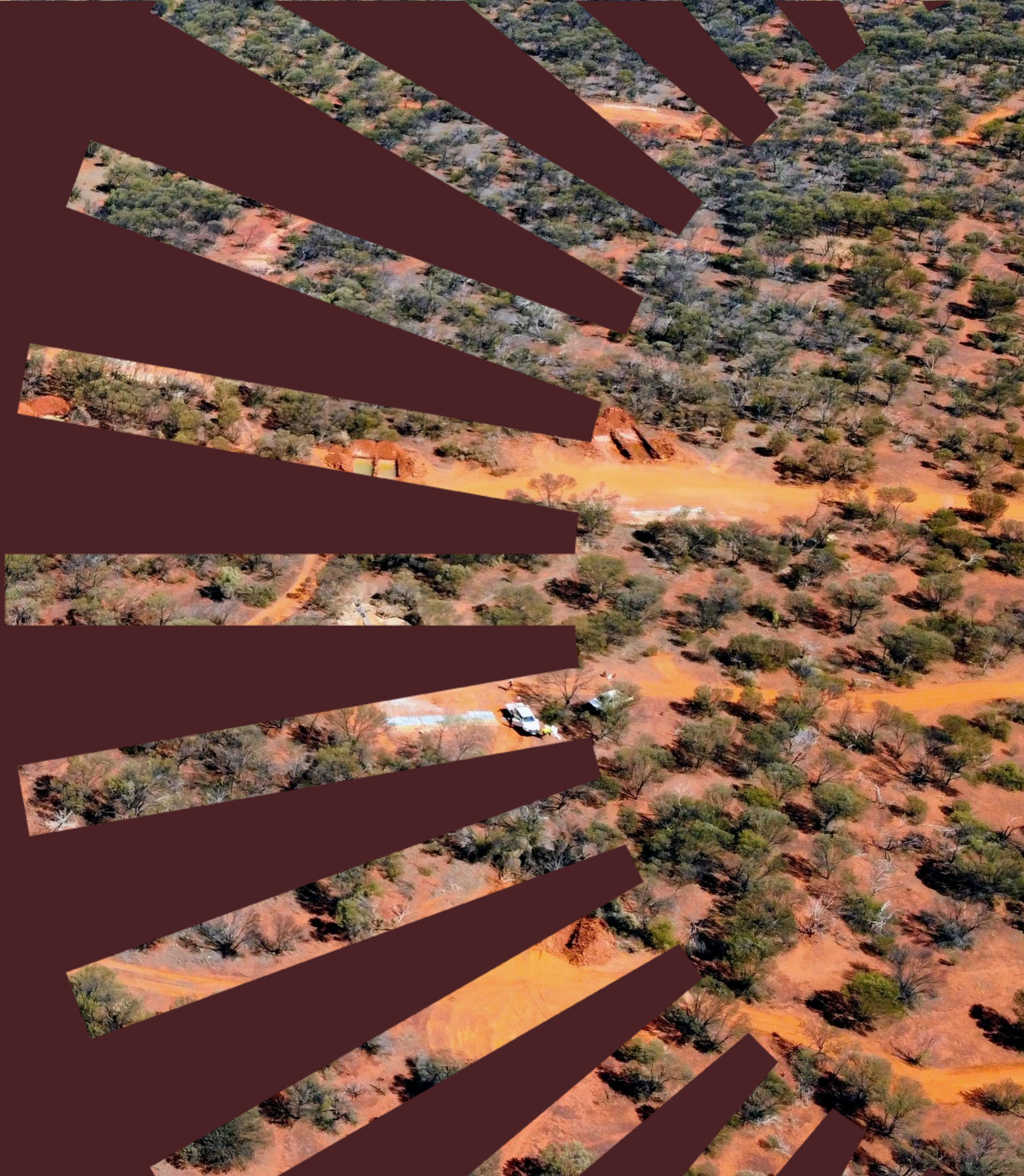
EVANSTON & YERILGEE

Central Yilgarn Drilling Program

NOVEMBER 2025



Catalina Resources

ASX:CTN

CORPORATE OVERVIEW

$0.003
SHARE PRICE

$8.6M
MARKET CAPITALISATION

2,863,019,033
SHARES ON ISSUE

ASX:CTN
COMPANY TICKER

$3.5M
CASH AT BANK

$5.1M
ENTERPRISE VALUE (EV)

1,451,000,000
UNLISTED OPT. ON ISSUE

$0.005 exp 22/05/27
UNLISTED OPT. TERMS

KARL SIMICH
NON-EXECUTIVE CHAIRMAN

Karl Simich is a foremost mining executive with over 40 years' experience in corporate finance and international resource company leadership.

He was the founder of Sandfire Resources (ASX: SFR), where he led the discovery, development and operation of the high-grade DeGrussa Copper-Gold Mine in Western Australia.

Karl is a Fellow of the Institute of Chartered Accountants and the Financial Services Institute of Australasia.

ROSS COTTON
EXECUTIVE DIRECTOR

Ross Cotton is an experienced corporate executive with more than 20 years in the resources sector, specialising in project development, corporate finance, and capital markets.

He has held executive and board roles across a range of ASX-listed companies, with a focus on identifying and advancing exploration assets, building high-performing teams, and securing funding to support growth.

JADE SMITH
EXECUTIVE DIRECTOR

Jade Smith is an accomplished and respected leader in business transformation and optimisation, bringing more than 20 years of executive and consulting experience across government, health, education and resources.

He has a strong record of delivering large-scale transformation, operational excellence and cultural change.

