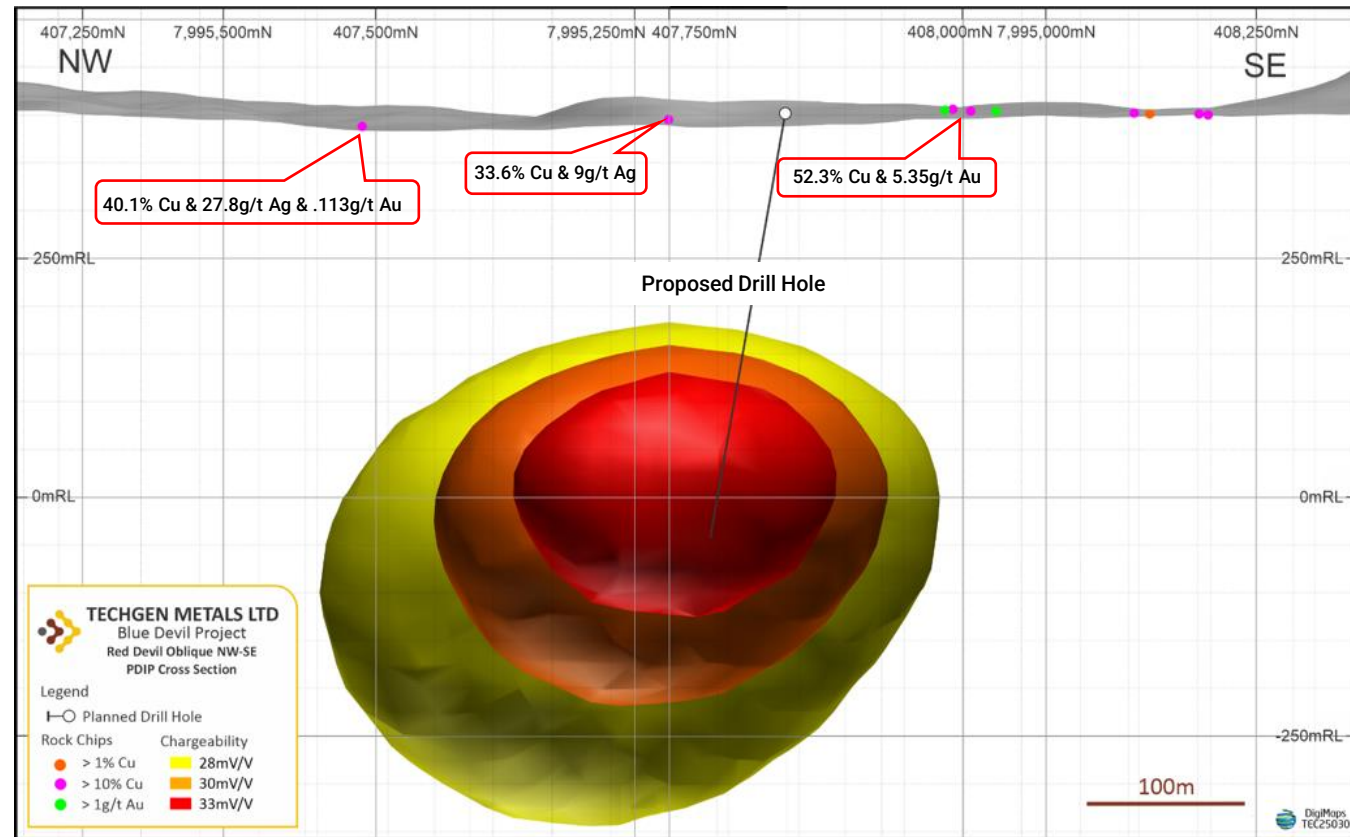


Figure 2: Red Devil Ground IP – Pole Dipole target.

Mt Boggola Project – Cu – Au – Ag – Sb



Four high chargeability IP targets identified in an area of soil & high-grade rock chip anomalism.

MB1 target

- The strongest of the four IP anomalies.
- Widespread surface rock chip copper anomalism (Peak values 19.6% Cu & 1.6g/t Au).

