

ASX Announcement

25 November 2024

Dispatch of Rights Issue Offer Document

Cyclone Metals Limited (ASX: **CLE**) (**Cyclone or the Company**) is pleased to confirm the dispatch of the Offer Documents in connection with the Company's non-renounceable rights issue as announced on 18 November 2024.

The Offer opens today, 25 November 2024, and is expected to close at 5:00pm (AWST) 4 December 2024.

Shareholders wishing to participate in the Offer are encouraged to obtain a copy of their personalised Entitlement and Acceptance Form located at the offer website www.computersharecas.com.au/cleoffer.

Enquiries

Enquiries concerning the Entitlement and Acceptance Form can be made by contacting Computershare Investor Services Pty Ltd by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

General enquires in relation to Cyclone can be made by telephone on +61 8 9380 9555 or by email to admin@cyclonemetals.com or ir@cyclonemetals.com.

Announcement authorised for release by the board of Cyclone.

ENDS

For further information please contact:

Investor Relations



+61 (0) 8 9380 9555



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