ASX | KLI

killi RESOURCES

Copper & Gold in Queensland

Gold Coast Investment SHOWCASE

Company Presentation
25-26 June2025

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Compliance Statement

The information in this Presentation that relates to prior Exploration Results for the Mt Rawdon Project is extracted from the following ASX Announcements lodged with ASX on 7th September 2023, 30th October 2023, 20th May 2024, 9th July 2024, 24th July 2024, and 5th August 2024, 29 April 2025 which are available on the Company's website **www.killi.com.au** and the ASX website (ASX code: KLI). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's finding are presented have not been materially modified from the original market announcements.

Competent Person's Statement

The information in this report that relates to Exploration Results is is based on information compiled by Mr. Brett Smith, B.Sc Hons (Geol), Member AusIMM, Member AIG and a consultant to Killi Resources Limited. Mr. Smith has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Smith consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Corporate Structure

ASX CODE	KLI
Shares on Issue	**140 M**
Market Cap (@ 2.8c, 20/06/25)	**~$3.9 M**
Investments (ASX:BCA Shares)	**$0.3 M**
Cash (March 2025 Q'tly)	**~$1.82 M**

SHAREHOLDERS	
Top 20	**65.4 %**
Gold Fields	**11 %**
Directors and Management	**4.7 %**

OPTIONS / RIGHTS	
Board/Advisor Options (@ $0.30)	**6.5 M**
Entitlement Options (@ $0.20)	**14.5 M**
Board/Advisor Options (@ $0.10)	**1.0 M**
Board/Advisor Options (@ $0.32)	**2.0 M**
Performance Rights	**2.4 M**

WEST TANAMI PROJECT
$13M Earn-In by Gold Fields

BALFOUR PROJECT
Pilbara
Copper Rights

RAVENSWOOD NORTH
Charters Towers, 100% owned
Gold & Copper

MT RAWDON WEST
Mt Perry, 100% owned
Gold & Copper

BOARD & MANAGEMENT

Richard Bevan	Non-Executive Chairman
Paul L'Herpiniere	Non-Executive Director
Phil Warren	Non-Executive Director
Brett Smith	Chief Executive Officer
Emma Wates	Company Secretary

Gold Fields – Substantial Shareholder

$13M Earn-In by Gold Fields of the West Tanami Project [1]

(ASX announcement 15 May 2024)

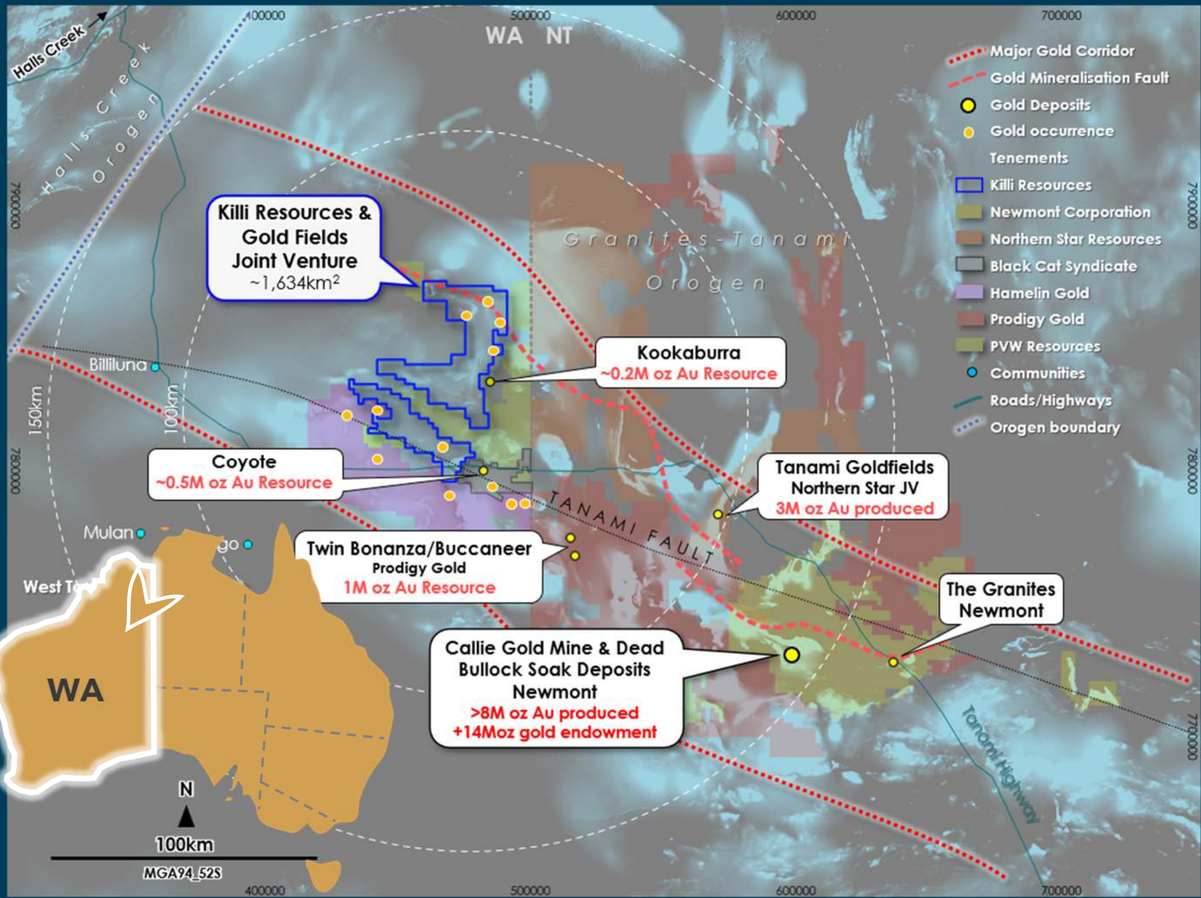
$5 million initial earn-in to acquire 60% interest

- Minimum $2 million spend within 24 months

$8 million additional earn-in to acquire 85% interest

Gold Fields to manage project and sole fund until completion of earn-in

Gold Fields subscribed to $500,000 of Killi shares – currently with a 11% shareholding