MB2 target

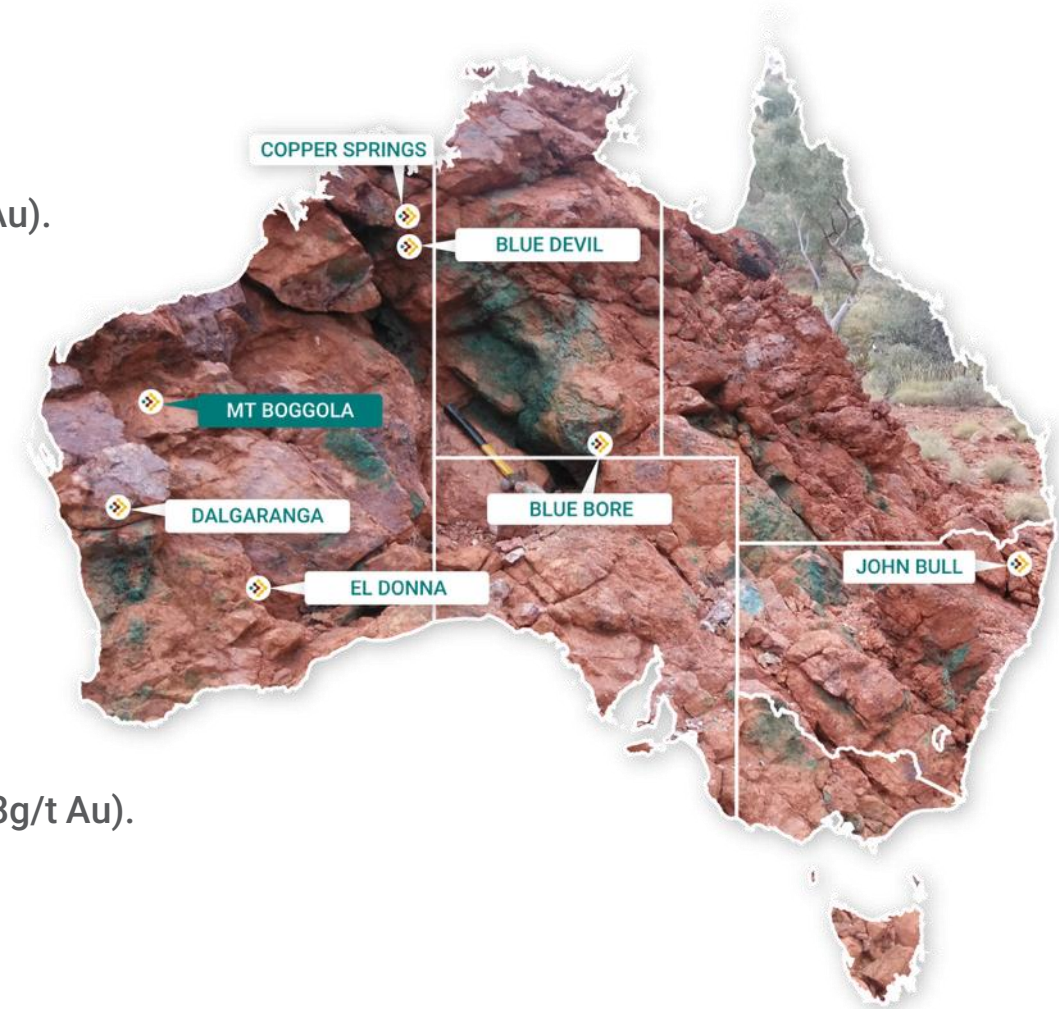
- A strong IP chargeability target.
- This target has the highest-grade gold rock chips at surface which include 48.8g/t, 43.1g/t & 34.5g/t Au.
- Rock chips also include peaks of 39.9% Cu, 3.92% Sb & 3.72% Pb.

MB3 target

- A strong IP chargeability target.
- Surface rock chip copper & gold anomalism (Peak values 8.2% Cu, 3.51% Sb & 5.78g/t Au).

MB4 target

- A strong IP chargeability target coincident with a magnetic intrusion.
- Widespread quartz veining & copper carbonates at surface.



Ashburton - Mt Boggola | Cu-Au-Sb-Ag



Location

- Mt Boggola is located ~60km to the south of Paraburdoo within the Ashburton Region of WA. The project is located in the Ashburton and Edmund Basins. The Company is targeting shear zone hosted & intrusion related copper-gold-antimony mineralisation.

IP Geophysics & Mineralisation

- Targets MB1-MB4:** Pole-dipole induced polarisation (IP) geophysics.
- The survey consisted of eight 200m spaced north – south oriented lines covering a combined length of 15km. The IP survey was undertaken to cover the highest priority Northern Star soil & rock chip anomalies that coincidentally covered the 1991 Newcrest drill targets that all failed to reach the new IP targets MB1-MB4.
- The survey was completed by Fender Geophysics with results modelled and interpreted by Russell Mortimer at Southern Geoscience.

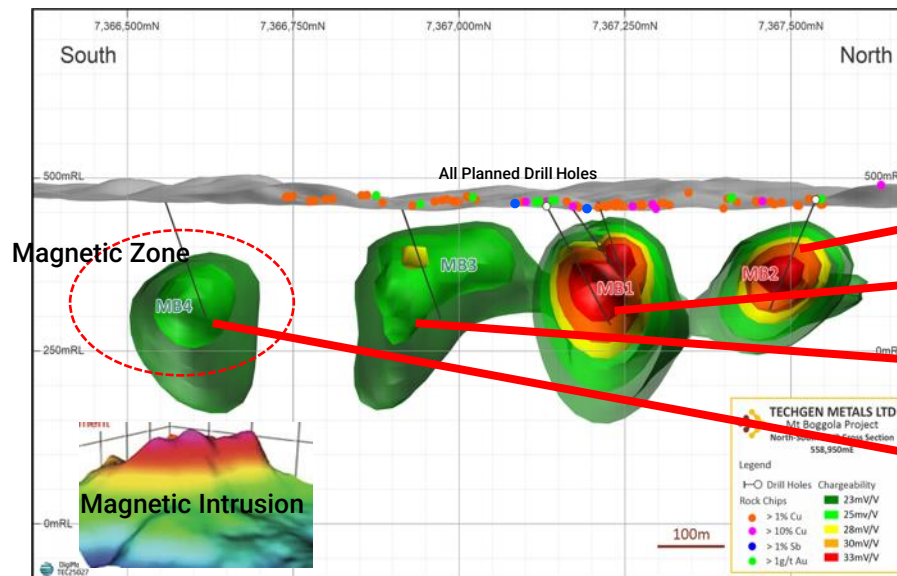


Figure 3: MB1-MB4 IP Targets, soils, rock chips & planned drilling, Mt Boggola Project.

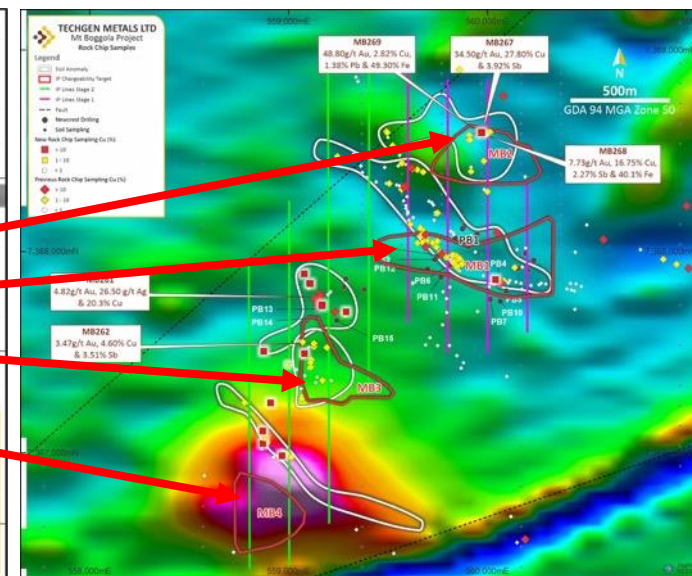


Figure 4: MB1-MB4 IP Targets, soils, rock chips & historic drilling, over magnetics / intrusion.

