



Announcement Summary

Entity name

SUNRISE ENERGY METALS LIMITED

Date of this announcement

Monday June 30, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| SRLAJ              | OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 4,999,906                                            | 30/06/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUNRISE ENERGY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

127457916

### 1.3 ASX issuer code

SRL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/6/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Securities issued as part of a transaction announced in an Appendix 3B on 10 June 2025.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

SRLAJ : OPTION EXPIRING 31-MAY-2027 EX \$0.40

**Date the +securities the subject of this notification were issued**

30/6/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The material terms of the SPP Options are available in the SPP Prospectus announced on 10 June 2025:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02955129-3A669640&v=04711220c3a57065317ba4efca4a3459a4e46882>

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Appendix 3B has been announced on 10 June 2025. There are no further issues of securities yet to take place to complete the SPP referred to in the Appendix 3B.

Issue details

**Number of +securities**

4,999,906

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil - free attaching options

**Purpose of the issue**

Other

**Additional Details**

Refer to the announcement of 22.04.2025 pertaining to the Placement and SPP to raise up to \$7.5M.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SRL : ORDINARY FULLY PAID                 | 110,227,498                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| SRLAJ : OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 24,999,906                                  |
| SRLAA : PERFORMANCE RIGHTS                    | 3,436,000                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/6/2025