ASSET PORTFOLIO

WEST AUSTRALIAN BASED GOLD AND SILVER EXPLORER

1. Central Yilgarn Project

Located within an **underexplored region** of the world-renowned Yilgarn Craton, approximately 190 km to the northwest of Kalgoorlie and 160 kms southwest of Leonora. The project area covers an area of over 650 km2, and over approximately **65 km of strike**, along the Yerilgee and Evanston **greenstone belts**.

The tenements present a **rare exploration play** over **multiple greenstone belts** with **proven mineralisation** potential for **gold, lithium and Cu-Zn-Ag massive sulphides**. With several **high-grade gold targets** identified and minimal follow-up to date, the **exploration potential** is **significant.**

Additional Projects

2. Beasley Creek[2]

Catalina's 100% owned **highly prospective** Beasley Creek Gold Project is located on the northern flank of the Rocklea Dome in the Pilbara Craton of Western Australia. The Project offers **two clear discovery pathways** — shear-hosted orogenic gold and conglomerate-style gold along a 16km unconformity — neither of which has been systematically drill-tested in more than two decades.

3. Laverton

Catalina's Laverton Project Laverton Project is located within the **Laverton Gold Province**, an exceptionally mineralised terrain in the Eastern Goldfields. The region hosts several world class deposits of **gold, nickel and rare earth elements (REEs)** including Sunrise Dam, Wallaby, Granny Smith and the Mt Weld REE deposit, one of the highest grade REE deposits in the world.

PROJECT OVERVIEW

EVANSTON & YERILGEE

Evanston and Yeriligee are Greenstone belts located within an underexplored region of the world-renowned Yilgarn Craton.

Over 650 km^2 highly prospective greenstone belts.

The Company's planned **20,000 metre drilling program** across its Evanston and Yerilgee Projects is scheduled to begin the first week of December 2025, with earthmovers currently mobilising.

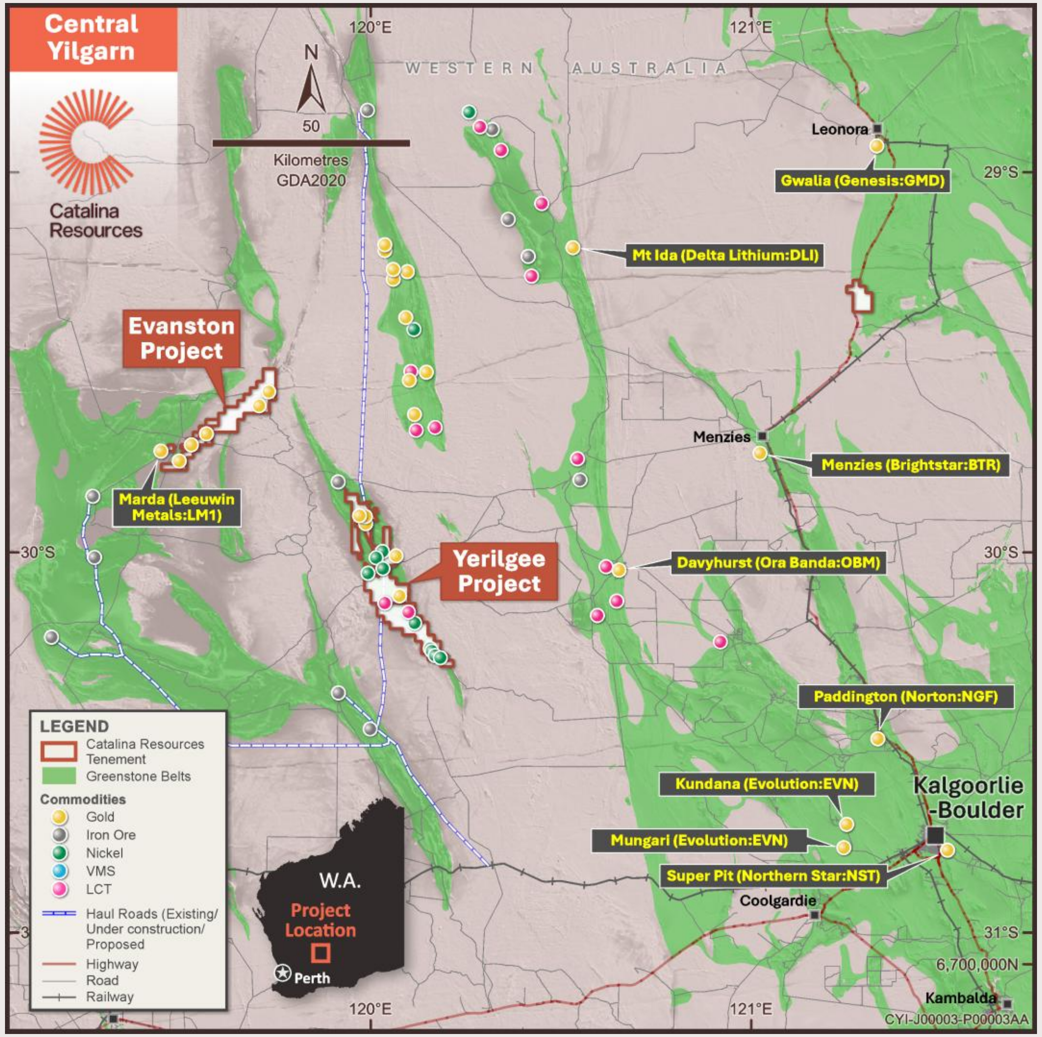
Phase 1 will comprise of **~7,500m** of reverse-circulation (RC) drilling and aircore (AC) drilling, targeting highly prospective gold-hosting structures that have previously returned shallow high-grade intercepts including:

Evanston

- **48m @ 0.67g/t au** from 27m including **21m @ 1.13g/t au** from 54m and **3m @ 2.28g/t** au from 63m[1]
- **15m @ 1.5 g/t** Au from 12m (incl. **3 m @ 6.7 g/t Au**)[1]

