

Aguia Resources

AGM Presentation

ASX: AGR

Presented by
Timothy Hosking
CEO

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Agua Resources is an exploration and production company with a unique blend of near-term gold production in Colombia and phosphate production in Brazil. The company focuses on high-value metals such as gold, silver, and copper, as well as essential fertiliser minerals like phosphate and potassium.

Our mission is to become the premier supplier of phosphate for agricultural applications in southern Brazil by delivering high-quality organic phosphate products. Leveraging our established resources and exploration expertise, we strive to significantly contribute to the world's largest agricultural export market.



Company Overview

	Aguia Resources (ASX:AGR)	
Share Price (4/11/25)	0,018	
52 Week Range	2.0¢-6.0¢	
Shares on Issue	1.64 Bn	
Market Capitalisation	A\$27m	
Convertible Loan	\$3.7m	
Cash (4/11/25)	Approx. A\$4m	
Largest Shareholders	Far East Capital Ltd	4.1% (Grigor)
	Finhill Capital Pty Ltd	3.7%
	Twynam Invest.	2.7%
	Directors	approx. 11%
	Top 20	34%

Corporate Projects

**Três Estradas Phosphate
Project Brazil**

**Colombia Projects
Gold/Copper/Silver**

Directors

Warwick Grigor Chairman

Expert in equity capital markets and the global resources field.
Board positions: Peninsula Energy, West Wits Mining and First Graphene Resources

Christina McGrath NED

Possesses more than three decades of business expertise, including extensive experience as a commercial lawyer and as an Executive Manager in senior leadership positions

Ben Jarvis NED

Company director in the small resources sector and overseeing businesses in South America. Since 2011, he has held the position of NED at Austral Gold Limited in S. America

Timothy Hosking CEO

More than 20 years of Management overseeing ASX-listed firms in S. America. He has a leadership in the oil, gas, and mining from market entry to successful resource production

Diego Boeira Project Manager Brazil

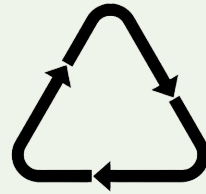
Diego has 30 years of experience in mining projects. He has served as a consultant for Aguia since 2015. Currently, he leads agronomic testing and manages both sales and project implementation

Company Pillars



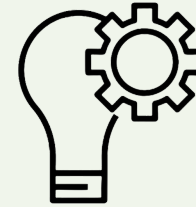
Exploration

Building value for shareholders through excellence in geology and sustainable mineral development



Sustainability

To conduct operations responsibly, ensuring complete integration with local communities and the environment, Organic product targeting sustainable use



Innovation

To be a reference in soil fertility and health, developing fertilizers free of chemical processes and technologies for the production of organominerals using local raw materials



Agriculture Leader

Supplies high-quality, locally processed competitively priced natural phosphate to farmers in South Brazil, Uruguay, and Paraguay, delivering high value

Investment Highlights

Quality

Agronomic tests conducted since 2019 have demonstrated outstanding results for Pampafos in various crops. Mineral research in Passo Feio and Mato Grande is also encouraging

Location

The Três Estradas ore deposit is centrally positioned within the agricultural hub of Rio Grande do Sul and is situated 150 km from the Uruguay border, an appealing market for natural fertilizers

