Corporate Presentation
AGM November 2025

CELSIUS RESOURCES

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The information in this presentation with respect to the updated JORC compliant Mineral Resource Estimate for the MCB Project was announced by Celsius to the ASX on 24 November 2025. Celsius confirms that it is not aware of any new information or data that materially affects the information included in the announcement dated 24 November 2025 and that all material assumptions and technical parameters underpinning the Mineral Resource Estimate continue to apply and have not materially changed.

The information in this announcement with respect to the outcomes of the Scoping Study for the MCB Project was first released by Celsius to ASX on 1 December 2021. Celsius confirms that all material assumptions underpinning the production target and forecast financial information derived from the production target referred to in the announcement of 1 December 2021 continue to apply and have not materially changed. Please note that as at the date of this presentation there are studies ongoing to update the Feasibility Study for the MCB Project and to complete the Front-End Engineering and Design. These studies are scheduled for completion before December 2025.

The information in this presentation with respect to the Mineral Resource Estimate for the Sagay Project was first announced by Celsius to the ASX on 7 November 2022. An updated Mineral Resource Estimate was announced to the ASX/AIM on 06 February 2024 and Celsius confirms that it is not aware of any new information or data that materially affects the information included in the announcement and that all material assumptions and technical parameters underpinning the Mineral Resource Estimate continue to apply and have not materially changed.

The information is this presentation with respect to the Mineral Resource Estimate for the Opuwo Project was first announced by Celsius to ASX on 1 July 2021. Celsius confirms that it is not aware of any new information or data that materially affects the information included in the announcement dated 1 July 2021 and that all material assumptions and technical parameters underpinning the Mineral Resource Estimate continue to apply and have not materially changed.

In this last year

Our premier project, Maalinao-Caigutan-Biyog (MCB) PROJECT Continues Feasibility Study update and FEED Program

- **MPSA (Mining licence) for MCB confirmed in April 2025;**
    - **First new mining licence for Copper-Gold** issued in The Philippines for 15 years
- **Continued strong local indigenous community support** from the Balatoc people
- **Bridging loan for MCB Project from Maharlika Investment Corporation (MIC) drawn down USD 6 million -** against First OLSA of USD 10 million
- **Feasibility study update and FEED program due** for completion in December 2025

- **Focus on MCB project financing for full capital cost** – non-binding term sheets expected to be signed in the coming weeks.

- **Corporate capital raises completed** in December 2024 A$0.7M, February and March 2025 A$3.3M and November 2025 A$1M;
    - Covered MCB project capital requirements until MIC funding was released in June 2025, and will cover Celsius corporate costs until mid-2026
    - On-track for **construction start in Q1 2026,** subject to securing financing

See CLA Announcements dated 15 Nov 2022, 18 Mar 2024, 11 Dec 2024, 19 Dec 2024, 24 Feb 2025, 10 Mar 2025, 19 Mar 2025, 27 Jun 2025, 7 Aug 2025, 15 Sept 2025, 13 Nov 2025 & 20 Nov 2025

Share price Performance – CLA:ASX

- Full value of MCB project visible through published external independent broker research
- The company share register is mainly retail shareholders
- Shares placement of A$1M in UK completed 12 November 2025
- Fully paid ordinary shares on issue - **3,241,488,452**