Yerilgee

- **17m @ 4.1 g/t Au** and **28.0 g/t Ag** from 53m, including **4m @ 14.9 g/t Au** and **72.2 g/t Ag** from 54m[1]
- **27 m @ 0.6 g/t Au** from 6 m, including **2 m @ 2.2 g/t Au**, and **1 m @ 9.0 g/t**[1]
- **24 m @ 1.6 g/t Au** from 0 m, including **9 m @ 3.3 g/t Au** from 12m[1]
- **16 m @ 1.9 g/t Au** from surface (incl. **4 m @ 8.5 g/t Au**)[1]



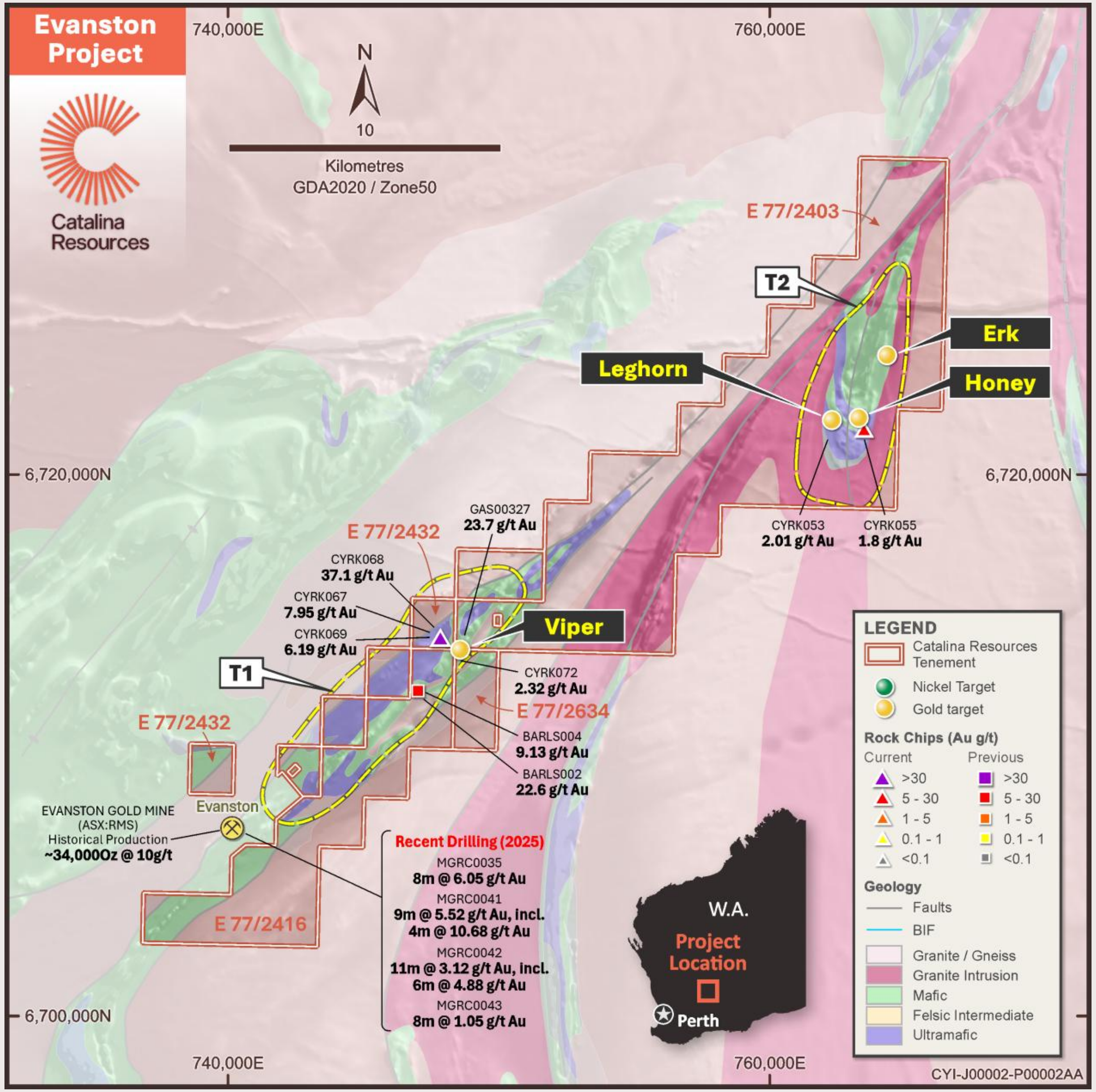
1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston

EVANSTON

BELT GEOLOGY

- Part of the **Archaean Yilgarn Craton**, comprising **mafic–ultramafic volcanic rocks intruded by felsic porphyries** and cut by major shear zones.
- Mineralisation occurs along **granite–greenstone contacts** and within **quartz–carbonate–pyrite veining** hosted by magnetite-rich, sheared units.
- The belt exhibits **multiple structurally controlled gold corridors** parallel to regional shears, similar to those hosting long-life operations elsewhere in the Yilgarn.

