3 January 2025

Non-Renounceable Entitlement Offer Eligible Shareholders

As announced on 20 December 2024, DY6 Metals Ltd (ASX: DY6, "DY6" or "Company") is undertaking a pro-rata non-renounceable entitlement issue of 1 unlisted option exercisable at $0.08 on or before the date that is 4 years from the date of the issue (**New Option**) for every 2 Shares held by eligible shareholders at an issue price of $0.007 per New Option to raise up to approximately $204,750 (before costs) (based on the number of Shares on issue as at the date of the Prospectus) (**Offer**). The Company lodged a transaction specific prospectus for the Offer (**Prospectus**) with the ASIC on 19 December 2024 and ASX on 20 December 2024.

The Offer is fully underwritten by the Directors of the Company. Refer to Section 5.9 of the Prospectus for details regarding the terms of the underwriting.

The Company intends to apply the funds raised from the Offer (less expenses) towards exploration activities, general working capital and costs of the Offer.

Eligible shareholders

The Offer is offered to all Australian and New Zealand based holders of the Company's Shares (**Eligible Shareholders**) as at 30 December 2024 (**Record Date**).

An electronic copy of the Prospectus is accessible at www.dy6metals.com and on the ASX https://www.asx.com.au/markets/company/dy6. Participation in the Offer is optional and is subject to the terms and conditions set out in the Prospectus.

We are writing to you as an Eligible Shareholder on the Record Date, entitled to participate in the Offer.

The Offer will open at 9:00AM (WST) on Friday, 3 January 2025 and close at 5:00pm (WST) on Tuesday, 14 January 2025.

If you are unable to access the Prospectus online, please contact the Company Secretary on +61 8 9486 4036 or john.kay@dy6metals.com.

How to apply

The Company will send this Prospectus, together with an Entitlement and Acceptance Form, to all Eligible Shareholders.

The **Key dates for the Entitlement Offer** are set out below:

EVENT	DATE
Lodgement of Prospectus with ASIC	19 December 2024
Announcement of Entitlement Offer and lodgement of Appendix 3B with ASX	20 December 2024
Notice to Option holders	20 December 2024
Ex-date	27 December 2024
Record Date for the Entitlement Offer	**30 December 2024**
Notice to ineligible shareholders	3 January 2025
Despatch of Prospectus and Entitlement and Acceptance Form	3 January 2025
Opening date of Entitlement Offer (9.00am Perth time)	**3 January 2025**
Last date to extend the closing date of Entitlement Offer (before noon Sydney time)	9 January 2025
Closing date of Entitlement Offer (5.00pm Perth time)*	**14 January 2025**
ASX and Underwriter notified of under subscriptions	17 January 2025
Underwriter subscribes for Shortfall under terms of Underwriting Agreements	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Offer (before noon Sydney time)	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Shortfall Offer	22 January 2025
Expected date for despatch of new holding statements	22 January 2025

** The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offer at any time after the Opening Date without notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of New Options to applicants.*

You should read the entire Prospectus carefully and seek professional advice before deciding whether to participate in the Offer. If you have any queries concerning the Offers, or the action you are required to take to subscribe for the New Options, please contact the Company Secretary, John Kay on +61 8 9486 4036.

-ENDS-

This announcement has been authorised by the Board of DY6.

More information

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