Creating value from the global energy transition

Acquiring, exploring and developing critical minerals in Tier-1 locations

Investor Presentation | July 2024

ASX: UVA

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JORC 2012 Competent Persons Statement

The information in this presentation that relates to Exploration Results is extracted from the ASX announcements dated:

3 June 2022 ("Prospectus")
7 December 2022 ("Assays Confirm Uranium and Vanadium Mineralisation")
17 February 2023 ("Further Assays From East Canyon")
15 August 2023 ("High-Grade Uranium and Vanadium confirmed at East Canyon")
13 September 2023 ("Uranium Anomaly over 2.4km Strike Length Identified")
28 September 2023 ("5km Uranium Trend and Untested Target Identified")
16 November 2023 ("Uvre Secures South Pass Lithium Project USA")
6 December 2023 ("Significant Occurrences of Uranium Minerals at Surface")
7 December 2023 ("Initial Exploration Completed at South Pass Lithium Project")
6 February 2024 ("High Grade Uranium at Surface returning up to 1.6% U3O8")
22 February 2024 ("Lithium Confirmed at South Pass with LCT Enriched Pegmatites")
18 April 2024 ("Amended – Field Activities to Recommence at East Canyon")
9 May 2024 ("South Pass Wyoming Lithium Project Update")
1 July 2024 ("Completion of Acquisition, Placement & Board Changes")

which are available at www.uvrelimited.com. Uvre confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the Exploration Results in the original announcements continue to apply and have not materially changed. Uvre confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

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ENERGY TRANSITION METALS STRATEGY

Uvre Limited (ASX:UVA) is exploring for minerals that will play a key role in the generation and storage of low-carbon energy – “energy transition metals”.

Uvre has recently acquired 2 Uranium exploration licences in the highly prospective **Uranium rich Frome Basin Region, South Australia** – the Frome Downs and Yankaninna Projects.

Uvre’s East Canyon Uranium-Vanadium Project in the State of Utah, part of the Uravan Belt and in close proximity to White Mesa Uranium Mill, gives the company exposure to a third mineral deemed critical by the US Government.

South Pass hard-rock Lithium Project in the neighbouring US state of Wyoming.

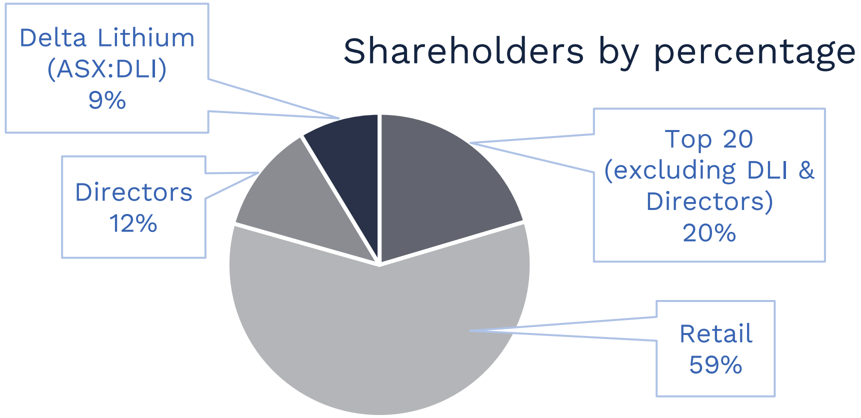
Uranium 92	Vanadium 23	Lithium 3
U	**V**	**Li**
238.03	50.942	6.941

CORPORATE SNAPSHOT

Tightly held, well-funded

Capital structure	
Share price (as at 5 July 2024)	$0.11
Shares on issue	57,700,001
Cash (post $1.25m placement)	~$3.3 million
Market Capitalisation (undiluted)	**$6.347 million**
Enterprise Value	**$2.978 million**
Options[1]	9,500,000
Performance rights[2]	9,500,000

[1] All options have an exercise price of $0.30; 2.5 million expire on 27 May 2025, 7 million expire 27 May 2027
[2] Total includes: 950,000 Class B performance rights, 5,000,000 Consideration performance rights, 3,550,000 Director Incentive performance rights (subject to shareholder approval)



BOARD & MANAGEMENT

Brett Mitchell
Executive Chairman

Mr Mitchell is an experienced corporate finance executive with over 25 years of experience in the venture capital and equity capital markets, leading transactions in the mining, energy, technology and life sciences sectors.

Mr Mitchell was a founding director of Red Dirt Metals (now Delta Lithium Ltd - DLI) and Uvre Ltd.

Steven Wood
Non-Executive Director

Chartered accountant, company secretary, corporate restructuring and corporate governance professional.

Principal at Automic Group, specialising in corporate advisory, company secretarial and financial management services.

Peter Woods
Non-Executive Director

Founder of Uvre Limited and the original founder of East Canyon Uranium Vanadium Project.

Extensive corporate finance, capital markets, investment, strategic advisory and project generation experience.

Held various board positions at ASX-listed companies.

Alex Passmore
Non-Executive Director

Mr Passmore is a qualified geologist and experienced corporate executive having led many project acquisitions, divestments and fund raisings in the junior and mid cap resources sector over the past 20 years.

SOUTH AUSTRALIA'S FROME BASIN – URANIUM PROVINCE

URANIUM-RICH FROME BASIN REGION

Features

Two exploration projects covering 521km^2 of prospective ground within the uranium-rich Frome Basin region of South Australia, which hosts several **significant uranium deposits and operating uranium mines.**

Licences located within 50km of two operating uranium mines – **Beverley and Four Mile:**

- **Beverley Uranium Mine** (46.3 million pounds @ 0.27% U_3O_8)
- **Four Mile** (70.5 million pounds @ 0.33% U_3O_8)
- **Beverley North and Pepegoona** (8.8 million pounds @ 0.18% U_3O_8)

Current uranium spot price of **US$85/lb demand outlook remains strong with major new reactors coming online** [i]

Neighbours include:

- Heathgate Resources Pty Ltd*
- Quasar Resources Pty Ltd*
- Tri-Star Minerals Pty Ltd**
- Havilah Resources Ltd (**ASX:HAV**) **Mkt Cap $60.16m**
- Rio Tinto Exploration (**ASX:RIO**) **Mkt Cap $44.4b**
- Boss Energy Ltd (**ASX:BOE**) **Mkt Cap $1.63b**
- FMG Resources (**ASX:FMG**) **Mkt Cap $66.4b**