{Referenced provided at back of presentation}

MT RAWDON WEST PROJECT

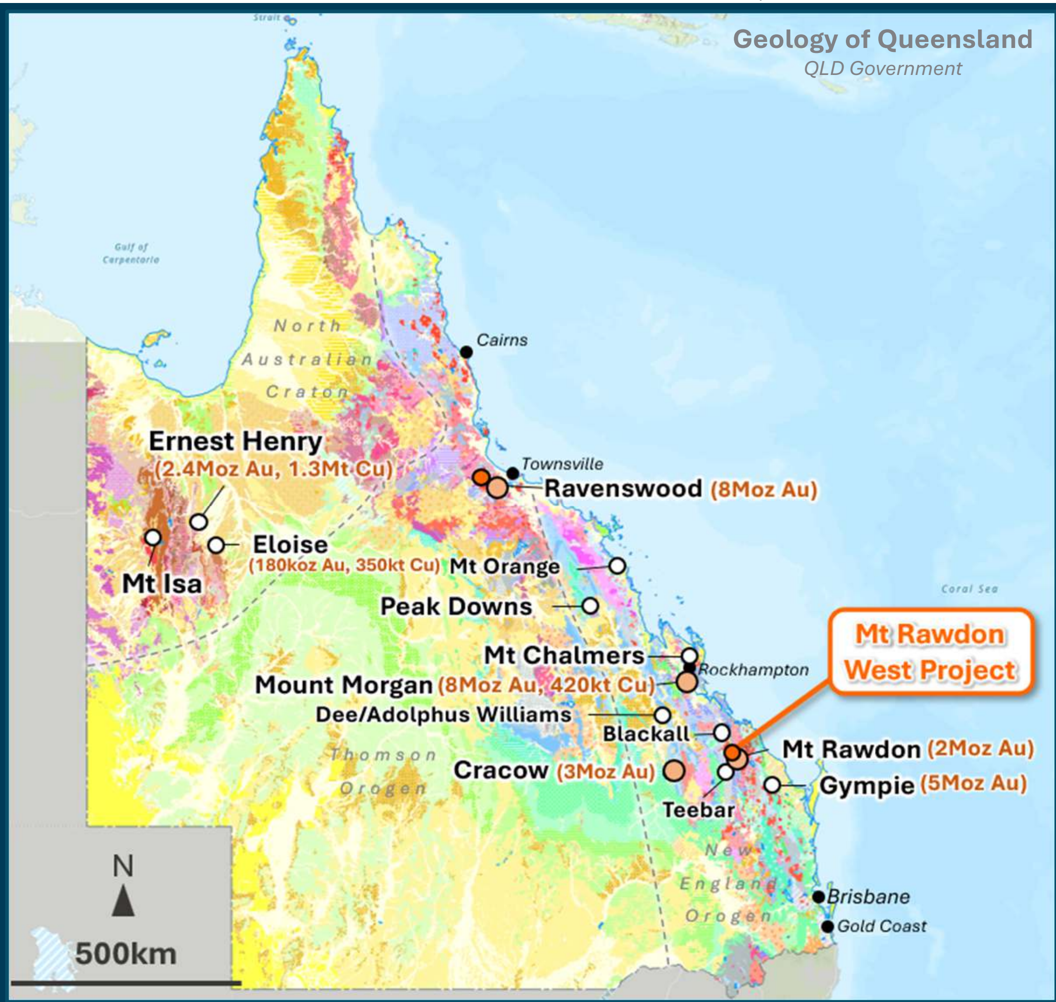
Focus of Current Exploration Activity

Queensland

Mt Rawdon West – Project Location

Surrounded by large deposits

- Within fertile New England Fold Belt
- Major Mineral Province, host to:
  - **Mount Morgan** - 8Moz Au, 420,000t Cu (24)
  - **Gympie** - 5Moz Au (21)
  - **Cracow** - 3Moz Au (22, 23)
  - **Mt Rawdon** – 2.5Moz Au (25)
- 8km along strike from Mt Rawdon Gold Mine - 60kms inland of Bundaberg
- **100% owned**, 300km^2
- Killi recently completed the first ever drilling within the Project area



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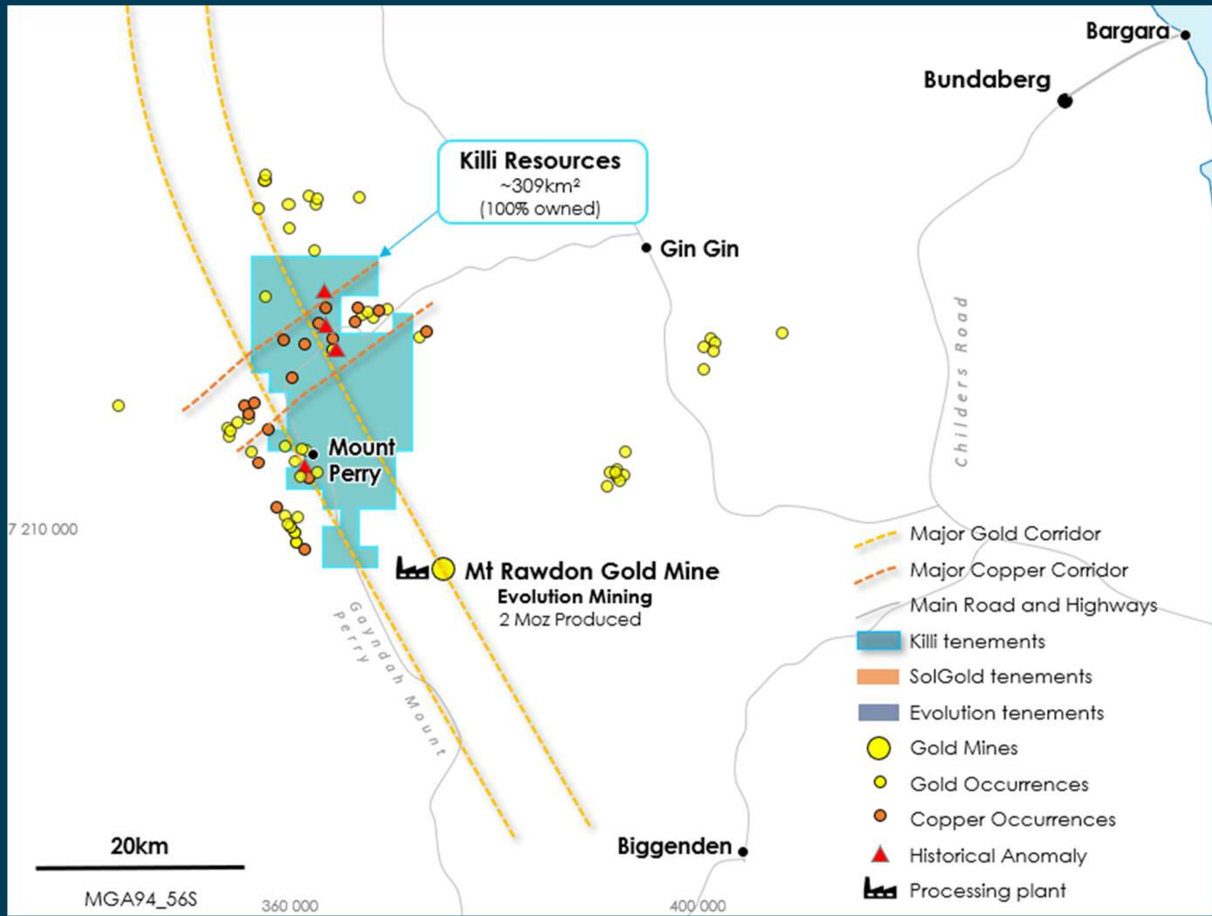
Mt Rawdon West – Project Selection Rationale