Value

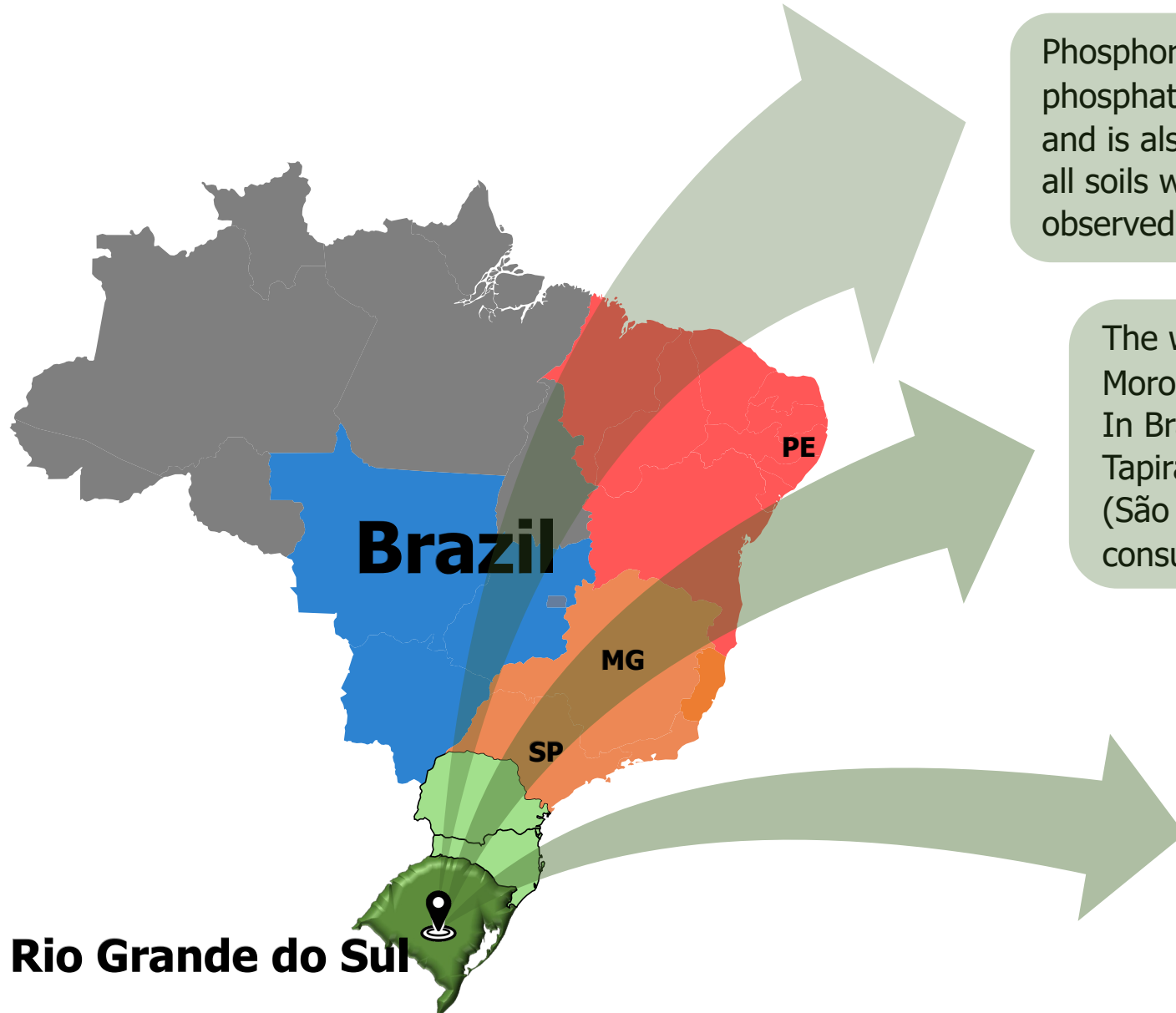
The project requires minimal capital investment and features straightforward mining and ore processing. Its proximity to key consumer markets supports robust cash flow, achieving payback in under two years

Scale

The JORC resource at Três Estradas includes 6 million tons of saprolite alone, ongoing exploration drilling at Passo Feio and Mato Grande areas allows for significant short term growth