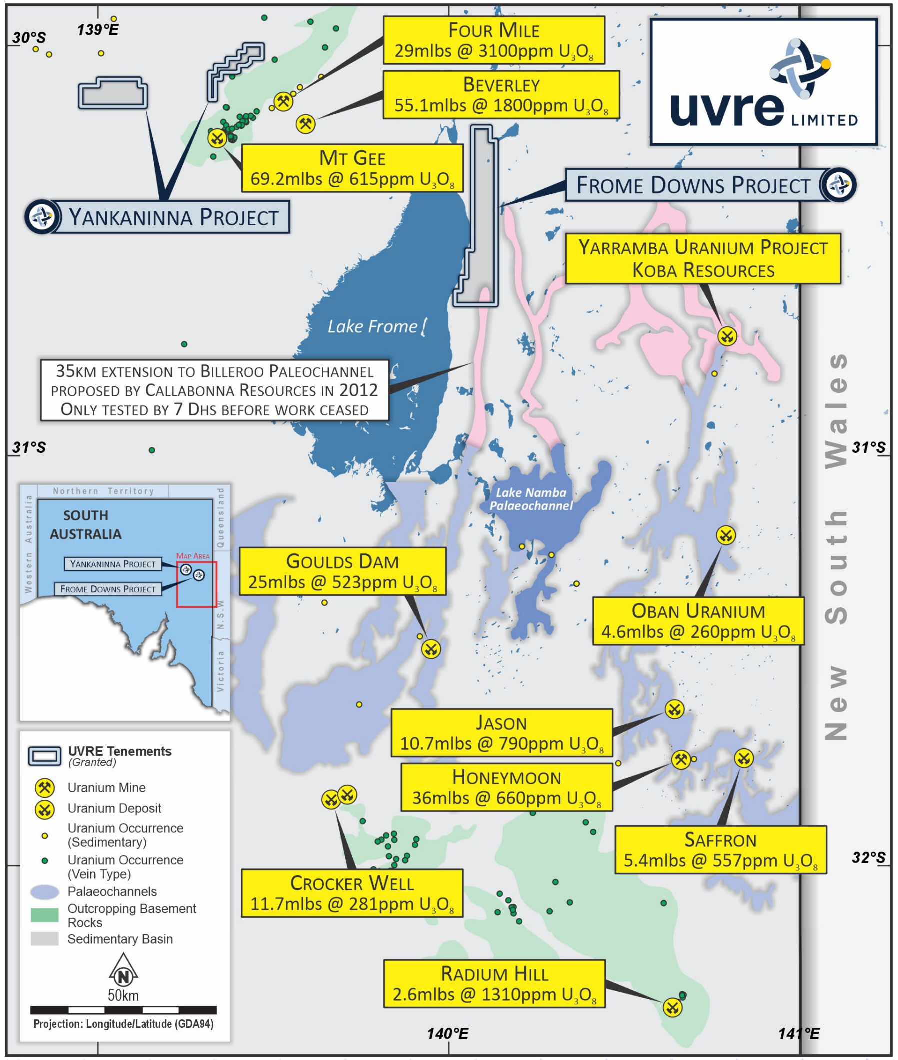


Image: Uranium SA's Frome Basin neighbours

[i] Source: Sprott Uranium Report

* Owner/operators of the Beverly and Four Mile Uranium mines. Both are subsidiaries of, General Atomics (GA), a US energy and defence corporation headquartered in San Diego, California. GA specialises in research and technology development, including physics research in support of nuclear fission and nuclear fusion energy. It employs more than 15,000 people on five continents and was founded in 1955. (https://www.ga.com/about/)

** Is a private US domiciled Company which has a substantial portfolio of exploration tenements in Canada and South Australia which are prospective for Uranium. (https://www.tri-stargroup.com/uranium)

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MAJOR URANIUM PROJECTS IN THE FROME BASIN REGION

Regional Setting - UVA now holds two exploration projects
Located in and around the highly prospective Frome Basin, SA which hosts multiple Uranium occurrences including:
Scott Lee – Cu-U soil and rock chip geochemical anomaly identified in 2012 over a length of 1500m, maximum width 1,000m [1]
Shamrock – Surface Cu-U mineralisation in quartz vein in host volcanics of the Callana Beds. No production records. Later exploration identified pitchblende in main shaft. Best value from 2 diamond drill holes 3.05m diamond core assayed 0.9lb U_3O_8/ton (ENV 03976)
Radium Ridge – Mineralisation in haematitic breccia. Indicated resource 3,000,000 ton at 1.2lb U_3O_8/ton and 2,000,000 ton at 1.3lb U_3O_8/ton (Env 03633)
Mount painter – Mineralisation in haematitic breccia. Total (Indicated + Inferred) = 51.0 Mt @ 615ppm for 31,400t U_3O_8 (300ppm cut off) [2]