At the intersection of two major mineralised trends

- Within a mineral rich province ✓
- Within a Tier-1 jurisdiction for mineral exploration ✓
- On-trend for a major deposit ✓
- Large contiguous landholding ✓
- Strong evidence of high-tenor mineralisation within project ✓
- Readily accessible for exploration and mining ✓

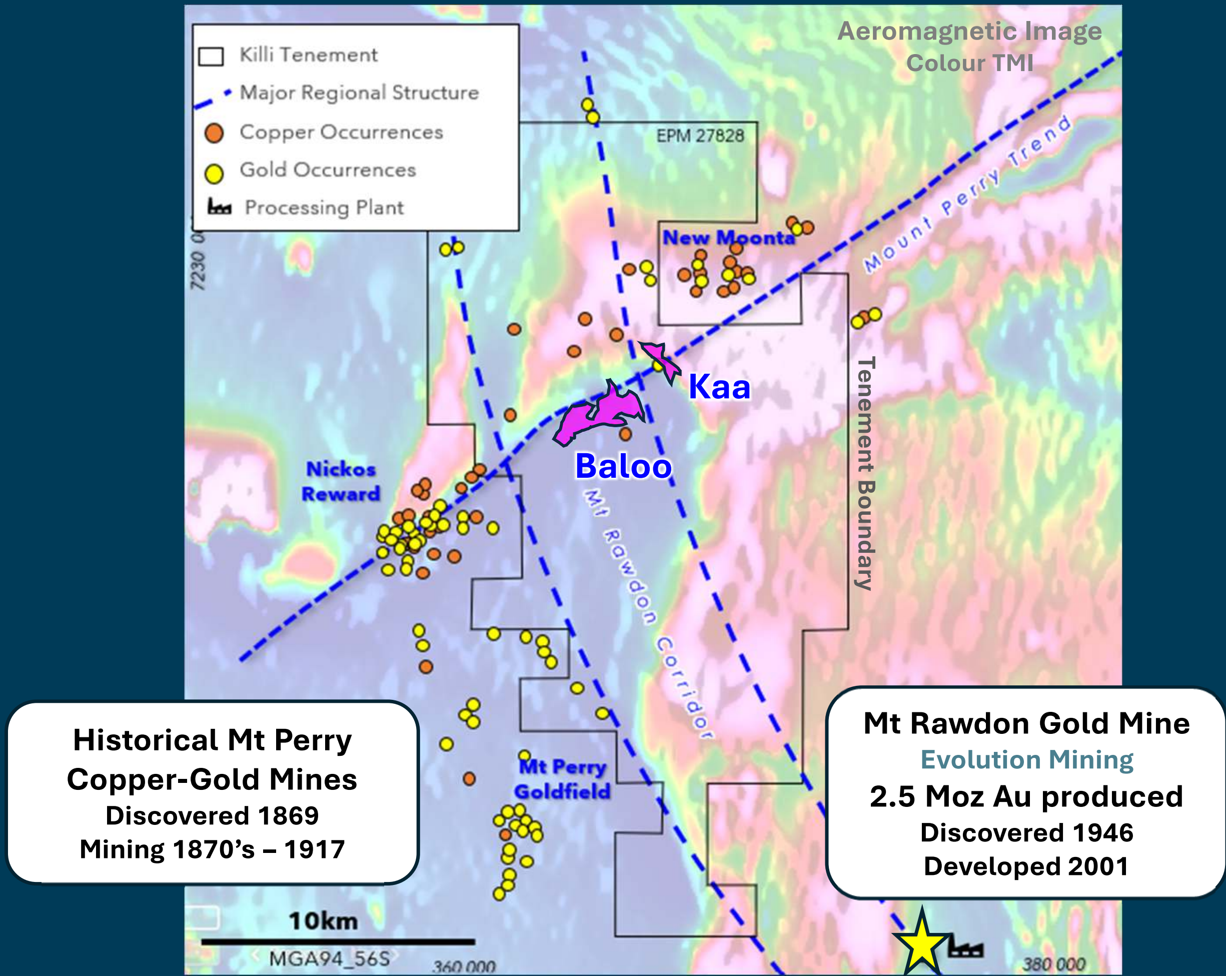


Mt Rawdon West – Fertile Signs

Despite the prospective location – there is a lack of substantive modern exploration

- Covers intersection of two main mineral corridors - Nickos Reward & Mt Rawdon
- Small scale **copper-gold-silver-molybdenum** mining within Project (early 1900's) (26) – occur on major fault structures
- **No previous drilling within Project area**
- Initial KLI exploration identifies the **Baloo** and **Kaa** geochemical anomalies with high-grade surface rock assays up to

238g/t Au & **7.2% Cu** & **907g/t Ag** (6, 11)