The importance of phosphate

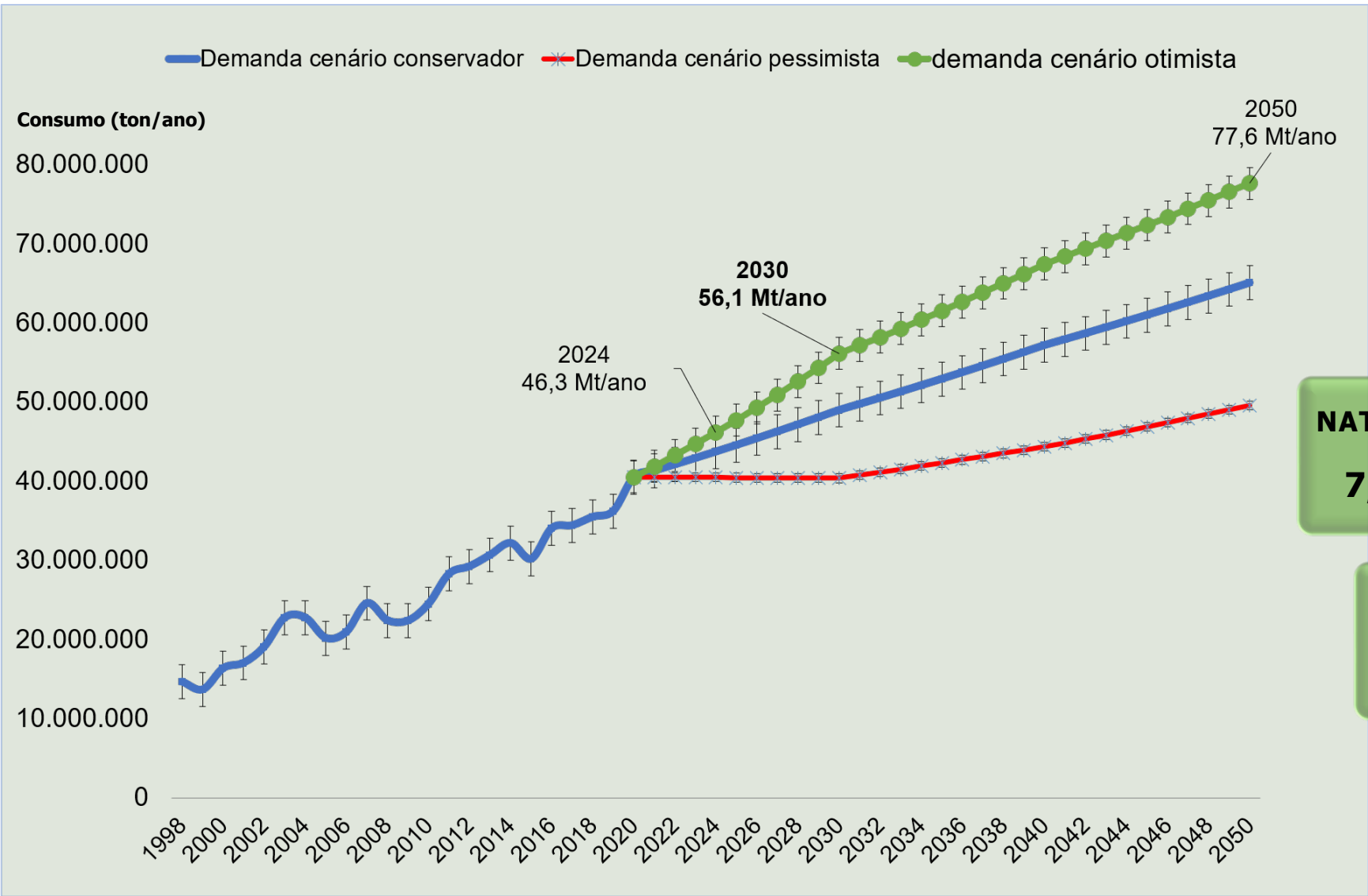


Phosphorus, which occurs naturally in combinations such as phosphates, is a mineral involved in several vital processes, and is also the most limiting due to its deficiency in almost all soils worldwide. This scenario is consistent with conditions observed in Rio Grande do Sul and throughout Brazil

The world's largest phosphate deposits are located in Morocco, Algeria, Russia, North America, and South America. In Brazil, the principal reserves are situated in Araxá and Tapira (Minas Gerais), Catalão (Goias), and Jacupiranga (São Paulo). Phosphate extracted in Brazil is predominantly consumed within the region where it is mined and processed

Brazil depends largely on imported phosphate, which makes up 59% of its domestic needs. Of these imports, 28% goes to the Southern region, with 13% directed specifically to Rio Grande do Sul. Therefore, phosphate production at Três Estradas in Lavras do Sul is seen as strategic, since it could reduce reliance on imported phosphate