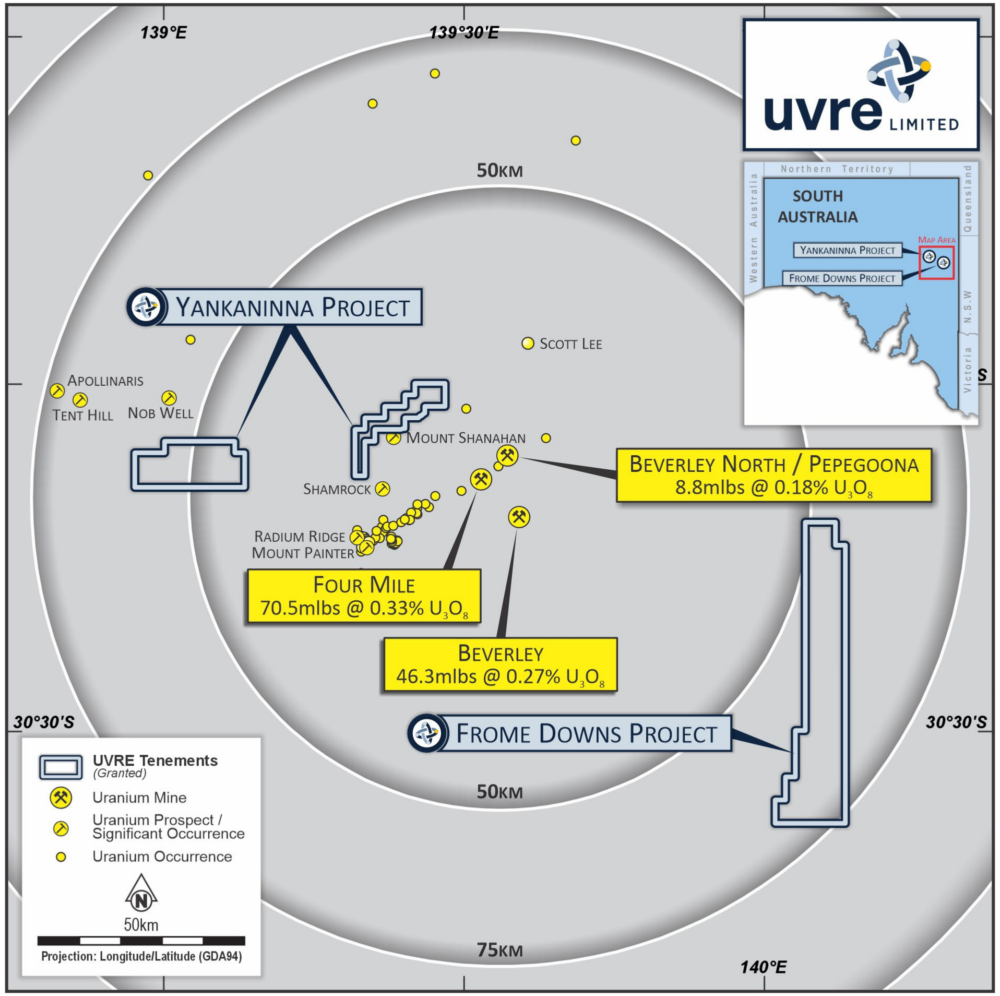


Image: Uranium concurrences in and around the From Basin

[1] ASX announcement, ASX: CXO, dated 8 Jun 2012
[2] ASX announcement, ASX: MTN, dated 2 September 2008

YANKANINNA AND FROME DOWNS PROJECTS

Blanchewater Paleovalley

Flinders Ranges is a known source for regional paleochannel deposits

The Frome Airborne Electromagnetic (AEM) survey of this area for sandstone-hosted uranium deposits [3]

The report provides interpretations of regional AEM data that highlight the potential of this area for sandstone-hosted uranium deposits

Geoscience Australia and the Geological Survey of South Australia provided reports on the AEM

The Lake Frome region of South Australia is Australia's premier sandstone-hosted uranium province

The region hosts Australia's only two operating In Situ Recovery (ISR) uranium mines at Beverley & Honeymoon, highly prospective uranium hosted in paleochannel systems within paleovalleys

The Lake Frome region includes the Blanchewater area between the northern Flinders Ranges and Lake Blanche (Image right)

Data from the Frome AEM Survey have defined its shape and size more accurately

Major fault systems, which have controlled uranium movement and deposition have also been mapped

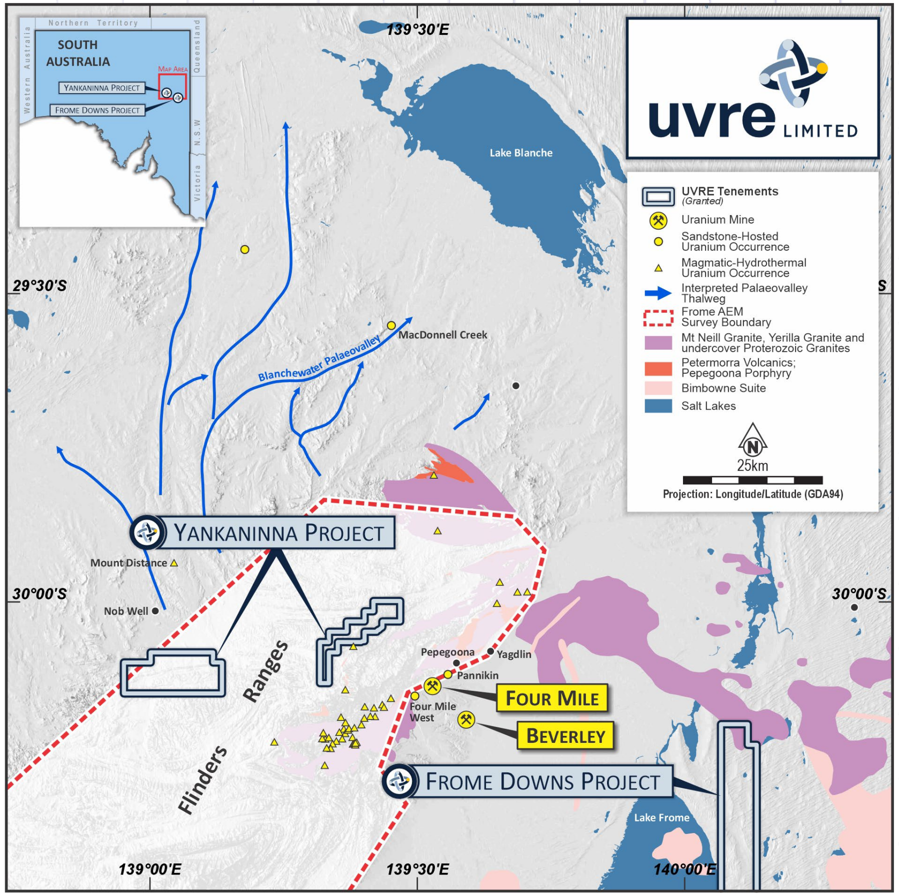


Image: This map shows the uranium-bearing granites which outcrop in the northern Flinders Ranges and occur under cover elsewhere, uranium occurrences (from SARIG), major lakes and interpreted palaeovalley/palaeochannel courses as identified from the Frome AEM Uranium concurrences in and around the Frome Basin

[3] Reference: https://www.ga.gov.au/ausgeonews/ausgeonews201209/uranium.jsp

FROME DOWNS – PRIORITY PROJECT FOR IMMEDIATE EXPLORATION

Exploration Project **100% ownership – 343km²**

Located in the highly prospective Frome Basin, and is prospective for roll-front type uranium mineralisation emplaced within sediments of the Tertiary Lake Eyre Basin

Work on Access and Native Title agreements already commenced

Targeting sandstone-hosted uranium deposits generated by reduction-oxidation (redox) chemical reactions, where uranium is dissolved and transported in oxidised groundwaters and reduced to form uranium oxides

Contiguous and to the north of Havilah Resources (ASX: HAV) Curnamona Province tenements