> **The Evanston belt represents one of the least systematically tested greenstone corridors between marvel loch and edna may — the same structural system that underpins several multimillion-ounce districts**



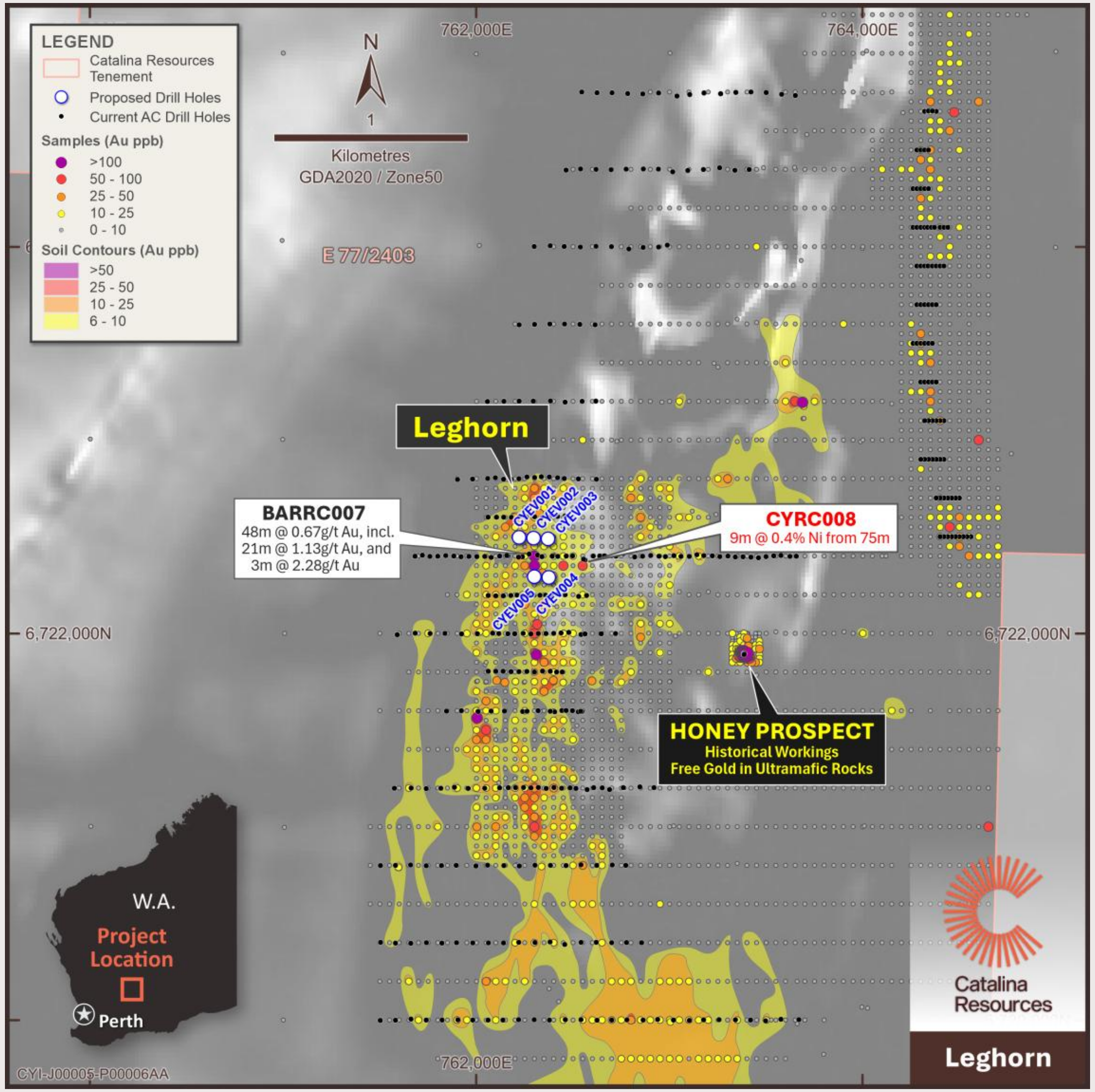
EVANSTON LEGHORN

- Previous RC drilling at Leghorn returned multiple +1 g/t Au intercepts, with mineralisation remaining open to the north.
- Dominated by a large regional north plunging syncline and contains minor felsic intrusions and pegmatites. Significant gold-in-soil anomalies and historical gold working situated along major structural trends and intersections.
- Sequence of medium to high grade metamorphosed calc-silicate rocks overlain by ultramafic rock, tholeiitic basalt, banded iron formation and pelitic schist.

48m @ 0.67g/t Au from 27m including **21m @ 1.13g/t Au** from 54 m and **3m @ 2.28g/t Au** from 63m[1]

7 m @ 0.79 % Cu and **535 ppb Au** in massive sulphide from the same zone[1]

“ **Leghorn’s structural position and confirmed mineralisation provide a strong basis for the current gold exploration program**