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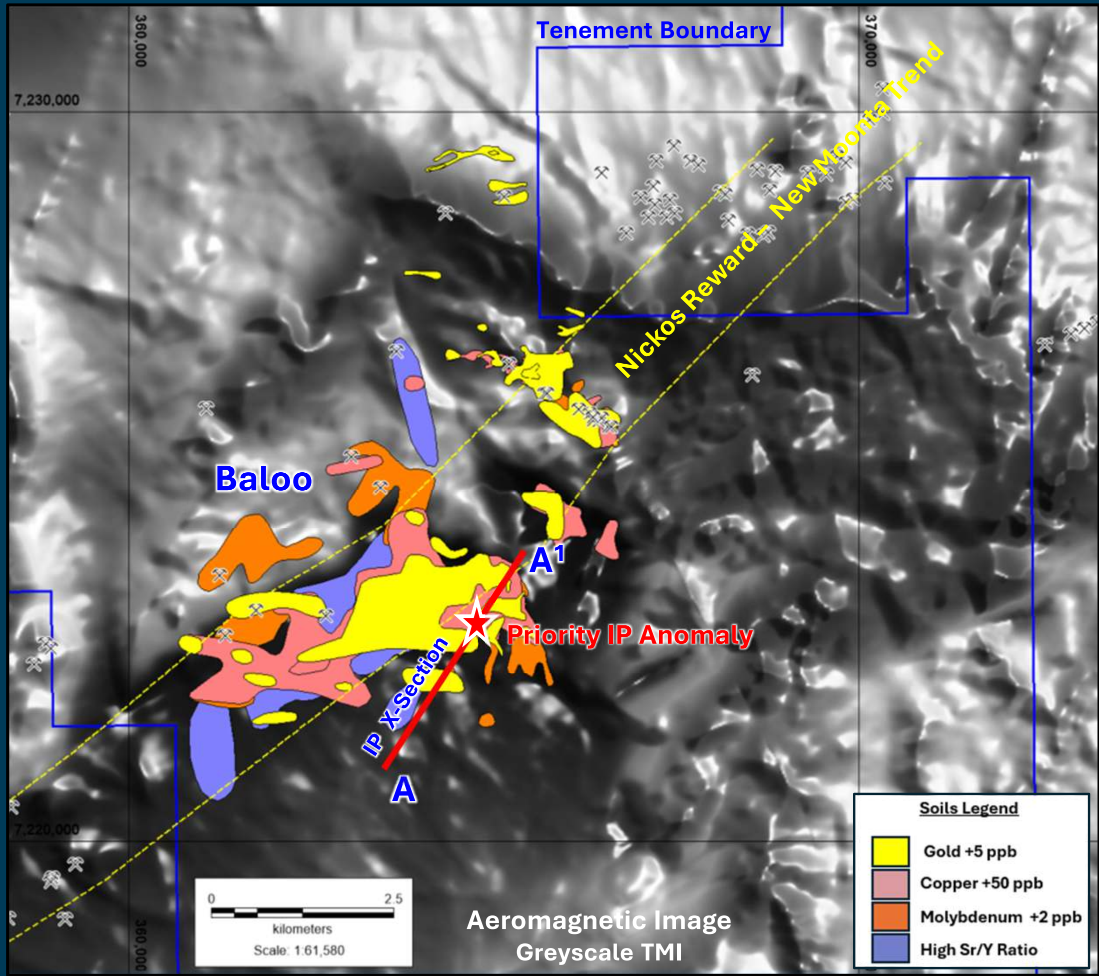
Mt Rawdon West – Baloo Anomaly

Baloo Intrusion [7]

- A high Sr/Y soil geochemical anomaly identifies fertile intrusion [20] – hidden within an aeromagnetic shadow
- Intrusion rimmed by molybdenum mineralisation
- Hosting a 4 x 1.5 km copper and gold geochemical anomaly
- Coincident with the Nickos Reward – New Moonta Gold Trend – possibly a late overprinting “high-level” gold-silver-bismuth event
- IP geophysics completed – targets generated [19]

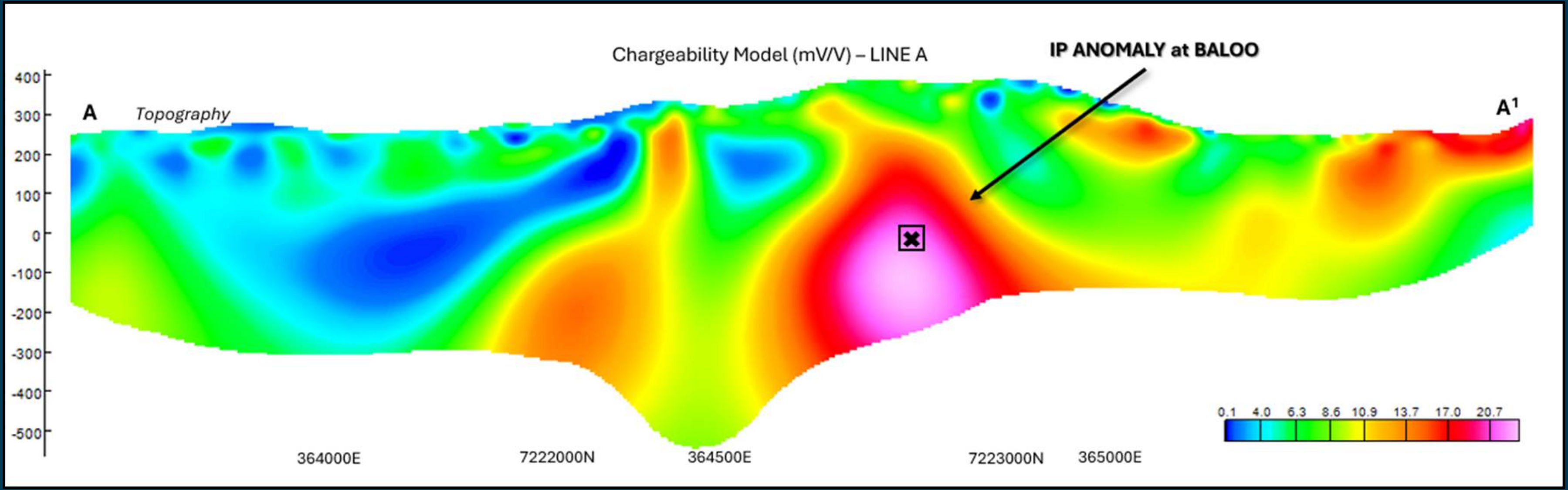


{Referenced provided at back of presentation}

Mt Rawdon West – Baloo Anomaly

Baloo Intrusion (19)

- Coincident geochemical and geophysical anomalies provides compelling drill targets at Baloo
- Process of securing access and approvals underway
- Ranking of drilling priorities expected to be influenced by the results of exploration being undertaken elsewhere within the Project