Koba Resources (ASX: KOB) acquired an 80% interest in the Yarramba Uranium Project in South Australia for $3.5m KOB shares + options & performance rights [4]

The tenement covers the Tertiary sediments overlying the Mesozoic Frome Embayment which hosts Widespread uranium mineralization over the Lake Namba palaeochannel and are located:

- *~100km north of Boss Energy's (ASX: BOE) Gould's Dam Uranium discovery* ***(JORC resource 4.4Mt @ 650ppm U_3O_8 for 6.3Mlbs contained U_3O_8 (Indicated) and 17.7Mt at 480ppm U_3O_8 for 18.7Mlbs contained U_3O_8 (Inferred))***
- *~88km north of Havilah Resources (ASX: HAV) Oban Uranium Resource* ***(JORC Resource 8mMt @ 260 ppm eU_3O_8 for a total contained 2,100 tonnes of eU_3O_8)***
- *~130km north-west Boss Energy's Honeymoon Uranium Mine* ***(JORC Resource 71.6 Mlb (52.4Mt) @ 620ppm U_3O_8)***

"Source: Uranium SA Geology Team – SARIG"

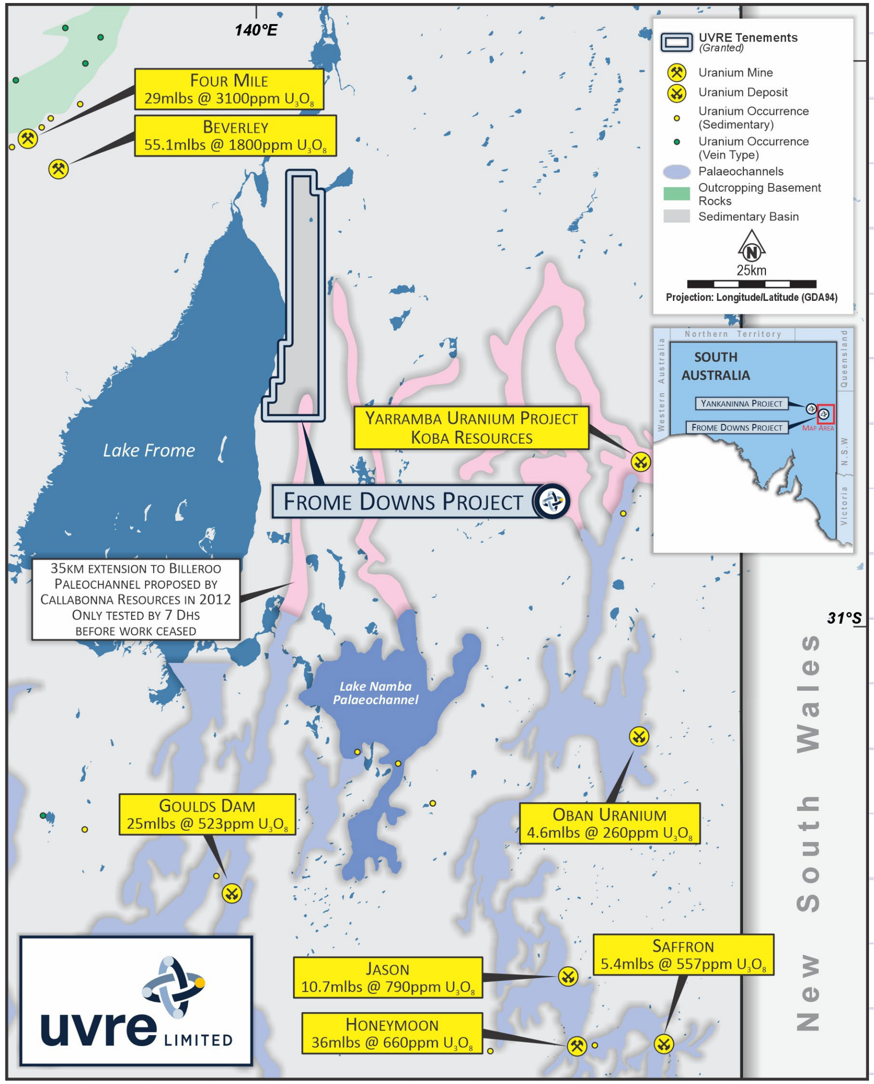


Image: Uranium JORC resources in and around the Frome Basin

[4] Reference: ASX Announcement , Koba Resources, 26 January 2024

YANKANINNA PROJECT

Exploration Project 100% ownership – 119km²

Located immediately north of the Flinders Ranges which hosts the uranium enriched rocks including:

Mount Painter Inlier – Mount Neill Granite with up to 380 parts per million (ppm) uranium and Hot Springs Gneiss up to 470 ppm uranium

Mount Babbage Inlier – Yerilla Granite up to 270 ppm uranium [5]

In addition to uranium-enriched felsic rocks, the inliers also host a number of magmatic-hydrothermal and epithermal uranium deposits including:

Mount Gee, Mount Painter, and **Radium Ridge**, which can all provide leachable uranium

Running through both tenements is the Blanchewater Palaeovalley, known to host uranium deposits including the MacDonnell Creek discovery [6]