1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston

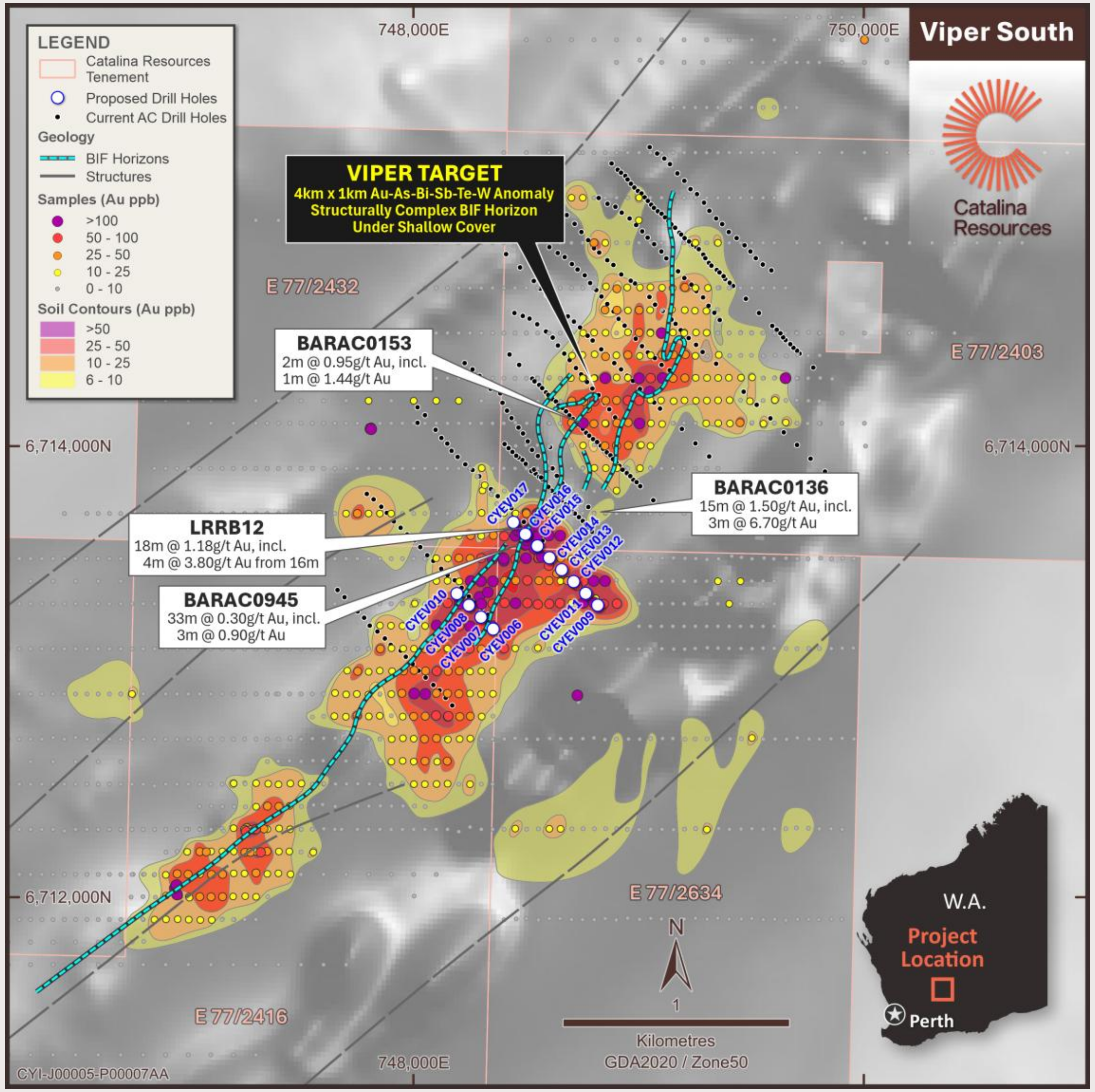
EVANSTON VIPER SOUTH

- Viper South Prospect lies ~10km along strike from the historic Evanston Gold Mine within the T1 Gold Camp.
- Comprises a sequence of high-magnesium basalts, ultramafic rocks, and banded iron formation with minor sedimentary units, situated along the regional-scale Evanston Shear Zone that has been intruded by felsic to intermediate intrusions.
- Significant gold-in-soil anomalies and historical gold workings occur along the main banded iron formation horizon and in the surrounding rocks.

18m @ 1.18 g/t Au from 16m, including **4m @ 3.8 g/t Au**[2]

✓ **15m @ 1.5 g/t Au** from 12m, including **3m @ 6.7 g/t Au** from 12m[1]

33m @ 0.3 g/t Au from surface, including **3m @ 0.9 g/t Au** from 27m[1]



> “Viper South presents a well-defined gold anomaly supported by consistent drilling results along a major structural trend

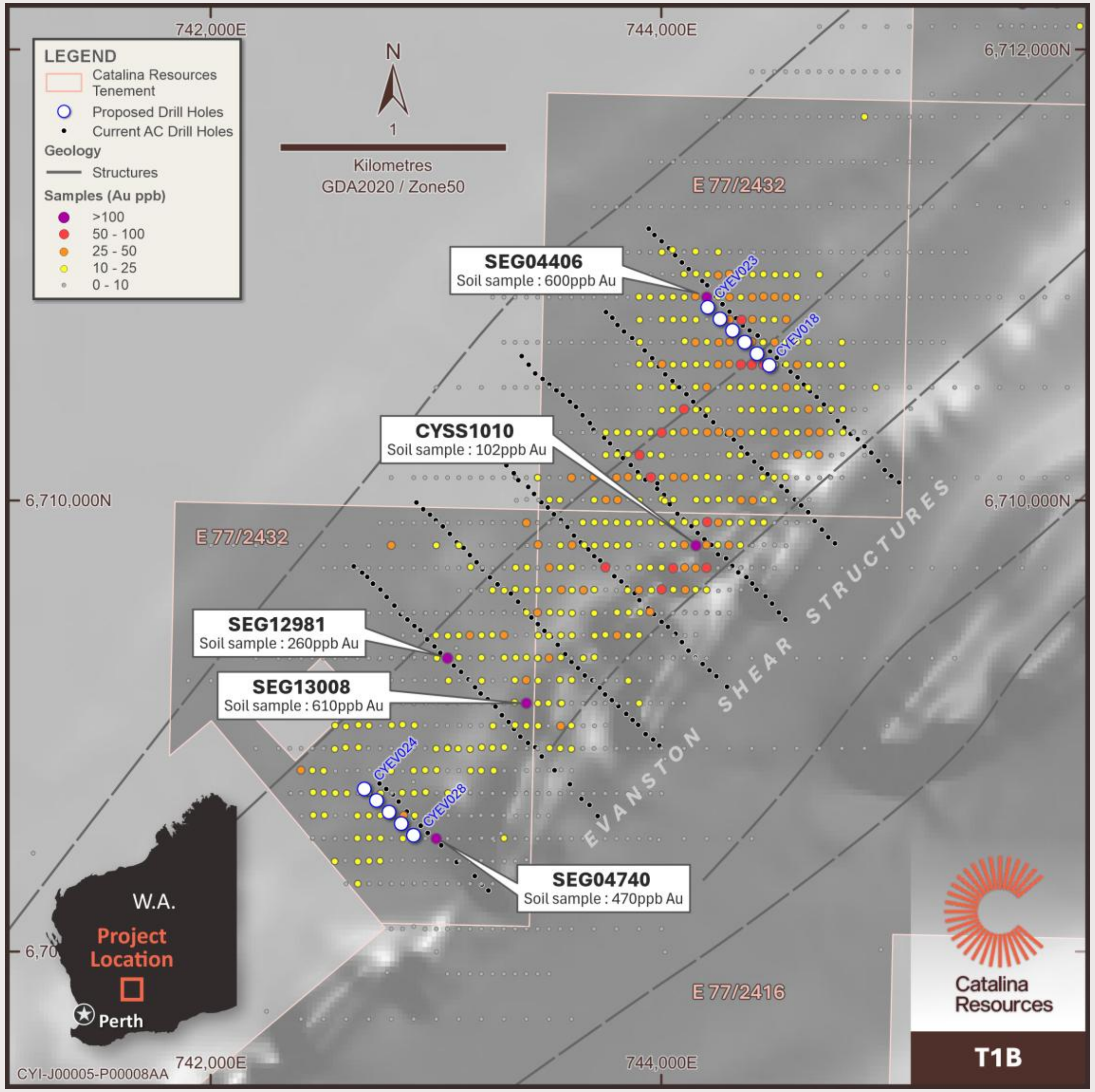
1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston
2) Segue Resources ASX announcement, 30 January 2017 (historical result, not independently verified by Catalina and reported for context only)