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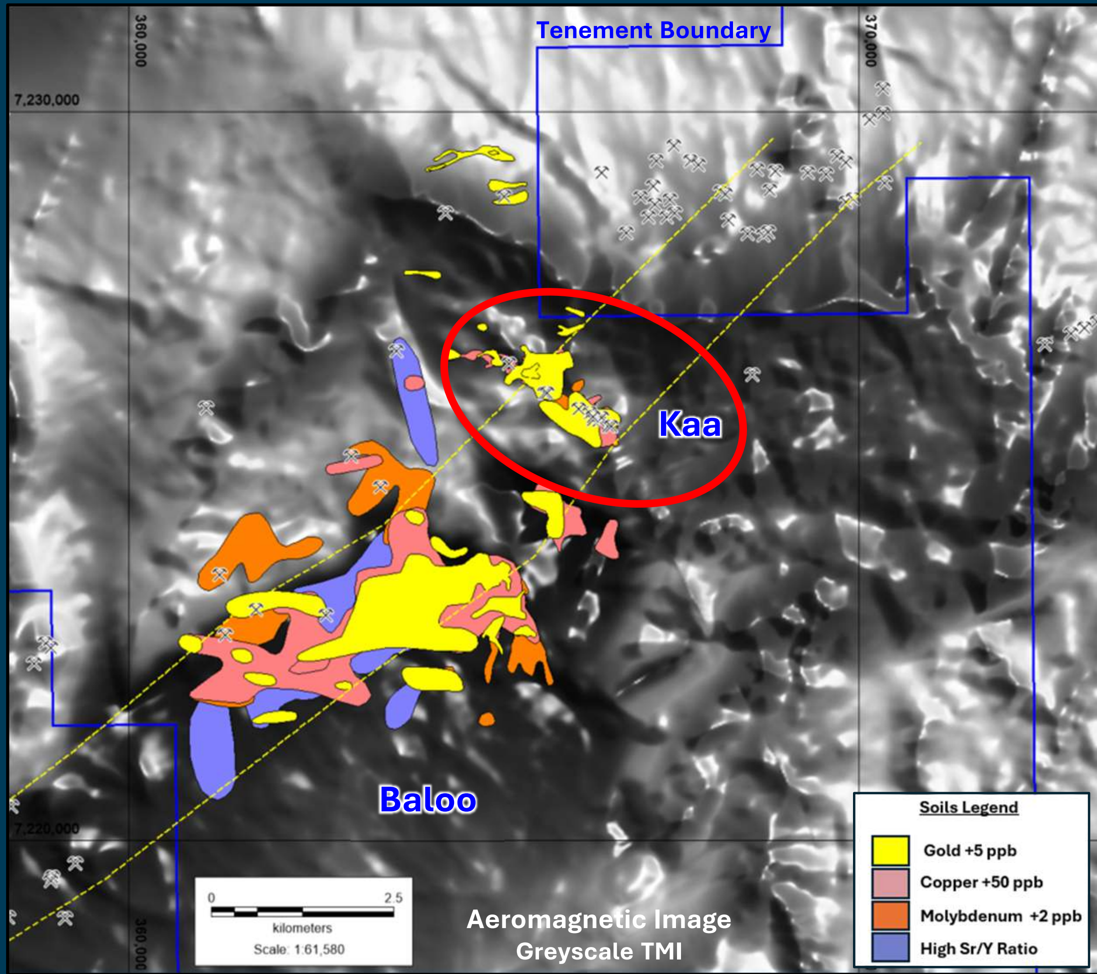
Mt Rawdon West – Kaa Prospect

Kaa Prospect

- 1,800m x 400m gold-copper-molybdenum soil anomaly (11)
- High-tenor mineralisation associated with quartz veining and shears
- Multiple high-grade rock samples – up to 238g/t Au, 5.4% Cu, 907g/t Ag (11,13)
- Initial drilling intersected narrow mineralisation and visible copper-sulphides within quartz veins, within broad zones of strong alteration (ASX announcement 21st October & 4th December 2024) (17, 18)