The Company is targeting structurally-controlled vein type uranium deposits

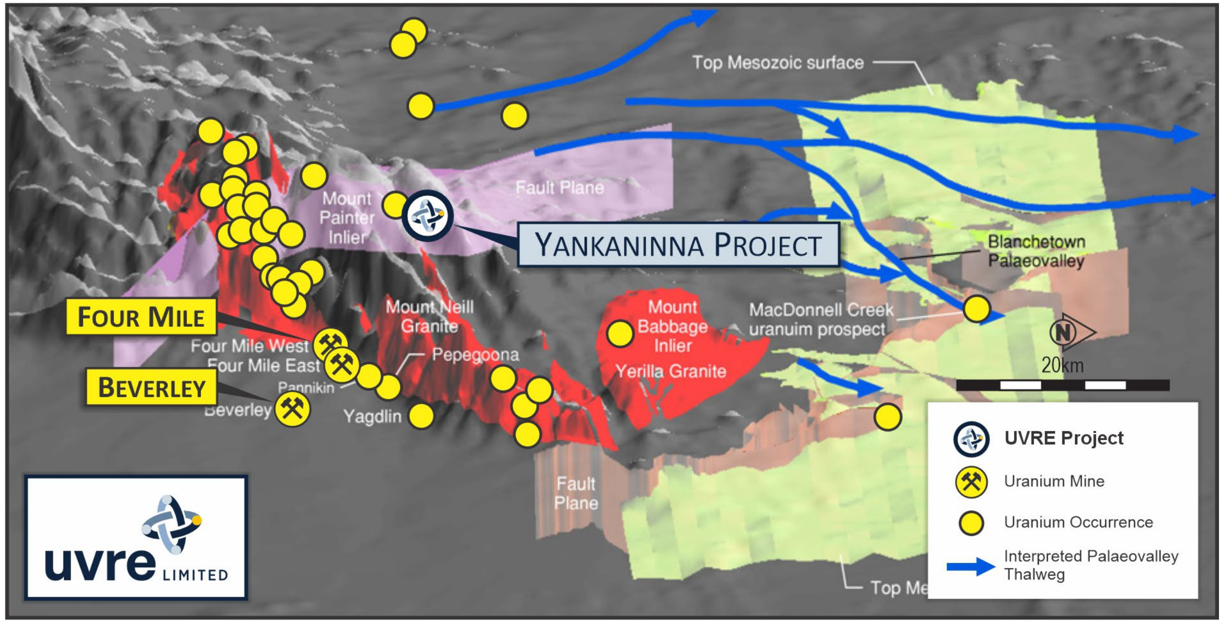


Image: Northern Flinders Ranges showing the Mt Painter and Mt Babbage Inliers

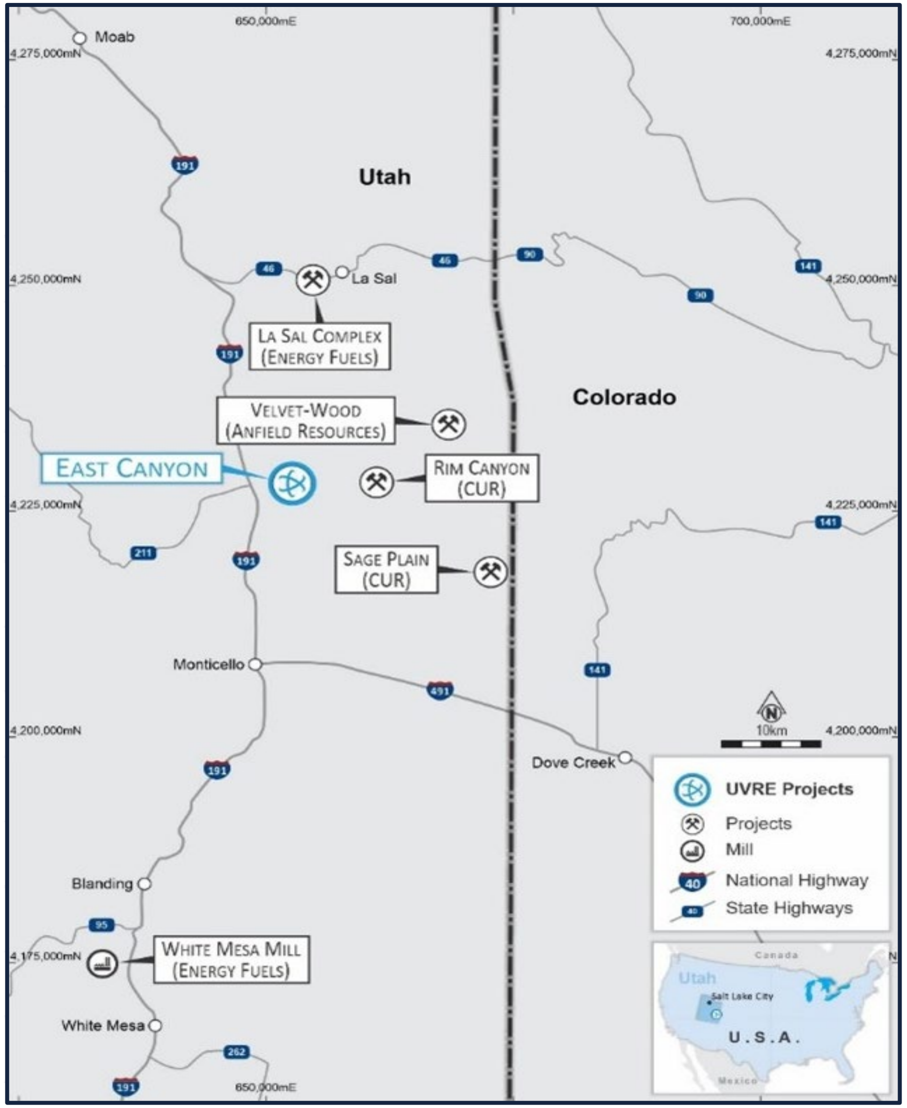
[5] Reference: https://www.ga.gov.au/ausgeonews/ausgeonews201209/uranium.jsp
[6] Reference: https://drillhole.pir.sa.gov.au/MineralDepositDetails.aspx?DEPOSIT_NO=8941

USA ENERGY TRANSITION METALS PROJECTS

EAST CANYON URANIUM-VANADIUM PROJECT

Key Features
Known high-grade uranium and vanadium district with historical production
Right geology – extended Uravan Mineral Belt of the Colorado Plateau, southeastern Utah
Excellent infrastructure and easily accessible
Close proximity to other uranium deposits and development projects
Surrounded by other uranium players: Energy Fuels (~C$1B+ mkt cap) and Consolidated Uranium (~C$200M mkt cap)*
White Mesa Mill, 50km away, is the only fully licensed and operational conventional uranium/vanadium mill in the US owned by Energy Fuels