As at 25 November 2025

MCB Project | Mineral Resource Estimate

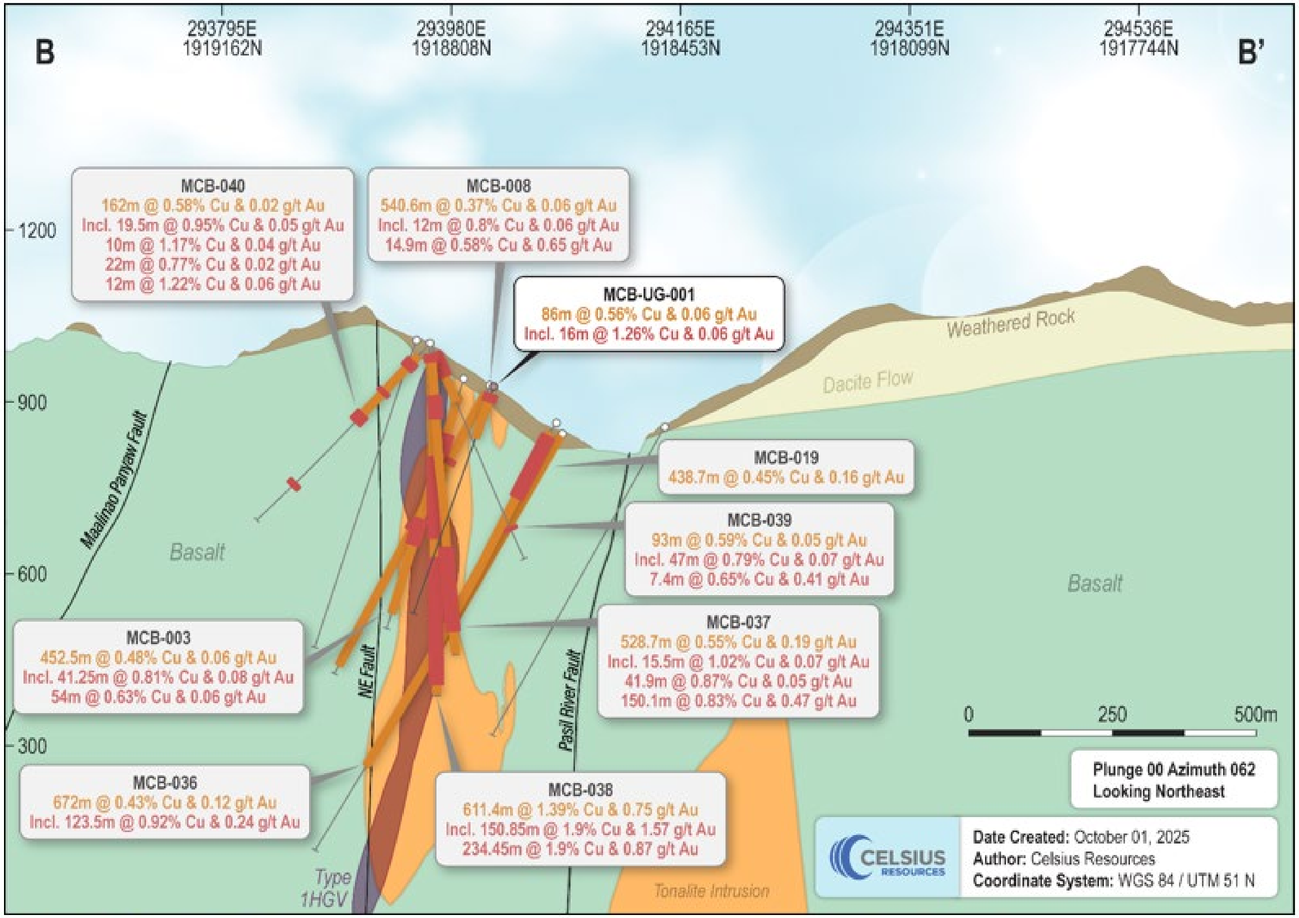


Figure 5. Section 2 with the interpreted host rock geology relative to the defined copper mineralised domains. *Drill hole completed after the 2022 Mineral Resource Estimate on this cross section is identified (MCB-UG-001). View looking Northeast.*

See CLA Announcements dated 12 Dec 2022, 28 Feb 2023, 15 Sept 2025, 6 Oct 2025 and 24 Nov 2025

MCB Project | Updated Mineral Resource Estimate

JORC Mineral Resource Estimate (November 2025):

- Global Mineral Resource of 343Mt @ 0.46% Copper and 0.12g/t Gold (0.2% Cu cut-off).
- Contains approximately 1.6Mt of Copper and approx. 1.4Moz of Gold.