EVANSTON T1B

- T1B Prospect lies ~3km along strike from the Evanston Gold Mine forming part of the same regional gold-bearing corridor.
- A prominent NE–SW trending soil anomaly has yet to be tested beyond depths of 30m.
- Further work will evaluate structural and lithological controls and to test for deeper mineralisation beneath the geochemical anomaly.

✓ Soil sampling has defined a coherent gold anomaly with peak values up to **610 ppb Au**, well above regional background, and aligned with the Evanston Shear structures[1]

> "The close proximity to recently announced intersections by Leeuwin Metals Ltd[3] makes this prospect highly exciting



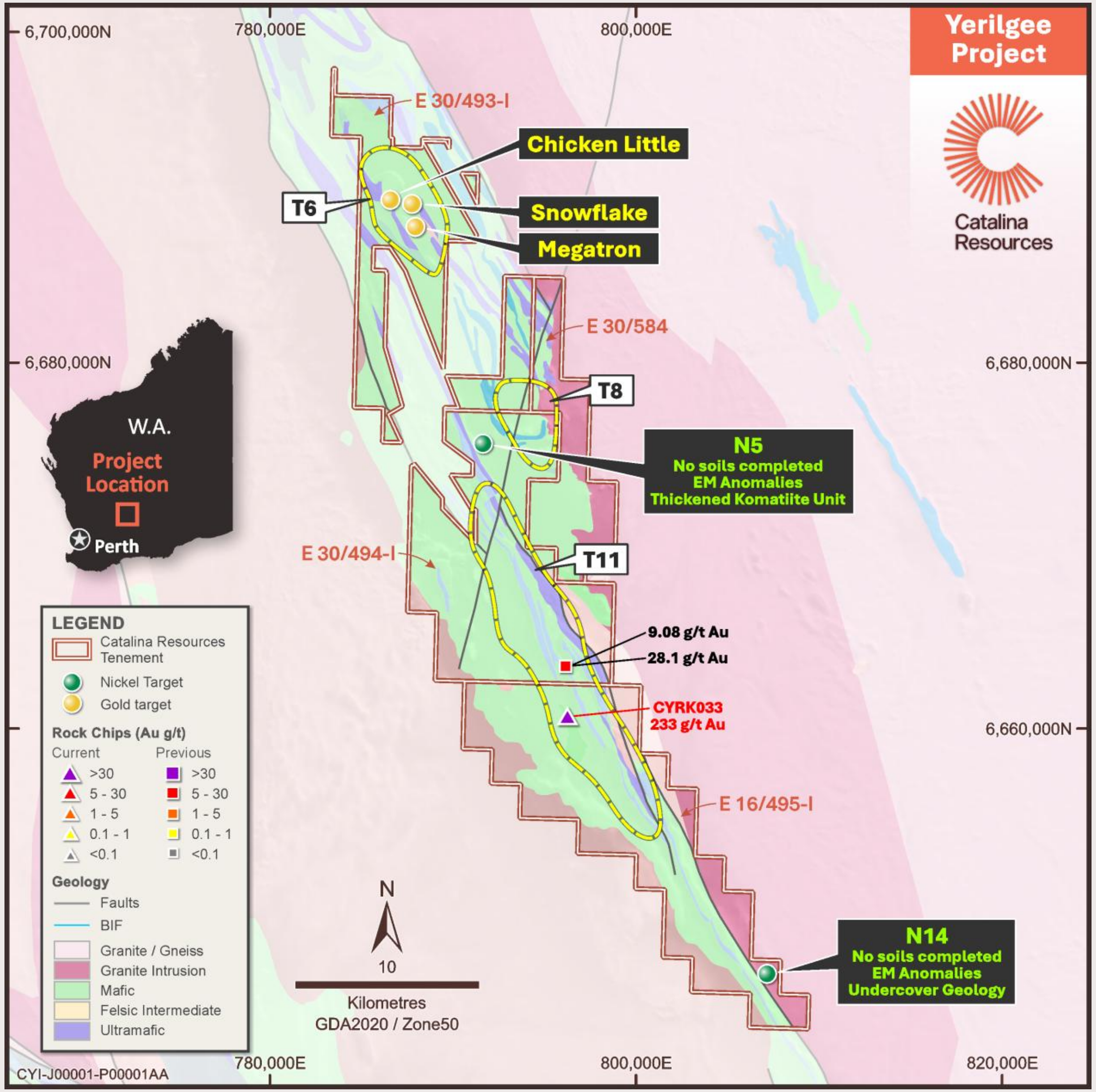
1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston
3) Shallow High-grade Gold From First Drilling At Evanston