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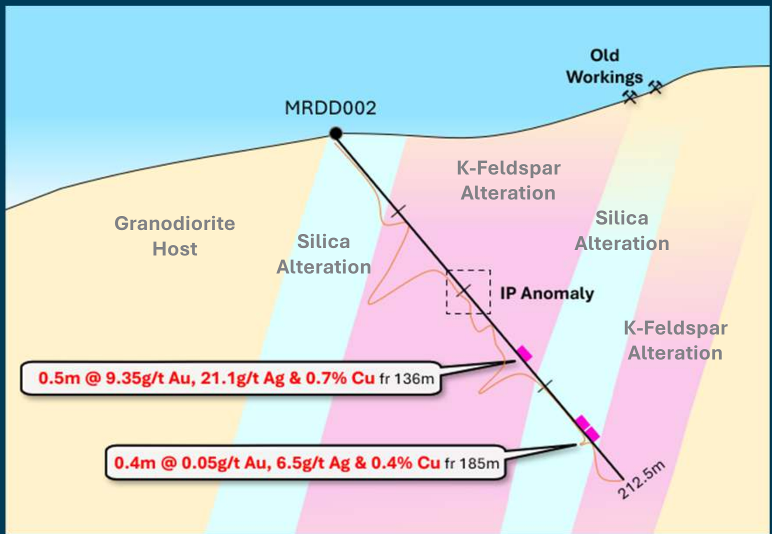
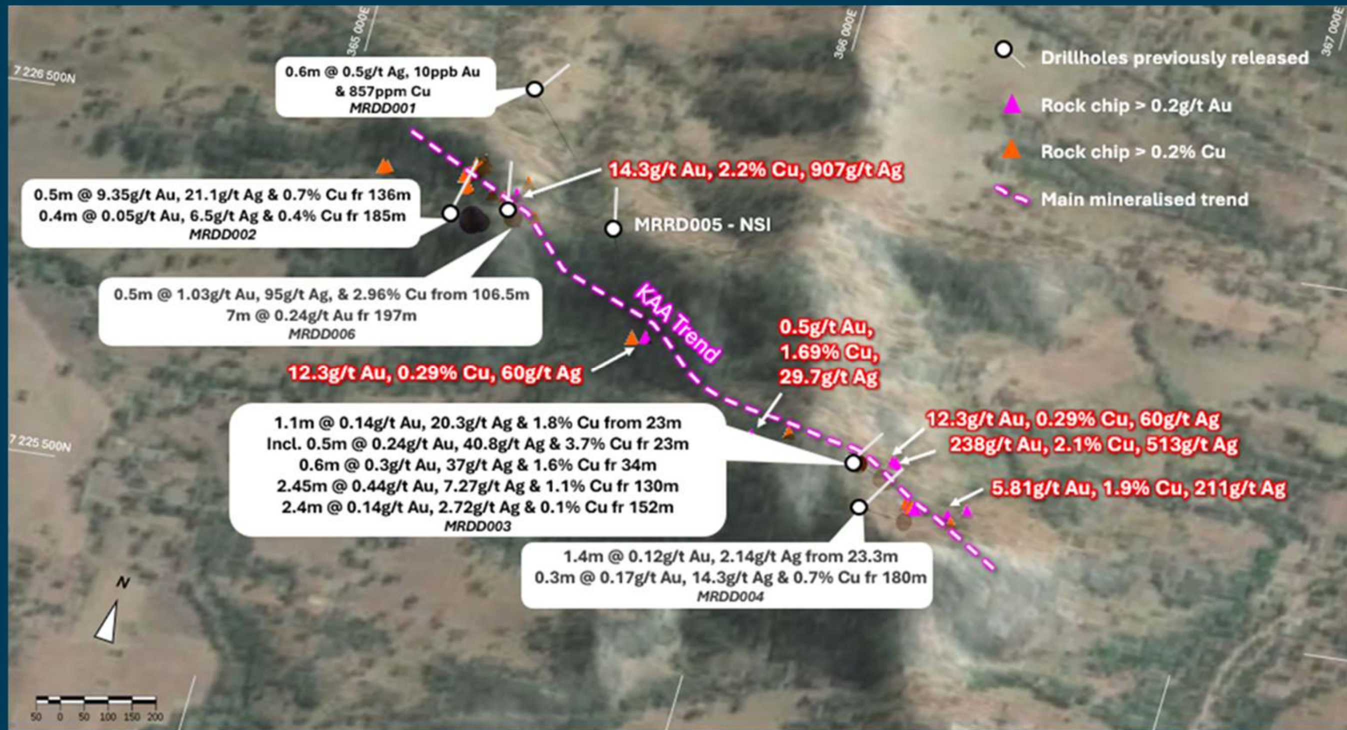
Mt Rawdon West – Kaa Prospect

Kaa Prospect (14)

- High-tenor mineralisation associated with quartz veining and shears
- Mineralised Kaa structure increasing in intensity towards the southeast





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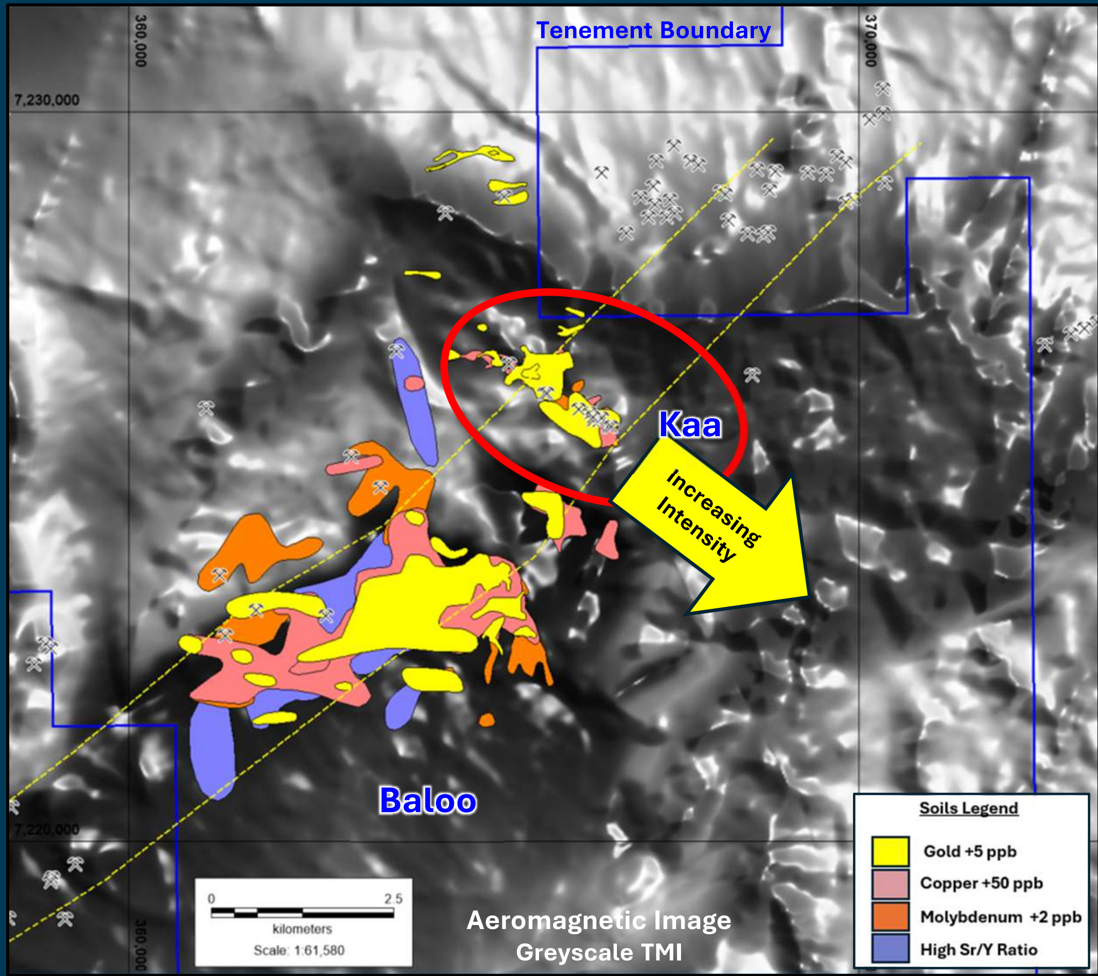
- Initial drilling intersected narrow mineralisation and visible copper-sulphides within quartz veins, within broad zones of strong alteration (ASX announcement 21st October & 4th December 2024) (17, 18)
- Mineralisation and alteration along the Kaa structure appears to be increasing in intensity towards the southeast