National Fertilizer Plan - 2020-2050



**NATIONAL PRODUCTION
(2024)
7,21 Mton (17%)**

**NATIONAL PRODUCTION
(2030)
19,6 Mton (35%)
PNF**

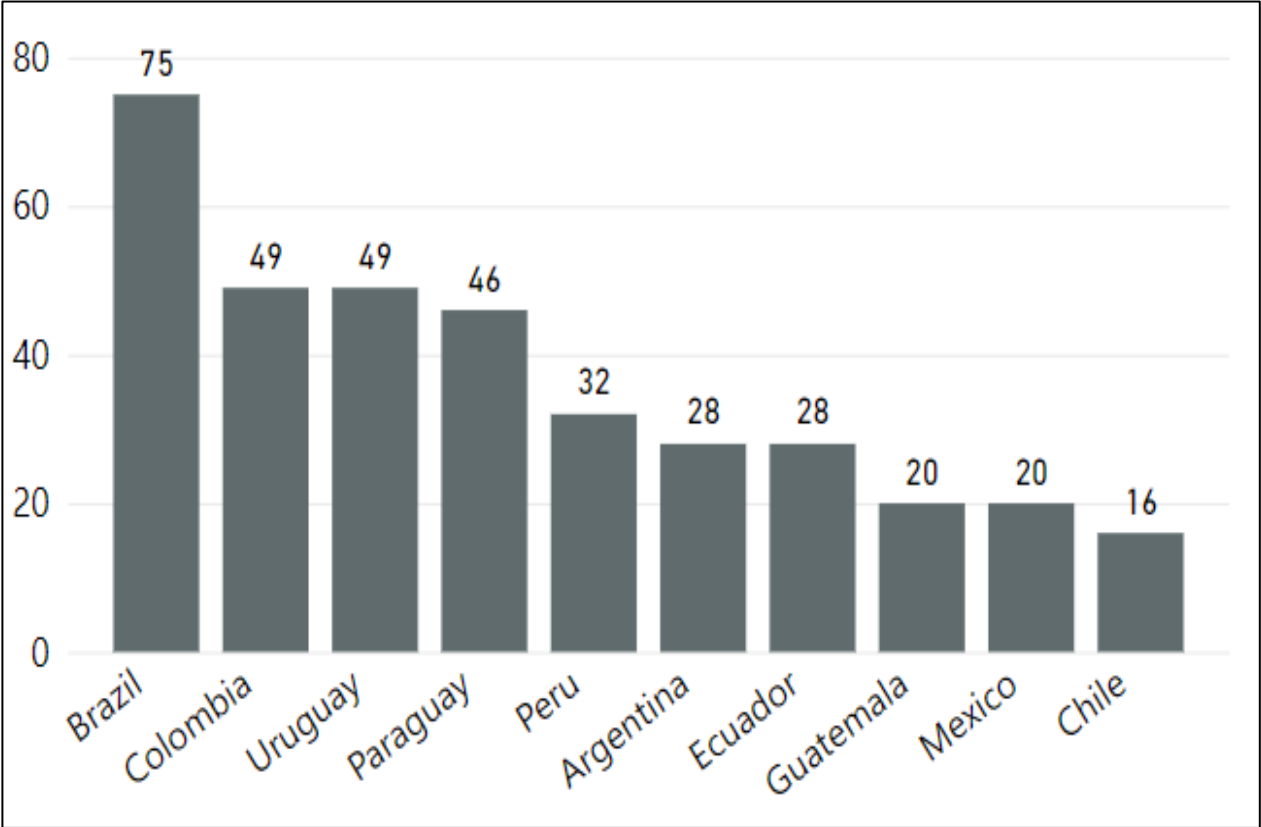
**REQUIRED INVESTMENTS
TO MEET GOVERNMENT
GOALS (2030)
US\$ 25 bilhões**

