ASX ANNOUNCEMENT

ASX: ENX
12 November 2025

COMPLETION OF FAMIEN ACQUISITION AND $5M PLACEMENT

Enegex Limited (**Enegex** or **Company**) is pleased to advise that, pursuant to the shareholder approvals granted at the Company's Annual General Meeting held on 31 October 2025 (**AGM**), the Company has completed the acquisition of Famien Resources Pty Ltd (**Famien Acquisition**) and the $5M share placement (**Placement**).

The Famien Acquisition completes Enegex's acquisition of a 3,700km^2 portfolio of gold-prospective exploration permits and permit applications in Côte D'Ivoire. Further details with respect to these projects are set out in the Company's announcement dated 23 September 2025.

Following the completion of the Famien Acquisition, Placement and other associated security issues approved at the AGM, Enegex advises that the Company's capital structure is as follows.

Security	#
Fully Paid Ordinary Shares	256,184,782
Class A Performance Shares	6,272,727
Class B Performance Shares	16,727,273
Unlisted Options	30,350,000*

*Comprising:

- 15,000,000 Options, each with an exercise price of $0.07 expiring on 12 November 2028;
- 2,000,000 Options, each with an exercise price of $0.10 expiring on 12 November 2028;
- 6,500,000 Options, each with an exercise price of $0.10 and expiring on 30 June 2027;
- 6,700,000 Options, each with an exercise price of $0.20 and expiring on 1 July 2027; and
- 150,000 Options, each with an exercise price of $1.25 expiring on 22 February 2026:

Authorised for release by Alex Neuling, Company Secretary.

For further information, please contact:

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