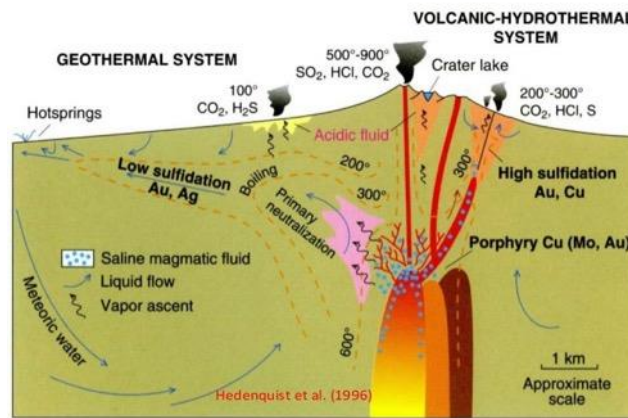


Figure 5: Copper/Gold Intrusion related system (example only)



Photos 1 – 4 MB1. Photo 4: MB274 Copper iron gossan 31.7% Cu & 0.117g/t Au.

Ashburton - Mt Boggola | Cu-Au-Sb-Ag

MB1

IP Geophysics - MB1

- **Target MB1:** has chargeability levels greater than three times background, $> 34 \text{ mV/V}$ against background levels of approximately 10 mV/V (ASX announcement 3/07/2025). The chargeability target corresponds to a resistivity low zone and 2D and 3D inversion modelling results suggest a relatively shallow depth from surface to the top of the anomalism of 75-100 metres.

Mineralisation

- Eighteen $+1\%$ Cu samples identified in the MB1 chargeability target area with a peak value of 10.5% Cu.
- Three of the four Newcrest holes have primary sulphides logged in the bottom of holes, Chalcopyrite, Pyrite & Arsenopyrite (Antimony historically not assayed for).

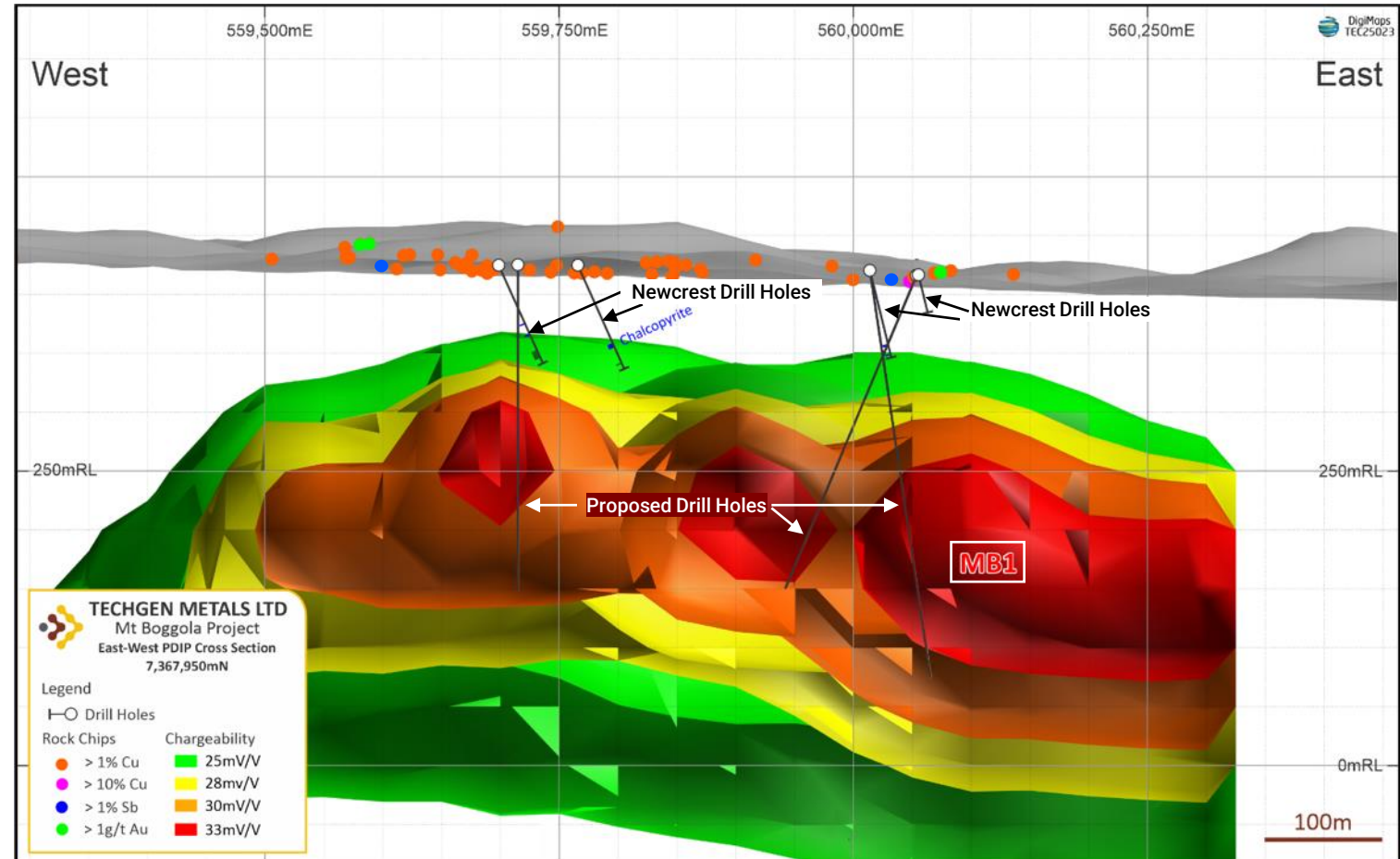


Figure 6: MB1 IP Target, soils, rock chips & previous shallow drilling, Mt Boggola Project.