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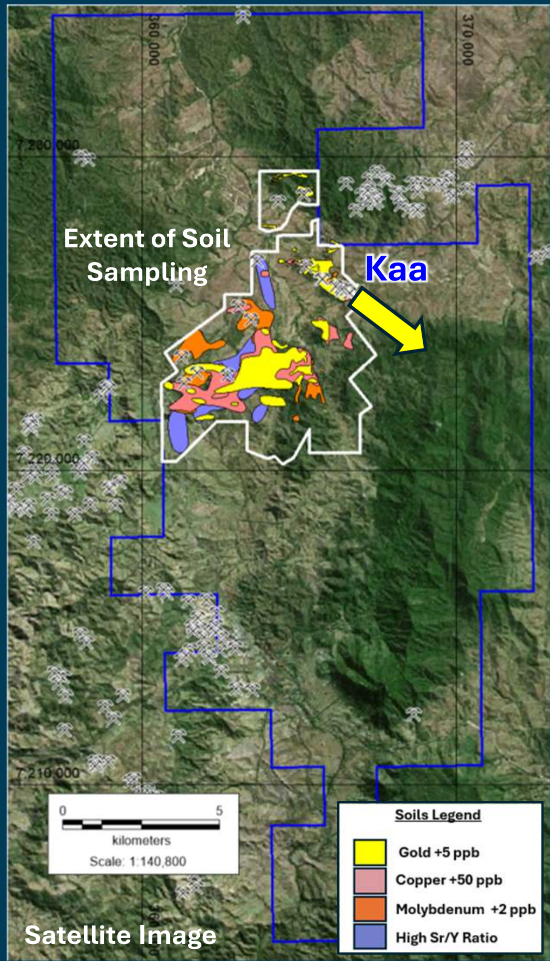
Mt Rawdon West – Under Explored

KLI Exploration Delivering Results

- Modern exploration at Mt Rawdon West has only tested a small portion of the Project area
- Results show extensive anomalism for copper-gold-molybdenum – within an intensely altered geologically complex setting
- Sampling and drilling of the **Kaa prospect** indicates an increasing intensity of mineralisation and alteration towards the southeast – an area untested by exploration



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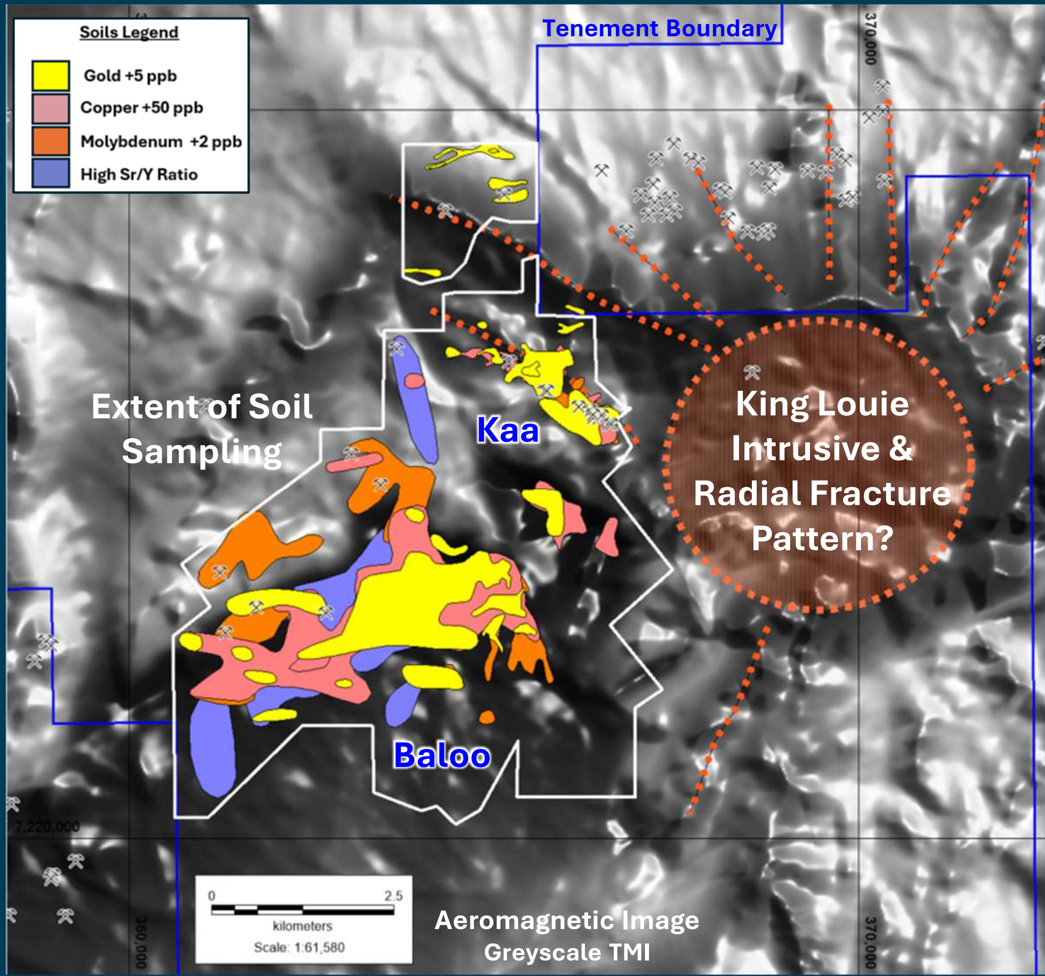