Table 1. *Summary results for the updated MRE at MCB at a cut-off grade of 0.20% copper.*

Classification	Domain	Tonnes (Mt)	Copper Grade (%)	Gold Grade (g/t)	Copper Metal (kt)	Gold Metal (koz)
Measured	*Type 1HGV*	13	1.15	0.50	145	202
	Type 1HGH	4	0.72	0.10	32	14
	Type 3LG	32	0.37	0.08	119	84
Totals		**49**	**0.60**	**0.19**	**296**	**300**
Indicated	*Type 1HGV*	48	0.66	0.28	316	433
	Type 1HGH	11	0.79	0.12	83	41
	Type 3LG	190	0.35	0.07	674	438
Totals		**248**	**0.43**	**0.11**	**1,072**	**913**
Inferred	*Type 1HGV*	19	0.50	0.12	94	72
	Type 1HGH	0.1	0.80	0.14	0.5	0.3
	Type 3LG	26	0.49	0.08	129	71
Totals		**45**	**0.49**	**0.10**	**224**	**143**
Total	*Type 1HGV*	79	0.70	0.28	554	708
	Type 1HGH	15	0.77	0.11	115	55
	Type 3LG	248	0.37	0.07	922	593
Totals		**343**	**0.46**	**0.12**	**1,592**	**1,356**

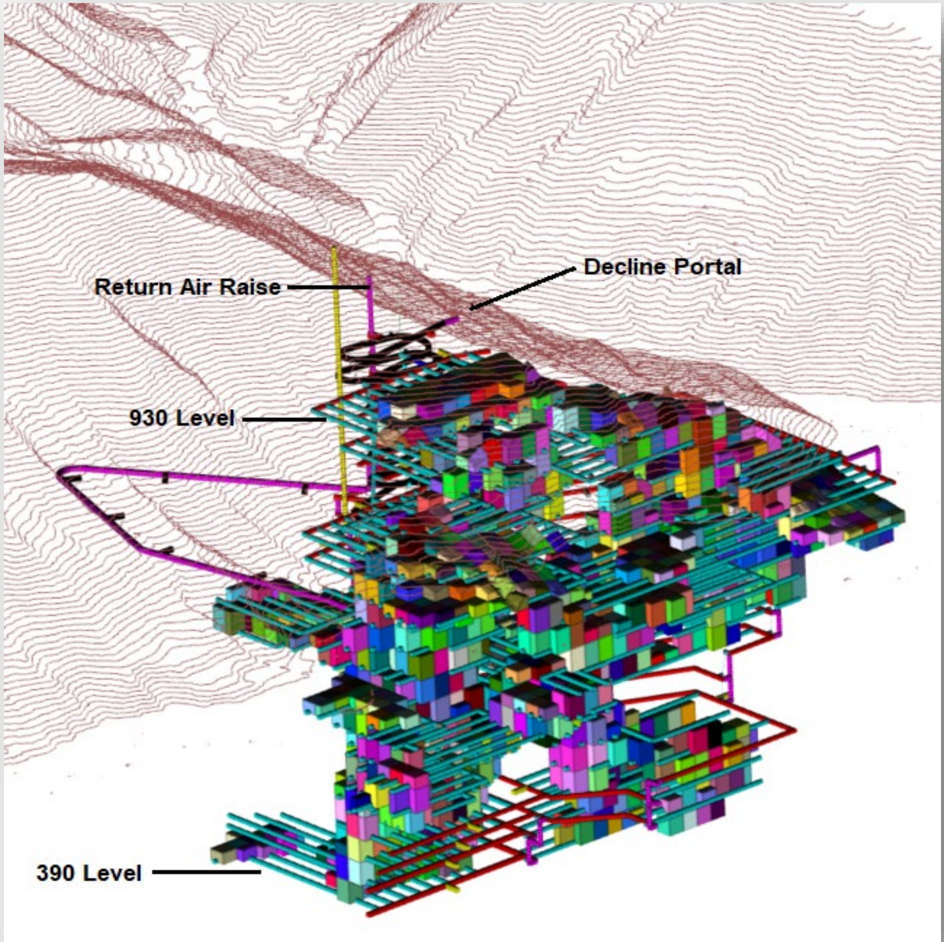
Note for table of results: Estimates have been rounded to the nearest Mt of ore, two significant figures for Cu and Au grade and to the nearest kt of Cu metal and koz of Au metal. Some apparent errors may occur due to rounding. The MCB Project is an affiliate company of Celsius and MMCI will be the operator of the MCB Project.