Ashburton - Mt Boggola | Cu-Au-Sb-Ag

MB2

IP Geophysics – MB2

- **Target MB2:** Has chargeability of + 28 mV/V against background levels of approximately 10mV/V.
- MB2 target appears to correspond with a contact zone between low and high resistivity basement units.
- The MB2 target is partly coincident with a magnetic unit striking ~WNW-ESE. The 2D and 3D inversion modelling results suggest a relatively shallow depth from surface to the top of the anomalism of 100-125 metres.

Mineralisation

- MB2 has some of the highest rock chip values recorded in the project area with peak assays of 39.9% Cu, 48.8g/t Au & 3.92% Sb.

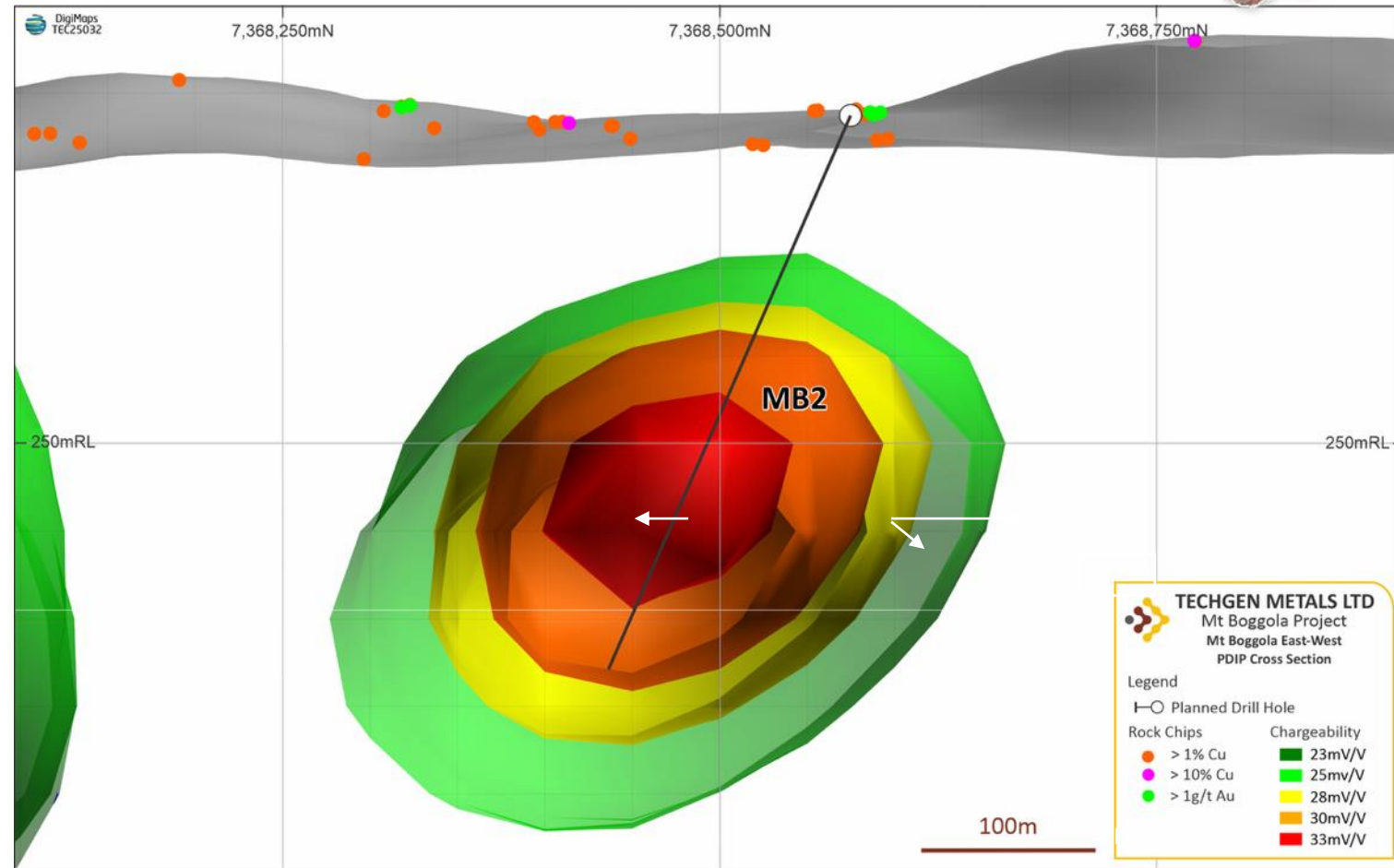


Figure 7: MB2 IP Target, soils, rock chips & previous shallow drilling, Mt Boggola Project.

Ashburton - Mt Boggola | Cu-Au-Sb-Ag

MB3

IP Geophysics – MB3

- **Target MB3:** has a chargeability of $>25\text{mV/V}$ against background levels of $<10\text{mV/V}$. The MB3 target also corresponds to a resistivity low zone. The 2D and 3D inversion modelling results suggest a relatively shallow depth from surface to the top of the anomalism of 100-150 metres.

Mineralisation

- MB3 correlates with a previously identified soil anomaly and has a number of gossanous outcrops (quartz-iron-malachite) directly adjacent to the IP target area. Previous Newcrest Mining drill holes PB13 – PB15 in the area failed to reach the IP target depth. Holes PB14 & PB15 have trace chalcopyrite (a copper iron sulphide mineral) logged in the lower portions of the holes. Target MB3 is interpreted across two survey lines and has a chargeability of just under 3 times background levels also corresponding to a resistivity low.