The fertilizer sector in Brazil and Latin America

**Fertilizer imports in Latin America
(2023/US\$ billions)**

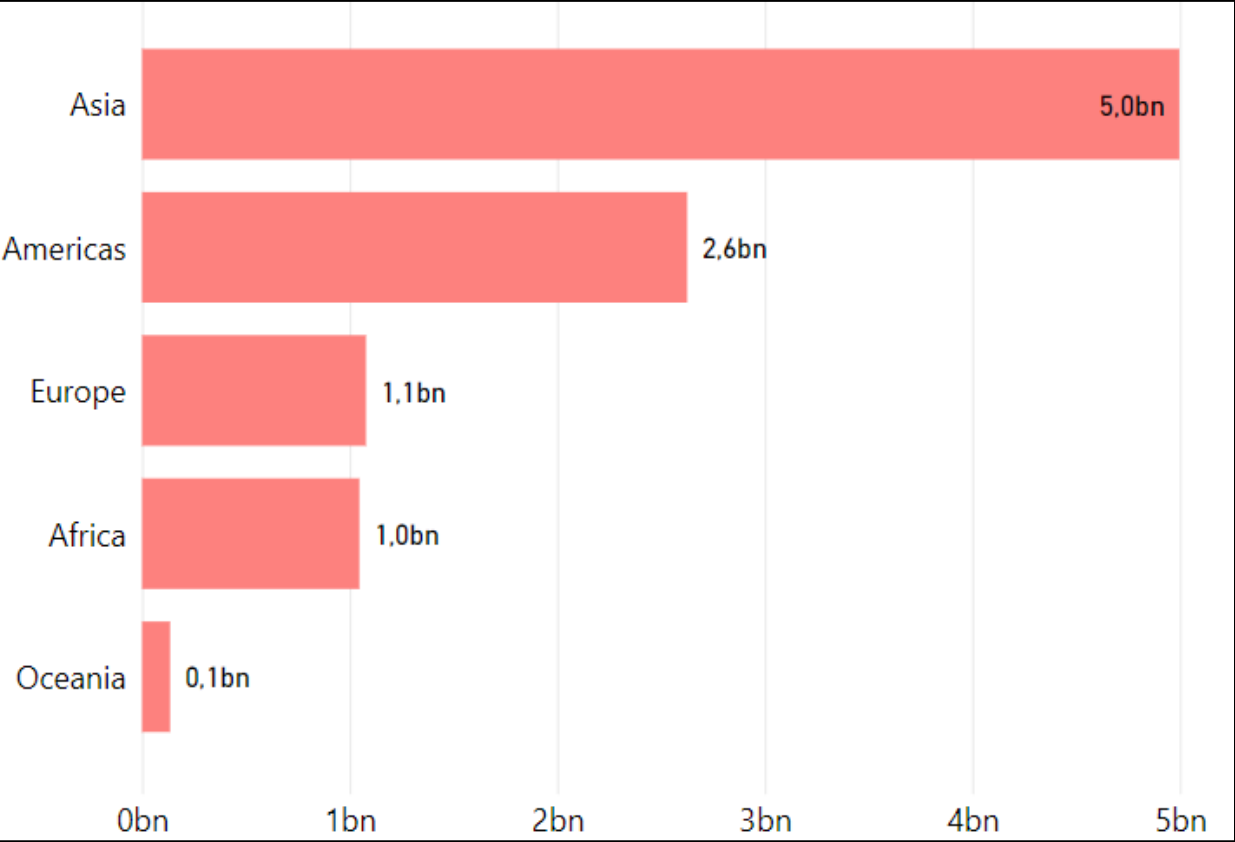


**Cumulative growth in fertilizer imports
2018-2023 (%)**



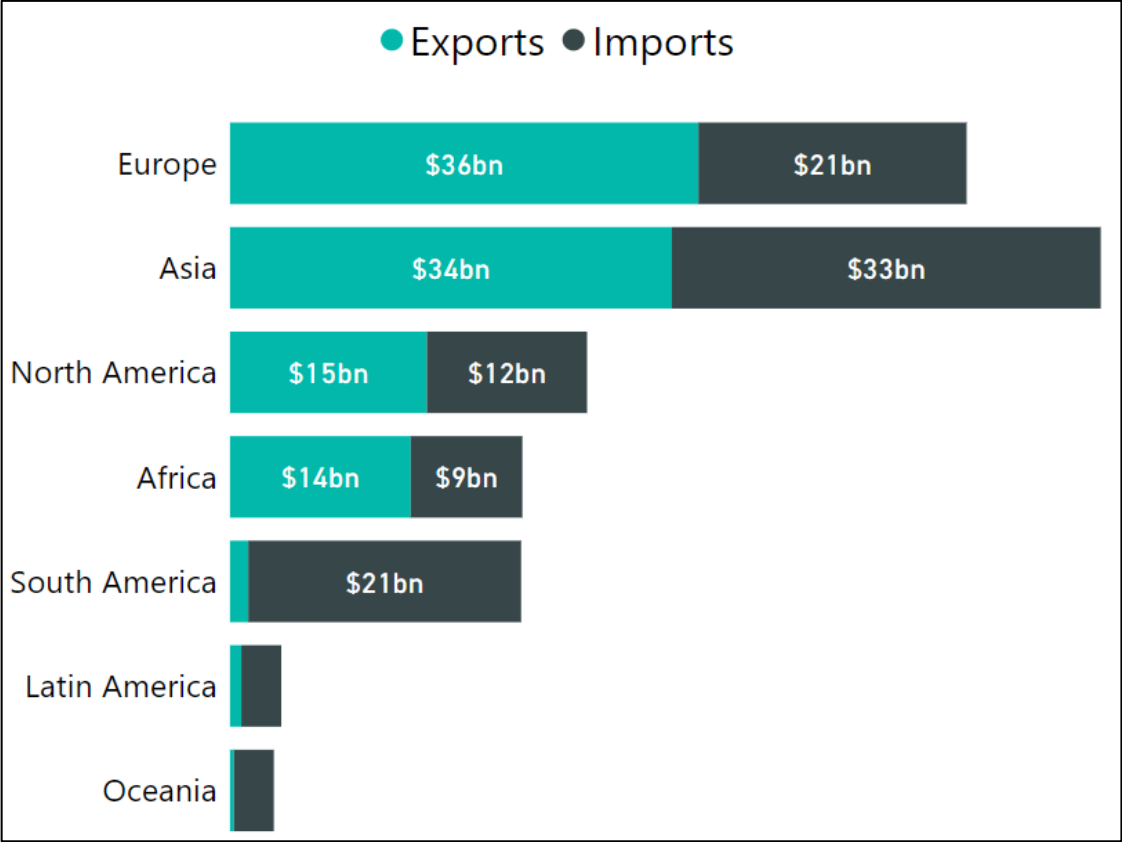
Brazil and Latin America: vulnerable to crises in the sector

**Agricultural production by continent
(2023)**



Faostat, 2025

**Export and import of fertilizers
(2023)**



OECD, 2025

Rio Grande do Sul

The geological diversity and economic importance of one of the most promising Brazilian states for the mining sector

Lavras do Sul and Caçapava do Sul are situated within a geological area containing the oldest rock formations in Rio Grande do Sul, which possess significant potential for both metallic resources and agrominerals

The so called Southern Rio Grande Shield encompasses approximately 65,000 km² and comprises associations of the three primary rock groups: igneous, metamorphic, and sedimentary

The region features diverse geological formations that reflect significant segments of Earth's history, dating back roughly 2 billion to 500 million years