YERILGEE

BELT GEOLOGY

- Structurally favourable dome-and-shear setting containing **high-Mg basalts, ultramafics, banded iron formations (BIFs), and felsic intrusives.**
- **Gold mineralisation hosted within folded BIF sequences** intruded by felsic porphyry, with associated pathfinder geochemistry and **strong magnetic responses.**
- Multiple parallel shear zones and fold hinges **provide structural traps for gold deposition.**

> **Yerilgee shares the same litho-structural architecture that underpins the world-class Laverton and Mt Margaret gold systems — large portions remain untested below 30 metres**



YERILGEE T8

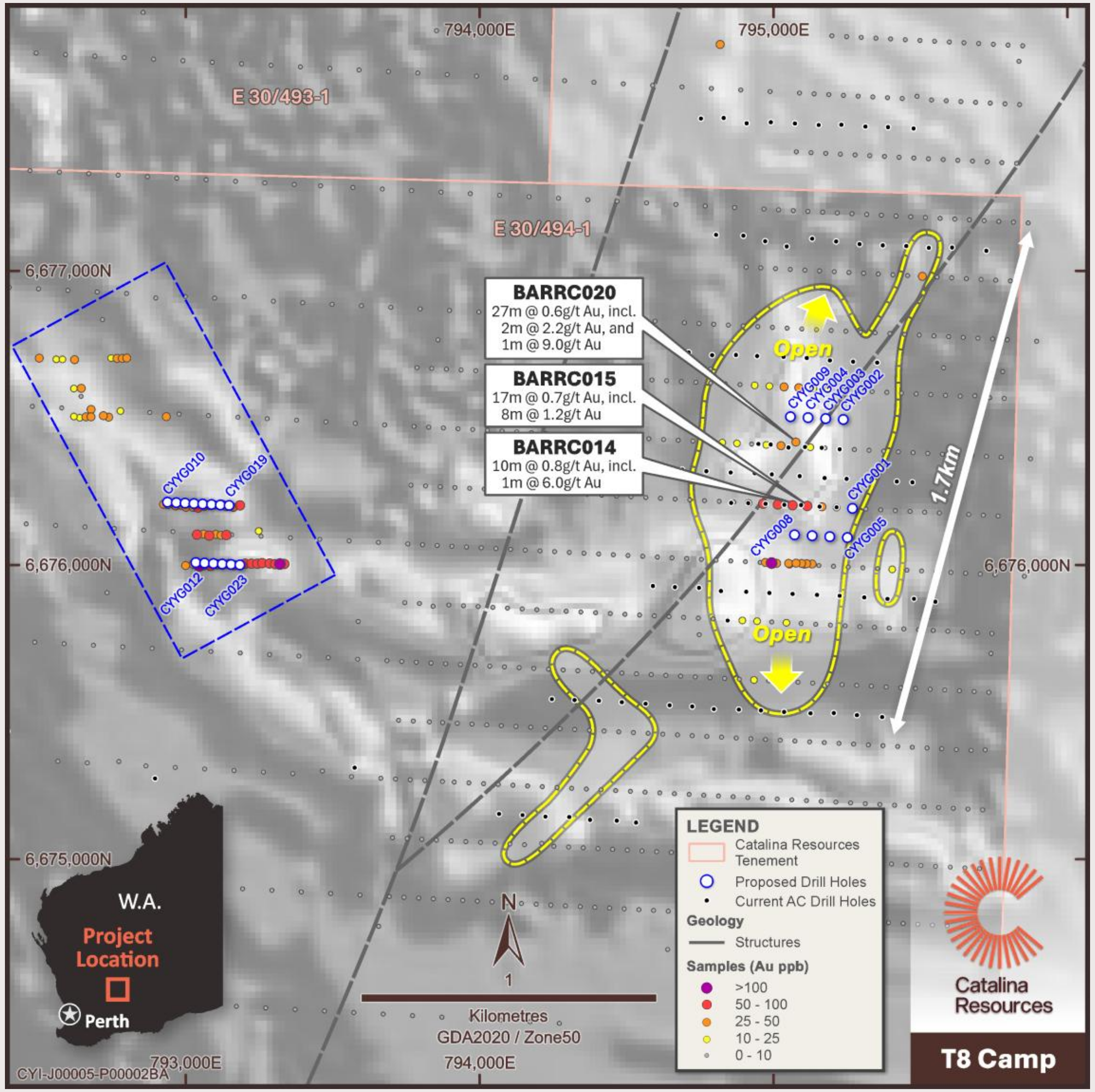
- Situated along a major regional structure marked by coincident magnetic features and strong pathfinder geochemistry.
- Confirmed presence of a gold system hosted within a folded banded iron formation (BIF) package intruded by felsic porphyry.
- Coherent mineralised footprint indicated by strong gold anomalism, defined by both soil geochemistry and drilling .
- Historical results suggest supergene enrichment and a shallow easterly dip to the mineralisation.