Mt Rawdon West – Exploring New Ground

KLI Exploration Delivering Results

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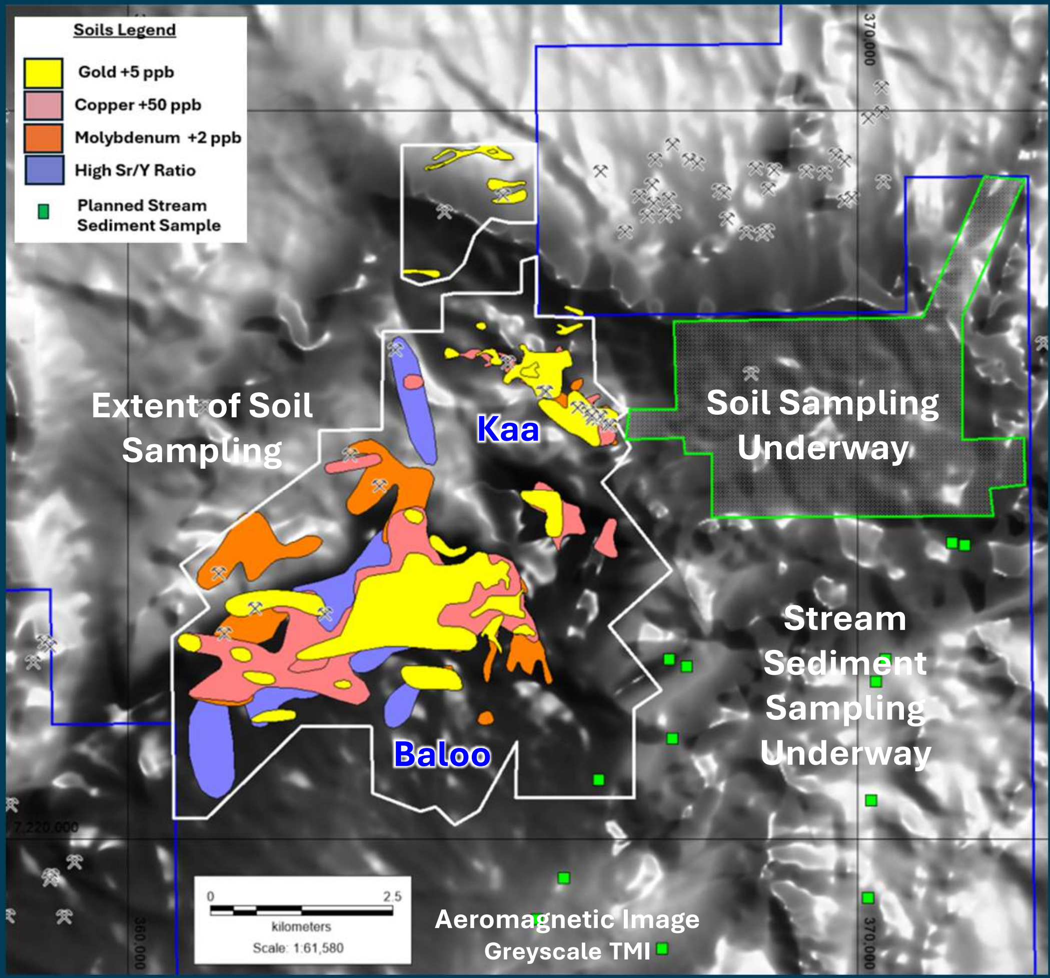
- Results show extensive anomalism for copper-gold-molybdenum – within an intensely altered geologically complex setting
- Sampling and drilling of the **Kaa prospect** indicates an increasing intensity of mineralisation and alteration towards the southeast – an area untested by exploration
- Soil sampling and stream sediment sampling underway is expanding the geochemical coverage to the east – testing the King Louie geophysical feature [19]



Mt Rawdon West – Exploring New Ground

Field Work

- Current exploration is stepping out from the copper-gold anomalies generated in 2024 – new samples at Lab with results expected in July 2025
  - 162 soil samples (400m x 200m spacing) from the King Louie structural feature
  - 32 stream sediment samples as reconnaissance exploration south of King Louie
- The Baloo IP geophysical anomalies remain the priority drill targets – pending the results of current regional exploration
- Planning and preparations underway for drilling in Q3 2025


IP Survey Crew


Kaa – Diamond Drilling

Investment Proposition

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Progressing to discovery

THE COMPANY

- District-scale land holdings in **major mineral provinces** for gold and copper
- **Targeted exploration** for discoveries adjacent large mineral deposits Queensland and Western Australia
- Geological models and exploration methodology for targets **tested and proven** – it's just a matter of getting it done
- **Experienced Teams** with a discovery and delivery track record
- **Market Cap** – recent downward pressure on share price due to slow start-up of early-stage exploration

CURRENT EXPLORATION & NEWS FLOW

- Finalise plans for drill testing Baloo IP anomalies, complete approval process and secure access for possible Q3 2025
- First pass reconnaissance soil and stream sampling assays for the King Louie target are expected to be returned in July – define a path forward and focus for regional exploration
- Provide an update on recent exploration activities at the Tanami West JV

ASX KLI

Presentation References

Ref #	Date	Title
1	15/05/2024	$13 million JV with Gold Fields on West Tanami
2	27/11/2024	Gold Fields earn-in commences - West Tanami
3	24/02/2022	Drill ready gold targets for Mt Rawdon West
4	1/03/2022	New tenement granted at Mt Rawdon West Qld
5	2/08/2023	Exploration commences at the Mt Rawdon West Project
6	7/09/2023	High-grade copper and gold at surface, at Baloo Prospect
7	30/10/2023	Large-scale copper-gold porphyry targets defined - Mt Rawdon
8	20/05/2024	Exploration to recommence at copper-gold targets
9	4/06/2024	Exploration Recommences at Copper-Gold Project
10	20/06/2024	Geophysical Survey commences at Mt Rawdon West
11	9/07/2024	Confirmed high-grade gold-copper at Kaa
12	17/07/2024	Mt Rawdon West Geophysical Survey completed
13	24/07/2024	Parallel gold structures identified at Kaa
14	5/08/2024	Gold-copper drill targets confirmed at Kaa
15	13/08/2024	Drilling to commence at Kaa
16	12/09/2024	Drilling continues at Kaa and IP commences at Baloo
17	21/10/2024	Drilling confirms large-scale Au-Cu System
18	4/12/2024	Drill results indicate large epithermal at Kaa
19	29/04/2025	Quarterly Activities Report and Appendix 5B
20	24/09/2012	Why Large Porphyry Cu Deposits Like High Sr/Y Magmas?. Chiaradia M., Ulianov A., Kouzmanov K., Beate B.; Scientific Reports - 2:685.
21	2025	https://smedg.org.au/exploration-in-the-shadow-of-the-headframe-gympie/
22	2018	Cracow Fact Sheet - Evolution Mining
23	Current	Cracow Gold Operations - Aeris Resources
24	12/03/2011	Queensland Government: Mines and Energy; Mount Morgan Mine Rehabilitation Project.
25	4/09/2015	Geochemical & Spectral Alteration Zonation at the Mt Rawdon Gold Deposit. Howard, N. Evolution Mining. Mines & Wines Conference.
26	__/09/2003	The Early Copper Mining Industry in Central Queensland, 1863-1879 . Pearson, M.

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