



Announcement Summary

Entity name

DUNDAS MINERALS LIMITED

Date of this announcement

Monday June 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options: Ex \$0.033 Expiry 16-June-2029	15,000,000	17/06/2024
New class - code to be confirmed	Options: Ex \$0.0374 Expiry 16-June-2029	15,000,000	17/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14640432819

1.3 ASX issuer code

DUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-May-2024 09:26	New - Proposed issue of securities - DUN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval for the issue of these securities was received on 14 June 2024

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Options: Ex \$0.033 Expiry 16-June-2029
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
17/6/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://dundasminerals.com/wp-content/uploads/2024/05/2024-05-10-1.5m-Capital-Raise-Lodge-1-4-1.pdf	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03300000	16/6/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
DUN : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Shareholder approval for the issue of the options was received on 14 June 2024.		

Issue details

Number of +securities
15,000,000

ASX +security code	+Security description
New class - code to be confirmed	Options: Ex \$0.0374 Expiry 16-June-2029



+Security type **ISIN code**

Options

Date the +securities the subject of this notification were issued

17/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://dundasminerals.com/wp-content/uploads/2024/05/2024-05-10-1.5m-Capital-Raise-Lodge-1-4-1.pdf>
<https://dundasminerals.com/wp-content/uploads/2024/05/DUN-Entitlement-Issue-Prospectus-ASX-10-May-2024.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03740000	16/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DUN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval for the issue of the options was received on 14 June 2024.

Issue details

Number of +securities
15,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUN : ORDINARY FULLY PAID	84,628,046

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUNAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAI : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAJ : OPTION EXPIRING 03-NOV-2024 EX \$0.30	3,000,000
DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED	2,000,000
DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED	2,000,000
DUNAM : OPTION EXPIRING 10-NOV-2026 EX \$0.25	1,000,000
DUNAN : OPTION EXPIRING 10-NOV-2026 EX \$0.30	1,000,000
DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25	500,000
DUNAQ : OPTION EXPIRING 25-FEB-2024 EX \$0.50	1,500,000
DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30	500,000
New class - code to be confirmed : Options: Ex \$0.033 Expiry 16-June-2029	15,000,000
New class - code to be confirmed : Options: Ex \$0.0374 Expiry 16-June-2029	15,000,000