Rio Grande do Sul

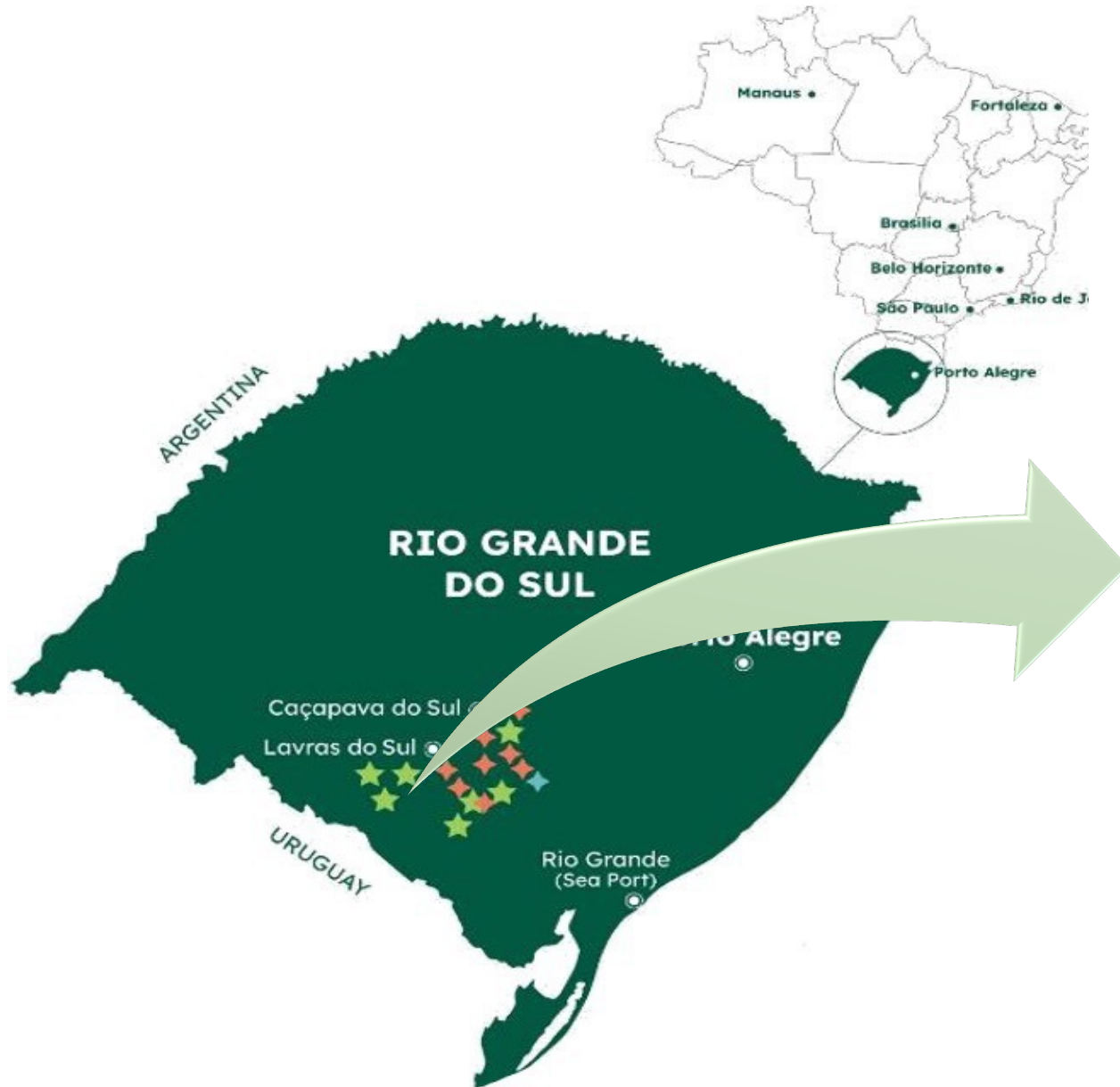
Agribusiness is the main economic pillar of Rio Grande do Sul, which increasingly needs inputs. Aguia is at the heart of this market, operating in the new mineral frontier known as Campanha Gaúcha

Rio Grande do Sul is a strong farming state, known for its production of soybeans, corn, and cattle with a long proud history

Over 65% of soils in Rio Grande do Sul are naturally acidic, and even after applying limestone, their pH rarely exceeds 5.5

This environment favors Pampafos, since chemical phosphates become unavailable due to adsorption with toxic aluminum