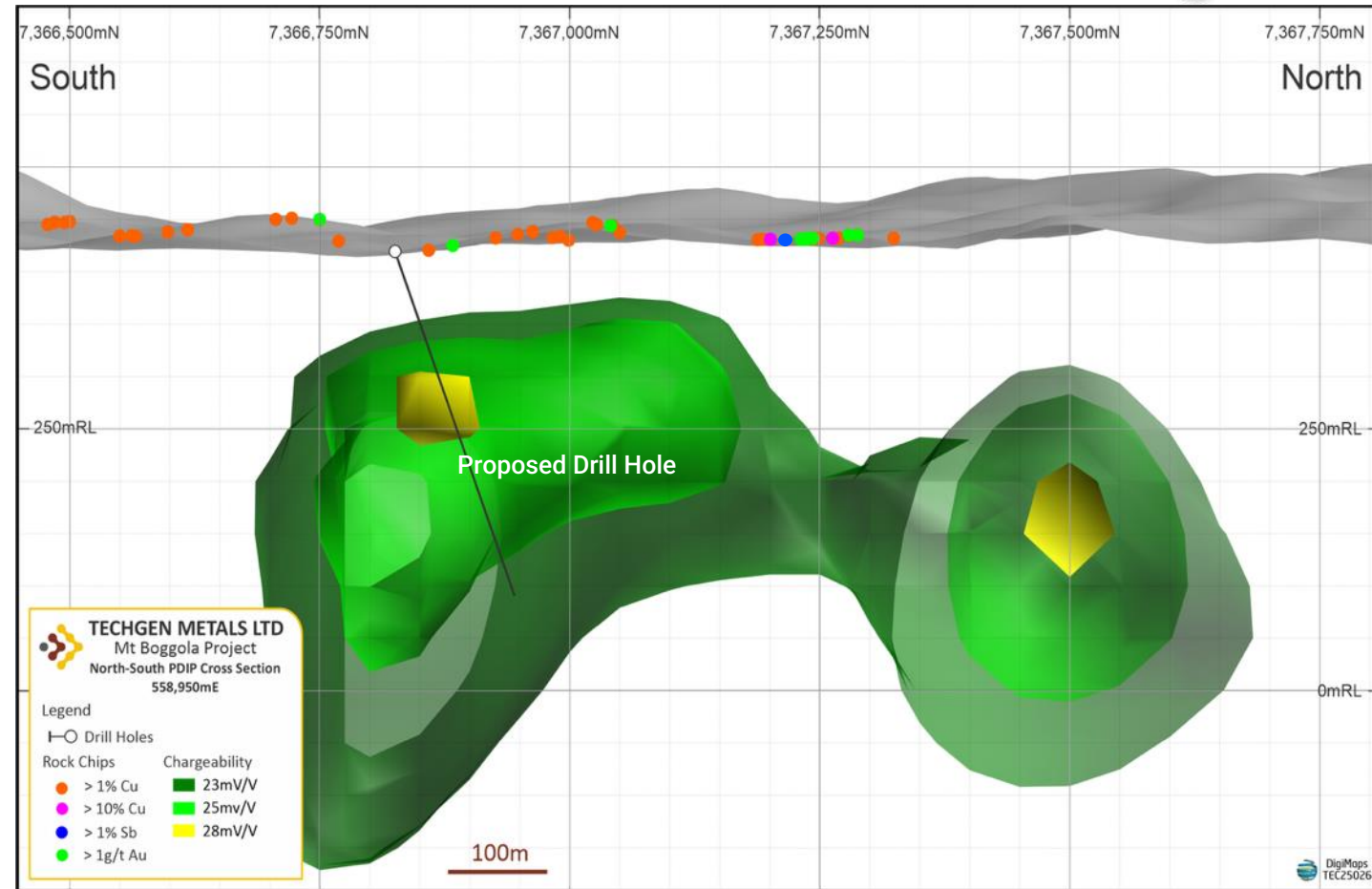
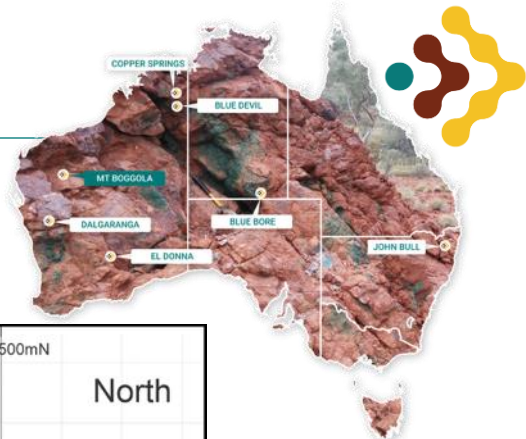


Figure 8: MB3 IP Target, soils, rock chips & previous shallow drilling, Mt Boggola Project.

Ashburton - Mt Boggola | Cu-Au-Sb-Ag

MB4



IP Geophysics – MB4

- **Target MB4:** has chargeability of >25mV/V against background levels of <10mV/V. The MB4 target also corresponds to a resistivity high zone and is partly coincident with a magnetic intrusion with low magnetic susceptibility (~0.025SI). The 2D and 3D inversion modelling results suggest a relatively shallow depth from surface to the top of the anomalism of 150-175 metres.

Mineralisation

- MB4 has a soil anomaly on the northeastern margin with numerous copper gossans and hydrothermal quartz iron breccias in the area.