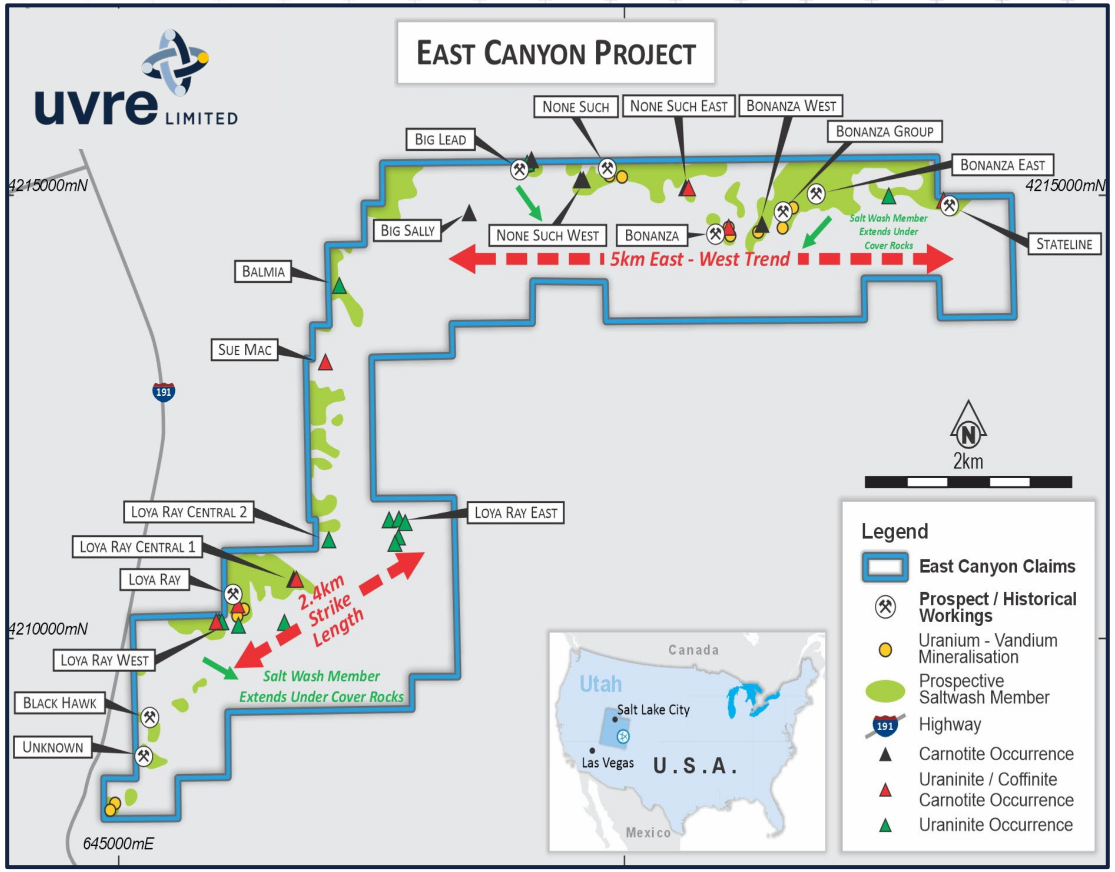
*Energy Fuels Inc. (EFR.TO) stock price, news, quote & history – Yahoo Finance; Consolidated Uranium Inc. (CUR.V) stock price, news, quote & history – Yahoo Finance



EAST CANYON URANIUM-VANADIUM PROJECT

Recent Exploration Activities
Positive results from airborne radiometric and magnetic surveys
New uranium anomaly identified at Loya Ray prospect – 2.4km strike length
5km East-West anomalous uranium trend identified in northern section of project area
Prominent untested uranium anomaly named “Big Sally” identified in western portion of East-West Trend
Field work (mapping and sampling) completed at Big Sally, Loya Ray and other prospects in November 2023
Occurrences of uranium minerals at surface identified – rock chips results due Feb 2024
Previous results of up to 1.7% U_3O_8 and 8.64% V_2O_5 from rock chips

*Refer ASX announcements 15th August 2023, 13th & 28th September 2023, 6th December 2023, 6th February 2024 and 18th April 2024.



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EAST CANYON URANIUM-VANADIUM PROJECT

Radiometric anomalies and uranium minerals identified at surface

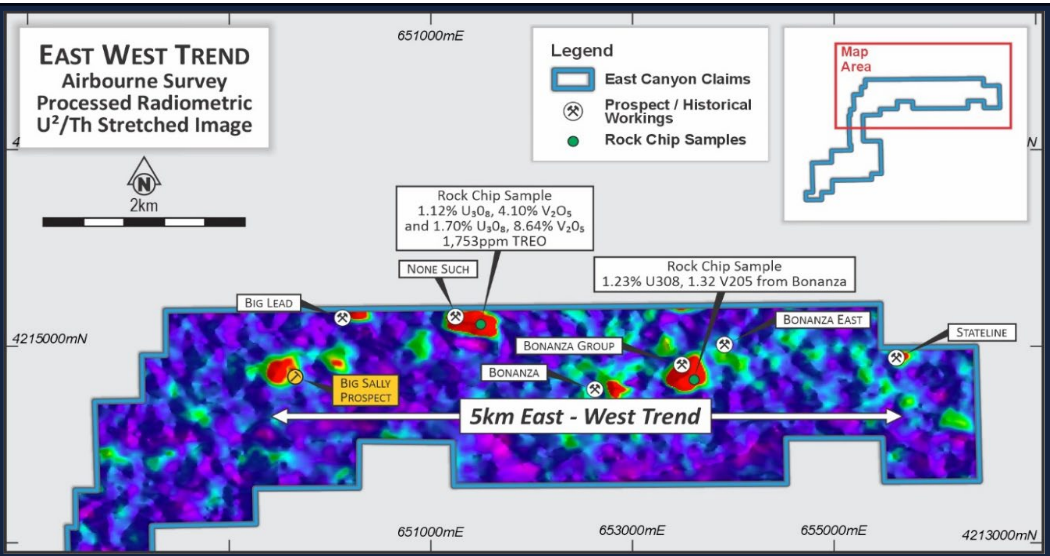


Figure 1:
5km East-West anomalous uranium trend and newly identified Big Sally prospect from radiometric survey.

Figure 2:
Carnotite (yellow) observed with possible uraninite or coffinite (black mineral) from the Stateline prospect during Nov 23 field mapping.

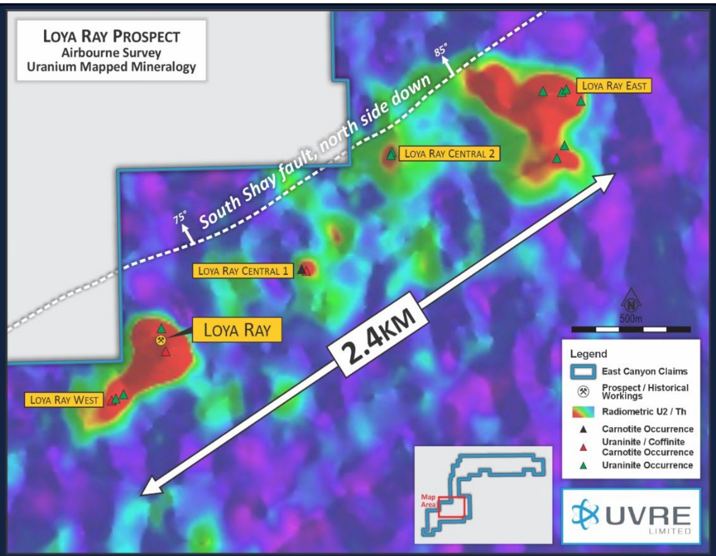


Figure 3:
Loya Ray uranium anomaly over 2.4km strike identified through radiometric survey.