✓

27m @ 0.6 g/t Au from 6m, including **2m @ 2.2 g/t Au**, and **1m @ 9.0 g/t Au**[1]

17 m @ 0.7 g/t Au from 22m, including **8m @ 1.2 g/t Au** from 27m[1]

10m @ 0.8 g/t Au from surface, including **1m @ 6 g/t Au** from 11m[1]



“ T8 results highlight specific structural and geochemical targets to be tested in the upcoming drill program

1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston

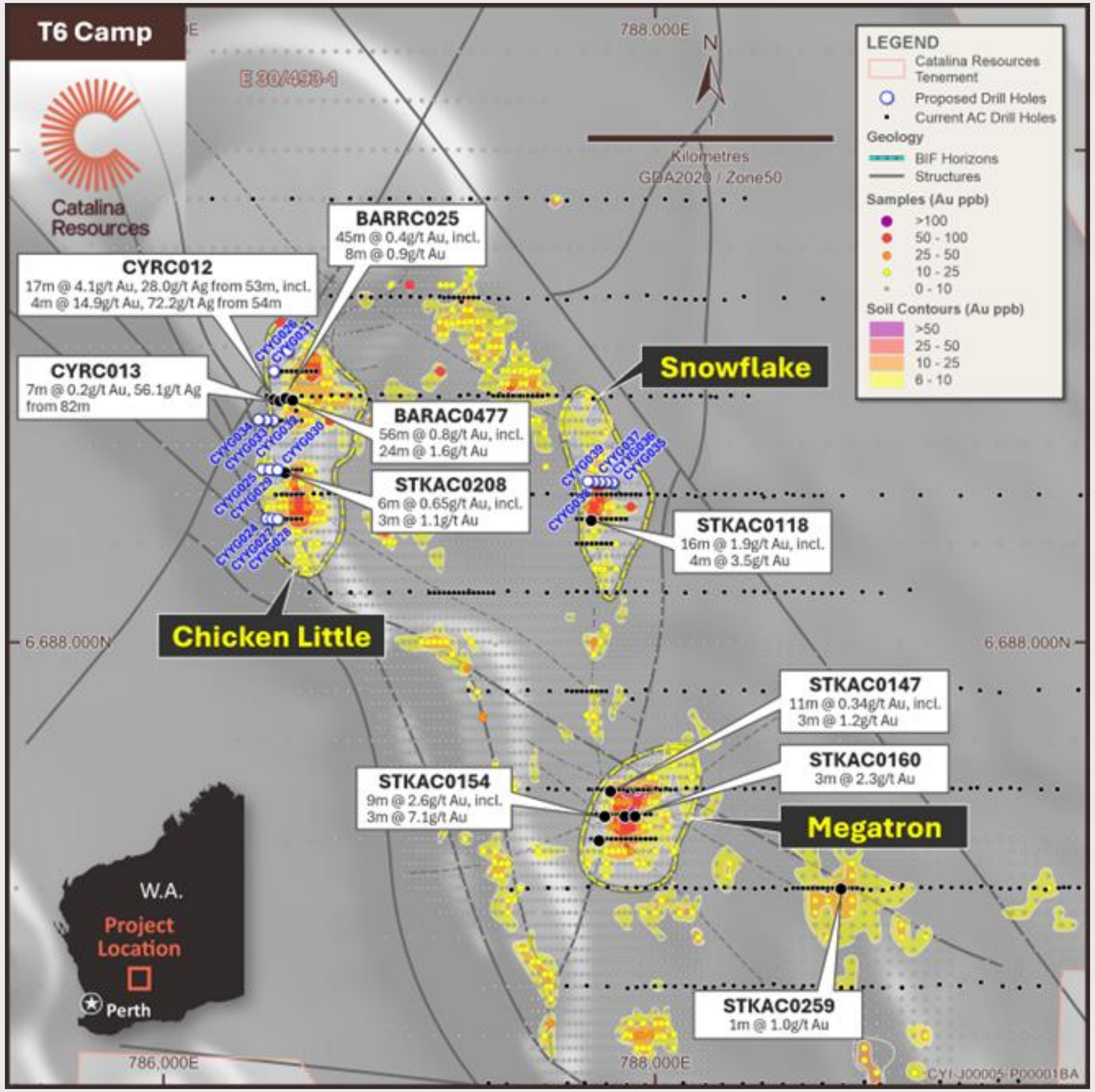
YERILGEE T6 - CHICKEN LITTLE, SNOWFLAKE AND MEGATRON

- Located centrally within the Yerilgee Greenstone Belt and includes the Chicken Little, Snowflake and Megatron Prospects.
- Hosts multiple gold and pathfinder anomalies associated with a series of felsic and lamprophyre intrusions into mafic, ultramafic, and BIF lithologies.
- Geochemical data define a fractionated, intrusion-related hydrothermal system with a pathfinder gradient transitioning from Mo–W near a major felsic intrusion to Bi–Te and As–Sb outward from the core.

17m @ 4.1 g/t Au and **28.0 g/t Ag** from 53m, including **4m @ 14.9 g/t Au** and **72.2 g/t Ag** from 54m[1]

24m @ 1.6 g/t Au from 0m, including **9m @ 3.3 g/t Au** from 12m[1]

16m @ 1.9 g/t Au from surface, including 4m @ 8.5 g/t Au[1]



> **Strong gold intercepts and multi-element signatures confirm T6 as a well-defined, regionally significant exploration target**

1) 12 December 2024: Updated Acquisition of Yerilgee & Evanston

Authorised for release by the Executive Director of Catalina Resources Limited

+61 8 6165 8858

info@catalinaresources.com.au

Level 2/7 Havelock Street
West Perth, WA 6005

catalinaresources.com.au

ASX:CTN

Catalina Resources

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