



Announcement Summary

Entity name

REDCASTLE RESOURCES LIMITED

Date of this announcement

Monday December 01, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RC1AG	OPTION EXPIRING 07-OCT-2028 EX \$0.015	35,000,000	01/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDCASTLE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57096781716

1.3 ASX issuer code

RC1

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options issued to Directors approved by shareholders at the AGM held 27 November 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

RC1AG : OPTION EXPIRING 07-OCT-2028 EX \$0.015

Date the +securities the subject of this notification were issued

1/12/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

7 October 2028 (expiry date of options)

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon exercise and conversion of the options into shares, the securities will rank equally with the existing class of fully paid ordinary shares on issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the options was only recently approved by shareholders.



Issue details

Number of +securities

35,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Options to Directors as approved by shareholders on 27 November 2025. Refer to Notice of Meeting lodged with ASX on 24 October 2025 for full details.

Purpose of the issue

Other

Additional Details

To align the interests of the Directors with those of Company's shareholders.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RC1DC : ORDINARY FULLY PAID DEFERRED SETTLEMENT	118,801,136
RC1 : ORDINARY FULLY PAID	118,801,136

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RC1AD : OPTION EXPIRING 13-DEC-2025 EX \$0.03	42,000,000
RC1AF : OPTION EXPIRING 31-OCT-2028 EX \$0.01	45,000,000
RC1AH : OPTION EXPIRING 30-OCT-2029 EX \$0.01	45,000,000
RC1AG : OPTION EXPIRING 07-OCT-2028 EX \$0.015	183,148,147



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2025