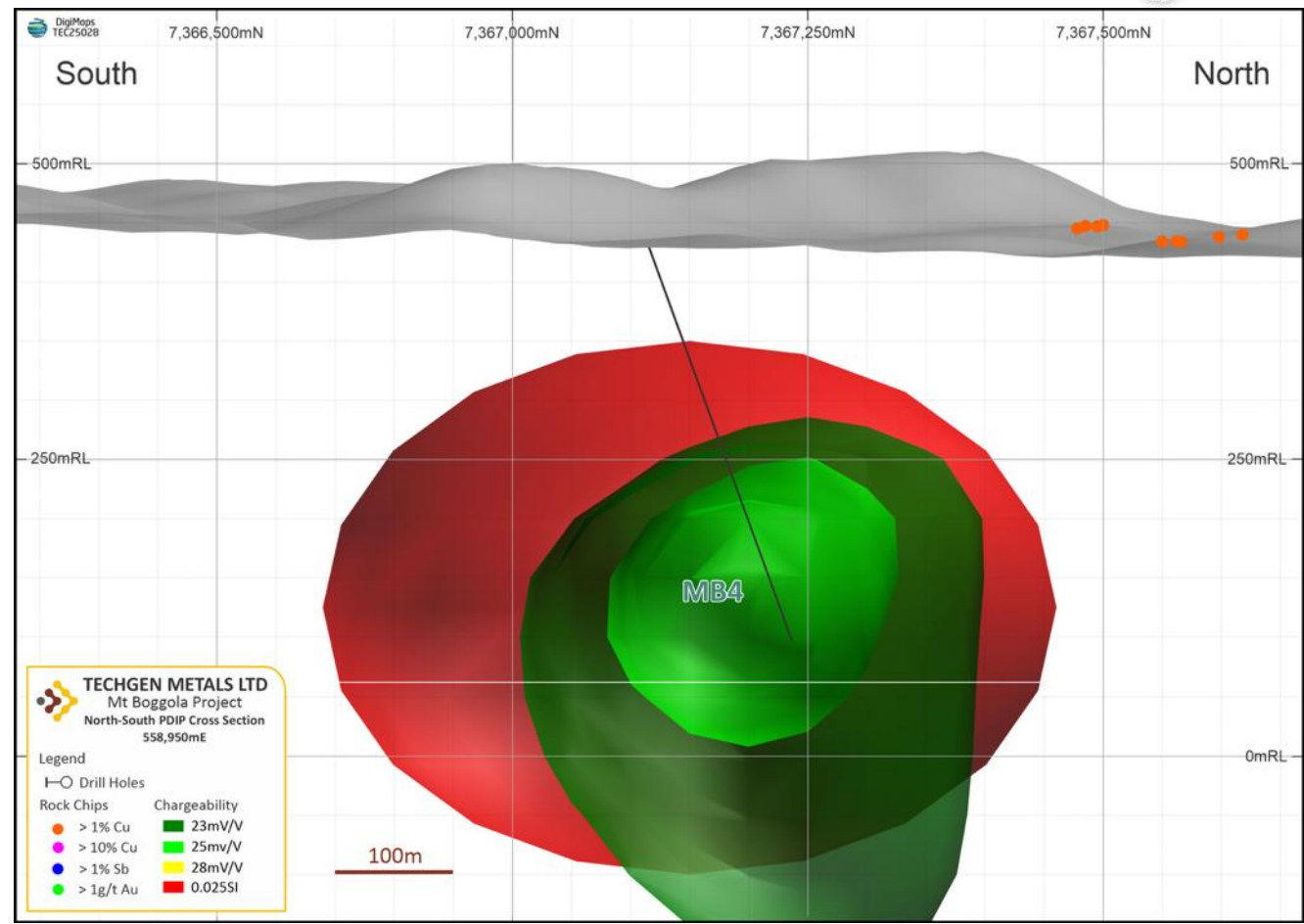


Figure 9: MB4 IP Target, soils, rock chips & previous shallow drilling, Mt Boggola Project.

Other Projects



GOLD & COPPER

Dalgaranga – Gold WA

- The licences cover a combined 231km² and are located just 8km from Ramelius Resources' Dalgaranga processing plant, within a proven gold-producing corridor that has seen limited modern exploration.
- Ramelius Resources' recent A\$2.4 billion acquisition of Spartan Resources highlights the strategic importance and growth potential of the Dalgaranga Gold Project area.
- Applications E59/3024 and E59/3025 adjoin Ramelius Resources' Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins, positioning TechGen as the second-largest landholder in the Dalgaranga Greenstone Belt behind Ramelius.