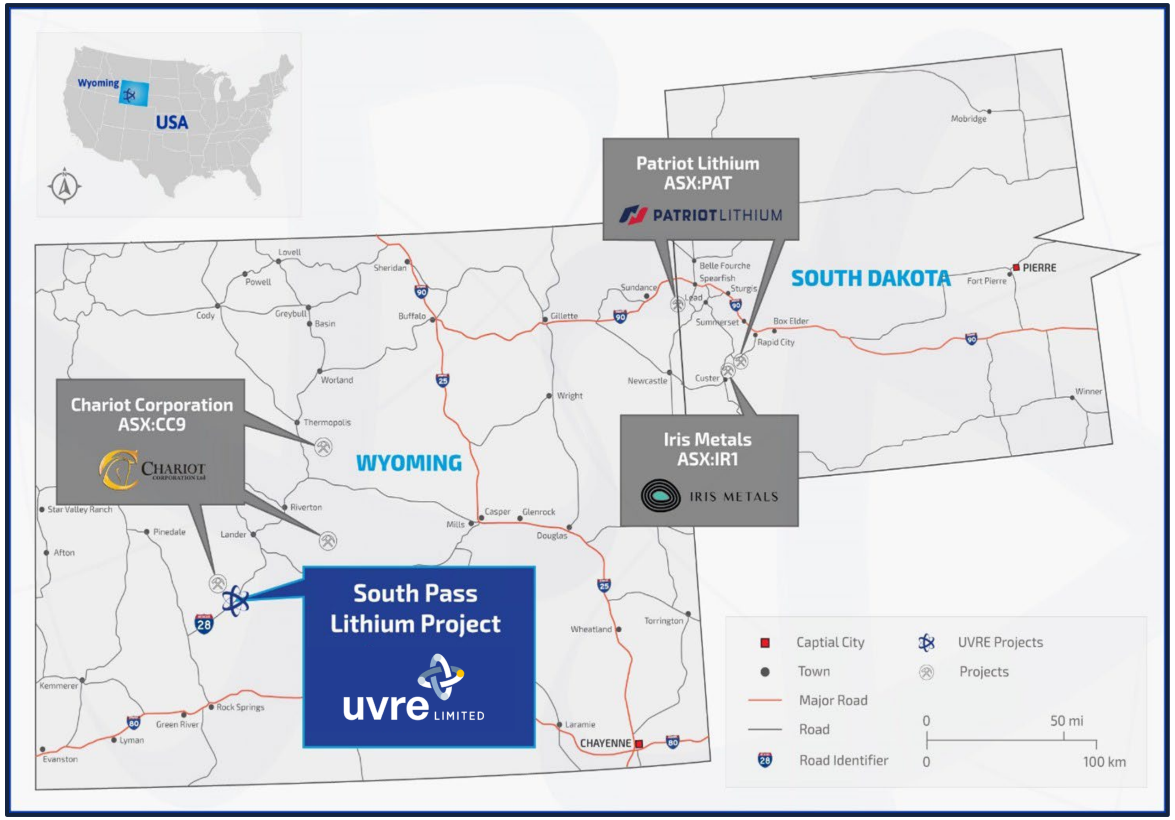
Refer ASX announcement 6th December 2023.

SOUTH PASS LITHIUM PROJECT

Uvre recently staked the South Pass Lithium Project and is one of only two known ASX companies actively exploring for hard rock lithium in Wyoming

Wyoming
Chariot Corporation (ASX:CC9) ~$24 million mkt cap at $0.16/sh* Drilling Black Mountain project in Wyoming
UVRE (ASX:UVA) US Lithium and Uranium projects
South Dakota
Iris Metals (ASX: IR1) ~$45 million mkt cap at $0.28/sh* Beecher discovery (78m at 1.03% Li_2O from 19m[1]) in South Dakota
Patriot Lithium (ASX:PAT) ~$6.8 million mkt cap at $0.056/sh* US and Canadian projects

[1] Iris Metals ASX announcement 9 Oct 2023
* Market Capitalisation calculated by ASX as at 3 Jul 2024