Três Estradas Phosphate Current Status 2025-2026



**Environmental
and installation
licenses in hand**

**Leasing established
processing plant,
saving time and \$25m
in capex - 20 year lease**

**Expressions of
interest to purchase
Pampafos signed in
Brazil and Uruguay**

**Operating licence
anticipated for
TE in Q1 2026**

**Processing plant
commission
March/April 2026**

**First sales
deliveries
mid 2026**

**Product development
for further
phosphate products**

**AUD 1.7 MM
Financing approved**

Três Estradas Phosphate Expansion 2027-2028



Mato Grande and Passo Feio will substitute TE ore at the processing plant

Exploration will begin at Santa Clara, 5km from TE

Construction of the 300k ton/year processing plant at Três Estradas

Expansion of the processing plant in Caçapava to 300k ton/year

Expansion of sales in Santa Catarina, Uruguay and Paraguay

Três Estradas Phosphate - Technical Aspects

Very simple process, no chemicals involving

**Saprolite ore
free dig**



Screening



**Drying in a
rotary dryer
from 18% to
3% moisture**



**Hammer mills,
then bagging**

Summary of Mineral Resource Estimate



Rotary dryer



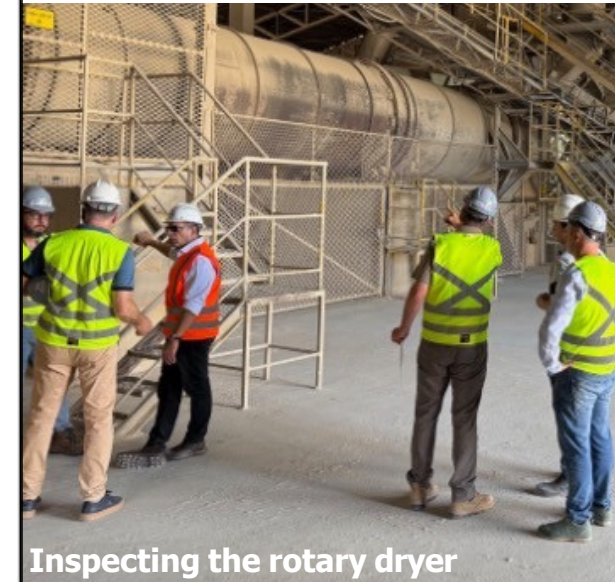
Civil construction of access road and infrastructure site

Table 1: Summary of Mineral Resource Estimate

Audited Mineral Resource Estimate Table* - Tres Estradas Phosphate Project
Effective Date September 8, 2017 - Block Model: 12 m x 6 m x 10 m

Resource Classification	Domain	Tonnage (t x 1000)	P ₂ O ₅ (%)	CaO (%)	P ₂ O ₅ as Apatite (%)	CaO as Calcite (%)
Measured	AMSAP	55	6.63	10.75	15.7	19.19
	CBTSAP	796	10.18	18.2	24.11	32.49
	WMCBT	1,686	4.24	34.07	10.03	60.82
	MCBT	33,004	3.85	34.26	9.12	61.15
	MAMP	655	3.72	19.09	8.81	34.08
Total Measured		36,196	4.01	33.59	9.5	59.95
Indicated	AMSAP	653	5	11.49	11.85	20.5
	CBTSAP	3,834	9.21	16.24	21.82	28.99
	WMCBT	1,026	4.38	34.57	10.39	61.71
	MCBT	36,984	3.67	35.08	8.69	62.62
	MAMP	4,517	3.98	19.63	9.43	35.04
Total Indicated		47,014	4.18	31.72	9.91	56.63
Total Measured + Indicated Resources		83,210	4.11	32.53	9.73	58.07
Inferred	CBTSAP	45	5.41	20.17	12.82	36.01
	WMCBT	45	3.93	33.86	9.32	60.44
	MCBT	20,247	3.65	34.72	8.64	61.98
	MAMP	1,508	3.89	19.21	9.22	34.3
Total Inferred		21,845	3.67	33.62	8.69	60.01

*Mineral resources are not mineral reserves and do not have demonstrated economic viability. All numbers have been rounded to reflect relative accuracy of the estimates. Mineral resources are reported within a conceptual pit shell at a cut-off grade of 3% P₂O₅. Mineral Resource classification of Tres Estradas Project was performed by Millcreek Mining Group March 13, 2018, as verified by GE21 on NI43-101 Technical Report format named "Tres Estradas Phosphate Project, Rio Grande do Sul, Brazil dated on April 4, 2018".
Mr. Steven B. Kerr, C.P.G., Principal (Geology), Millcreek Mining Group is responsible



Inspecting the rotary dryer



Construction of the mine access road at Tres Estradas mine site



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