See CLA Announcement dated 24 November 2025

MCB Development Planning on-track

Celsius has delivered:

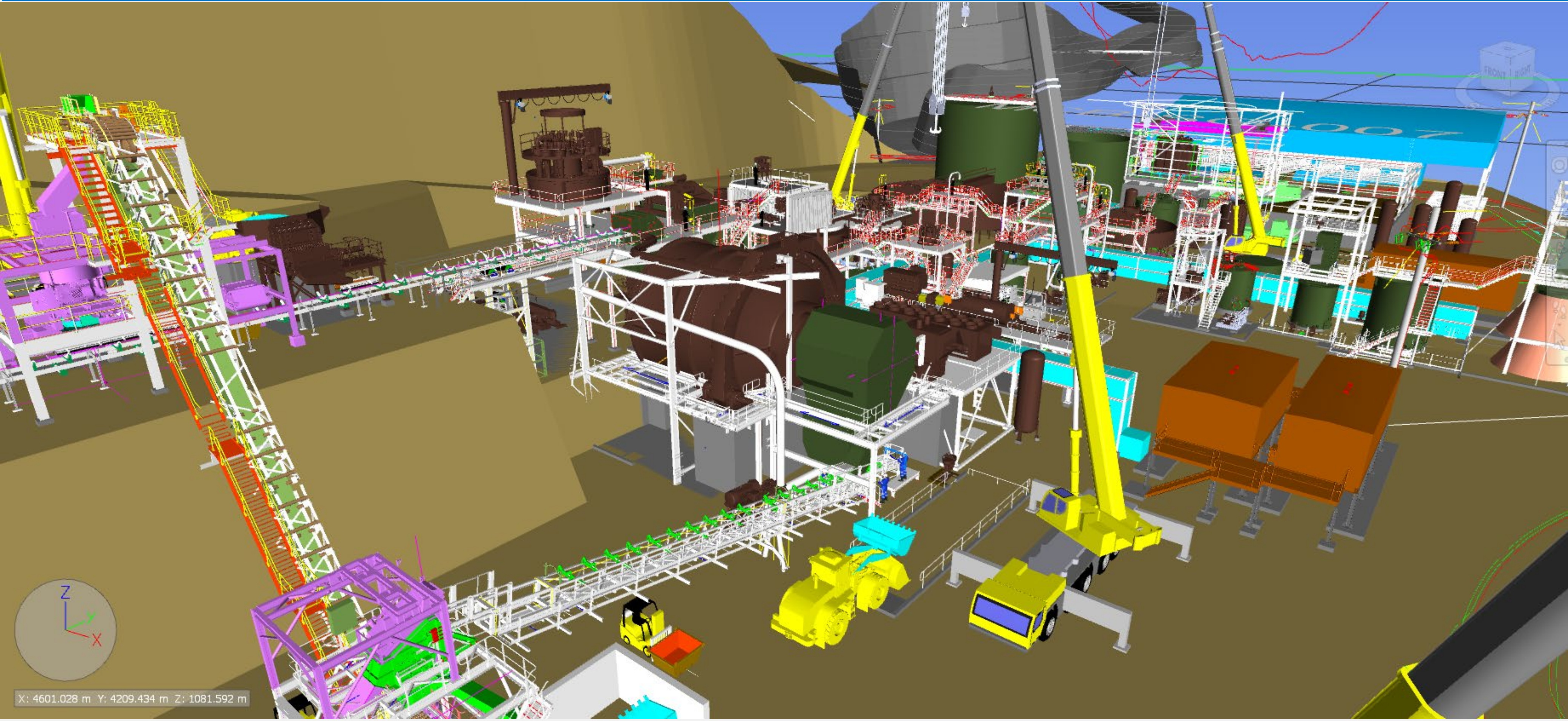
- Feasibility Study update almost completed – to be finalised in December 2025
- FEED program almost complete locking in early works equipment and costs
- Financing underway with qualified and capable parties including MIC – aiming for signed terms in Q4, 2025
- Construction to commence in Q1, 2026
- ***Going forward to mine production at MCB in 2027***



Preliminary mine design from current studies

See CLA Announcements dated 15 Nov. 2022, 18 Mar 2024, 04 Sept 2024, 17, 24 Feb 2025, and 27 June 2025

MCB Development Planning on-track



Preliminary process plant design from current studies

EXPLORING, DEVELOPING and READY FOR MINING IN 2027

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