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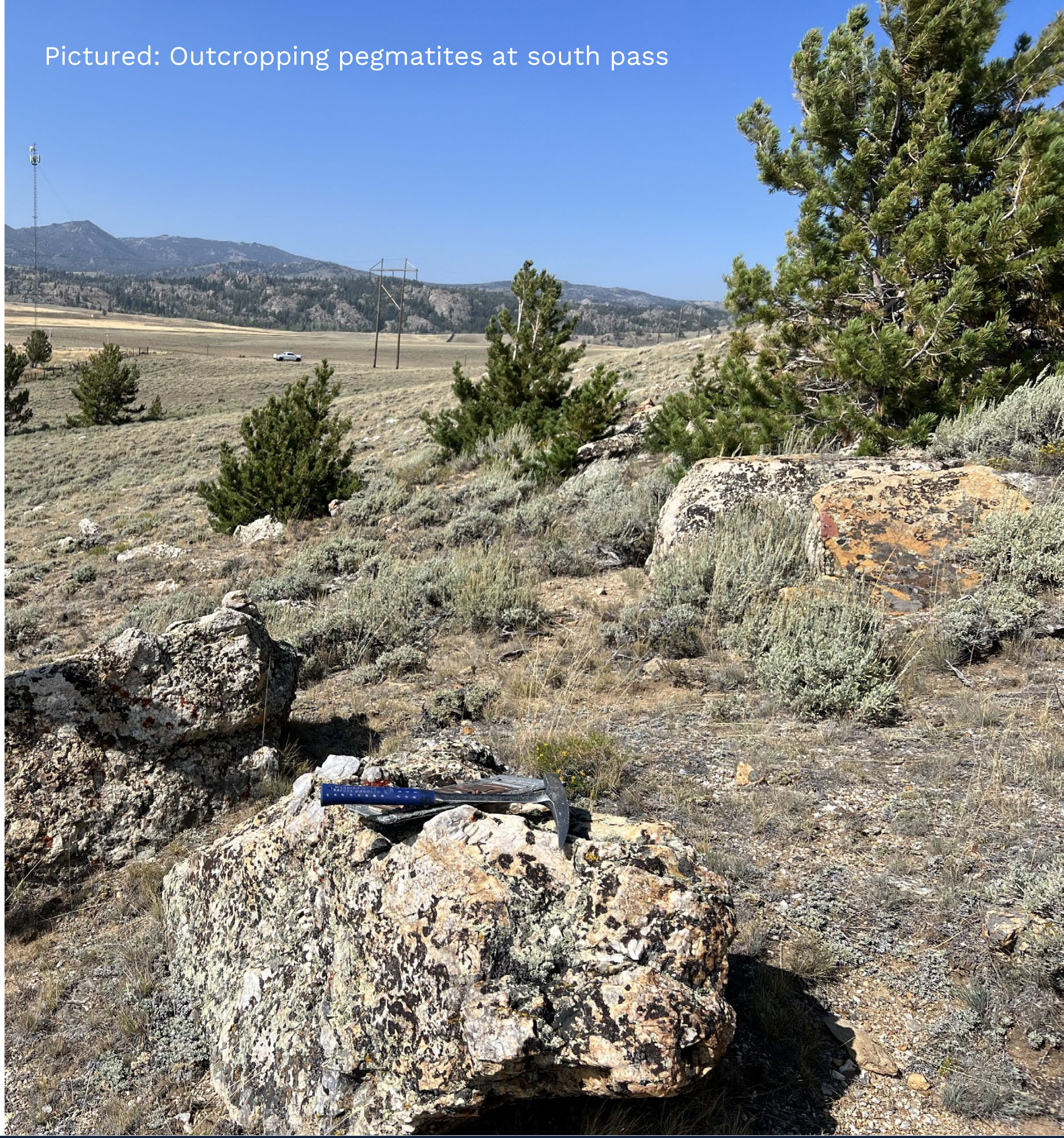
SOUTH PASS LITHIUM PROJECT

Key Features
Swarms of untested pegmatites with significant outcrop identified
100% ownership (~4,258 acres)
Direct land staking completed by Uvre – low-cost entry
First mover advantage in area with no previous lithium exploration
Lithium minerals (spodumene and lepidolite[1]) reported historically within project area by US Geological Survey
[1] Bailey 1965d Geologic map of the South Pass's City quadrangle, Fremont County, Wyoming: US Geol. Survey Geol. Quad. Map GQ-458, scale 1:24,000

[1] Bailey 1965d Geologic map of the South Pass's City quadrangle, Fremont County, Wyoming: US Geol. Survey Geol. Quad. Map GQ-458, scale 1:24,000

*Refer ASX announcements 16th November 2023, 21st November 2023, 7th December 2023, 22nd February 2024 and 9th May 2024.

Pictured: Outcropping pegmatites at south pass



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Next Steps

URANIUM SA PROJECTS

Next Steps – intended for completion Q3 2024
Heritage clearances along tracks and trails covering Yankaninna and Frome Downs followed by execution of a Native Title Heritage Agreement
Land Access and notice of entry forms for Yankaninna and Frome Downs
Inspection of historical core/cuttings at the Tonsley Core Library
Seismic and/or ground gravity surveys to map possible extensions of the Billeroo and Namba paleochannels
Delineation of extensions to the prospective areas - soil sampling/surface sampling to refine drill targets
Prepare drill program in conjunction with cultural surveys/submissions of EPEPR and associated statutory documents

Acknowledgements to traditional owners

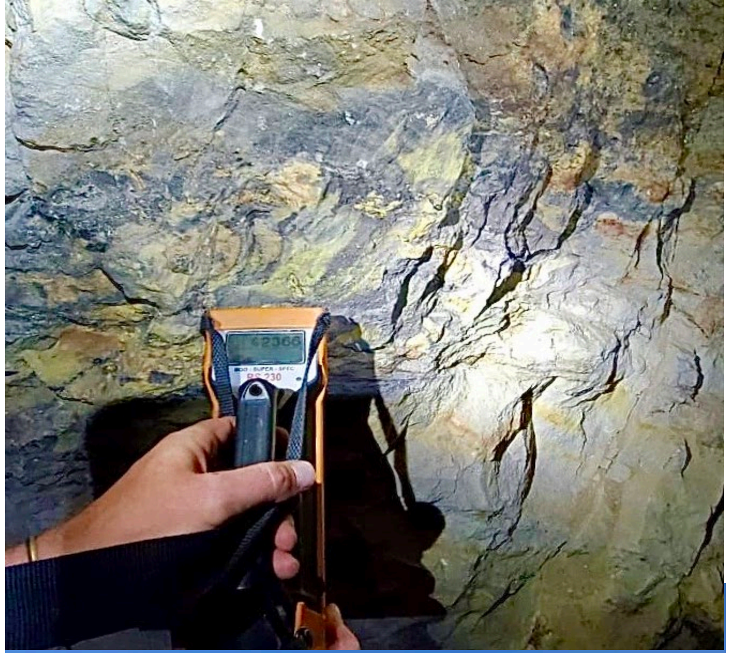
Uvre acknowledges the Adnyamathanha as Traditional Custodians of the land on which our current works are located. With respect to Elders past, present and emerging, Uvre is committed to conducting its activities with respect to the communities in which it operates.

EAST CANYON URANIUM

Next Steps
Mapping and sampling across various East Canyon prospects completed Nov 2023
Big Sally and Loya Ray Radiometric anomaly tested for surface outcropping mineralization, indications are positive
Information from both mapping and sampling will define drill target generation for the next exploration campaign

SOUTH PASS LITHIUM

Next Steps
Initial geological mapping and sampling of half the known outcropping pegmatites completed Dec 2023
Soil sampling program planned for Q3 2024 to define priority drilling targets in the northern zone of South Pass, for future drill program



Picture 1: taken from within old workings East Canyon Project

Picture 2: outcropping pegmatite at South Pass Project

INVESTMENT PROPOSITION

- Tight capital structure and low enterprise value = highly leveraged to exploration success
- Aus & US Government highly supportive of domestic critical minerals development
- Strong exposure to future-facing minerals, each with robust market fundamentals – Uranium, Vanadium and Lithium
- Well funded to complete planned exploration programs
- Projects located in first world jurisdictions with ready access to infrastructure
- Other opportunities being assessed with aim of increasing shareholder value

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