



**FORRESTANIA
RESOURCES**

Forrestania Resources Ltd
Suite 1, 295 Rokeby Road
Subiaco WA 6008

ASX: FRS

Phone +61 8 6555 2950
info@forrestanioresources.com.au
ACN 647 899 698

forrestanioresources.com.au

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ASX RELEASE

Corrected Share Purchase Plan – Update to Offer Date

Further to its announcement on 18 November 2025, **Forrestania Resources Limited (ASX: FRS)** ("**FRS**" or "**the Company**") advises that the date for the opening of its share purchase plan offer has been amended to better align with the Company's proposed meeting of shareholders and the closing of tranche 2 of its placement announcement on 18 November 2025 ("**Placement**").

Under the Plan, eligible shareholders will have the opportunity to purchase up to \$30,000 worth of Shares at the same issue price as the Placement (\$0.175 per Share), irrespective of the size of their shareholding in Forrestania, without incurring brokerage or transaction costs.

Eligible shareholders who participate in the share purchase plan will also be entitled to participate in the offer of new options exercisable at \$0.24 on or before the date that is three years from the date of issue on the basis of one option for every 1.1 Shares applied for and issued under the share purchase plan ("**Option Offer**"). The Option Offer is being offered on the same terms as offered to participants in the Placement and is subject to and conditional on Shareholder approval and will be undertaken pursuant to a prospectus to be lodged in early January 2026.

Further details on the share purchase plan will be outlined in the share purchase plan offer booklet to be despatched to eligible shareholders in line with the revised timetable below:

Record Date for Share Purchase Plan	17 November 2025
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	18 November 2025
Issue of Shares under Placement, lodgement of Appendix 2A and Cleansing Notice	24 November 2025
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	9 December 2025
Opening Date for Share Purchase Plan	9 December 2025
Closing Date for Share Purchase Plan	12 January 2026
Announcement of results of Share Purchase Plan	19 January 2026 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	19 January 2026 (before noon (Sydney time))

This announcement has been authorised for release by Forrestania Resources' Board.

For further information please contact:

David Geraghty

Chairman

info@forrestaniaresources.com.au

Lucas Robinson

Investor Relations

Phone +61(0) 408 228 889

lucas@corporatestorytime.com

Paul Berson

Investor Relations

Phone +61(0) 421 647 445

paul@corporatestorytime.com