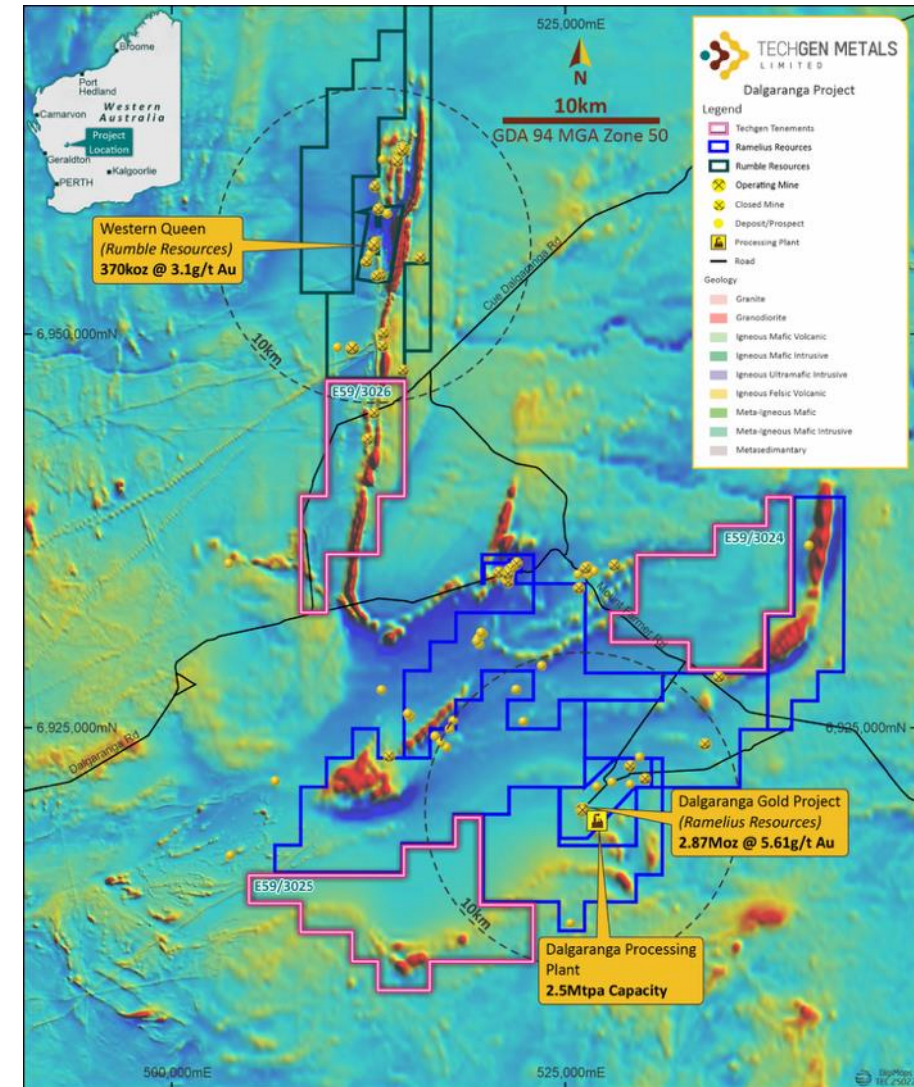


Figure 10: Location over magnetics of Dalgaranga Project.

Other Projects

GOLD & COPPER

John Bull – Gold NSW

- The John Bull Gold Project is located east of Glen Innes in northern New South Wales within the New England Orogen. The project covers 32km².
- First hole, JBRC001, intersected 68m @ 1.00g/t Au including 23m @ 2.02g/t Au with a peak grade of 13.8g/t Au (from surface).
- JBRC007, 94m @ 0.95 g/t Au from 4m and included 66m @ 1.14 g/t Au from 32m.
- All 7 drill holes returned assays of > 1 g/t Au.

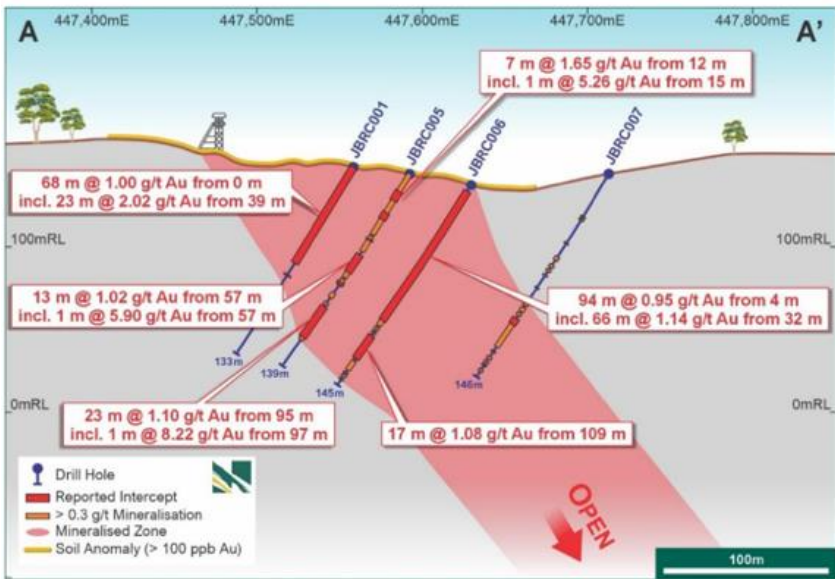


Figure 12: John Bull Project location - NSW.

Blue Bore – Copper NT

- Prospective for Sediment-Hosted Copper: Geoscience Australia has identified the Amadeus and Warburton basins as prospective for sediment-hosted copper mineralization.
- A government water bore drilled within the southern project area in January 1900. A 315m thick interval of blue rocks (blue shale & blue limestone) was logged in the hole from 27 metres downhole through 342 metres downhole with the hole ending at a 381 metre depth. The source of the blue colour referred to in the water bore logs is currently unknown.
- A single water sample taken at the water bore in August 2000 returned copper analysis of 653 µg/l (equivalent to 653 ppm Cu) which is considered highly anomalous for a water sample.

Figure 11: Location of the Blue Bore Project shown on sediment-hosted Cu mineral potential model of Australia (Model 2). From Cloutier et al., 2020.

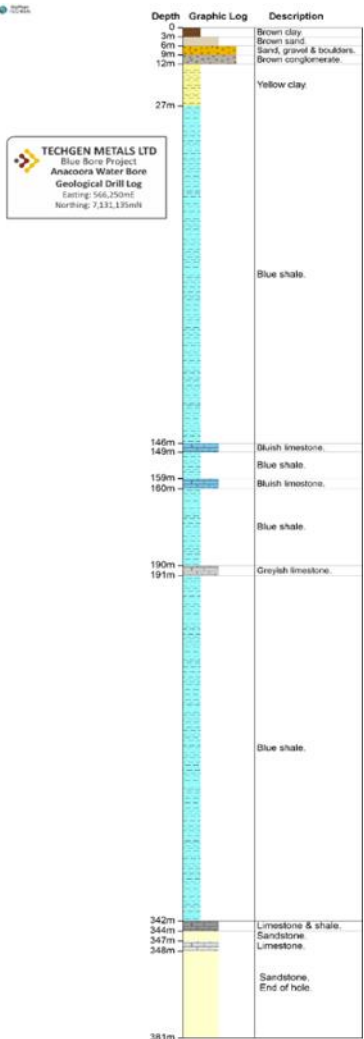
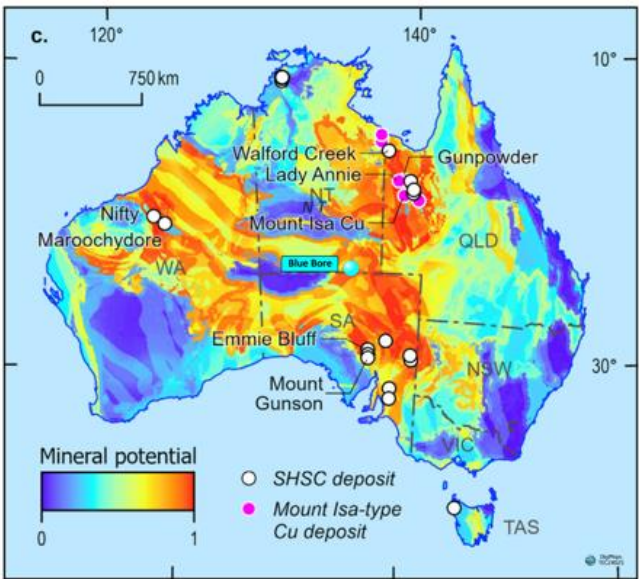


Figure: Historical geological log of the Blue Bore water bore drilled in 1901, Northern Territory.

Indicative Activity Timeline



	Q4 2025			Q1 2026			Q2 2026		
Project	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June
Blue Devil Cu/Au/Ag (Kimberley WA)	✓ On Country Heritage Survey	✓ Heritage Report	Department Granting	POW lodgement			Diamond Drill testing Co Funding		
Mt Boggola Cu/Au/Sb/Fe (Ashburton WA)	✓ On Country Heritage Survey	Heritage Report	Drill access planning	Maiden Diamond Drill/ RC program at Mt Boggola IP targets			Assays		(Results based) Heritage Drilling Assays
Dalgaranga Au – WA (Goldfields)		Site visit – Rock Chip sampling mapping	Geochemistry commencement. & Assays from Rock Chips		Assays from geochemistry	Modelling	Granting & POW		AC drilling

Board & Management



ASHLEY HOOD
MANAGING DIRECTOR

- Exploration and corporate experience of more than 20 years in the mining and exploration industry with junior and major mining companies, listing several ASX exploration companies.
- Specialises in project and people management, native title negotiations, project due diligence, acquisitions and has a portfolio of family held mineral and precious metals projects.
- Board Senior Executive ASX experience, Currently Non-Executive Director Westar Resources (ASX: WSR).



MAJA MCGUIRE
NON-EXECUTIVE CHAIR

- Experienced corporate executive and company director, bringing 15 years' experience at board and senior management level. Holds LLB and BComm qualifications from the University of Western Australia.
- Experience includes working with listed companies as a non-executive chair/director, general counsel (ASX:AVR, ASX:AJX) and in top-tier legal private practice (Clayton Utz).
- Currently Non-Executive Director of Kuniko Ltd (ASX:KNI), Indiana Resources Ltd (ASX:IDA), & LTR Pharma Ltd (ASX:LTP).



ANDREW JONES
EXECUTIVE DIRECTOR

- More than 20 years' experience as a geologist, having worked throughout Australia, Africa and South America.
- Holds a B.App.Sci degree from RMIT University and Honors and MSc degrees from the University of Tasmania.
- Specialises in gold, copper, nickel and cobalt. Member of both the Australian Institute of Geoscientists (AIG) and the Australasian Institute of Mining and Metallurgy (AusIMM).



AIDA TABAKOVIC
COMPANY SECRETARY

- Appointed as the Company Secretary of the Company on 1 December 2022.
- Holds a Double Major Degree in Accounting and Finance and a Postgraduate Degree in Business Law.
- Over 15 years' experience in corporate accounting and reporting and financial management, as well as having number of years' experience across secretarial and corporate compliance reporting of both ASX listed and unlisted companies.
- Involved in listing a number of junior exploration companies on the ASX and is currently Company Secretary for numerous ASX listed companies.

Technical Advisory Board



CARL SWENSSON
GEOLOGIST

- Fellow of the AIMM, a member of Society of Economic Geologists and a Qualified Person under Canadian Instrument NI43-101.
- Over 40 years of experience in mineral exploration and resource assessment.
- In-field experience in most commodities and deposit styles for gold, base metals, tin, tungsten, lithium, uranium, diamonds, coal and graphite across varied geological environments from Archean to Pliocene.
- Experience with both multinational and junior companies including as Chief Exploration Geologist for Normandy Mining Pty Ltd.
- Instrumental in starting several junior exploration companies in Australia and Canada and served on the Boards of a number of companies with extensive Australian and international experience having worked in Brazil, Chile, Peru, Canada, USA, Indonesia, Cambodia, Turkey, Greece and Tanzania.



RUSSELL MORTIMER
GEOPHYSIST

- Experienced in the application of geophysical techniques in mineral exploration for gold, platinum group elements (PGE's) and a broad range of base metals including, iron ore, nickel, copper, manganese, graphite as well as mineral sands and uranium.
- Experienced in geophysical exploration for nickel/copper sulphides and other base metals and is directly responsible for a number of well renowned geophysical discoveries.



PETER SPITALNY
GEOLOGIST

- Senior exploration experience spans 30 years' exploration experience, focused upon gold and expert in lithium pegmatites. Has significant experience with manganese, nickel, copper.
- Member of the AusIMM and has acted for several publicly listed companies as a Competent Person, as defined by the JORC Code (2012). Has held board positions in public companies.



PETER PEEBLES
GEOLOGIST

- Senior geologist with over 36 years' experience, largely working in Australia, Africa, Europe, and China.
- Specialising in Gold, manganese/iron, base metals including nickel, copper lead and zinc, and industrial metals based in China.
- Multiple ASX board and exploration management positions.

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Authorisation - For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement - The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.



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